

Global PE Anti-static Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7331AC461FEEN.html>

Date: July 2026

Pages: 163

Price: US\$ 3,480.00 (Single User License)

ID: G7331AC461FEEN

Abstracts

According to our (Global Info Research) latest study, the global PE Anti-static Agents market size was valued at US\$ 117 million in 2025 and is forecast to a readjusted size of US\$ 170 million by 2032 with a CAGR of 5.3% during review period.

PE anti-static agents are functional plastic additives used in polyethylene resins and PE products to reduce surface resistivity and static charge accumulation. They are applied through internal compounding, anti-static masterbatches, topical coatings, or permanent conductive modification, and are mainly used in PE films, flexible packaging, anti-static bags, protective films, industrial packaging, electronics packaging, agricultural films, foams, and molded or blow-molded PE products.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream demand is concentrated in PE films, flexible packaging, electronics packaging, industrial packaging, protective films, agricultural films, PE foams, blow-molded containers, and injection-molded products.

In 2025, global PE anti-static agents production reached approximately 25 kilotons, with an average global market price is approximately \$4,500 per ton.

From a global industry perspective, PE anti-static agents have evolved from conventional film-processing additives into functional modification materials related to packaging efficiency, clean surfaces, electronics protection and safety compliance. Polyethylene is highly insulating, and static can accumulate during film winding, bag

opening, powder packaging, logistics friction, electronics packaging and industrial-container use, leading to film adhesion, poor opening, dust contamination, electronic-component damage or discharge risks in flammable environments. Ampacet notes that common antistats used in polyethylene and polypropylene include GMS, ethoxylated fatty acid amines and diethanolamides, and that the antistat type is determined by resin system, test specification, FDA restrictions and end-use application. Therefore, the value of PE anti-static agents is not limited to reducing surface charge; it is closely linked to film processing stability, bag-opening performance, surface cleanliness, food or medical packaging safety and ESD protection.

In terms of industry trends, PE anti-static agents are moving toward longer-lasting performance, lower migration, lower blooming, permanent systems, food-contact suitability, transparency, low odor and masterbatch-based processing. Conventional migratory antistats are low-cost and fast acting, making them suitable for general packaging films, shopping bags, industrial bags and short-life PE products, but their performance can be affected by humidity, temperature, wiping, aging and migration equilibrium. Avient also explains that temporary antistatic additives often dissipate static by absorbing and ionizing moisture from the air to create a conductive path on the polymer surface. For electronics packaging, clean packaging, medical films, premium industrial liners and long-term dust-prevention products, the market is shifting toward low-migration, non-blooming and permanent antistatic systems.

The main growth drivers come from three areas. First, the large use base of PE films, bags, industrial liners, food packaging and e-commerce packaging continues to support demand for antistatic masterbatches and internal additives as customers require better film opening, dust prevention, anti-blocking, winding stability and appearance quality. Second, electronics packaging, cleanroom consumables, medical packaging and industrial powder packaging require lower contamination, lower migration, long-term static dissipation and stable surface resistivity, pushing PE antistatic agents from ordinary migratory systems toward long-lasting, permanent and polymeric systems. Third, higher requirements for food contact, medical packaging, recycled materials and low odor mean PE anti-static agents must balance regulatory compliance, low blooming, transparency, processing stability and compatibility with recycled PE systems.

This report is a detailed and comprehensive analysis for global PE Anti-static Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PE Anti-static Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PE Anti-static Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PE Anti-static Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PE Anti-static Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for PE Anti-static Agents

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global PE Anti-static Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Cargill, Arkema, ADEKA, Sanyo Chemical Industries, Nouryon, Clariant, Kao Chemicals, Avient, Ampacet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PE Anti-static Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Permanent Anti-static Agents

Migratory Anti-static Agents

Market segment by Product Form

Masterbatches

Liquid Anti-static Agents

Others

Market segment by Application

Flexible Packaging Films

Industrial Packaging

Electronics Packaging

Food Packaging

Others

Major players covered

BASF

Cargill

Arkema

ADEKA

Sanyo Chemical Industries

Nouryon

Clariant

Kao Chemicals

Avient

Ampacet

Fine Organic Industries

Palsgaard

PCC Group

Evonik

HECOPLAST GmbH

Dechang Electrostatic Technology

Juli Antistatic

Haiso Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PE Anti-static Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PE Anti-static Agents, with price, sales quantity, revenue, and global market share of PE Anti-static Agents from 2021 to 2026.

Chapter 3, the PE Anti-static Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PE Anti-static Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PE Anti-static Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PE Anti-static Agents.

Chapter 14 and 15, to describe PE Anti-static Agents sales channel, distributors, customers, research findings and conclusion.

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