

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Pea Protein Market 2018, Forecast to 2023

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Abstracts

Pea protein is a food with a neutral taste that is used in dairy alternatives such as cheeses and yogurt. It is extracted from the yellow pea, *Pisum sativum*, and has a typical legume amino acid profile.

Scope of the Report:

This report focuses on the Pea Protein in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The pea protein industry has developed rapidly recent years, and the industry concentration is very high due to the high technology barrier. The global leaders are Roquette, and Cosucra. The production of the manufacturers listed in the report occupied for over 85% market share of global in 2016. The key players include Emsland Group, Roquette, Cosucra, Nutri-Pea, Shuangta Food, Oriental Protein Tech, Jianyuan Group, and others.

On a global scale, the high-tech pea protein product is in the early stages of the global industrialization compared to other plant protein industry. The whole pea protein market is driven by the new protein extraction technology, advanced R&D initiatives, and rising vegetarian population.

Currently, the factors driving the growth of the aforementioned industry are Dietary Supplement, Beverage, pet food industry and others. As the demand increases rapidly for downstream industries, and the wider range of applications, the demand for pea protein will correspondingly increase. The increased consumption of pea protein is

expected to continue during the remaining years of the forecast period of 2018-2023. Pea protein industry will usher in a rapid growth space.

Although the market prospect of pea protein is very good, but there is a potential threat. That is pea protein and pea starch shares the same production line. Strictly speaking, pea protein is a byproduct of pea starch. Although Europe produces a large amount of pea protein, large amount of pea starch was also produced and could not be consumed locally. the main areas of consumption of pea starch are in the Asia Pacific region. But the whole Asia Pacific region is not enough to consume the whole pea starch, which wastes the resource of pea processing. Therefore, the development of pea protein requires a balance between the two products.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability, such as Roquette. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The competition in pea protein market will become more intense.

In China, Yantai Shuangta is the most advanced producer, has top pea protein extraction technology, the only circulating integrated industrial chain. There is no large competitor in pea protein market. In Shuangta Food, pea protein contains more than 80% protein, and applied in health care products, beverages and others.

The worldwide market for Pea Protein is expected to grow at a CAGR of roughly 11.8% over the next five years, will reach 1160 million US\$ in 2023, from 590 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Emsland Group

Roquette

Cosucra

Nutri-Pea

Shuangta Food

Yantai Oriental Protein Tech

Shandong Jianyuan Foods

Shandong Huatai Food

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Pea Protein Isolates

Pea Protein Concentrated

Market Segment by Applications, can be divided into

Dietary Supplement

Baked Goods

Healthy Food

Pet Food

There are 15 Chapters to deeply display the global Pea Protein market.

Chapter 1, to describe Pea Protein Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Pea Protein, with sales, revenue, and price of Pea Protein, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Pea Protein, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Pea Protein market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Pea Protein sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Pea Protein Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Pea Protein Isolates
 - 1.2.2 Pea Protein Concentrated
- 1.3 Market Analysis by Applications
 - 1.3.1 Dietary Supplement
 - 1.3.2 Baked Goods
 - 1.3.3 Healthy Food
 - 1.3.4 Pet Food
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities
 - 1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Emsland Group

2.1.1 Business Overview

2.1.1.1 Emsland Group Description

2.1.1.2 Emsland Group Headquarter, Main Business and Finance Overview

2.1.2 Emsland Group Pea Protein Product Introduction

2.1.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.1.2.2 Pea Protein Product Information

2.1.3 Emsland Group Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Emsland Group Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Emsland Group Pea Protein Market Share in 2017

2.2 Roquette

2.2.1 Business Overview

2.2.1.1 Roquette Description

2.2.1.2 Roquette Headquarter, Main Business and Finance Overview

2.2.2 Roquette Pea Protein Product Introduction

2.2.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.2.2.2 Pea Protein Product Information

2.2.3 Roquette Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Roquette Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Roquette Pea Protein Market Share in 2017

