

Global PCB Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PCB Sorting Machine market size was valued at US\$ 231 million in 2025 and is forecast to a readjusted size of US\$ 312 million by 2032 with a CAGR of 3.6% during review period.

In 2025, global production of PCB sorting machines reached 4,323 units, with an average selling price of US\$52,000 per unit. Global production capacity for PCB sorting machines was approximately 6,000 units, with a gross margin of about 30.6%. A PCB sorting machine is an automated post-processing device used in the manufacturing and inspection processes of PCBs (printed circuit boards). It uses vision recognition systems such as CCD/CMOS cameras, barcode scanners, and other sensors to read QR codes, barcodes, part numbers, or surface features on PCBs. After image processing and logical decision-making, robotic arms, cylinders, or conveying mechanisms automatically pick up, sort, and stack boards into corresponding trays according to specifications, batch numbers, inspection results, or workstation information. The machine can also interface with MES and other production line systems to enable data traceability. Compared with manual sorting, it can handle mixed part-number sorting at high speed, with high precision and zero errors, significantly improving production line automation and quality control capabilities. It is widely used in AOI sorting after various PCB manufacturing processes, mixed-batch sorting, and automatic unloading and stacking, and is particularly suitable for smart manufacturing scenarios involving high-volume, multi-variant mixed production. The upstream of PCB sorting machines includes CCD/CMOS cameras, industrial lenses, light sources, etc. The midstream consists of PCB sorting machine manufacturers, while the downstream is primarily applied in industries such as automotive, telecommunications, and medical care.

Currently, the market for PCB sorting machines is in a phase of steady growth, driven by the rising global demand for automation and intelligent manufacturing in the electronics industry. These devices have become critical for improving sorting efficiency and quality control in PCB production lines. With the increasing demand for high-precision and high-reliability PCBs in downstream sectors such as automotive electronics, communications equipment, and medical electronics, as well as the prevalence of high-mix, low-volume production models, the penetration rate of PCB sorting machines in post-AOI sorting and mixed-batch sorting scenarios continues to rise. Meanwhile, the integration of technologies such as machine vision and artificial intelligence algorithms has further enhanced the recognition accuracy and adaptability of these machines, promoting product development toward higher speed and greater flexibility. The competitive landscape is becoming increasingly intense, with mainstream manufacturers continuously optimizing product performance and expanding application scenarios. Overall, the industry is showing a parallel trend of technological upgrading and localized substitution.

Report Scope

This report is a detailed and comprehensive analysis for global PCB Sorting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PCB Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PCB Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PCB Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K

US\$/Unit), 2021-2032

Global PCB Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCB Sorting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCB Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASMPT, Muraki, HON-JER Technology, Mycronic, Hanwha Precision Machinery, Juki Corporation, SHENZHEN HAN'S CNC TECHNOLOGY, GUOCHEN ROBOT, Hayawin, Intelligent Eyes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

PCB Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Automatic Sorting Machine

Manual Sorting Machine

Market segment by Inspection Targets

OK/NG Status Sorter

Visual Defect Sorter

Dimensions and Precision Sorter

Market segment by Processing Speed

300–800 Units/Hour

800–2,000 Units/Hour

2,000–5,000 Units/Hour

Market segment by Application

Automotive

Communications

Medical

Consumer Electronics

Aerospace

Others

Major players covered

ASMPT

Muraki

HON-JER Technology

Mycronic

Hanwha Precision Machinery

Juki Corporation

SHENZHEN HAN'S CNC TECHNOLOGY

GUOCHEN ROBOT

Hayawin

Intelligent Eyes

AIM-TECH

EXE

SHTC

SHENZHEN MAIXUN ZHIZAO TECHNOLOGY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe PCB Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCB Sorting Machine, with price, sales quantity, revenue, and global market share of PCB Sorting Machine from 2021 to 2026.

Chapter 3, the PCB Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCB Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCB Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCB Sorting Machine.

