

Global PDU for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PDU for Data Center market size was valued at US\$ 2476 million in 2025 and is forecast to a readjusted size of US\$ 5348 million by 2032 with a CAGR of 11.1% during review period.

Power Distribution Unit (PDU) has evolved from a simple power strip into a critical IoT node that manages the extreme power densities of the 'AI Infrastructure Era.' While traditional racks operated at 5–10 kW, modern 2026 data centers are deploying Megawatt Racks and high-density configurations reaching 250 kW per rack. To handle this, the market has shifted toward Intelligent (Switched and Monitored) PDUs that provide outlet-level metering and remote power cycling. A major 2026 breakthrough is the integration of PDUs with Liquid Cooling Manifolds and the transition toward 800V DC architectures, which minimize energy conversion losses and are now the default for high-performance AI-centric deployments.

In 2025, global PDU for Data Center production reached approximately 1237.02 k units, with an average global market price of around US\$ 1945 per unit. And global PDU for Data Center production capacity reached approximately 1500 k units. The average gross margin in this industry reached 47.94%.

The upstream supply chain for PDUs is centered on high-durability electrical components and secure connectivity modules. The foundational materials include high-temperature resistant polymers, oxygen-free copper busbars, and Hydraulic-Magnetic circuit breakers that prevent nuisance tripping in hot-aisle environments. Key upstream suppliers include TE Connectivity and Molex (providing high-current connectors and sockets), Microchip Technology (supplying the microcontrollers for smart metering), and

Schneider Electric or Legrand (manufacturing the core switchgear and enclosures). In 2026, a critical upstream priority is the sourcing of Cyber-Secure Communication Chips to defend against 'hardware-level' attacks on power infrastructure.

The downstream segment involves the integration of these units into the global digital fabric. Value is generated through 'Granular Energy Visibility'—allowing operators to optimize Power Usage Effectiveness (PUE) at the individual server level. Significant downstream customers include Hyperscale Operators (Meta, Microsoft, Amazon), Colocation Providers (Equinix, CyrusOne), and Edge Computing Hubs. In 2026, the downstream market is seeing a surge in 'Sustainable Power Chains,' where PDUs are required to report carbon-intensity data in real-time to comply with new global ESG reporting mandates. Lead times for high-density units have stabilized at 4–6 months in 2026, though grid-scale connections remain a broader industry bottleneck.

This report is a detailed and comprehensive analysis for global PDU for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PDU for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PDU for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PDU for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PDU for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PDU for Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PDU for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton (IE), Vertiv (US), Legrand (FR), Mitsubishi Electric (JP), ABB (CH), Schneider Electric (FR), Delta Electronics (TW), Rittal (DE), Clever (CN), TOWE (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PDU for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic PDU

Metered PDU

Others

Market segment by Installation Method

0U PDU

1U/2U PDU

Market segment by Grid Configuration

Single-Phase PDU

Three-Phase PDU

Market segment by Application

AI Data Centers

Other Data Centers

Major players covered

Eaton (IE)

Vertiv (US)

Legrand (FR)

Mitsubishi Electric (JP)

ABB (CH)

Schneider Electric (FR)

Delta Electronics (TW)

Rittal (DE)

Clever (CN)

TOWE (CN)

SZKingfox (CN)

LANBE (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PDU for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PDU for Data Center, with price, sales quantity, revenue, and global market share of PDU for Data Center from 2021 to 2026.

Chapter 3, the PDU for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PDU for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PDU for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PDU for Data Center.

Chapter 14 and 15, to describe PDU for Data Center sales channel, distributors, customers, research findings and conclusion.

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