

# Global PCR Tube Strips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEB2A773E657EN.html>

Date: February 2026

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: GEB2A773E657EN

## Abstracts

According to our (Global Info Research) latest study, the global PCR Tube Strips market size was valued at US\$ 464 million in 2025 and is forecast to a readjusted size of US\$ 719 million by 2032 with a CAGR of 6.4% during review period.

In 2025, global PCR Tube Strips production reached approximately 4500 million units, with an average global market price of around US\$ 0.1 per unit. Annual production capacity is 5500 million units. Gross Profit Margin: 32%. PCR tube strips are sets of small, cylindrical plastic tubes used in polymerase chain reaction (PCR) experiments to hold reaction mixtures containing DNA, primers, nucleotides, enzymes, and buffers. The PCR tube strips industry chain begins with raw material suppliers providing high-quality polypropylene and plastics, followed by manufacturers who produce tubes, strips, and caps with precise dimensions and thermal resistance. These products are then packaged and distributed through laboratory supply companies, e-commerce platforms, and OEM channels to research labs, diagnostic centers, and biotechnology companies, supported by services such as sterilization, quality control, and custom labeling. PCR tube strips are indispensable consumables in modern molecular biology and diagnostics.

This report is a detailed and comprehensive analysis for global PCR Tube Strips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global PCR Tube Strips market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PCR Tube Strips market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PCR Tube Strips market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PCR Tube Strips market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCR Tube Strips

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCR Tube Strips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (USA), Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA), Eppendorf SE (Germany), BioRad Laboratories(USA), BrandTech Scientific, Inc. (USA), Zhejiang Rongda Biotechnology Co., Ltd.(China), Corning Incorporated (USA), Greiner BioOne International (Austria), Applied Biosystems (part of Thermo Fisher) (USA), Axygen Scientific (Corning brand) (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

PCR Tube Strips market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

8?Tube Strips

12?Tube Strips

Individual Tubes / 96?Well Plate Compatible

#### Market segment by Reaction Volume

Low-Volume Strips – 10–25?µL

Standard-Volume Strips – 50–200?µL

High-Volume Strips – ?250?µL

#### Market segment by Application

Hospitals & Diagnostic Labs

Research Institutes / Universities

Pharmaceutical Companies

Biotech Startups & Laboratories

#### Major players covered

Thermo Fisher Scientific (USA)

Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA).

Eppendorf SE (Germany)

BioRad Laboratories(USA)

BrandTech Scientific, Inc. (USA)

Zhejiang Rongda Biotechnology Co., Ltd.(China)

Corning Incorporated (USA)

Greiner BioOne International (Austria)

Applied Biosystems (part of Thermo Fisher) (USA)

Axygen Scientific (Corning brand) (USA)

Biobase Biodustry Co.,Ltd. (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PCR Tube Strips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCR Tube Strips, with price, sales quantity, revenue, and global market share of PCR Tube Strips from 2021 to 2026.

Chapter 3, the PCR Tube Strips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCR Tube Strips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCR Tube Strips market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCR Tube Strips.

Chapter 14 and 15, to describe PCR Tube Strips sales channel, distributors, customers, research findings and conclusion.

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