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Global PCB Solder Mask Spray Coating Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Solder Mask Spray Coating Machines market size is expected to reach $ 49.50 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

PCB solder mask ink spraying machines are specialized coating equipment used in the solder mask process of printed circuit board manufacturing. Their core function is to uniformly apply liquid photoimageable solder mask ink onto PCB surfaces through low pressure atomization, electrostatic spraying, rotary bell spraying, or multi spray gun reciprocating spraying, forming a stable solder mask layer after subsequent pre baking, exposure, development, and final curing. This type of equipment mainly covers horizontal low pressure spraying machines, vertical double sided spraying machines, electrostatic spraying machines, spraying and pre baking inline systems, automatic loading and unloading spraying systems, and integrated solder mask spraying and baking lines. Key structures include the spraying chamber, spray gun or rotary bell system, ink supply and recovery system, board conveying and clamping system, automatic cleaning system, filtration and exhaust system, temperature and humidity control module, and PLC or industrial computer control system. Key specifications typically include effective board width, applicable board thickness, wet film thickness, spraying speed, production capacity, film thickness uniformity, ink utilization rate, cleanliness level, and degree of automation. The product is mainly used in the manufacturing of HDI boards, high layer count PCBs, thick copper boards, automotive electronics boards, communication equipment boards, server boards, and new energy electronics PCBs. In 2025, the global average selling price of PCB solder mask ink spraying machines was approximately 390 K USD/unit, global shipments were approximately 80 unit, and the industry average gross margin was about 32% to 40%.

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PCB solder mask ink spray coating machines represent a specialized equipment segment within the broader upgrade of PCB solder mask processing from manual and screen printing dominated methods toward more automated, uniform and high end board compatible coating solutions. The upstream supply chain includes spray guns, rotary cups, servo motion platforms, PLC control systems, exhaust and filtration units, baking modules, conveying and clamping mechanisms, and process compatible solder mask inks. The midstream segment consists of spray coating machines, spray and tack drying lines, and integrated automated coating systems. Downstream demand mainly comes from PCB manufacturers, especially producers of HDI boards, high layer count PCBs, heavy copper boards, automotive electronics boards, communication equipment boards, server PCBs and new energy electronics PCBs. This equipment is not a universal standard configuration for every PCB factory. It is more commonly adopted in production lines that require better film thickness uniformity, stronger hole edge coverage, better adaptability to heavy copper topography and more stable automated operation. As a result, the market remains relatively small, but the technical validation cycle is long and customer switching depends heavily on process reliability.

The competitive landscape is shaped by equipment suppliers from Europe, Taiwan and mainland China. European suppliers have stronger accumulated experience in vertical spraying, double side coating, automatic cleaning, process stability and high end customer qualification. Taiwanese suppliers are closely linked with PCB drying, coating and wet process automation systems, while mainland Chinese suppliers are gaining share through domestic PCB capacity expansion, equipment localization, faster delivery and customized engineering. Their capabilities are improving in low pressure spraying, vertical double side spraying, spray and baking lines, and integrated automation. The market is not highly concentrated in a conventional sense, but the number of companies with real solder mask spraying know how, stable shipment capability and proven mass production references is still limited. Since spray coaters are often delivered together with tack drying, loading and unloading, exhaust filtration and line control modules, assessing the industry only by standalone spray machines may understate the role of regional equipment makers.

Future demand will be driven more by high end PCB process upgrading than by broad adoption across ordinary PCB plants. Automotive electronics, AI servers, communication equipment, new energy inverters, energy storage control boards and high reliability industrial electronics are raising requirements for solder mask coating quality, which supports continued penetration of spray coating equipment in selected high value production lines. Policy support for localized electronics manufacturing, advanced packaging ecosystems and resilient high reliability circuit board supply chains

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may indirectly stimulate PCB equipment capital expenditure. However, conventional screen printing, roller coating and curtain coating still maintain cost advantages in many standard applications, while digital solder mask inkjet technologies are becoming a medium to long term substitute in some advanced lines. Therefore, this industry is best viewed as a small scale, specialized and steadily growing market, with growth coming mainly from structural process upgrades, localization and selective high end capacity investment rather than from simple capacity expansion.

This report studies the global PCB Solder Mask Spray Coating Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Solder Mask Spray Coating Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Solder Mask Spray Coating Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global PCB Solder Mask Spray Coating Machines total production and demand, 2021-2032, (Units)
Global PCB Solder Mask Spray Coating Machines total production value, 2021-2032, (USD Million)
Global PCB Solder Mask Spray Coating Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global PCB Solder Mask Spray Coating Machines consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: PCB Solder Mask Spray Coating Machines domestic production, consumption, key domestic manufacturers and share
Global PCB Solder Mask Spray Coating Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global PCB Solder Mask Spray Coating Machines production by Technology, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global PCB Solder Mask Spray Coating Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PCB Solder Mask Spray Coating Machines market based on the following parameters - company overview, production, value, price,

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gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PLURITEC S.R.L., I.T.C. Intercircuit Electronic GmbH, DYNACHEM Automatic Lamination Technologies S.R.L., ASIA NEO TECH INDUSTRIAL CO., LTD., GROUP UP INDUSTRIAL CO., LTD., Shenzhen Jinyueyang Technology Co., Ltd., Shenzhen Rongde Robot Technology Co., Ltd., Shenzhen Caixiang Precision Machinery Co., Ltd., AHK service & solutions, Taiyo Circuit Automation, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Solder Mask Spray Coating Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Solder Mask Spray Coating Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global PCB Solder Mask Spray Coating Machines Market, Segmentation by Technology:

- Low Pressure Spray Coating
- Electrostatic Spray Coating
- Rotary Atomization Spray Coating
- Hybrid or Customized Spraying Methods
- Others

Global PCB Solder Mask Spray Coating Machines Market, Segmentation by Working Panel Size:

- Small Format Systems (?510 ? 610 mm)
- Standard Format Systems (510 ? 610 mm to 610 ? 762 mm)
- Large Format Systems (?610 ? 762 mm)
- Others

Global PCB Solder Mask Spray Coating Machines Market, Segmentation by Application:

- Automotive Electronics
- Communication and Networking
- Server and AI Computing
- Industrial and Power Electronics

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Consumer Electronics

Others

Companies Profiled:

PLURITEC S.R.L.

I.T.C. Intercircuit Electronic GmbH

DYNACHEM Automatic Lamination Technologies S.R.L.

ASIA NEO TECH INDUSTRIAL CO., LTD.

GROUP UP INDUSTRIAL CO., LTD.

Shenzhen Jinyueyang Technology Co., Ltd.

Shenzhen Rongde Robot Technology Co., Ltd.

Shenzhen Caixiang Precision Machinery Co., Ltd.

AHK service & solutions

Taiyo Circuit Automation, Inc.

KLA Corporation

S?SS MicroTec SE

Notion Systems GmbH

Shenzhen Hanglory Digital Printing Group Co., Ltd.

Key Questions Answered:
1. How big is the global PCB Solder Mask Spray Coating Machines market?
2. What is the demand of the global PCB Solder Mask Spray Coating Machines market?

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3. What is the year over year growth of the global PCB Solder Mask Spray Coating Machines market?
4. What is the production and production value of the global PCB Solder Mask Spray Coating Machines market?
5. Who are the key producers in the global PCB Solder Mask Spray Coating Machines market?
6. What are the growth factors driving the market demand?

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