

Global Pea Protein Isolate Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Pea Protein Isolate market size is expected to reach \$ 1227 million by 2029, rising at a market growth of 7.7% CAGR during the forecast period (2023-2029).

The key producers of pea protein isolate in the world include Emsland Group, Roquette, Cosucra, Nutri-Pea, Shuangta Food, Yantai Oriental Protein Tech, Shandong Jianyuan Foods and Shandong Huatai Food, among which the top three manufacturers account for more than 60% of the market share. The largest manufacturer is Roquette, which has a market share of nearly 30%. The global pea protein isolate market is mainly distributed in North America, Europe, Asia-Pacific region and Latin America, among which the first two markets account for nearly 80% of the market share. At present, North America is the largest market, accounting for more than 40% of the market share, followed by Europe and Asia-Pacific region. In terms of products, high-purity pea protein isolate (>85%) has a relatively faster growth rate. At present, medium-purity pea protein isolate (80% - 85%) accounts for more than 80% of the market share, followed by high-purity pea protein isolate (>85%). As far as application is concerned, dietary supplements are the first major application field, accounting for more than 70% of the market share, followed by baked food ingredients and meat substitutes.

Pea protein isolate is a food additive with a neutral taste; it extracted from pea, and has a typical legume amino acid profile.

This report studies the global Pea Protein Isolate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pea Protein Isolate, and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pea Protein Isolate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pea Protein Isolate total production and demand, 2018-2029, (K MT)

Global Pea Protein Isolate total production value, 2018-2029, (USD Million)

Global Pea Protein Isolate production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K MT)

Global Pea Protein Isolate consumption by region & country, CAGR, 2018-2029 & (K MT)

U.S. VS China: Pea Protein Isolate domestic production, consumption, key domestic manufacturers and share

Global Pea Protein Isolate production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K MT)

Global Pea Protein Isolate production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K MT)

Global Pea Protein Isolate production by Application production, value, CAGR, 2018-2029, (USD Million) & (K MT)

This reports profiles key players in the global Pea Protein Isolate market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emsland Group, Roquette, Cosucra, Nutri-Pea, Shuangta Food, Yantai Oriental Protein Tech, Shandong Jianyuan Foods and Shandong Huatai Food, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Pea Protein Isolate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Pea Protein Isolate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pea Protein Isolate Market, Segmentation by Type

Low Purity Pea Protein Isolate (75%-80%)

High Purity Pea Protein Isolate (>85%)

Medium Purity Pea Protein Isolate (80%-85%)

Global Pea Protein Isolate Market, Segmentation by Application

Dietary Supplements

Baked Goods Ingredients

Meat Substitutes

Pet Food

Others

Companies Profiled:

Emsland Group

Roquette

Cosucra

Nutri-Pea

Shuangta Food

Yantai Oriental Protein Tech

Shandong Jianyuan Foods

Shandong Huatai Food

Key Questions Answered

1. How big is the global Pea Protein Isolate market?
2. What is the demand of the global Pea Protein Isolate market?
3. What is the year over year growth of the global Pea Protein Isolate market?
4. What is the production and production value of the global Pea Protein Isolate market?

5. Who are the key producers in the global Pea Protein Isolate market?

6. What are the growth factors driving the market demand?

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Figure 51. Pea Protein Isolate Sales Model

Figure 52. Pea Protein Isolate Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

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