

Global PE Pipe Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PE Pipe Resin market size is expected to reach \$ 18211 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

PE pipe resin refers to PE resin which is mainly used during the production process of PE pipe. Currently, the most widely used PE resin is PE 80 and PE 100. In 2024, global PE Pipe Resin production reached approximately 13612 K MT, with an average global market price of around US\$ 1125 per MT.

The PE pipe resin market (mainly HDPE/MDPE pipe grades such as PE80/PE100/PE4710 and newer crack-resistant “RC” grades) is driven by steady growth in water and wastewater infrastructure (replacement of aging, leaking, corrosion-prone networks), gas distribution modernization (shifting from legacy materials toward PE for safety and leak reduction), and expansion in drainage/stormwater, irrigation, industrial piping, and utility ducting (fiber/telecom and power). Demand is also shaped by project methods and standards: more trenchless installation (HDD, pipe bursting, sliplining) and tighter performance requirements push adoption of higher-performance grades (better slow-crack-growth resistance, higher pressure ratings, better long-term hydrostatic strength), while municipal and utility procurement increasingly favors suppliers that can prove consistent long-term performance, traceability, and stable quality.

Upstream, pipe-grade polyethylene economics start with ethylene (from steam crackers fed by ethane, propane, or naphtha) plus alpha-olefin comonomers (butene/hexene/octene) that tune density and toughness; resin cost and availability therefore track global olefins cycles, energy prices, and cracker utilization, and can swing sharply by region depending on feedstock advantage (e.g., gas-based vs naphtha-

based). On top of monomer costs, pipe-grade resins depend on polymerization technology and catalysts (often designed to make bimodal molecular-weight distributions for pressure-pipe performance), and on additive/masterbatch supply (carbon black/UV stabilization for outdoor pipe, antioxidants for long-life oxidation resistance, and processing aids). Logistics and qualification are also “upstream” realities: pipe grades are frequently qualified to specific standards and utility specs, so supply interruptions, resin changeovers, or additive substitutions can trigger requalification risk—making long-term contracts, integrated production, and multiple approved sources valuable.

Commercially, PE pipe resin is a volume business where pricing is largely cost-plus/spread-driven (pass-through of ethylene and comonomers) but with meaningful premiums for certified pressure-pipe grades, RC grades, and tight property consistency, and margins are most sensitive to feedstock volatility, operating rates, and how well producers can hold specialty premiums during oversupply. In one sentence: the industry’s gross profit margin is typically in the low-teens to around the low-20% range, higher for differentiated pipe grades and tighter markets and lower when capacity is long or feedstocks spike faster than price pass-through.

This report studies the global PE Pipe Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PE Pipe Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PE Pipe Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PE Pipe Resin total production and demand, 2021-2032, (K MT)

Global PE Pipe Resin total production value, 2021-2032, (USD Million)

Global PE Pipe Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global PE Pipe Resin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: PE Pipe Resin domestic production, consumption, key domestic manufacturers and share

Global PE Pipe Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global PE Pipe Resin production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (K MT)

Global PE Pipe Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global PE Pipe Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell, DuPont, Borealis, SABIC, Chevron Phillips Chemical, Ineos, Braskem, Total, Exxon Mobil, SINOPEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PE Pipe Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PE Pipe Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PE Pipe Resin Market, Segmentation by Type:

PE 100

PE 80

Other

Global PE Pipe Resin Market, Segmentation by Feature:

Solid Wall Pipe

Corrugated Pipe

Other

Global PE Pipe Resin Market, Segmentation by Channel:

Direct Selling

Distribution

Global PE Pipe Resin Market, Segmentation by Application:

Water Supply Pipe

Sewage & Drainage Pipe

Oil & Gas Pipe

Agriculture Pipe

Others

Companies Profiled:

LyondellBasell

DuPont

Borealis

SABIC

Chevron Phillips Chemical

Ineos

Braskem

Total

Exxon Mobil

SINOPEC

Key Questions Answered:

1. How big is the global PE Pipe Resin market?
2. What is the demand of the global PE Pipe Resin market?
3. What is the year over year growth of the global PE Pipe Resin market?
4. What is the production and production value of the global PE Pipe Resin market?
5. Who are the key producers in the global PE Pipe Resin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PE Pipe Resin Introduction
- 1.2 World PE Pipe Resin Supply & Forecast
 - 1.2.1 World PE Pipe Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PE Pipe Resin Production (2021-2032)
 - 1.2.3 World PE Pipe Resin Pricing Trends (2021-2032)
- 1.3 World PE Pipe Resin Production by Region (Based on Production Site)
 - 1.3.1 World PE Pipe Resin Production Value by Region (2021-2032)
 - 1.3.2 World PE Pipe Resin Production by Region (2021-2032)
 - 1.3.3 World PE Pipe Resin Average Price by Region (2021-2032)
 - 1.3.4 North America PE Pipe Resin Production (2021-2032)
 - 1.3.5 Europe PE Pipe Resin Production (2021-2032)
 - 1.3.6 China PE Pipe Resin Production (2021-2032)
 - 1.3.7 Asia Pacific Other PE Pipe Resin Production (2021-2032)
 - 1.3.8 South America PE Pipe Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PE Pipe Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PE Pipe Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PE Pipe Resin Demand (2021-2032)
- 2.2 World PE Pipe Resin Consumption by Region
 - 2.2.1 World PE Pipe Resin Consumption by Region (2021-2026)
 - 2.2.2 World PE Pipe Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States PE Pipe Resin Consumption (2021-2032)
- 2.4 China PE Pipe Resin Consumption (2021-2032)
- 2.5 Europe PE Pipe Resin Consumption (2021-2032)
- 2.6 Japan PE Pipe Resin Consumption (2021-2032)
- 2.7 South Korea PE Pipe Resin Consumption (2021-2032)
- 2.8 ASEAN PE Pipe Resin Consumption (2021-2032)
- 2.9 India PE Pipe Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PE Pipe Resin Production Value by Manufacturer (2021-2026)
- 3.2 World PE Pipe Resin Production by Manufacturer (2021-2026)
- 3.3 World PE Pipe Resin Average Price by Manufacturer (2021-2026)
- 3.4 PE Pipe Resin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PE Pipe Resin Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PE Pipe Resin in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PE Pipe Resin in 2025
- 3.6 PE Pipe Resin Market: Overall Company Footprint Analysis
 - 3.6.1 PE Pipe Resin Market: Region Footprint
 - 3.6.2 PE Pipe Resin Market: Company Product Type Footprint
 - 3.6.3 PE Pipe Resin Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PE Pipe Resin Production Value Comparison
 - 4.1.1 United States VS China: PE Pipe Resin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PE Pipe Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PE Pipe Resin Production Comparison
 - 4.2.1 United States VS China: PE Pipe Resin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PE Pipe Resin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PE Pipe Resin Consumption Comparison
 - 4.3.1 United States VS China: PE Pipe Resin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PE Pipe Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PE Pipe Resin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PE Pipe Resin Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers PE Pipe Resin Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers PE Pipe Resin Production (2021-2026)
- 4.5 China Based PE Pipe Resin Manufacturers and Market Share
 - 4.5.1 China Based PE Pipe Resin Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers PE Pipe Resin Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers PE Pipe Resin Production (2021-2026)
- 4.6 Rest of World Based PE Pipe Resin Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based PE Pipe Resin Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers PE Pipe Resin Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers PE Pipe Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World PE Pipe Resin Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 PE
 - 5.2.2 PE
 - 5.2.3 Other
- 5.3 Market Segment by Type
 - 5.3.1 World PE Pipe Resin Production by Type (2021-2032)
 - 5.3.2 World PE Pipe Resin Production Value by Type (2021-2032)
 - 5.3.3 World PE Pipe Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FEATURE

- 6.1 World PE Pipe Resin Market Size Overview by Feature: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Feature
 - 6.2.1 Solid Wall Pipe
 - 6.2.2 Corrugated Pipe
 - 6.2.3 Other
- 6.3 Market Segment by Feature
 - 6.3.1 World PE Pipe Resin Production by Feature (2021-2032)
 - 6.3.2 World PE Pipe Resin Production Value by Feature (2021-2032)
 - 6.3.3 World PE Pipe Resin Average Price by Feature (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World PE Pipe Resin Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Direct Selling