Chapter 14 and 15, to describe PCB Sorting Machine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PCB Sorting Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Automatic Sorting Machine

1.3.3 Manual Sorting Machine

1.4 Market Analysis by Inspection Targets

1.4.1 Overview: Global PCB Sorting Machine Consumption Value by Inspection Targets: 2021 Versus 2025 Versus 2032

1.4.2 OK/NG Status Sorter

1.4.3 Visual Defect Sorter

1.4.4 Dimensions and Precision Sorter

1.5 Market Analysis by Processing Speed

1.5.1 Overview: Global PCB Sorting Machine Consumption Value by Processing Speed: 2021 Versus 2025 Versus 2032

1.5.2 300–800 Units/Hour

1.5.3 800–2,000 Units/Hour

1.5.4 2,000–5,000 Units/Hour

1.6 Market Analysis by Application

1.6.1 Overview: Global PCB Sorting Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive

1.6.3 Communications

1.6.4 Medical

1.6.5 Consumer Electronics

1.6.6 Aerospace

1.6.7 Others

1.7 Global PCB Sorting Machine Market Size & Forecast

1.7.1 Global PCB Sorting Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global PCB Sorting Machine Sales Quantity (2021-2032)

1.7.3 Global PCB Sorting Machine Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ASMPT

2.1.1 ASMPT Details

2.1.2 ASMPT Major Business

2.1.3 ASMPT PCB Sorting Machine Product and Services

2.1.4 ASMPT PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 ASMPT Recent Developments/Updates

2.2 Muraki

2.2.1 Muraki Details

2.2.2 Muraki Major Business

2.2.3 Muraki PCB Sorting Machine Product and Services

2.2.4 Muraki PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Muraki Recent Developments/Updates

2.3 HON-JER Technology

2.3.1 HON-JER Technology Details

2.3.2 HON-JER Technology Major Business

2.3.3 HON-JER Technology PCB Sorting Machine Product and Services

2.3.4 HON-JER Technology PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 HON-JER Technology Recent Developments/Updates

2.4 Mycronic

2.4.1 Mycronic Details

2.4.2 Mycronic Major Business

2.4.3 Mycronic PCB Sorting Machine Product and Services

2.4.4 Mycronic PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Mycronic Recent Developments/Updates

2.5 Hanwha Precision Machinery

2.5.1 Hanwha Precision Machinery Details

2.5.2 Hanwha Precision Machinery Major Business

2.5.3 Hanwha Precision Machinery PCB Sorting Machine Product and Services

2.5.4 Hanwha Precision Machinery PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Hanwha Precision Machinery Recent Developments/Updates

2.6 Juki Corporation

2.6.1 Juki Corporation Details

2.6.2 Juki Corporation Major Business

2.6.3 Juki Corporation PCB Sorting Machine Product and Services

2.6.4 Juki Corporation PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Juki Corporation Recent Developments/Updates

2.7 SHENZHEN HAN'S CNC TECHNOLOGY

2.7.1 SHENZHEN HAN'S CNC TECHNOLOGY Details

2.7.2 SHENZHEN HAN'S CNC TECHNOLOGY Major Business

2.7.3 SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Product and Services

2.7.4 SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 SHENZHEN HAN'S CNC TECHNOLOGY Recent Developments/Updates

2.8 GUOCHEN ROBOT

2.8.1 GUOCHEN ROBOT Details

2.8.2 GUOCHEN ROBOT Major Business

2.8.3 GUOCHEN ROBOT PCB Sorting Machine Product and Services

2.8.4 GUOCHEN ROBOT PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 GUOCHEN ROBOT Recent Developments/Updates

2.9 Hayawin

2.9.1 Hayawin Details

2.9.2 Hayawin Major Business

2.9.3 Hayawin PCB Sorting Machine Product and Services

2.9.4 Hayawin PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Hayawin Recent Developments/Updates

2.10 Intelligent Eyes

2.10.1 Intelligent Eyes Details

2.10.2 Intelligent Eyes Major Business

2.10.3 Intelligent Eyes PCB Sorting Machine Product and Services

2.10.4 Intelligent Eyes PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Intelligent Eyes Recent Developments/Updates

2.11 AIM-TECH

2.11.1 AIM-TECH Details

2.11.2 AIM-TECH Major Business

2.11.3 AIM-TECH PCB Sorting Machine Product and Services

2.11.4 AIM-TECH PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 AIM-TECH Recent Developments/Updates

2.12 EXE

2.12.1 EXE Details

2.12.2 EXE Major Business

2.12.3 EXE PCB Sorting Machine Product and Services

2.12.4 EXE PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 EXE Recent Developments/Updates

2.13 SHTC

2.13.1 SHTC Details

2.13.2 SHTC Major Business

2.13.3 SHTC PCB Sorting Machine Product and Services

2.13.4 SHTC PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 SHTC Recent Developments/Updates

2.14 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY

2.14.1 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Details

2.14.2 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Major Business

2.14.3 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Product and Services

2.14.4 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PCB SORTING MACHINE BY MANUFACTURER