2.3 Cosucra

2.3.1 Business Overview

2.3.1.1 Cosucra Description

2.3.1.2 Cosucra Headquarter, Main Business and Finance Overview

2.3.2 Cosucra Pea Protein Product Introduction

2.3.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.3.2.2 Pea Protein Product Information

2.3.3 Cosucra Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Cosucra Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Cosucra Pea Protein Market Share in 2017

2.4 Nutri-Pea

2.4.1 Business Overview

2.4.1.1 Nutri-Pea Description

2.4.1.2 Nutri-Pea Headquarter, Main Business and Finance Overview

2.4.2 Nutri-Pea Pea Protein Product Introduction

2.4.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.4.2.2 Pea Protein Product Information

2.4.3 Nutri-Pea Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Nutri-Pea Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Nutri-Pea Pea Protein Market Share in 2017

2.5 Shuangta Food

2.5.1 Business Overview

2.5.1.1 Shuangta Food Description

2.5.1.2 Shuangta Food Headquarter, Main Business and Finance Overview

2.5.2 Shuangta Food Pea Protein Product Introduction

2.5.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.5.2.2 Pea Protein Product Information

2.5.3 Shuangta Food Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Shuangta Food Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Shuangta Food Pea Protein Market Share in 2017

2.6 Yantai Oriental Protein Tech

2.6.1 Business Overview

2.6.1.1 Yantai Oriental Protein Tech Description

2.6.1.2 Yantai Oriental Protein Tech Headquarter, Main Business and Finance Overview

2.6.2 Yantai Oriental Protein Tech Pea Protein Product Introduction

2.6.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.6.2.2 Pea Protein Product Information

2.6.3 Yantai Oriental Protein Tech Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 Yantai Oriental Protein Tech Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global Yantai Oriental Protein Tech Pea Protein Market Share in 2017

2.7 Shandong Jianyuan Foods

2.7.1 Business Overview

2.7.1.1 Shandong Jianyuan Foods Description

2.7.1.2 Shandong Jianyuan Foods Headquarter, Main Business and Finance Overview

2.7.2 Shandong Jianyuan Foods Pea Protein Product Introduction

2.7.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.7.2.2 Pea Protein Product Information

2.7.3 Shandong Jianyuan Foods Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Shandong Jianyuan Foods Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Shandong Jianyuan Foods Pea Protein Market Share in 2017

2.8 Shandong Huatai Food

2.8.1 Business Overview

2.8.1.1 Shandong Huatai Food Description

2.8.1.2 Shandong Huatai Food Headquarter, Main Business and Finance Overview

2.8.2 Shandong Huatai Food Pea Protein Product Introduction

2.8.2.1 Pea Protein Production Bases, Sales Regions and Major Competitors

2.8.2.2 Pea Protein Product Information

2.8.3 Shandong Huatai Food Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Shandong Huatai Food Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Shandong Huatai Food Pea Protein Market Share in 2017

3 GLOBAL PEA PROTEIN MARKET COMPETITION, BY MANUFACTURER

3.1 Global Pea Protein Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Pea Protein Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Pea Protein Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Pea Protein Manufacturer Market Share in 2017

