

Global PCB Sorting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Sorting Machine market size is expected to reach \$ 312 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global production of PCB sorting machines reached 4,323 units, with an average selling price of US\$52,000 per unit. Global production capacity for PCB sorting machines was approximately 6,000 units, with a gross margin of about 30.6%. A PCB sorting machine is an automated post-processing device used in the manufacturing and inspection processes of PCBs (printed circuit boards). It uses vision recognition systems such as CCD/CMOS cameras, barcode scanners, and other sensors to read QR codes, barcodes, part numbers, or surface features on PCBs. After image processing and logical decision-making, robotic arms, cylinders, or conveying mechanisms automatically pick up, sort, and stack boards into corresponding trays according to specifications, batch numbers, inspection results, or workstation information. The machine can also interface with MES and other production line systems to enable data traceability. Compared with manual sorting, it can handle mixed part-number sorting at high speed, with high precision and zero errors, significantly improving production line automation and quality control capabilities. It is widely used in AOI sorting after various PCB manufacturing processes, mixed-batch sorting, and automatic unloading and stacking, and is particularly suitable for smart manufacturing scenarios involving high-volume, multi-variant mixed production. The upstream of PCB sorting machines includes CCD/CMOS cameras, industrial lenses, light sources, etc. The midstream consists of PCB sorting machine manufacturers, while the downstream is primarily applied in industries such as automotive, telecommunications, and medical care.

Currently, the market for PCB sorting machines is in a phase of steady growth, driven by the rising global demand for automation and intelligent manufacturing in the

electronics industry. These devices have become critical for improving sorting efficiency and quality control in PCB production lines. With the increasing demand for high-precision and high-reliability PCBs in downstream sectors such as automotive electronics, communications equipment, and medical electronics, as well as the prevalence of high-mix, low-volume production models, the penetration rate of PCB sorting machines in post-AOI sorting and mixed-batch sorting scenarios continues to rise. Meanwhile, the integration of technologies such as machine vision and artificial intelligence algorithms has further enhanced the recognition accuracy and adaptability of these machines, promoting product development toward higher speed and greater flexibility. The competitive landscape is becoming increasingly intense, with mainstream manufacturers continuously optimizing product performance and expanding application scenarios. Overall, the industry is showing a parallel trend of technological upgrading and localized substitution.

Report Scope

This report studies the global PCB Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Sorting Machine total production and demand, 2021-2032, (Units)

Global PCB Sorting Machine total production value, 2021-2032, (USD Million)

Global PCB Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global PCB Sorting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: PCB Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global PCB Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global PCB Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global PCB Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PCB Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASMPT, Muraki, HON-JER Technology, Mycronic, Hanwha Precision Machinery, Juki Corporation, SHENZHEN HAN'S CNC TECHNOLOGY, GUOCHEN ROBOT, Hayawin, Intelligent Eyes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global PCB Sorting Machine Market, Segmentation by Type:

Automatic Sorting Machine

Manual Sorting Machine

Global PCB Sorting Machine Market, Segmentation by Inspection Targets:

OK/NG Status Sorter

Visual Defect Sorter

Dimensions and Precision Sorter

Global PCB Sorting Machine Market, Segmentation by Processing Speed:

300–800 Units/Hour

800–2,000 Units/Hour

2,000–5,000 Units/Hour

Global PCB Sorting Machine Market, Segmentation by Application:

Automotive

Communications

Medical

Consumer Electronics

Aerospace

Others

Companies Profiled:

ASMPT

Muraki

HON-JER Technology

Mycronic

Hanwha Precision Machinery

Juki Corporation

SHENZHEN HAN'S CNC TECHNOLOGY

GUOCHEN ROBOT

Hayawin

Intelligent Eyes

AIM-TECH

EXE

SHTC

SHENZHEN MAIXUN ZHIZAO TECHNOLOGY

Key Questions Answered

1. How big is the global PCB Sorting Machine market?
2. What is the demand of the global PCB Sorting Machine market?
3. What is the year over year growth of the global PCB Sorting Machine market?
4. What is the total value of the global PCB Sorting Machine market?
5. Who are the Major Players in the global PCB Sorting Machine market?
6. What are the growth factors driving the market demand?

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