

# Global Pea Protein Isolate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pea Protein Isolate market size was valued at US\$ 855 million in 2025 and is forecast to a readjusted size of US\$ 1446 million by 2032 with a CAGR of 7.9% during review period.

Pea protein isolate is a food additive with a neutral taste; it extracted from pea, and has a typical legume amino acid profile. In 2025, global Pea Protein Isolate production reached approximately 161 K MT.

Major driver of the pea protein isolate market is accelerating consumer demand for plant-based nutrition across mainstream and specialized diets. Flexitarian eating, dairy-free preferences, and the rise of vegan/vegetarian lifestyles are pushing brands to add high-protein options in everyday foods and beverages. Pea protein isolate benefits from being naturally free of dairy and often positioned as allergen-friendly compared with soy, which broadens its appeal for consumers seeking clean-label, ?better-for-you? protein sources.

Another key driver is expanding use in food and beverage formulation as manufacturers improve taste, texture, and functionality. Pea protein isolate is widely used in plant-based meat analogs, ready-to-drink shakes, protein powders, bakery, snacks, and nutrition bars because it can contribute to emulsification, water binding, and structure. Ongoing processing improvements?such as better fractionation, fermentation, and flavor-masking?reduce grassy notes and improve solubility, making it easier to incorporate into a wider range of products without compromising sensory quality.

Finally, sustainability and supply-chain considerations support market growth. Peas

generally require less water and can fix nitrogen, which helps positioning in lower-impact agriculture narratives and appeals to brands with ESG commitments. At the same time, companies value diversifying away from more volatile or controversial protein sources by using regionally available pea supply where possible. As major food manufacturers scale plant-based portfolios and athletes/active consumers adopt plant proteins for performance nutrition, pea protein isolate demand continues to rise across both retail and foodservice channels.

This report is a detailed and comprehensive analysis for global Pea Protein Isolate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pea Protein Isolate market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Kg), 2021-2032

Global Pea Protein Isolate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Kg), 2021-2032

Global Pea Protein Isolate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Kg), 2021-2032

Global Pea Protein Isolate market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/Kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pea Protein Isolate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pea Protein Isolate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Cosucra, Emsland Group, Nutri-Pea, Shuangta Food, Yantai Dongfang, Shandong Huatai, Shandong Jianyuan, Cargill, DuPont, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Pea Protein Isolate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low Purity Pea Protein Isolate (75%-80%)

High Purity Pea Protein Isolate (>85%)

Medium Purity Pea Protein Isolate (80%-85%)

### Market segment by Feature

Alkaline Method

Acid Method

### Market segment by Channel

Direct Selling

Distribution

#### Market segment by Application

Dietary Supplements

Baked Goods Ingredients

Meat Substitutes

Pet Food

Others

#### Major players covered

Roquette

Cosucra

Emsland Group

Nutri-Pea

Shuangta Food

Yantai Dongfang

Shandong Huatai

Shandong Jianyuan

Cargill

DuPont

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pea Protein Isolate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pea Protein Isolate, with price, sales quantity, revenue, and global market share of Pea Protein Isolate from 2021 to 2026.

Chapter 3, the Pea Protein Isolate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pea Protein Isolate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pea Protein Isolate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pea Protein Isolate.

Chapter 14 and 15, to describe Pea Protein Isolate sales channel, distributors, customers, research findings and conclusion.

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