3.4.2 Top 5 Pea Protein Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL PEA PROTEIN MARKET ANALYSIS BY REGIONS

4.1 Global Pea Protein Sales, Revenue and Market Share by Regions

4.1.1 Global Pea Protein Sales by Regions (2013-2018)

- 4.1.2 Global Pea Protein Revenue by Regions (2013-2018)
- 4.2 North America Pea Protein Sales, Revenue and Growth Rate (2013-2018)
- 4.3 Europe Pea Protein Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Pea Protein Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America Pea Protein Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Pea Protein Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA PEA PROTEIN BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 5.1 North America Pea Protein Sales, Revenue and Market Share by Countries
 - 5.1.1 North America Pea Protein Sales by Countries (2013-2018)
 - 5.1.2 North America Pea Protein Revenue by Countries (2013-2018)
 - 5.1.3 United States Pea Protein Sales and Growth Rate (2013-2018)
 - 5.1.4 Canada Pea Protein Sales and Growth Rate (2013-2018)
 - 5.1.5 Mexico Pea Protein Sales and Growth Rate (2013-2018)
- 5.2 North America Pea Protein Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 5.2.1 North America Pea Protein Sales by Manufacturers (2016-2017)
 - 5.2.2 North America Pea Protein Revenue by Manufacturers (2016-2017)
- 5.3 North America Pea Protein Sales, Revenue and Market Share by Type (2013-2018)
 - 5.3.1 North America Pea Protein Sales and Sales Share by Type (2013-2018)
 - 5.3.2 North America Pea Protein Revenue and Revenue Share by Type (2013-2018)
- 5.4 North America Pea Protein Sales, Revenue and Market Share by Application (2013-2018)
 - 5.4.1 North America Pea Protein Sales and Sales Share by Application (2013-2018)
 - 5.4.2 North America Pea Protein Revenue and Revenue Share by Application (2013-2018)

6 EUROPE PEA PROTEIN BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 6.1 Europe Pea Protein Sales, Revenue and Market Share by Countries
 - 6.1.1 Europe Pea Protein Sales by Countries (2013-2018)
 - 6.1.2 Europe Pea Protein Revenue by Countries (2013-2018)
 - 6.1.3 Germany Pea Protein Sales and Growth Rate (2013-2018)
 - 6.1.4 UK Pea Protein Sales and Growth Rate (2013-2018)
 - 6.1.5 France Pea Protein Sales and Growth Rate (2013-2018)
 - 6.1.6 Russia Pea Protein Sales and Growth Rate (2013-2018)

- 6.1.7 Italy Pea Protein Sales and Growth Rate (2013-2018)
- 6.2 Europe Pea Protein Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 6.2.1 Europe Pea Protein Sales by Manufacturers (2016-2017)
 - 6.2.2 Europe Pea Protein Revenue by Manufacturers (2016-2017)
- 6.3 Europe Pea Protein Sales, Revenue and Market Share by Type (2013-2018)
 - 6.3.1 Europe Pea Protein Sales and Sales Share by Type (2013-2018)
 - 6.3.2 Europe Pea Protein Revenue and Revenue Share by Type (2013-2018)
- 6.4 Europe Pea Protein Sales, Revenue and Market Share by Application (2013-2018)
 - 6.4.1 Europe Pea Protein Sales and Sales Share by Application (2013-2018)
 - 6.4.2 Europe Pea Protein Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC PEA PROTEIN BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 7.1 Asia-Pacific Pea Protein Sales, Revenue and Market Share by Countries
 - 7.1.1 Asia-Pacific Pea Protein Sales by Countries (2013-2018)
 - 7.1.2 Asia-Pacific Pea Protein Revenue by Countries (2013-2018)
 - 7.1.3 China Pea Protein Sales and Growth Rate (2013-2018)
 - 7.1.4 Japan Pea Protein Sales and Growth Rate (2013-2018)
 - 7.1.5 Korea Pea Protein Sales and Growth Rate (2013-2018)
 - 7.1.6 India Pea Protein Sales and Growth Rate (2013-2018)
 - 7.1.7 Southeast Asia Pea Protein Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Pea Protein Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Pea Protein Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific Pea Protein Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Pea Protein Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific Pea Protein Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific Pea Protein Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Pea Protein Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific Pea Protein Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific Pea Protein Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA PEA PROTEIN BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America Pea Protein Sales, Revenue and Market Share by Countries
 - 8.1.1 South America Pea Protein Sales by Countries (2013-2018)