7.2.2 Distribution

7.3 Market Segment by Channel

7.3.1 World PE Pipe Resin Production by Channel (2021-2032)

7.3.2 World PE Pipe Resin Production Value by Channel (2021-2032)

7.3.3 World PE Pipe Resin Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PE Pipe Resin Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water Supply Pipe

8.2.2 Sewage & Drainage Pipe

8.2.3 Oil & Gas Pipe

8.2.4 Agriculture Pipe

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World PE Pipe Resin Production by Application (2021-2032)

8.3.2 World PE Pipe Resin Production Value by Application (2021-2032)

8.3.3 World PE Pipe Resin Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 LyondellBasell

9.1.1 LyondellBasell Details

9.1.2 LyondellBasell Major Business

9.1.3 LyondellBasell PE Pipe Resin Product and Services

9.1.4 LyondellBasell PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 LyondellBasell Recent Developments/Updates

9.1.6 LyondellBasell Competitive Strengths & Weaknesses

9.2 DuPont

9.2.1 DuPont Details

9.2.2 DuPont Major Business

9.2.3 DuPont PE Pipe Resin Product and Services

9.2.4 DuPont PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 DuPont Recent Developments/Updates

9.2.6 DuPont Competitive Strengths & Weaknesses

9.3 Borealis

9.3.1 Borealis Details

9.3.2 Borealis Major Business

9.3.3 Borealis PE Pipe Resin Product and Services

9.3.4 Borealis PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Borealis Recent Developments/Updates

9.3.6 Borealis Competitive Strengths & Weaknesses

9.4 SABIC

9.4.1 SABIC Details

9.4.2 SABIC Major Business

9.4.3 SABIC PE Pipe Resin Product and Services

9.4.4 SABIC PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SABIC Recent Developments/Updates

9.4.6 SABIC Competitive Strengths & Weaknesses

9.5 Chevron Phillips Chemical

9.5.1 Chevron Phillips Chemical Details

9.5.2 Chevron Phillips Chemical Major Business

9.5.3 Chevron Phillips Chemical PE Pipe Resin Product and Services

9.5.4 Chevron Phillips Chemical PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Chevron Phillips Chemical Recent Developments/Updates

9.5.6 Chevron Phillips Chemical Competitive Strengths & Weaknesses

9.6 Ineos

9.6.1 Ineos Details

9.6.2 Ineos Major Business

9.6.3 Ineos PE Pipe Resin Product and Services

9.6.4 Ineos PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Ineos Recent Developments/Updates

9.6.6 Ineos Competitive Strengths & Weaknesses

9.7 Braskem

9.7.1 Braskem Details

9.7.2 Braskem Major Business

- 9.7.3 Braskem PE Pipe Resin Product and Services
- 9.7.4 Braskem PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Braskem Recent Developments/Updates
- 9.7.6 Braskem Competitive Strengths & Weaknesses
- 9.8 Total
 - 9.8.1 Total Details
 - 9.8.2 Total Major Business
 - 9.8.3 Total PE Pipe Resin Product and Services
 - 9.8.4 Total PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Total Recent Developments/Updates
 - 9.8.6 Total Competitive Strengths & Weaknesses
- 9.9 Exxon Mobil
 - 9.9.1 Exxon Mobil Details
 - 9.9.2 Exxon Mobil Major Business
 - 9.9.3 Exxon Mobil PE Pipe Resin Product and Services
 - 9.9.4 Exxon Mobil PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Exxon Mobil Recent Developments/Updates
 - 9.9.6 Exxon Mobil Competitive Strengths & Weaknesses
- 9.10 SINOPEC
 - 9.10.1 SINOPEC Details
 - 9.10.2 SINOPEC Major Business
 - 9.10.3 SINOPEC PE Pipe Resin Product and Services
 - 9.10.4 SINOPEC PE Pipe Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SINOPEC Recent Developments/Updates
 - 9.10.6 SINOPEC Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 PE Pipe Resin Industry Chain
- 10.2 PE Pipe Resin Upstream Analysis
 - 10.2.1 PE Pipe Resin Core Raw Materials
 - 10.2.2 Main Manufacturers of PE Pipe Resin Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PE Pipe Resin Production Mode