3.1 Global PCB Sorting Machine Sales Quantity by Manufacturer (2021-2026)

3.2 Global PCB Sorting Machine Revenue by Manufacturer (2021-2026)

3.3 Global PCB Sorting Machine Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of PCB Sorting Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 PCB Sorting Machine Manufacturer Market Share in 2025

3.4.3 Top 6 PCB Sorting Machine Manufacturer Market Share in 2025

3.5 PCB Sorting Machine Market: Overall Company Footprint Analysis

3.5.1 PCB Sorting Machine Market: Region Footprint

3.5.2 PCB Sorting Machine Market: Company Product Type Footprint

3.5.3 PCB Sorting Machine Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global PCB Sorting Machine Market Size by Region

- 4.1.1 Global PCB Sorting Machine Sales Quantity by Region (2021-2032)
- 4.1.2 Global PCB Sorting Machine Consumption Value by Region (2021-2032)
- 4.1.3 Global PCB Sorting Machine Average Price by Region (2021-2032)

4.2 North America PCB Sorting Machine Consumption Value (2021-2032)

4.3 Europe PCB Sorting Machine Consumption Value (2021-2032)

4.4 Asia-Pacific PCB Sorting Machine Consumption Value (2021-2032)

4.5 South America PCB Sorting Machine Consumption Value (2021-2032)

4.6 Middle East & Africa PCB Sorting Machine Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global PCB Sorting Machine Sales Quantity by Type (2021-2032)

5.2 Global PCB Sorting Machine Consumption Value by Type (2021-2032)

5.3 Global PCB Sorting Machine Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global PCB Sorting Machine Sales Quantity by Application (2021-2032)

6.2 Global PCB Sorting Machine Consumption Value by Application (2021-2032)

6.3 Global PCB Sorting Machine Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America PCB Sorting Machine Sales Quantity by Type (2021-2032)

7.2 North America PCB Sorting Machine Sales Quantity by Application (2021-2032)

7.3 North America PCB Sorting Machine Market Size by Country

7.3.1 North America PCB Sorting Machine Sales Quantity by Country (2021-2032)

7.3.2 North America PCB Sorting Machine Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe PCB Sorting Machine Sales Quantity by Type (2021-2032)
- 8.2 Europe PCB Sorting Machine Sales Quantity by Application (2021-2032)
- 8.3 Europe PCB Sorting Machine Market Size by Country
 - 8.3.1 Europe PCB Sorting Machine Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe PCB Sorting Machine Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific PCB Sorting Machine Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific PCB Sorting Machine Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific PCB Sorting Machine Market Size by Region
 - 9.3.1 Asia-Pacific PCB Sorting Machine Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific PCB Sorting Machine Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America PCB Sorting Machine Sales Quantity by Type (2021-2032)
- 10.2 South America PCB Sorting Machine Sales Quantity by Application (2021-2032)
- 10.3 South America PCB Sorting Machine Market Size by Country
 - 10.3.1 South America PCB Sorting Machine Sales Quantity by Country (2021-2032)
 - 10.3.2 South America PCB Sorting Machine Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa PCB Sorting Machine Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa PCB Sorting Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa PCB Sorting Machine Market Size by Country

11.3.1 Middle East & Africa PCB Sorting Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa PCB Sorting Machine Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 PCB Sorting Machine Market Drivers

12.2 PCB Sorting Machine Market Restraints

12.3 PCB Sorting Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of PCB Sorting Machine and Key Manufacturers

13.2 Manufacturing Costs Percentage of PCB Sorting Machine

13.3 PCB Sorting Machine Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 PCB Sorting Machine Typical Distributors

14.3 PCB Sorting Machine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global PCB Sorting Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global PCB Sorting Machine Consumption Value by Inspection Targets, (USD Million), 2021 & 2025 & 2032

Table 3. Global PCB Sorting Machine Consumption Value by Processing Speed, (USD Million), 2021 & 2025 & 2032

Table 4. Global PCB Sorting Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ASMPT Basic Information, Manufacturing Base and Competitors

Table 6. ASMPT Major Business

Table 7. ASMPT PCB Sorting Machine Product and Services

Table 8. ASMPT PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ASMPT Recent Developments/Updates