- 8.1.2 South America Pea Protein Revenue by Countries (2013-2018)
- 8.1.3 Brazil Pea Protein Sales and Growth Rate (2013-2018)
- 8.1.4 Argentina Pea Protein Sales and Growth Rate (2013-2018)
- 8.1.5 Colombia Pea Protein Sales and Growth Rate (2013-2018)
- 8.2 South America Pea Protein Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America Pea Protein Sales by Manufacturers (2016-2017)
 - 8.2.2 South America Pea Protein Revenue by Manufacturers (2016-2017)
- 8.3 South America Pea Protein Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America Pea Protein Sales and Sales Share by Type (2013-2018)
 - 8.3.2 South America Pea Protein Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America Pea Protein Sales, Revenue and Market Share by Application (2013-2018)
 - 8.4.1 South America Pea Protein Sales and Sales Share by Application (2013-2018)
 - 8.4.2 South America Pea Protein Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA PEA PROTEIN BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 9.1 Middle East and Africa Pea Protein Sales, Revenue and Market Share by Countries
 - 9.1.1 Middle East and Africa Pea Protein Sales by Countries (2013-2018)
 - 9.1.2 Middle East and Africa Pea Protein Revenue by Countries (2013-2018)
 - 9.1.3 Saudi Arabia Pea Protein Sales and Growth Rate (2013-2018)
 - 9.1.4 UAE Pea Protein Sales and Growth Rate (2013-2018)
 - 9.1.5 Egypt Pea Protein Sales and Growth Rate (2013-2018)
 - 9.1.6 Nigeria Pea Protein Sales and Growth Rate (2013-2018)
 - 9.1.7 South Africa Pea Protein Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Pea Protein Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 9.2.1 Middle East and Africa Pea Protein Sales by Manufacturers (2016-2017)
 - 9.2.2 Middle East and Africa Pea Protein Revenue by Manufacturers (2016-2017)
- 9.3 Middle East and Africa Pea Protein Sales, Revenue and Market Share by Type (2013-2018)
 - 9.3.1 Middle East and Africa Pea Protein Sales and Sales Share by Type (2013-2018)
 - 9.3.1 Middle East and Africa Pea Protein Revenue and Revenue Share by Type (2013-2018)
- 9.4 Middle East and Africa Pea Protein Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Pea Protein Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Pea Protein Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL PEA PROTEIN MARKET SEGMENT BY TYPE

10.1 Global Pea Protein Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Pea Protein Sales and Market Share by Type (2013-2018)

10.1.2 Global Pea Protein Revenue and Market Share by Type (2013-2018)

10.2 Pea Protein Isolates Sales Growth and Price

10.2.1 Global Pea Protein Isolates Sales Growth (2013-2018)

10.2.2 Global Pea Protein Isolates Price (2013-2018)

10.3 Pea Protein Concentrated Sales Growth and Price

10.3.1 Global Pea Protein Concentrated Sales Growth (2013-2018)

10.3.2 Global Pea Protein Concentrated Price (2013-2018)

11 GLOBAL PEA PROTEIN MARKET SEGMENT BY APPLICATION

11.1 Global Pea Protein Sales Market Share by Application (2013-2018)

11.2 Dietary Supplement Sales Growth (2013-2018)

11.3 Baked Goods Sales Growth (2013-2018)

11.4 Healthy Food Sales Growth (2013-2018)

11.5 Pet Food Sales Growth (2013-2018)

12 PEA PROTEIN MARKET FORECAST (2018-2023)

12.1 Global Pea Protein Sales, Revenue and Growth Rate (2018-2023)

12.2 Pea Protein Market Forecast by Regions (2018-2023)

12.2.1 North America Pea Protein Market Forecast (2018-2023)

12.2.2 Europe Pea Protein Market Forecast (2018-2023)

12.2.3 Asia-Pacific Pea Protein Market Forecast (2018-2023)

12.2.4 South America Pea Protein Market Forecast (2018-2023)

12.2.5 Middle East and Africa Pea Protein Market Forecast (2018-2023)

12.3 Pea Protein Market Forecast by Type (2018-2023)

12.3.1 Global Pea Protein Sales Forecast by Type (2018-2023)

12.3.2 Global Pea Protein Market Share Forecast by Type (2018-2023)

12.4 Pea Protein Market Forecast by Application (2018-2023)

12.4.1 Global Pea Protein Sales Forecast by Application (2018-2023)

12.4.2 Global Pea Protein Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Pea Protein Picture

Table Product Specifications of Pea Protein

Figure Global Pea Protein CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Pea Protein CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Pea Protein by Types in 2017