10.6 PE Pipe Resin Procurement Model

10.7 PE Pipe Resin Industry Sales Model and Sales Channels

10.7.1 PE Pipe Resin Sales Model

10.7.2 PE Pipe Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World PE Pipe Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PE Pipe Resin Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PE Pipe Resin Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PE Pipe Resin Production Value Market Share by Region (2021-2026)
- Table 5. World PE Pipe Resin Production Value Market Share by Region (2027-2032)
- Table 6. World PE Pipe Resin Production by Region (2021-2026) & (K MT)
- Table 7. World PE Pipe Resin Production by Region (2027-2032) & (K MT)
- Table 8. World PE Pipe Resin Production Market Share by Region (2021-2026)
- Table 9. World PE Pipe Resin Production Market Share by Region (2027-2032)
- Table 10. World PE Pipe Resin Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World PE Pipe Resin Average Price by Region (2027-2032) & (USD/MT)
- Table 12. PE Pipe Resin Major Market Trends
- Table 13. World PE Pipe Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World PE Pipe Resin Consumption by Region (2021-2026) & (K MT)
- Table 15. World PE Pipe Resin Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World PE Pipe Resin Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PE Pipe Resin Producers in 2025
- Table 18. World PE Pipe Resin Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key PE Pipe Resin Producers in 2025
- Table 20. World PE Pipe Resin Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global PE Pipe Resin Company Evaluation Quadrant
- Table 22. World PE Pipe Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and PE Pipe Resin Production Site of Key Manufacturer
- Table 24. PE Pipe Resin Market: Company Product Type Footprint
- Table 25. PE Pipe Resin Market: Company Product Application Footprint
- Table 26. PE Pipe Resin Competitive Factors
- Table 27. PE Pipe Resin New Entrant and Capacity Expansion Plans
- Table 28. PE Pipe Resin Mergers & Acquisitions Activity
- Table 29. United States VS China PE Pipe Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PE Pipe Resin Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China PE Pipe Resin Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based PE Pipe Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PE Pipe Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PE Pipe Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PE Pipe Resin Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers PE Pipe Resin Production Market Share (2021-2026)

Table 37. China Based PE Pipe Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PE Pipe Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PE Pipe Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PE Pipe Resin Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers PE Pipe Resin Production Market Share (2021-2026)

Table 42. Rest of World Based PE Pipe Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PE Pipe Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PE Pipe Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PE Pipe Resin Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers PE Pipe Resin Production Market Share (2021-2026)

Table 47. World PE Pipe Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PE Pipe Resin Production by Type (2021-2026) & (K MT)

Table 49. World PE Pipe Resin Production by Type (2027-2032) & (K MT)

Table 50. World PE Pipe Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World PE Pipe Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World PE Pipe Resin Average Price by Type (2021-2026) & (USD/MT)

Table 53. World PE Pipe Resin Average Price by Type (2027-2032) & (USD/MT)

Table 54. World PE Pipe Resin Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World PE Pipe Resin Production by Feature (2021-2026) & (K MT)

Table 56. World PE Pipe Resin Production by Feature (2027-2032) & (K MT)

Table 57. World PE Pipe Resin Production Value by Feature (2021-2026) & (USD Million)

Table 58. World PE Pipe Resin Production Value by Feature (2027-2032) & (USD Million)

Table 59. World PE Pipe Resin Average Price by Feature (2021-2026) & (USD/MT)

Table 60. World PE Pipe Resin Average Price by Feature (2027-2032) & (USD/MT)

Table 61. World PE Pipe Resin Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World PE Pipe Resin Production by Channel (2021-2026) & (K MT)

Table 63. World PE Pipe Resin Production by Channel (2027-2032) & (K MT)