Table 10. Muraki Basic Information, Manufacturing Base and Competitors

Table 11. Muraki Major Business

Table 12. Muraki PCB Sorting Machine Product and Services

Table 13. Muraki PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Muraki Recent Developments/Updates

Table 15. HON-JER Technology Basic Information, Manufacturing Base and Competitors

Table 16. HON-JER Technology Major Business

Table 17. HON-JER Technology PCB Sorting Machine Product and Services

Table 18. HON-JER Technology PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. HON-JER Technology Recent Developments/Updates

Table 20. Mycronic Basic Information, Manufacturing Base and Competitors

Table 21. Mycronic Major Business

Table 22. Mycronic PCB Sorting Machine Product and Services

Table 23. Mycronic PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Mycronic Recent Developments/Updates

Table 25. Hanwha Precision Machinery Basic Information, Manufacturing Base and

Competitors

Table 26. Hanwha Precision Machinery Major Business

Table 27. Hanwha Precision Machinery PCB Sorting Machine Product and Services

Table 28. Hanwha Precision Machinery PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Hanwha Precision Machinery Recent Developments/Updates

Table 30. Juki Corporation Basic Information, Manufacturing Base and Competitors

Table 31. Juki Corporation Major Business

Table 32. Juki Corporation PCB Sorting Machine Product and Services

Table 33. Juki Corporation PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Juki Corporation Recent Developments/Updates

Table 35. SHENZHEN HAN'S CNC TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 36. SHENZHEN HAN'S CNC TECHNOLOGY Major Business

Table 37. SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Product and Services

Table 38. SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. SHENZHEN HAN'S CNC TECHNOLOGY Recent Developments/Updates

Table 40. GUOCHEN ROBOT Basic Information, Manufacturing Base and Competitors

Table 41. GUOCHEN ROBOT Major Business

Table 42. GUOCHEN ROBOT PCB Sorting Machine Product and Services

Table 43. GUOCHEN ROBOT PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. GUOCHEN ROBOT Recent Developments/Updates

Table 45. Hayawin Basic Information, Manufacturing Base and Competitors

Table 46. Hayawin Major Business

Table 47. Hayawin PCB Sorting Machine Product and Services

Table 48. Hayawin PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Hayawin Recent Developments/Updates

Table 50. Intelligent Eyes Basic Information, Manufacturing Base and Competitors

Table 51. Intelligent Eyes Major Business

Table 52. Intelligent Eyes PCB Sorting Machine Product and Services

Table 53. Intelligent Eyes PCB Sorting Machine Sales Quantity (Units), Average Price

(K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Intelligent Eyes Recent Developments/Updates

Table 55. AIM-TECH Basic Information, Manufacturing Base and Competitors

Table 56. AIM-TECH Major Business

Table 57. AIM-TECH PCB Sorting Machine Product and Services

Table 58. AIM-TECH PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. AIM-TECH Recent Developments/Updates

Table 60. EXE Basic Information, Manufacturing Base and Competitors

Table 61. EXE Major Business

Table 62. EXE PCB Sorting Machine Product and Services

Table 63. EXE PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. EXE Recent Developments/Updates

Table 65. SHTC Basic Information, Manufacturing Base and Competitors

Table 66. SHTC Major Business

Table 67. SHTC PCB Sorting Machine Product and Services

Table 68. SHTC PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. SHTC Recent Developments/Updates

Table 70. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 71. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Major Business

Table 72. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Product and Services

Table 73. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Recent Developments/Updates

Table 75. Global PCB Sorting Machine Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 76. Global PCB Sorting Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global PCB Sorting Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 78. Market Position of Manufacturers in PCB Sorting Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and PCB Sorting Machine Production Site of Key Manufacturer