Figure Pea Protein Isolates Picture

Table Major Manufacturers of Pea Protein Isolates

Figure Pea Protein Concentrated Picture

Table Major Manufacturers of Pea Protein Concentrated

Figure Pea Protein Sales Market Share by Applications in 2017

Figure Dietary Supplement Picture

Figure Baked Goods Picture

Figure Healthy Food Picture

Figure Pet Food Picture

Figure United States Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure France Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure UK Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure China Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure India Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Pea Protein Revenue (Value) and Growth Rate (2013-2023)

Table Emsland Group Headquarter, Established, Main Business and Finance Overview

(2017)

Table Emsland Group Pea Protein Production Bases, Sales Regions and Major Competitors

Table Emsland Group Pea Protein Product

Table Emsland Group Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Emsland Group Pea Protein Sales Market Share in 2017

Figure Global Emsland Group Pea Protein Revenue Market Share in 2017

Table Roquette Headquarter, Established, Main Business and Finance Overview (2017)

Table Roquette Pea Protein Production Bases, Sales Regions and Major Competitors

Table Roquette Pea Protein Product

Table Roquette Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Roquette Pea Protein Sales Market Share in 2017

Figure Global Roquette Pea Protein Revenue Market Share in 2017

Table Cosucra Headquarter, Established, Main Business and Finance Overview (2017)

Table Cosucra Pea Protein Production Bases, Sales Regions and Major Competitors

Table Cosucra Pea Protein Product

Table Cosucra Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Cosucra Pea Protein Sales Market Share in 2017

Figure Global Cosucra Pea Protein Revenue Market Share in 2017

Table Nutri-Pea Headquarter, Established, Main Business and Finance Overview (2017)

Table Nutri-Pea Pea Protein Production Bases, Sales Regions and Major Competitors

Table Nutri-Pea Pea Protein Product

Table Nutri-Pea Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Nutri-Pea Pea Protein Sales Market Share in 2017

Figure Global Nutri-Pea Pea Protein Revenue Market Share in 2017

Table Shuangta Food Headquarter, Established, Main Business and Finance Overview (2017)

Table Shuangta Food Pea Protein Production Bases, Sales Regions and Major Competitors

Table Shuangta Food Pea Protein Product

Table Shuangta Food Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Shuangta Food Pea Protein Sales Market Share in 2017

Figure Global Shuangta Food Pea Protein Revenue Market Share in 2017

Table Yantai Oriental Protein Tech Headquarter, Established, Main Business and Finance Overview (2017)

Table Yantai Oriental Protein Tech Pea Protein Production Bases, Sales Regions and Major Competitors

Table Yantai Oriental Protein Tech Pea Protein Product

Table Yantai Oriental Protein Tech Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Yantai Oriental Protein Tech Pea Protein Sales Market Share in 2017

Figure Global Yantai Oriental Protein Tech Pea Protein Revenue Market Share in 2017

Table Shandong Jianyuan Foods Headquarter, Established, Main Business and Finance Overview (2017)

Table Shandong Jianyuan Foods Pea Protein Production Bases, Sales Regions and Major Competitors

Table Shandong Jianyuan Foods Pea Protein Product

Table Shandong Jianyuan Foods Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Shandong Jianyuan Foods Pea Protein Sales Market Share in 2017

Figure Global Shandong Jianyuan Foods Pea Protein Revenue Market Share in 2017

Table Shandong Huatai Food Headquarter, Established, Main Business and Finance Overview (2017)

Table Shandong Huatai Food Pea Protein Production Bases, Sales Regions and Major Competitors

Table Shandong Huatai Food Pea Protein Product

Table Shandong Huatai Food Pea Protein Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Shandong Huatai Food Pea Protein Sales Market Share in 2017

Figure Global Shandong Huatai Food Pea Protein Revenue Market Share in 2017

Table Global Pea Protein Sales by Manufacturer (2016-2017)

Figure Global Pea Protein Sales Market Share by Manufacturer in 2016

Figure Global Pea Protein Sales Market Share by Manufacturer in 2017

Table Global Pea Protein Revenue by Manufacturer (2016-2017)