Table 64. World PE Pipe Resin Production Value by Channel (2021-2026) & (USD Million)

Table 65. World PE Pipe Resin Production Value by Channel (2027-2032) & (USD Million)

Table 66. World PE Pipe Resin Average Price by Channel (2021-2026) & (USD/MT)

Table 67. World PE Pipe Resin Average Price by Channel (2027-2032) & (USD/MT)

Table 68. World PE Pipe Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PE Pipe Resin Production by Application (2021-2026) & (K MT)

Table 70. World PE Pipe Resin Production by Application (2027-2032) & (K MT)

Table 71. World PE Pipe Resin Production Value by Application (2021-2026) & (USD Million)

Table 72. World PE Pipe Resin Production Value by Application (2027-2032) & (USD Million)

Table 73. World PE Pipe Resin Average Price by Application (2021-2026) & (USD/MT)

Table 74. World PE Pipe Resin Average Price by Application (2027-2032) & (USD/MT)

Table 75. LyondellBasell Basic Information, Manufacturing Base and Competitors

Table 76. LyondellBasell Major Business

Table 77. LyondellBasell PE Pipe Resin Product and Services

Table 78. LyondellBasell PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. LyondellBasell Recent Developments/Updates

Table 80. LyondellBasell Competitive Strengths & Weaknesses

- Table 81. DuPont Basic Information, Manufacturing Base and Competitors
- Table 82. DuPont Major Business
- Table 83. DuPont PE Pipe Resin Product and Services
- Table 84. DuPont PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. DuPont Recent Developments/Updates
- Table 86. DuPont Competitive Strengths & Weaknesses
- Table 87. Borealis Basic Information, Manufacturing Base and Competitors
- Table 88. Borealis Major Business
- Table 89. Borealis PE Pipe Resin Product and Services
- Table 90. Borealis PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Borealis Recent Developments/Updates
- Table 92. Borealis Competitive Strengths & Weaknesses
- Table 93. SABIC Basic Information, Manufacturing Base and Competitors
- Table 94. SABIC Major Business
- Table 95. SABIC PE Pipe Resin Product and Services
- Table 96. SABIC PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SABIC Recent Developments/Updates
- Table 98. SABIC Competitive Strengths & Weaknesses
- Table 99. Chevron Phillips Chemical Basic Information, Manufacturing Base and Competitors
- Table 100. Chevron Phillips Chemical Major Business
- Table 101. Chevron Phillips Chemical PE Pipe Resin Product and Services
- Table 102. Chevron Phillips Chemical PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Chevron Phillips Chemical Recent Developments/Updates
- Table 104. Chevron Phillips Chemical Competitive Strengths & Weaknesses
- Table 105. Ineos Basic Information, Manufacturing Base and Competitors
- Table 106. Ineos Major Business
- Table 107. Ineos PE Pipe Resin Product and Services
- Table 108. Ineos PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Ineos Recent Developments/Updates
- Table 110. Ineos Competitive Strengths & Weaknesses
- Table 111. Braskem Basic Information, Manufacturing Base and Competitors
- Table 112. Braskem Major Business

- Table 113. Braskem PE Pipe Resin Product and Services
- Table 114. Braskem PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Braskem Recent Developments/Updates
- Table 116. Braskem Competitive Strengths & Weaknesses
- Table 117. Total Basic Information, Manufacturing Base and Competitors
- Table 118. Total Major Business
- Table 119. Total PE Pipe Resin Product and Services
- Table 120. Total PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Total Recent Developments/Updates
- Table 122. Total Competitive Strengths & Weaknesses
- Table 123. Exxon Mobil Basic Information, Manufacturing Base and Competitors
- Table 124. Exxon Mobil Major Business
- Table 125. Exxon Mobil PE Pipe Resin Product and Services
- Table 126. Exxon Mobil PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Exxon Mobil Recent Developments/Updates
- Table 128. Exxon Mobil Competitive Strengths & Weaknesses
- Table 129. SINOPEC Basic Information, Manufacturing Base and Competitors
- Table 130. SINOPEC Major Business
- Table 131. SINOPEC PE Pipe Resin Product and Services
- Table 132. SINOPEC PE Pipe Resin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. SINOPEC Recent Developments/Updates
- Table 134. SINOPEC Competitive Strengths & Weaknesses
- Table 135. Global Key Players of PE Pipe Resin Upstream (Raw Materials)
- Table 136. Global PE Pipe Resin Typical Customers
- Table 137. PE Pipe Resin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PE Pipe Resin Picture