Table 80. PCB Sorting Machine Market: Company Product Type Footprint
Table 81. PCB Sorting Machine Market: Company Product Application Footprint
Table 82. PCB Sorting Machine New Market Entrants and Barriers to Market Entry
Table 83. PCB Sorting Machine Mergers, Acquisition, Agreements, and Collaborations
Table 84. Global PCB Sorting Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 85. Global PCB Sorting Machine Sales Quantity by Region (2021-2026) & (Units)
Table 86. Global PCB Sorting Machine Sales Quantity by Region (2027-2032) & (Units)
Table 87. Global PCB Sorting Machine Consumption Value by Region (2021-2026) & (USD Million)
Table 88. Global PCB Sorting Machine Consumption Value by Region (2027-2032) & (USD Million)
Table 89. Global PCB Sorting Machine Average Price by Region (2021-2026) & (K US\$/Unit)
Table 90. Global PCB Sorting Machine Average Price by Region (2027-2032) & (K US\$/Unit)
Table 91. Global PCB Sorting Machine Sales Quantity by Type (2021-2026) & (Units)
Table 92. Global PCB Sorting Machine Sales Quantity by Type (2027-2032) & (Units)
Table 93. Global PCB Sorting Machine Consumption Value by Type (2021-2026) & (USD Million)
Table 94. Global PCB Sorting Machine Consumption Value by Type (2027-2032) & (USD Million)
Table 95. Global PCB Sorting Machine Average Price by Type (2021-2026) & (K US\$/Unit)
Table 96. Global PCB Sorting Machine Average Price by Type (2027-2032) & (K US\$/Unit)
Table 97. Global PCB Sorting Machine Sales Quantity by Application (2021-2026) & (Units)
Table 98. Global PCB Sorting Machine Sales Quantity by Application (2027-2032) & (Units)
Table 99. Global PCB Sorting Machine Consumption Value by Application (2021-2026) & (USD Million)
Table 100. Global PCB Sorting Machine Consumption Value by Application (2027-2032) & (USD Million)
Table 101. Global PCB Sorting Machine Average Price by Application (2021-2026) & (K US\$/Unit)
Table 102. Global PCB Sorting Machine Average Price by Application (2027-2032) & (K US\$/Unit)
Table 103. North America PCB Sorting Machine Sales Quantity by Type (2021-2026) &

(Units)

Table 104. North America PCB Sorting Machine Sales Quantity by Type (2027-2032) & (Units)

Table 105. North America PCB Sorting Machine Sales Quantity by Application (2021-2026) & (Units)

Table 106. North America PCB Sorting Machine Sales Quantity by Application (2027-2032) & (Units)

Table 107. North America PCB Sorting Machine Sales Quantity by Country (2021-2026) & (Units)

Table 108. North America PCB Sorting Machine Sales Quantity by Country (2027-2032) & (Units)

Table 109. North America PCB Sorting Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America PCB Sorting Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe PCB Sorting Machine Sales Quantity by Type (2021-2026) & (Units)

Table 112. Europe PCB Sorting Machine Sales Quantity by Type (2027-2032) & (Units)

Table 113. Europe PCB Sorting Machine Sales Quantity by Application (2021-2026) & (Units)

Table 114. Europe PCB Sorting Machine Sales Quantity by Application (2027-2032) & (Units)

Table 115. Europe PCB Sorting Machine Sales Quantity by Country (2021-2026) & (Units)

Table 116. Europe PCB Sorting Machine Sales Quantity by Country (2027-2032) & (Units)

Table 117. Europe PCB Sorting Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe PCB Sorting Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific PCB Sorting Machine Sales Quantity by Type (2021-2026) & (Units)

Table 120. Asia-Pacific PCB Sorting Machine Sales Quantity by Type (2027-2032) & (Units)

Table 121. Asia-Pacific PCB Sorting Machine Sales Quantity by Application (2021-2026) & (Units)

Table 122. Asia-Pacific PCB Sorting Machine Sales Quantity by Application (2027-2032) & (Units)

Table 123. Asia-Pacific PCB Sorting Machine Sales Quantity by Region (2021-2026) & (Units)

Table 124. Asia-Pacific PCB Sorting Machine Sales Quantity by Region (2027-2032) & (Units)

Table 125. Asia-Pacific PCB Sorting Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific PCB Sorting Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America PCB Sorting Machine Sales Quantity by Type (2021-2026) & (Units)

Table 128. South America PCB Sorting Machine Sales Quantity by Type (2027-2032) & (Units)

Table 129. South America PCB Sorting Machine Sales Quantity by Application (2021-2026) & (Units)

Table 130. South America PCB Sorting Machine Sales Quantity by Application (2027-2032) & (Units)

Table 131. South America PCB Sorting Machine Sales Quantity by Country (2021-2026) & (Units)

Table 132. South America PCB Sorting Machine Sales Quantity by Country (2027-2032) & (Units)

Table 133. South America PCB Sorting Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America PCB Sorting Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa PCB Sorting Machine Sales Quantity by Type (2021-2026) & (Units)

Table 136. Middle East & Africa PCB Sorting Machine Sales Quantity by Type (2027-2032) & (Units)

