

# Global PCR Shrink and Stretch Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC9231443B4DEN.html>

Date: January 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: GC9231443B4DEN

## Abstracts

According to our (Global Info Research) latest study, the global PCR Shrink and Stretch Film market size was valued at US\$ 1324 million in 2025 and is forecast to a readjusted size of US\$ 2478 million by 2032 with a CAGR of 9.3% during review period.

In 2024, global PCR shrink and stretch film production reached approximately 459,596 ton, with an average global market price of around USD 2,800 per ton. A factory gross profit of USD 560 per ton with 20% gross margin. A single line full machine capacity production is around 8,000 ton per line per year. downstream demand is concentrated in logistic, industrial packaging, food & beverages, consumer goods and pharmaceuticals. global logistics provider needs PCR stretch film to secure pallets of consumer electronics for shipment, the client reduces virgin resin use, meets corporate sustainability goals, and improves ESG reporting metrics. PCR Shrink and Stretch Film refers to sustainable packaging films made with Post-Consumer Recycled (PCR) plastic, meaning they incorporate recycled materials alongside virgin plastics, reducing fossil fuel reliance while providing the protective properties of traditional shrink film (molds to shape with heat) or stretch film (stretches to secure pallet loads) for shipping and bundling. These films offer an eco-friendlier option for packaging, balancing performance with environmental responsibility.

This report is a detailed and comprehensive analysis for global PCR Shrink and Stretch Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PCR Shrink and Stretch Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PCR Shrink and Stretch Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PCR Shrink and Stretch Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PCR Shrink and Stretch Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCR Shrink and Stretch Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCR Shrink and Stretch Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berry Global Group Inc, Amcor plc, Sealed Air Corporation, AEP Industries Inc, Novolex Holdings LLC, Winpak Ltd., Polyplex Corporation Ltd., Sigma Plastics Group, Intertape Polymer Group, Scientex Berhad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

PCR Shrink and Stretch Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

LLDPE

LDPE

PVC

PET

Others

#### Market segment by Features

High PCR Content

Standard Virgin Blend

High Clarity Shrink Prints

UV Stabilization

Others

#### Market segment by Structures

Single Layer films

Multi Layer Co Extruded Films

#### Market segment by Application

Logistics

Industrial Packaging

Food and Beverages

FMCG and Warehousing

Others

#### Major players covered

Berry Global Group Inc

Amcor plc

Sealed Air Corporation

AEP Industries Inc

Novolex Holdings LLC

Winpak Ltd.

Polyplex Corporation Ltd.

Sigma Plastics Group

Intertape Polymer Group

Scientex Berhad

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PCR Shrink and Stretch Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCR Shrink and Stretch Film, with price, sales quantity, revenue, and global market share of PCR Shrink and Stretch Film from 2021 to 2026.

Chapter 3, the PCR Shrink and Stretch Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCR Shrink and Stretch Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCR Shrink and Stretch Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCR Shrink and Stretch Film.

Chapter 14 and 15, to describe PCR Shrink and Stretch Film sales channel, distributors, customers, research findings and conclusion.

## I would like to order

Product name: Global PCR Shrink and Stretch Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GC9231443B4DEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC9231443B4DEN.html>