

Global PCR Tube Magnetic Racks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCR Tube Magnetic Racks market size is expected to reach \$ 146 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global PCR Tube Magnetic Racks production reached approximately 1.8 million units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 2.2 million units. Gross Profit Margin: 32%. PCR tube magnetic racks are laboratory accessories designed to securely hold PCR tubes (typically 0.2 mL, 0.5 mL, or 1.5 mL sizes) in place using embedded magnets, allowing efficient manipulation during molecular biology workflows. The PCR tube magnetic racks industry chain starts upstream with suppliers of high-quality plastics, magnets, and precision molding equipment. Midstream manufacturers design and produce racks that fit standard PCR tubes, integrating magnetic inserts where required, and perform quality control to ensure durability and chemical resistance. Downstream, the racks are distributed to research laboratories, clinical diagnostics facilities, biotech companies, and educational institutions through lab supply distributors, e-commerce platforms, and direct sales, often accompanied by supporting services such as bulk ordering, customization, and technical guidance for magnetic separation workflows. PCR tube magnetic racks are an essential yet often overlooked tool in modern molecular biology and diagnostics workflows.

This report studies the global PCR Tube Magnetic Racks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCR Tube Magnetic Racks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of PCR Tube Magnetic Racks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCR Tube Magnetic Racks total production and demand, 2021-2032, (K Units)

Global PCR Tube Magnetic Racks total production value, 2021-2032, (USD Million)

Global PCR Tube Magnetic Racks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PCR Tube Magnetic Racks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PCR Tube Magnetic Racks domestic production, consumption, key domestic manufacturers and share

Global PCR Tube Magnetic Racks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PCR Tube Magnetic Racks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PCR Tube Magnetic Racks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PCR Tube Magnetic Racks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (NYSE: TMO, USA), Eppendorf AG (Private, Germany), Agilent Technologies (NYSE: A, USA), PerkinElmer, Inc. (NYSE: PKI, USA), Mettler-Toledo International (NYSE: MTD, USA), Bio-Rad Laboratories (NYSE: BIO, USA), Corning Incorporated (NYSE: GLW, USA), Sartorius AG (FRA: SRT3 / XETRA: SRTG, Germany), Greiner Bio-One International (Private, Austria), Sigma-Aldrich (Merck KGaA) (ETR: MRK, Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCR Tube Magnetic Racks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCR Tube Magnetic Racks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCR Tube Magnetic Racks Market, Segmentation by Type:

Plastic (PP, ABS)

Aluminum / Metal Inserts

Mixed Material (Plastic + Magnetic Components)

Global PCR Tube Magnetic Racks Market, Segmentation by Capacity / Size:

Small (1–24 Tubes)

Medium (25–48 Tubes)

Large / High-Throughput (49–96+ Tubes)

Global PCR Tube Magnetic Racks Market, Segmentation by Application:

Research & Academic Laboratories

Clinical Diagnostics & Hospitals

Biotechnology & Pharmaceutical Companies

Industrial & Forensic Labs

Companies Profiled:

Thermo Fisher Scientific (NYSE: TMO, USA)

Eppendorf AG (Private, Germany)

Agilent Technologies (NYSE: A, USA)

PerkinElmer, Inc. (NYSE: PKI, USA)

Mettler-Toledo International (NYSE: MTD, USA)

Bio-Rad Laboratories (NYSE: BIO, USA)

Corning Incorporated (NYSE: GLW, USA)

Sartorius AG (FRA: SRT3 / XETRA: SRTG, Germany)

Greiner Bio-One International (Private, Austria)

Sigma-Aldrich (Merck KGaA) (ETR: MRK, Germany)

BrandTech Scientific (Private, USA)

Zhejiang Runlab Technology Co., Ltd. (Private, China)

Jiangsu Xinjin Medical Devices Co., Ltd. (Private, China)

Carbonlinkai (Magnetic Rack Supplier) (Private, China)

Wuhan Servicebio Technology Co., Ltd. (Private, China)

Chongqing New World Trading Co., Ltd. (Private, China)

Key Questions Answered:

1. How big is the global PCR Tube Magnetic Racks market?
2. What is the demand of the global PCR Tube Magnetic Racks market?
3. What is the year over year growth of the global PCR Tube Magnetic Racks market?
4. What is the production and production value of the global PCR Tube Magnetic Racks market?
5. Who are the key producers in the global PCR Tube Magnetic Racks market?
6. What are the growth factors driving the market demand?

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