Figure Global Pea Protein Revenue Market Share by Manufacturer in 2016

Figure Global Pea Protein Revenue Market Share by Manufacturer in 2017

Table Global Pea Protein Price by Manufacturer (2016-2017)

Figure Top 3 Pea Protein Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Pea Protein Manufacturer (Revenue) Market Share in 2017

Figure Global Pea Protein Sales and Growth Rate (2013-2018)

Figure Global Pea Protein Revenue and Growth Rate (2013-2018)

Table Global Pea Protein Sales by Regions (2013-2018)

Table Global Pea Protein Sales Market Share by Regions (2013-2018)
Table Global Pea Protein Revenue by Regions (2013-2018)
Figure Global Pea Protein Revenue Market Share by Regions in 2013
Figure Global Pea Protein Revenue Market Share by Regions in 2017
Figure North America Pea Protein Sales and Growth Rate (2013-2018)
Figure North America Pea Protein Revenue and Growth Rate (2013-2018)
Figure Europe Pea Protein Sales and Growth Rate (2013-2018)
Figure Europe Pea Protein Revenue and Growth Rate (2013-2018)
Figure Asia-Pacific Pea Protein Sales and Growth Rate (2013-2018)
Figure Asia-Pacific Pea Protein Revenue and Growth Rate (2013-2018)
Figure South America Pea Protein Sales and Growth Rate (2013-2018)
Figure South America Pea Protein Revenue and Growth Rate (2013-2018)
Figure Middle East and Africa Pea Protein Sales and Growth Rate (2013-2018)
Figure Middle East and Africa Pea Protein Revenue and Growth Rate (2013-2018)
Figure North America Pea Protein Revenue and Growth Rate (2013-2018)
Table North America Pea Protein Sales by Countries (2013-2018)
Table North America Pea Protein Sales Market Share by Countries (2013-2018)
Figure North America Pea Protein Sales Market Share by Countries in 2013
Figure North America Pea Protein Sales Market Share by Countries in 2017
Table North America Pea Protein Revenue by Countries (2013-2018)
Table North America Pea Protein Revenue Market Share by Countries (2013-2018)
Figure North America Pea Protein Revenue Market Share by Countries in 2013
Figure North America Pea Protein Revenue Market Share by Countries in 2017
Figure United States Pea Protein Sales and Growth Rate (2013-2018)
Figure Canada Pea Protein Sales and Growth Rate (2013-2018)
Figure Mexico Pea Protein Sales and Growth Rate (2013-2018)
Table North America Pea Protein Sales by Manufacturer (2016-2017)
Figure North America Pea Protein Sales Market Share by Manufacturer in 2016
Figure North America Pea Protein Sales Market Share by Manufacturer in 2017
Table North America Pea Protein Revenue by Manufacturer (2016-2017)
Figure North America Pea Protein Revenue Market Share by Manufacturer in 2016
Figure North America Pea Protein Revenue Market Share by Manufacturer in 2017
Table North America Pea Protein Sales by Type (2013-2018)
Table North America Pea Protein Sales Share by Type (2013-2018)
Table North America Pea Protein Revenue by Type (2013-2018)
Table North America Pea Protein Revenue Share by Type (2013-2018)
Table North America Pea Protein Sales by Application (2013-2018)
Table North America Pea Protein Sales Share by Application (2013-2018)
Table North America Pea Protein Revenue by Application (2013-2018)

Table North America Pea Protein Revenue Share by Application (2013-2018)

Figure Europe Pea Protein Revenue and Growth Rate (2013-2018)

Table Europe Pea Protein Sales by Countries (2013-2018)

Table Europe Pea Protein Sales Market Share by Countries (2013-2018)

Table Europe Pea Protein Revenue by Countries (2013-2018)

Figure Europe Pea Protein Revenue Market Share by Countries in 2016

Figure Europe Pea Protein Revenue Market Share by Countries in 2017

Figure Germany Pea Protein Sales and Growth Rate (2013-2018)

Figure UK Pea Protein Sales and Growth Rate (2013-2018)

Figure France Pea Protein Sales and Growth Rate (2013-2018)

