

Global Pea Protein Isolate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pea Protein Isolate market size is expected to reach \$ 1446 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Pea protein isolate is a food additive with a neutral taste; it extracted from pea, and has a typical legume amino acid profile. In 2025, global Pea Protein Isolate production reached approximately 161 K MT.

Major driver of the pea protein isolate market is accelerating consumer demand for plant-based nutrition across mainstream and specialized diets. Flexitarian eating, dairy-free preferences, and the rise of vegan/vegetarian lifestyles are pushing brands to add high-protein options in everyday foods and beverages. Pea protein isolate benefits from being naturally free of dairy and often positioned as allergen-friendly compared with soy, which broadens its appeal for consumers seeking clean-label, 'better-for-you' protein sources.

Another key driver is expanding use in food and beverage formulation as manufacturers improve taste, texture, and functionality. Pea protein isolate is widely used in plant-based meat analogs, ready-to-drink shakes, protein powders, bakery, snacks, and nutrition bars because it can contribute to emulsification, water binding, and structure. Ongoing processing improvements such as better fractionation, fermentation, and flavor-masking reduce grassy notes and improve solubility, making it easier to incorporate into a wider range of products without compromising sensory quality.

Finally, sustainability and supply-chain considerations support market growth. Peas generally require less water and can fix nitrogen, which helps positioning in lower-impact agriculture narratives and appeals to brands with ESG commitments. At the

same time, companies value diversifying away from more volatile or controversial protein sources by using regionally available pea supply where possible. As major food manufacturers scale plant-based portfolios and athletes/active consumers adopt plant proteins for performance nutrition, pea protein isolate demand continues to rise across both retail and foodservice channels.

This report studies the global Pea Protein Isolate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pea Protein Isolate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pea Protein Isolate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pea Protein Isolate total production and demand, 2021-2032, (K MT)

Global Pea Protein Isolate total production value, 2021-2032, (USD Million)

Global Pea Protein Isolate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Pea Protein Isolate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Pea Protein Isolate domestic production, consumption, key domestic manufacturers and share

Global Pea Protein Isolate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Pea Protein Isolate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Pea Protein Isolate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Pea Protein Isolate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Cosucra, Emsland Group, Nutri-Pea, Shuangta Food, Yantai Dongfang, Shandong Huatai, Shandong Jianyuan, Cargill, DuPont, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pea Protein Isolate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pea Protein Isolate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pea Protein Isolate Market, Segmentation by Type:

Low Purity Pea Protein Isolate (75%-80%)

High Purity Pea Protein Isolate (>85%)

Medium Purity Pea Protein Isolate (80%-85%)

Global Pea Protein Isolate Market, Segmentation by Feature:

Alkaline Method

Acid Method

Global Pea Protein Isolate Market, Segmentation by Channel:

Direct Selling

Distribution

Global Pea Protein Isolate Market, Segmentation by Application:

Dietary Supplements

Baked Goods Ingredients

Meat Substitutes

Pet Food

Others

Companies Profiled:

Roquette

Cosucra

Emsland Group

Nutri-Pea

Shuangta Food

Yantai Dongfang

Shandong Huatai

Shandong Jianyuan

Cargill

DuPont

Key Questions Answered:

1. How big is the global Pea Protein Isolate market?
2. What is the demand of the global Pea Protein Isolate market?
3. What is the year over year growth of the global Pea Protein Isolate market?
4. What is the production and production value of the global Pea Protein Isolate market?
5. Who are the key producers in the global Pea Protein Isolate market?
6. What are the growth factors driving the market demand?

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