

Global PCR Tube Strips Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCR Tube Strips market size is expected to reach \$ 719 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global PCR Tube Strips production reached approximately 4500 million units, with an average global market price of around US\$ 0.1 per unit. Annual production capacity is 5500 million units. Gross Profit Margin: 32%. PCR tube strips are sets of small, cylindrical plastic tubes used in polymerase chain reaction (PCR) experiments to hold reaction mixtures containing DNA, primers, nucleotides, enzymes, and buffers. The PCR tube strips industry chain begins with raw material suppliers providing high-quality polypropylene and plastics, followed by manufacturers who produce tubes, strips, and caps with precise dimensions and thermal resistance. These products are then packaged and distributed through laboratory supply companies, e-commerce platforms, and OEM channels to research labs, diagnostic centers, and biotechnology companies, supported by services such as sterilization, quality control, and custom labeling. PCR tube strips are indispensable consumables in modern molecular biology and diagnostics.

This report studies the global PCR Tube Strips production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCR Tube Strips and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCR Tube Strips that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCR Tube Strips total production and demand, 2021-2032, (Units)

Global PCR Tube Strips total production value, 2021-2032, (USD Million)

Global PCR Tube Strips production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global PCR Tube Strips consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: PCR Tube Strips domestic production, consumption, key domestic manufacturers and share

Global PCR Tube Strips production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global PCR Tube Strips production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global PCR Tube Strips production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PCR Tube Strips market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (USA), Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA), Eppendorf SE (Germany), Bio-Rad Laboratories(USA), BrandTech Scientific, Inc. (USA), Zhejiang Rongda Biotechnology Co., Ltd.(China), Corning Incorporated (USA), Greiner Bio-One International (Austria), Applied Biosystems (part of Thermo Fisher) (USA), Axygen Scientific (Corning brand) (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCR Tube Strips market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCR Tube Strips Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCR Tube Strips Market, Segmentation by Type:

8-Tube Strips

12-Tube Strips

Individual Tubes / 96-Well Plate Compatible

Global PCR Tube Strips Market, Segmentation by Reaction Volume:

Low-Volume Strips – 10–25 μ L

Standard-Volume Strips – 50–200 μ L

High-Volume Strips – \geq 250 μ L

Global PCR Tube Strips Market, Segmentation by Application:

Hospitals & Diagnostic Labs

Research Institutes / Universities

Pharmaceutical Companies

Biotech Startups & Laboratories

Companies Profiled:

Thermo Fisher Scientific (USA)

Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA).

Eppendorf SE (Germany)

Bio-Rad Laboratories(USA)

BrandTech Scientific, Inc. (USA)

Zhejiang Rongda Biotechnology Co., Ltd.(China)

Corning Incorporated (USA)

Greiner Bio-One International (Austria)

Applied Biosystems (part of Thermo Fisher) (USA)

Axygen Scientific (Corning brand) (USA)

Biobase Biodustty Co.,Ltd. (China)

Key Questions Answered:

1. How big is the global PCR Tube Strips market?
2. What is the demand of the global PCR Tube Strips market?
3. What is the year over year growth of the global PCR Tube Strips market?
4. What is the production and production value of the global PCR Tube Strips market?

5. Who are the key producers in the global PCR Tube Strips market?
6. What are the growth factors driving the market demand?

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