Figure Russia Pea Protein Sales and Growth Rate (2013-2018)

Figure Italy Pea Protein Sales and Growth Rate (2013-2018)

Table Europe Pea Protein Sales by Manufacturer (2016-2017)

Figure Europe Pea Protein Sales Market Share by Manufacturer in 2016

Figure Europe Pea Protein Sales Market Share by Manufacturer in 2017

Table Europe Pea Protein Revenue by Manufacturer (2016-2017)

Figure Europe Pea Protein Revenue Market Share by Manufacturer in 2016

Figure Europe Pea Protein Revenue Market Share by Manufacturer in 2017

Table Europe Pea Protein Sales by Type (2013-2018)

Table Europe Pea Protein Sales Share by Type (2013-2018)

Table Europe Pea Protein Revenue by Type (2013-2018)

Table Europe Pea Protein Revenue Share by Type (2013-2018)

Table Europe Pea Protein Sales by Application (2013-2018)

Table Europe Pea Protein Sales Share by Application (2013-2018)

Table Europe Pea Protein Revenue by Application (2013-2018)

Table Europe Pea Protein Revenue Share by Application (2013-2018)

Figure Asia-Pacific Pea Protein Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Pea Protein Sales by Countries (2013-2018)

Table Asia-Pacific Pea Protein Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Pea Protein Sales Market Share by Countries 2017

Table Asia-Pacific Pea Protein Revenue by Countries (2013-2018)

Figure Asia-Pacific Pea Protein Revenue Market Share by Countries 2017

Figure China Pea Protein Sales and Growth Rate (2013-2018)

Figure Japan Pea Protein Sales and Growth Rate (2013-2018)

Figure Korea Pea Protein Sales and Growth Rate (2013-2018)

Figure India Pea Protein Sales and Growth Rate (2013-2018)

Figure Southeast Asia Pea Protein Sales and Growth Rate (2013-2018)

Table Asia-Pacific Pea Protein Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Pea Protein Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific Pea Protein Sales Market Share by Manufacturer in 2017
Table Asia-Pacific Pea Protein Revenue by Manufacturer (2016-2017)
Figure Asia-Pacific Pea Protein Revenue Market Share by Manufacturer in 2016
Figure Asia-Pacific Pea Protein Revenue Market Share by Manufacturer in 2017
Table Asia-Pacific Pea Protein Sales by Type (2013-2018)
Table Asia-Pacific Pea Protein Sales Share by Type (2013-2018)
Table Asia-Pacific Pea Protein Revenue by Type (2013-2018)
Table Asia-Pacific Pea Protein Revenue Share by Type (2013-2018)
Table Asia-Pacific Pea Protein Sales by Application (2013-2018)
Table Asia-Pacific Pea Protein Sales Share by Application (2013-2018)
Table Asia-Pacific Pea Protein Revenue by Application (2013-2018)
Table Asia-Pacific Pea Protein Revenue Share by Application (2013-2018)
Figure South America Pea Protein Revenue and Growth Rate (2013-2018)
Table South America Pea Protein Sales by Countries (2013-2018)
Table South America Pea Protein Sales Market Share by Countries (2013-2018)
Figure South America Pea Protein Sales Market Share by Countries in 2017
Table South America Pea Protein Revenue by Countries (2013-2018)
Table South America Pea Protein Revenue Market Share by Countries (2013-2018)
Figure South America Pea Protein Revenue Market Share by Countries in 2017
Figure Brazil Pea Protein Sales and Growth Rate (2013-2018)
Figure Argentina Pea Protein Sales and Growth Rate (2013-2018)
Figure Colombia Pea Protein Sales and Growth Rate (2013-2018)
Table South America Pea Protein Sales by Manufacturer (2016-2017)
Figure South America Pea Protein Sales Market Share by Manufacturer in 2016
Figure South America Pea Protein Sales Market Share by Manufacturer in 2017
Table South America Pea Protein Revenue by Manufacturer (2016-2017)
Figure South America Pea Protein Revenue Market Share by Manufacturer in 2016
Figure South America Pea Protein Revenue Market Share by Manufacturer in 2017
Table South America Pea Protein Sales by Type (2013-2018)
Table South America Pea Protein Sales Share by Type (2013-2018)
Table South America Pea Protein Revenue by Type (2013-2018)
Table South America Pea Protein Revenue Share by Type (2013-2018)
Table South America Pea Protein Sales by Application (2013-2018)
Table South America Pea Protein Sales Share by Application (2013-2018)
Table South America Pea Protein Revenue by Application (2013-2018)
Table South America Pea Protein Revenue Share by Application (2013-2018)
Figure Middle East and Africa Pea Protein Revenue and Growth Rate (2013-2018)
Table Middle East and Africa Pea Protein Sales by Countries (2013-2018)
Table Middle East and Africa Pea Protein Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Pea Protein Sales Market Share by Countries in 2017