Figure 2. World PE Pipe Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PE Pipe Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PE Pipe Resin Production (2021-2032) & (K MT)

Figure 5. World PE Pipe Resin Average Price (2021-2032) & (USD/MT)

Figure 6. World PE Pipe Resin Production Value Market Share by Region (2021-2032)

Figure 7. World PE Pipe Resin Production Market Share by Region (2021-2032)

Figure 8. North America PE Pipe Resin Production (2021-2032) & (K MT)

Figure 9. Europe PE Pipe Resin Production (2021-2032) & (K MT)

Figure 10. China PE Pipe Resin Production (2021-2032) & (K MT)

Figure 11. Asia Pacific Other PE Pipe Resin Production (2021-2032) & (K MT)

Figure 12. South America PE Pipe Resin Production (2021-2032) & (K MT)

Figure 13. PE Pipe Resin Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 16. World PE Pipe Resin Consumption Market Share by Region (2021-2032)

Figure 17. United States PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 18. China PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 19. Europe PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 20. Japan PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 21. South Korea PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 22. ASEAN PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 23. India PE Pipe Resin Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of PE Pipe Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for PE Pipe Resin Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for PE Pipe Resin Markets in 2025

Figure 27. United States VS China: PE Pipe Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PE Pipe Resin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PE Pipe Resin Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers PE Pipe Resin Production Market Share 2025

Figure 31. China Based Manufacturers PE Pipe Resin Production Market Share 2025

Figure 32. Rest of World Based Manufacturers PE Pipe Resin Production Market Share 2025

Figure 33. World PE Pipe Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World PE Pipe Resin Production Value Market Share by Type in 2025

Figure 35. PE 100

Figure 36. PE 80

Figure 37. Other

Figure 38. World PE Pipe Resin Production Market Share by Type (2021-2032)

Figure 39. World PE Pipe Resin Production Value Market Share by Type (2021-2032)

Figure 40. World PE Pipe Resin Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World PE Pipe Resin Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 42. World PE Pipe Resin Production Value Market Share by Feature in 2025

Figure 43. Solid Wall Pipe

Figure 44. Corrugated Pipe

Figure 45. Other

Figure 46. World PE Pipe Resin Production Market Share by Feature (2021-2032)

Figure 47. World PE Pipe Resin Production Value Market Share by Feature (2021-2032)

Figure 48. World PE Pipe Resin Average Price by Feature (2021-2032) & (USD/MT)

Figure 49. World PE Pipe Resin Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 50. World PE Pipe Resin Production Value Market Share by Channel in 2025

Figure 51. Direct Selling

Figure 52. Distribution

Figure 53. World PE Pipe Resin Production Market Share by Channel (2021-2032)

Figure 54. World PE Pipe Resin Production Value Market Share by Channel (2021-2032)

Figure 55. World PE Pipe Resin Average Price by Channel (2021-2032) & (USD/MT)

Figure 56. World PE Pipe Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World PE Pipe Resin Production Value Market Share by Application in 2025

Figure 58. Water Supply Pipe

Figure 59. Sewage & Drainage Pipe

Figure 60. Oil & Gas Pipe

Figure 61. Agriculture Pipe

Figure 62. Others

Figure 63. World PE Pipe Resin Production Market Share by Application (2021-2032)

Figure 64. World PE Pipe Resin Production Value Market Share by Application (2021-2032)

Figure 65. World PE Pipe Resin Average Price by Application (2021-2032) & (USD/MT)

Figure 66. PE Pipe Resin Industry Chain

Figure 67. PE Pipe Resin Procurement Model

Figure 68. PE Pipe Resin Sales Model

Figure 69. PE Pipe Resin Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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