

Global PCR Tube Magnetic Racks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PCR Tube Magnetic Racks market size was valued at US\$ 91.27 million in 2025 and is forecast to a readjusted size of US\$ 146 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global PCR Tube Magnetic Racks production reached approximately 1.8 million units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 2.2 million units. Gross Profit Margin: 32%. PCR tube magnetic racks are laboratory accessories designed to securely hold PCR tubes (typically 0.2 mL, 0.5 mL, or 1.5 mL sizes) in place using embedded magnets, allowing efficient manipulation during molecular biology workflows. The PCR tube magnetic racks industry chain starts upstream with suppliers of high-quality plastics, magnets, and precision molding equipment. Midstream manufacturers design and produce racks that fit standard PCR tubes, integrating magnetic inserts where required, and perform quality control to ensure durability and chemical resistance. Downstream, the racks are distributed to research laboratories, clinical diagnostics facilities, biotech companies, and educational institutions through lab supply distributors, e-commerce platforms, and direct sales, often accompanied by supporting services such as bulk ordering, customization, and technical guidance for magnetic separation workflows. PCR tube magnetic racks are an essential yet often overlooked tool in modern molecular biology and diagnostics workflows.

This report is a detailed and comprehensive analysis for global PCR Tube Magnetic Racks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PCR Tube Magnetic Racks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PCR Tube Magnetic Racks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PCR Tube Magnetic Racks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PCR Tube Magnetic Racks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PCR Tube Magnetic Racks
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PCR Tube Magnetic Racks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (NYSE: TMO, USA), Eppendorf AG (Private, Germany), Agilent Technologies (NYSE: A, USA), PerkinElmer, Inc. (NYSE: PKI, USA), Mettler?Toledo International (NYSE: MTD, USA), Bio?Rad Laboratories (NYSE: BIO, USA), Corning Incorporated (NYSE: GLW, USA), Sartorius AG (FRA: SRT3 / XETRA: SRTG, Germany), Greiner Bio?One International (Private, Austria), Sigma?Aldrich (Merck KGaA) (ETR: MRK, Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PCR Tube Magnetic Racks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plastic (PP, ABS)

Aluminum / Metal Inserts

Mixed Material (Plastic + Magnetic Components)

Market segment by Capacity / Size

Small (1–24 Tubes)

Medium (25–48 Tubes)

Large / High-Throughput (49–96+ Tubes)

Market segment by Application

Research & Academic Laboratories

Clinical Diagnostics & Hospitals

Biotechnology & Pharmaceutical Companies

Industrial & Forensic Labs

Major players covered

Thermo Fisher Scientific (NYSE: TMO, USA)

Eppendorf AG (Private, Germany)

Agilent Technologies (NYSE: A, USA)

PerkinElmer, Inc. (NYSE: PKI, USA)

Mettler?Toledo International (NYSE: MTD, USA)

Bio?Rad Laboratories (NYSE: BIO, USA)

Corning Incorporated (NYSE: GLW, USA)

Sartorius AG (FRA: SRT3 / XETRA: SRTG, Germany)

Greiner Bio?One International (Private, Austria)

Sigma?Aldrich (Merck KGaA) (ETR: MRK, Germany)

BrandTech Scientific (Private, USA)

Zhejiang Runlab Technology Co., Ltd. (Private, China)

Jiangsu Xinjin Medical Devices Co., Ltd. (Private, China)

Carbonlinkai (Magnetic Rack Supplier) (Private, China)

Wuhan Servicebio Technology Co., Ltd. (Private, China)

Chongqing New World Trading Co., Ltd. (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PCR Tube Magnetic Racks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCR Tube Magnetic Racks, with price, sales quantity, revenue, and global market share of PCR Tube Magnetic Racks from 2021 to 2026.

Chapter 3, the PCR Tube Magnetic Racks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCR Tube Magnetic Racks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCR Tube Magnetic Racks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCR Tube Magnetic Racks.

Chapter 14 and 15, to describe PCR Tube Magnetic Racks sales channel, distributors, customers, research findings and conclusion.

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