Table Middle East and Africa Pea Protein Revenue by Countries (2013-2018)

Table Middle East and Africa Pea Protein Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Pea Protein Revenue Market Share by Countries in 2013

Figure Middle East and Africa Pea Protein Revenue Market Share by Countries in 2017

Figure Saudi Arabia Pea Protein Sales and Growth Rate (2013-2018)

Figure UAE Pea Protein Sales and Growth Rate (2013-2018)

Figure Egypt Pea Protein Sales and Growth Rate (2013-2018)

Figure Nigeria Pea Protein Sales and Growth Rate (2013-2018)

Figure South Africa Pea Protein Sales and Growth Rate (2013-2018)

Table Middle East and Africa Pea Protein Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Pea Protein Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Pea Protein Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Pea Protein Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Pea Protein Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Pea Protein Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Pea Protein Sales by Type (2013-2018)

Table Middle East and Africa Pea Protein Sales Share by Type (2013-2018)

Table Middle East and Africa Pea Protein Revenue by Type (2013-2018)

Table Middle East and Africa Pea Protein Revenue Share by Type (2013-2018)

Table Middle East and Africa Pea Protein Sales by Application (2013-2018)

Table Middle East and Africa Pea Protein Sales Share by Application (2013-2018)

Table Middle East and Africa Pea Protein Revenue by Application (2013-2018)

Table Middle East and Africa Pea Protein Revenue Share by Application (2013-2018)

Table Global Pea Protein Sales by Type (2013-2018)

Table Global Pea Protein Sales Share by Type (2013-2018)

Table Global Pea Protein Revenue by Type (2013-2018)

Table Global Pea Protein Revenue Share by Type (2013-2018)

Figure Global Pea Protein Isolates Sales Growth (2013-2018)

Figure Global Pea Protein Isolates Price (2013-2018)

Figure Global Pea Protein Concentrated Sales Growth (2013-2018)

Figure Global Pea Protein Concentrated Price (2013-2018)

Table Global Pea Protein Sales by Application (2013-2018)

Table Global Pea Protein Sales Share by Application (2013-2018)

Figure Global Dietary Supplement Sales Growth (2013-2018)

Figure Global Baked Goods Sales Growth (2013-2018)

Figure Global Healthy Food Sales Growth (2013-2018)
Figure Global Pet Food Sales Growth (2013-2018)
Figure Global Pea Protein Sales, Revenue and Growth Rate (2018-2023)
Table Global Pea Protein Sales Forecast by Regions (2018-2023)
Table Global Pea Protein Market Share Forecast by Regions (2018-2023)
Figure North America Sales Pea Protein Market Forecast (2018-2023)
Figure Europe Sales Pea Protein Market Forecast (2018-2023)
Figure Asia-Pacific Sales Pea Protein Market Forecast (2018-2023)
Figure South America Sales Pea Protein Market Forecast (2018-2023)
Figure Middle East and Africa Sales Pea Protein Market Forecast (2018-2023)
Table Global Pea Protein Sales Forecast by Type (2018-2023)
Table Global Pea Protein Market Share Forecast by Type (2018-2023)
Table Global Pea Protein Sales Forecast by Application (2018-2023)
Table Global Pea Protein Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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