

Global PCD Tool Grinding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PCD Tool Grinding Machine market size was valued at US\$ 310 million in 2025 and is forecast to a readjusted size of US\$ 449 million by 2032 with a CAGR of 5.4% during review period.

PCD tool grinding machines are precision grinding systems specifically designed for processing polycrystalline diamond (PCD) cutting tools. Unlike conventional grinding machines for carbide or HSS tools, PCD grinders require higher rigidity, specialized diamond grinding wheels, and advanced cooling systems due to PCD's extreme hardness (second only to natural diamond). Key machine types include manual PCD grinders (entry-level for regrinding services), semi-automatic PCD tool grinders, and fully automatic CNC PCD grinding centers (with 4-5 axis capabilities). These machines perform multiple operations including fluting, clearance grinding, end gashing, and edge preparation on PCD inserts, end mills, drills, reamers, and step tools. Common applications cover PCD-tipped cutting tools for automotive (engine and transmission components), aerospace (composite machining), woodworking (panel sizing), and general metalworking industries. Emerging technologies include hybrid machines combining grinding with wire EDM to process complex PCD geometries and micro PCD tools with diameters down to 0.2-0.3mm. From a value chain perspective, upstream includes precision ball screw and linear guide suppliers, high-frequency spindle manufacturers, and diamond grinding wheel producers; midstream involves machine assembly, CNC system integration, and quality testing; downstream demand spans cutting tool manufacturers, tool regrinding service providers, and in-house tool rooms of automotive/aerospace manufacturers. In 2025, the average selling price is approximately US\$68,500 per unit, global sales volume is about 4.4k units, and gross margins generally range from 20% to 30%, driven by spindle precision requirements,

CNC system costs, and application-specific customization needs.

The PCD tool grinding machine market is experiencing steady growth driven by expanding applications of PCD cutting tools across automotive, aerospace, and woodworking industries, coupled with the increasing complexity of PCD tool geometries requiring advanced grinding solutions.

Shift Toward Fully Automated and Multi-Function Machines

The industry is witnessing a clear transition from manual and semi-automatic machines to fully automated CNC grinding centers. End users increasingly require machines capable of unattended operation, reducing labor costs and improving production consistency. Hybrid machines that combine grinding with wire EDM technology are gaining traction, allowing manufacturers to process complex PCD tool geometries—such as tools with PCD blades through the center and solid brazed PCD tips—that cannot be economically ground by conventional methods.

Advancements in Micro PCD Tool Grinding

The growing demand for miniaturization in electronics, medical devices, and precision engineering has created new opportunities for micro PCD tools. Modern grinding machines can now produce tools with diameters as small as 0.2-0.3mm using specialized steady rest systems. These micro tools require extremely high precision, with surface finishes of Ra0.05 μ m and edge radii of 1.5 μ m, pushing the boundaries of grinding technology.

Productivity Gains and Cycle Time Reduction

End users are increasingly focused on reducing production cycle times and minimizing machine setup requirements. Hybrid grinding and erosion machines have demonstrated dramatic time savings, with documented reductions of over 70% in cycle times for specific PCD tool operations compared to traditional multi-machine processes. The ability to combine multiple operations—such as grinding tool diameter, wire eroding, and grinding drill points—on a single machine eliminates setup changes and reduces work-in-progress.

This report is a detailed and comprehensive analysis for global PCD Tool Grinding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PCD Tool Grinding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PCD Tool Grinding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PCD Tool Grinding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PCD Tool Grinding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCD Tool Grinding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCD Tool Grinding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VOLLMER Werke Maschinenfabrik GmbH, WALTER Maschinenbau GmbH, KANEHIRA Co., Ltd., Rush Machinery, Inc., FARMAN, HIKARI KIKAI SEISAKUSHO Co., Ltd., Lach Diamond Inc., Beijing Demina Precision Machinery Co., Ltd., CHN-TOP Sci & Tech Co., Ltd., Shouzuang Precision

Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PCD Tool Grinding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steel (Galvanized, Weathering Steel)

Aluminum

Copper

Zinc

Market segment by Workpiece Size Capacity

Micro (
Standard (3-20 mm diameter)

Large (> 20 mm diameter)

Market segment by Number of Axes

2-3 Axis PCD Grinder

4-Axis CNC PCD Grinder

5-Axis CNC PCD Grinding Center

Market segment by Application

Direct Sales

Indirect Sales

Major players covered

VOLLMER Werke Maschinenfabrik GmbH

WALTER Maschinenbau GmbH

KANEHIRA Co., Ltd.

Rush Machinery, Inc.

FARMAN

HIKARI KIKAI SEISAKUSHO Co., Ltd.

Lach Diamond Inc.

Beijing Demina Precision Machinery Co., Ltd.

CHN-TOP Sci & Tech Co., Ltd.

Shouzuang Precision Machinery Co., Ltd.

Henan Mo'ao Superhard Materials Co., Ltd.

Jiangxi Geqi Grinding Technology Co., Ltd.

MYTECH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PCD Tool Grinding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCD Tool Grinding Machine, with price, sales quantity, revenue, and global market share of PCD Tool Grinding Machine from 2021 to 2026.

Chapter 3, the PCD Tool Grinding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCD Tool Grinding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCD Tool Grinding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCD Tool Grinding Machine.

Chapter 14 and 15, to describe PCD Tool Grinding Machine sales channel, distributors, customers, research findings and conclusion.

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