

Global PCIe AI Accelerator Card Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCIe AI Accelerator Card market size is expected to reach \$ 11199 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

PCIe AI accelerator cards are high-performance computing hardware based on the PCI Express interface, integrating GPUs, ASICs, or FPGAs to accelerate AI training and inference workloads. They are widely used in data centers, cloud computing, edge computing, and enterprise AI deployment scenarios.

In 2025, the global production volume of PCIe AI accelerator cards is projected to reach 1.235 million units, with an average price of \$3,499 per unit.

The upstream of the industry chain includes semiconductor design and manufacturing, core chip architectures, advanced process technologies, and high-speed interconnect and memory solutions. Downstream applications are concentrated in cloud service providers, internet companies, research institutions, and digital transformation across traditional industries. Cloud providers use AI accelerator cards to support large model training and inference services, internet companies apply them in recommendation systems, search engines, and content generation, while enterprises deploy them in intelligent manufacturing, financial risk control, autonomous driving, and medical imaging analysis. With the rapid development of generative AI and large models, demand for high-performance computing continues to surge, driving increasing adoption of PCIe AI accelerator cards in both data centers and private deployments.

Development trends include higher computing density, improved power efficiency, optimized heterogeneous computing architectures, and stronger hardware-software integration, with deeper compatibility with large model frameworks. Products are

evolving toward higher bandwidth memory, more advanced process nodes, and modular scalability, while expanding into edge computing scenarios. Driving factors include increasing AI model complexity, growing data center demand, enterprise digital transformation, and upgrades in computing infrastructure. Constraints include high chip development costs, supply chain limitations, power consumption and thermal challenges, and investment risks associated with rapid technological iteration. Overall industry gross margins are relatively high, typically ranging from 40% to 60%, with higher margins for advanced products and companies with strong technological barriers.

This report studies the global PCIe AI Accelerator Card production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCIe AI Accelerator Card and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCIe AI Accelerator Card that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCIe AI Accelerator Card total production and demand, 2021-2032, (K Units)

Global PCIe AI Accelerator Card total production value, 2021-2032, (USD Million)

Global PCIe AI Accelerator Card production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PCIe AI Accelerator Card consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PCIe AI Accelerator Card domestic production, consumption, key domestic manufacturers and share

Global PCIe AI Accelerator Card production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PCIe AI Accelerator Card production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PCIe AI Accelerator Card production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PCIe AI Accelerator Card market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA, AMD, Intel, Huawei Ascend, Cambricon,

Kunlunxin, Hygon, Xilinx, Qualcomm, Google, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCIe AI Accelerator Card market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCIe AI Accelerator Card Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCIe AI Accelerator Card Market, Segmentation by Type:

GPU Accelerator Card

ASIC Accelerator Card

FPGA Accelerator Card

Dedicated AI Processor Accelerator Card

Global PCIe AI Accelerator Card Market, Segmentation by Memory Capacity:

Less than 16 GB

16–32 GB

32–80 GB

More than 80 GB

Global PCIe AI Accelerator Card Market, Segmentation by Power:

Less than 75 W

75–225 W

225–350 W

More than 350 W

Global PCIe AI Accelerator Card Market, Segmentation by Application:

Data Center AI Training

Enterprise AI Inference Deployment

Edge Vision and Video Analytics

Large Model Inference Acceleration

Companies Profiled:

NVIDIA

AMD

Intel

Huawei Ascend

Cambricon

Kunlunxin

Hygon

Xilinx

Qualcomm

Google

Graphcore

Cerebras

Tenstorrent

ASUS

EdgeCortix

Biren Technology

Muxi Integrated Circuits

Iluvatar CoreX

Moore Threads

Enflame

T-Head

SOPHGO

Key Questions Answered:

1. How big is the global PCIe AI Accelerator Card market?
2. What is the demand of the global PCIe AI Accelerator Card market?
3. What is the year over year growth of the global PCIe AI Accelerator Card market?
4. What is the production and production value of the global PCIe AI Accelerator Card market?
5. Who are the key producers in the global PCIe AI Accelerator Card market?
6. What are the growth factors driving the market demand?

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