

Global PE Anti-static Agents Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PE Anti-static Agents market size is expected to reach \$ 170 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

PE anti-static agents are functional plastic additives used in polyethylene resins and PE products to reduce surface resistivity and static charge accumulation. They are applied through internal compounding, anti-static masterbatches, topical coatings, or permanent conductive modification, and are mainly used in PE films, flexible packaging, anti-static bags, protective films, industrial packaging, electronics packaging, agricultural films, foams, and molded or blow-molded PE products.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream demand is concentrated in PE films, flexible packaging, electronics packaging, industrial packaging, protective films, agricultural films, PE foams, blow-molded containers, and injection-molded products.

In 2025, global PE anti-static agents production reached approximately 25 kilotons, with an average global market price is approximately \$4,500 per ton.

From a global industry perspective, PE anti-static agents have evolved from conventional film-processing additives into functional modification materials related to packaging efficiency, clean surfaces, electronics protection and safety compliance. Polyethylene is highly insulating, and static can accumulate during film winding, bag opening, powder packaging, logistics friction, electronics packaging and industrial-container use, leading to film adhesion, poor opening, dust contamination, electronic-

component damage or discharge risks in flammable environments. Ampacet notes that common antistats used in polyethylene and polypropylene include GMS, ethoxylated fatty acid amines and diethanolamides, and that the antistat type is determined by resin system, test specification, FDA restrictions and end-use application. Therefore, the value of PE anti-static agents is not limited to reducing surface charge; it is closely linked to film processing stability, bag-opening performance, surface cleanliness, food or medical packaging safety and ESD protection.

In terms of industry trends, PE anti-static agents are moving toward longer-lasting performance, lower migration, lower blooming, permanent systems, food-contact suitability, transparency, low odor and masterbatch-based processing. Conventional migratory antistats are low-cost and fast acting, making them suitable for general packaging films, shopping bags, industrial bags and short-life PE products, but their performance can be affected by humidity, temperature, wiping, aging and migration equilibrium. Avient also explains that temporary antistatic additives often dissipate static by absorbing and ionizing moisture from the air to create a conductive path on the polymer surface. For electronics packaging, clean packaging, medical films, premium industrial liners and long-term dust-prevention products, the market is shifting toward low-migration, non-blooming and permanent antistatic systems.

The main growth drivers come from three areas. First, the large use base of PE films, bags, industrial liners, food packaging and e-commerce packaging continues to support demand for antistatic masterbatches and internal additives as customers require better film opening, dust prevention, anti-blocking, winding stability and appearance quality. Second, electronics packaging, cleanroom consumables, medical packaging and industrial powder packaging require lower contamination, lower migration, long-term static dissipation and stable surface resistivity, pushing PE antistatic agents from ordinary migratory systems toward long-lasting, permanent and polymeric systems. Third, higher requirements for food contact, medical packaging, recycled materials and low odor mean PE anti-static agents must balance regulatory compliance, low blooming, transparency, processing stability and compatibility with recycled PE systems.

This report studies the global PE Anti-static Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PE Anti-static Agents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PE Anti-static Agents that contribute

to its increasing demand across many markets.

Highlights and key features of the study

Global PE Anti-static Agents total production and demand, 2021-2032, (Kilotons)

Global PE Anti-static Agents total production value, 2021-2032, (USD Million)

Global PE Anti-static Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PE Anti-static Agents consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PE Anti-static Agents domestic production, consumption, key domestic manufacturers and share

Global PE Anti-static Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PE Anti-static Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PE Anti-static Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PE Anti-static Agents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Cargill, Arkema, ADEKA, Sanyo Chemical Industries, Nouryon, Clariant, Kao Chemicals, Avient, Ampacet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PE Anti-static Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PE Anti-static Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PE Anti-static Agents Market, Segmentation by Type:

Permanent Anti-static Agents

Migratory Anti-static Agents

Global PE Anti-static Agents Market, Segmentation by Product Form:

Masterbatches

Liquid Anti-static Agents

Others

Global PE Anti-static Agents Market, Segmentation by Application:

Flexible Packaging Films

Industrial Packaging

Electronics Packaging

Food Packaging

Others

Companies Profiled:

BASF

Cargill

Arkema

ADEKA

Sanyo Chemical Industries

Nouryon

Clariant

Kao Chemicals

Avient

Ampacet

Fine Organic Industries

Palsgaard

PCC Group

Evonik

HECOPLAST GmbH

Dechang Electrostatic Technology

Juli Antistatic

Haiso Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

Key Questions Answered:

1. How big is the global PE Anti-static Agents market?
2. What is the demand of the global PE Anti-static Agents market?
3. What is the year over year growth of the global PE Anti-static Agents market?
4. What is the production and production value of the global PE Anti-static Agents market?
5. Who are the key producers in the global PE Anti-static Agents market?
6. What are the growth factors driving the market demand?

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