

Global PCR Shrink and Stretch Film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G78C77BFDFCBEN.html>

Date: January 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: G78C77BFDFCBEN

Abstracts

The global PCR Shrink and Stretch Film market size is expected to reach \$ 2478 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

In 2024, global PCR shrink and stretch film production reached approximately 459,596 ton, with an average global market price of around USD 2,800 per ton. A factory gross profit of USD 560 per ton with 20% gross margin. A single line full machine capacity production is around 8,000 ton per line per year. downstream demand is concentrated in logistic, industrial packaging, food & beverages, consumer goods and pharmaceuticals. global logistics provider needs PCR stretch film to secure pallets of consumer electronics for shipment, the client reduces virgin resin use, meets corporate sustainability goals, and improves ESG reporting metrics. PCR Shrink and Stretch Film refers to sustainable packaging films made with Post-Consumer Recycled (PCR) plastic, meaning they incorporate recycled materials alongside virgin plastics, reducing fossil fuel reliance while providing the protective properties of traditional shrink film (molds to shape with heat) or stretch film (stretches to secure pallet loads) for shipping and bundling. These films offer an eco-friendlier option for packaging, balancing performance with environmental responsibility.

This report studies the global PCR Shrink and Stretch Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCR Shrink and Stretch Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCR Shrink and Stretch Film

that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCR Shrink and Stretch Film total production and demand, 2021-2032, (Tons)

Global PCR Shrink and Stretch Film total production value, 2021-2032, (USD Million)

Global PCR Shrink and Stretch Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PCR Shrink and Stretch Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PCR Shrink and Stretch Film domestic production, consumption, key domestic manufacturers and share

Global PCR Shrink and Stretch Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PCR Shrink and Stretch Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PCR Shrink and Stretch Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PCR Shrink and Stretch Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berry Global Group Inc, Amcor plc, Sealed Air Corporation, AEP Industries Inc, Novolex Holdings LLC, Winpak Ltd., Polyplex Corporation Ltd., Sigma Plastics Group, Intertape Polymer Group, Scientex Berhad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCR Shrink and Stretch Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCR Shrink and Stretch Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCR Shrink and Stretch Film Market, Segmentation by Type:

LLDPE

LDPE

PVC

PET

Others

Global PCR Shrink and Stretch Film Market, Segmentation by Features:

- High PCR Content
- Standard Virgin Blend
- High Clarity Shrink Prints
- UV Stabilization
- Others

Global PCR Shrink and Stretch Film Market, Segmentation by Structures:

- Single Layer films
- Multi Layer Co Extruded Films

Global PCR Shrink and Stretch Film Market, Segmentation by Application:

- Logistics
- Industrial Packaging
- Food and Beverages
- FMCG and Warehousing
- Others

Companies Profiled:

- Berry Global Group Inc
- Amcor plc

Sealed Air Corporation

AEP Industries Inc

Novolex Holdings LLC

Winpak Ltd.

Polyplex Corporation Ltd.

Sigma Plastics Group

Intertape Polymer Group

Scientex Berhad

Key Questions Answered:

1. How big is the global PCR Shrink and Stretch Film market?
2. What is the demand of the global PCR Shrink and Stretch Film market?
3. What is the year over year growth of the global PCR Shrink and Stretch Film market?
4. What is the production and production value of the global PCR Shrink and Stretch Film market?
5. Who are the key producers in the global PCR Shrink and Stretch Film market?
6. What are the growth factors driving the market demand?

I would like to order

Product name: Global PCR Shrink and Stretch Film Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G78C77BFDFCBEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G78C77BFDFCBEN.html>