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Global PCB Solder Mask Spray Coating Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PCB Solder Mask Spray Coating Machines market size was valued at US$ 31.90 million in 2025 and is forecast to a readjusted size of US$ 49.50 million by 2032 with a CAGR of 6.0% during review period.

PCB solder mask ink spraying machines are specialized coating equipment used in the solder mask process of printed circuit board manufacturing. Their core function is to uniformly apply liquid photoimageable solder mask ink onto PCB surfaces through low pressure atomization, electrostatic spraying, rotary bell spraying, or multi spray gun reciprocating spraying, forming a stable solder mask layer after subsequent pre baking, exposure, development, and final curing. This type of equipment mainly covers horizontal low pressure spraying machines, vertical double sided spraying machines, electrostatic spraying machines, spraying and pre baking inline systems, automatic loading and unloading spraying systems, and integrated solder mask spraying and baking lines. Key structures include the spraying chamber, spray gun or rotary bell system, ink supply and recovery system, board conveying and clamping system, automatic cleaning system, filtration and exhaust system, temperature and humidity control module, and PLC or industrial computer control system. Key specifications typically include effective board width, applicable board thickness, wet film thickness, spraying speed, production capacity, film thickness uniformity, ink utilization rate, cleanliness level, and degree of automation. The product is mainly used in the manufacturing of HDI boards, high layer count PCBs, thick copper boards, automotive electronics boards, communication equipment boards, server boards, and new energy electronics PCBs. In 2025, the global average selling price of PCB solder mask ink spraying machines was approximately 390 K USD/unit, global shipments were

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approximately 80 unit, and the industry average gross margin was about 32% to 40%.

PCB solder mask ink spray coating machines represent a specialized equipment segment within the broader upgrade of PCB solder mask processing from manual and screen printing dominated methods toward more automated, uniform and high end board compatible coating solutions. The upstream supply chain includes spray guns, rotary cups, servo motion platforms, PLC control systems, exhaust and filtration units, baking modules, conveying and clamping mechanisms, and process compatible solder mask inks. The midstream segment consists of spray coating machines, spray and tack drying lines, and integrated automated coating systems. Downstream demand mainly comes from PCB manufacturers, especially producers of HDI boards, high layer count PCBs, heavy copper boards, automotive electronics boards, communication equipment boards, server PCBs and new energy electronics PCBs. This equipment is not a universal standard configuration for every PCB factory. It is more commonly adopted in production lines that require better film thickness uniformity, stronger hole edge coverage, better adaptability to heavy copper topography and more stable automated operation. As a result, the market remains relatively small, but the technical validation cycle is long and customer switching depends heavily on process reliability.

The competitive landscape is shaped by equipment suppliers from Europe, Taiwan and mainland China. European suppliers have stronger accumulated experience in vertical spraying, double side coating, automatic cleaning, process stability and high end customer qualification. Taiwanese suppliers are closely linked with PCB drying, coating and wet process automation systems, while mainland Chinese suppliers are gaining share through domestic PCB capacity expansion, equipment localization, faster delivery and customized engineering. Their capabilities are improving in low pressure spraying, vertical double side spraying, spray and baking lines, and integrated automation. The market is not highly concentrated in a conventional sense, but the number of companies with real solder mask spraying know how, stable shipment capability and proven mass production references is still limited. Since spray coaters are often delivered together with tack drying, loading and unloading, exhaust filtration and line control modules, assessing the industry only by standalone spray machines may understate the role of regional equipment makers.

Future demand will be driven more by high end PCB process upgrading than by broad adoption across ordinary PCB plants. Automotive electronics, AI servers, communication equipment, new energy inverters, energy storage control boards and high reliability industrial electronics are raising requirements for solder mask coating

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quality, which supports continued penetration of spray coating equipment in selected high value production lines. Policy support for localized electronics manufacturing, advanced packaging ecosystems and resilient high reliability circuit board supply chains may indirectly stimulate PCB equipment capital expenditure. However, conventional screen printing, roller coating and curtain coating still maintain cost advantages in many standard applications, while digital solder mask inkjet technologies are becoming a medium to long term substitute in some advanced lines. Therefore, this industry is best viewed as a small scale, specialized and steadily growing market, with growth coming mainly from structural process upgrades, localization and selective high end capacity investment rather than from simple capacity expansion.

This report is a detailed and comprehensive analysis for global PCB Solder Mask Spray Coating Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PCB Solder Mask Spray Coating Machines market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global PCB Solder Mask Spray Coating Machines market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global PCB Solder Mask Spray Coating Machines market size and forecasts, by Technology and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global PCB Solder Mask Spray Coating Machines market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCB Solder Mask Spray Coating Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCB Solder Mask Spray Coating Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PLURITEC S.R.L., I.T.C. Intercircuit Electronic GmbH, DYNACHEM Automatic Lamination Technologies S.R.L., ASIA NEO TECH INDUSTRIAL CO., LTD., GROUP UP INDUSTRIAL CO., LTD., Shenzhen Jinyueyang Technology Co., Ltd., Shenzhen Rongde Robot Technology Co., Ltd., Shenzhen Caixiang Precision Machinery Co., Ltd., AHK service & solutions, Taiyo Circuit Automation, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PCB Solder Mask Spray Coating Machines market is split by Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology

Low Pressure Spray Coating

Electrostatic Spray Coating

Rotary Atomization Spray Coating

Hybrid or Customized Spraying Methods

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Others

Market segment by Working Panel Size

Small Format Systems (?510 ? 610 mm)

Standard Format Systems (510 ? 610 mm to 610 ? 762 mm)

Large Format Systems (?610 ? 762 mm)

Others

Market segment by Application

Automotive Electronics

Communication and Networking

Server and AI Computing

Industrial and Power Electronics

Consumer Electronics

Others

Major players covered

PLURITEC S.R.L.

I.T.C. Intercircuit Electronic GmbH

DYNACHEM Automatic Lamination Technologies S.R.L.

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GROUP UP INDUSTRIAL CO., LTD.

Shenzhen Jinyueyang Technology Co., Ltd.

Shenzhen Rongde Robot Technology Co., Ltd.

Shenzhen Caixiang Precision Machinery Co., Ltd.

AHK service & solutions

Taiyo Circuit Automation, Inc.

KLA Corporation

S?SS MicroTec SE

Notion Systems GmbH

Shenzhen Hanglory Digital Printing Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PCB Solder Mask Spray Coating Machines product scope,

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market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCB Solder Mask Spray Coating Machines, with price, sales quantity, revenue, and global market share of PCB Solder Mask Spray Coating Machines from 2021 to 2026.

Chapter 3, the PCB Solder Mask Spray Coating Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCB Solder Mask Spray Coating Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Technology and by Application, with sales market share and growth rate by Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and PCB Solder Mask Spray Coating Machines market forecast, by regions, by Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCB Solder Mask Spray Coating Machines.

Chapter 14 and 15, to describe PCB Solder Mask Spray Coating Machines sales channel, distributors, customers, research findings and conclusion.

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