Table 137. Middle East & Africa PCB Sorting Machine Sales Quantity by Application (2021-2026) & (Units)

Table 138. Middle East & Africa PCB Sorting Machine Sales Quantity by Application (2027-2032) & (Units)

Table 139. Middle East & Africa PCB Sorting Machine Sales Quantity by Country (2021-2026) & (Units)

Table 140. Middle East & Africa PCB Sorting Machine Sales Quantity by Country (2027-2032) & (Units)

Table 141. Middle East & Africa PCB Sorting Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa PCB Sorting Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 143. PCB Sorting Machine Raw Material

Table 144. Key Manufacturers of PCB Sorting Machine Raw Materials

Table 145. PCB Sorting Machine Typical Distributors

Table 146. PCB Sorting Machine Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. PCB Sorting Machine Picture

Figure 2. Global PCB Sorting Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global PCB Sorting Machine Revenue Market Share by Type in 2025

Figure 4. Automatic Sorting Machine Examples

Figure 5. Manual Sorting Machine Examples

Figure 6. Global PCB Sorting Machine Revenue by Inspection Targets, (USD Million), 2021 & 2025 & 2032

Figure 7. Global PCB Sorting Machine Revenue Market Share by Inspection Targets in 2025

Figure 8. OK/NG Status Sorter Examples

Figure 9. Visual Defect Sorter Examples

Figure 10. Dimensions and Precision Sorter Examples

Figure 11. Global PCB Sorting Machine Revenue by Processing Speed, (USD Million), 2021 & 2025 & 2032

Figure 12. Global PCB Sorting Machine Revenue Market Share by Processing Speed in 2025

Figure 13. 300–800 Units/Hour Examples

Figure 14. 800–2,000 Units/Hour Examples

Figure 15. 2,000–5,000 Units/Hour Examples

Figure 16. Global PCB Sorting Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global PCB Sorting Machine Revenue Market Share by Application in 2025

Figure 18. Automotive Examples

Figure 19. Communications Examples

Figure 20. Medical Examples

Figure 21. Consumer Electronics Examples

Figure 22. Aerospace Examples

Figure 23. Others Examples

Figure 24. Global PCB Sorting Machine Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global PCB Sorting Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global PCB Sorting Machine Sales Quantity (2021-2032) & (Units)

Figure 27. Global PCB Sorting Machine Price (2021-2032) & (K US\$/Unit)

Figure 28. Global PCB Sorting Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global PCB Sorting Machine Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of PCB Sorting Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 PCB Sorting Machine Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 PCB Sorting Machine Manufacturer (Revenue) Market Share in 2025

Figure 33. Global PCB Sorting Machine Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global PCB Sorting Machine Consumption Value Market Share by Region (2021-2032)

Figure 35. North America PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 38. South America PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 40. Global PCB Sorting Machine Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global PCB Sorting Machine Consumption Value Market Share by Type (2021-2032)

Figure 42. Global PCB Sorting Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 43. Global PCB Sorting Machine Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global PCB Sorting Machine Revenue Market Share by Application (2021-2032)

Figure 45. Global PCB Sorting Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 46. North America PCB Sorting Machine Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America PCB Sorting Machine Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America PCB Sorting Machine Sales Quantity Market Share by

Country (2021-2032)

Figure 49. North America PCB Sorting Machine Consumption Value Market Share by Country (2021-2032)

Figure 50. United States PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe PCB Sorting Machine Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe PCB Sorting Machine Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe PCB Sorting Machine Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe PCB Sorting Machine Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 58. France PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific PCB Sorting Machine Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific PCB Sorting Machine Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific PCB Sorting Machine Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific PCB Sorting Machine Consumption Value Market Share by Region (2021-2032)

Figure 66. China PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Million)

Figure 69. India PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 72. South America PCB Sorting Machine Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America PCB Sorting Machine Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America PCB Sorting Machine Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America PCB Sorting Machine Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa PCB Sorting Machine Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa PCB Sorting Machine Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa PCB Sorting Machine Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa PCB Sorting Machine Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa PCB Sorting Machine Consumption Value (2021-2032) & (USD Million)

Figure 86. PCB Sorting Machine Market Drivers

Figure 87. PCB Sorting Machine Market Restraints

Figure 88. PCB Sorting Machine Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of PCB Sorting Machine in 2025

Figure 91. Manufacturing Process Analysis of PCB Sorting Machine

Figure 92. PCB Sorting Machine Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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