

Global PCB Surface Defect Inspection System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1AF3F3E0BD8EN.html>

Date: July 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G1AF3F3E0BD8EN

Abstracts

The global PCB Surface Defect Inspection System market size is expected to reach \$ 2687 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

PCB Surface Defect Inspection System refers to a specialized automated inspection system that identifies, analyzes, and reports surface defects such as scratches, cracks, voids, misalignments, soldering issues, and contamination on printed circuit boards using imaging technologies, machine vision algorithms, artificial intelligence, optical sensors, and automated data processing, ensuring high-quality PCB production, reducing manufacturing defects, improving yield, and supporting electronics manufacturing in industries such as consumer electronics, automotive, aerospace, telecommunications, and industrial electronics.

The PCB Surface Defect Inspection System industry chain includes upstream suppliers of optical sensors, high-resolution cameras, X-ray modules, laser scanning units, semiconductors, AI processors, robotics, imaging lenses, software platforms, and industrial computing hardware; midstream manufacturers specialize in system design, AI and machine vision algorithm development, hardware-software integration, calibration, quality assurance, and brand deployment; downstream channels comprise electronics OEMs, EMS (Electronics Manufacturing Services), Circuit Board fabrication companies, automotive electronics assemblers, telecommunications equipment manufacturers, industrial electronics producers, and testing service providers, with industry growth driven by increasing electronics complexity, miniaturization trends, quality assurance demands, automation adoption, and regulatory compliance requirements across Asia-Pacific, North America, Europe, and Japan.

Numerous PCB Surface Defect Inspection System projects are under construction or planned globally, including AI-enhanced inspection system production lines in China, automated AOI and AXI R&D centers in Japan, 3D SPI inspection technology deployment facilities in South Korea, industrial robotics-integrated inspection labs in Germany, and high-speed automated Circuit Board quality assurance platforms in the United States; leading electronics and automation companies are investing in next-generation AI defect recognition algorithms, multi-sensor imaging integration, cloud-connected inspection networks, flexible PCB inspection solutions, HDI and high-density electronics inspection R&D, and industrial-scale pilot lines to support consumer electronics, automotive, aerospace, telecommunications, and industrial electronics manufacturing, driven by rising automation and yield optimization demand.

2025 Global Market Average Gross Profit Margin: 40%.

This report studies the global PCB Surface Defect Inspection System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Surface Defect Inspection System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Surface Defect Inspection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Surface Defect Inspection System total market, 2021-2032, (USD Million)

Global PCB Surface Defect Inspection System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: PCB Surface Defect Inspection System total market, key domestic companies, and share, (USD Million)

Global PCB Surface Defect Inspection System revenue by player, revenue and market share 2021-2026, (USD Million)

Global PCB Surface Defect Inspection System total market by Type, CAGR, 2021-2032, (USD Million)

Global PCB Surface Defect Inspection System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global PCB Surface Defect Inspection System market based on the following parameters - company overview, revenue, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koh Young Technology, Omron, Yamaha Motor Robotics, CyberOptics, Mirtec, Viscom, Test Research Inc., ViTrox, Teledyne DALSA, Jekson Vision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world PCB Surface Defect Inspection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Surface Defect Inspection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Surface Defect Inspection System Market, Segmentation by Type:

Automated Optical Inspection (AOI) Systems

Automated X-Ray Inspection (AXI) Systems

3D Solder Paste Inspection (SPI) Systems

Laser and Vision-Based Inspection Systems

Others

Global PCB Surface Defect Inspection System Market, Segmentation by Integration Type:

Standalone Inspection System

Inline / Integrated System

Global PCB Surface Defect Inspection System Market, Segmentation by PCB Type:

Surface Mount Technology (SMT) PCB Inspection

Through-Hole PCB Inspection

Flexible PCB Inspection

Others

Global PCB Surface Defect Inspection System Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Aerospace and Defense

Telecommunications Equipment

Industrial Electronics

Others

Companies Profiled:

Koh Young Technology

Omron

Yamaha Motor Robotics

CyberOptics

Mirtec

Viscom

Test Research Inc.

ViTrox

Teledyne DALSA

Jekson Vision

CORETEC

Averna

AMETEK Surface Vision

Zhejiang Shuangyuan Technology Co., Ltd

Baumer Group

Coherent

Brevetti CEA

Key Questions Answered

1. How big is the global PCB Surface Defect Inspection System market?
2. What is the demand of the global PCB Surface Defect Inspection System market?
3. What is the year over year growth of the global PCB Surface Defect Inspection System market?
4. What is the total value of the global PCB Surface Defect Inspection System market?
5. Who are the Major Players in the global PCB Surface Defect Inspection System market?
6. What are the growth factors driving the market demand?

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