

# Global PCB Polyurethane Conformal Coating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PCB Polyurethane Conformal Coating market size was valued at US\$ 184 million in 2025 and is forecast to a readjusted size of US\$ 321 million by 2032 with a CAGR of 7.8% during review period.

PCB polyurethane conformal coating is a protective polymer coating based on polyurethane or modified polyurethane resin, applied to PCB or PCBA surfaces by spraying, dipping, brushing or selective coating to form a thin insulating film. It is designed to improve circuit reliability under humidity, salt fog, chemical exposure, dust, fungus, thermal shock and abrasion. In 2025, Global PCB Polyurethane Conformal Coating sales are estimated at 8,995 Tons, with an average ex-works price of about 19.85 US\$/kg, and the gross margin range is approximately 35%–50%. The upstream of the PCB polyurethane conformal coating industry chain mainly includes polyurethane resin/modified resin, isocyanate, polyol, solvent, photoinitiator, additives and packaging materials. The midstream is the development, mixing, testing and filling of conformal coating formulations. The downstream mainly targets the fields of automotive electronics, consumer electronics, industrial control, communications, aerospace and other fields.

Demand for PCB polyurethane conformal coatings is mainly driven by the shift of electronics toward higher reliability, miniaturization and harsher operating environments. Automotive electronics and renewable-energy control systems require resistance to humidity, salt spray, oil, chemicals and vibration; industrial controls, power supplies and telecom equipment need long-term insulation and corrosion protection; and the development of selective coating, UV/moisture dual-cure and low-VOC polyurethane

systems makes these coatings more suitable for automated mass production.

This report is a detailed and comprehensive analysis for global PCB Polyurethane Conformal Coating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global PCB Polyurethane Conformal Coating market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PCB Polyurethane Conformal Coating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PCB Polyurethane Conformal Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PCB Polyurethane Conformal Coating market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PCB Polyurethane Conformal Coating
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PCB Polyurethane Conformal Coating market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Chase Corporation, Electrolube, ELANTAS, Dymax, MG Chemicals, Peters Group, ITW, Robnor ResinLab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

PCB Polyurethane Conformal Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

One-Component

Two-Component

### Market segment by Application Method

Spray Coating

Dip Coating

Brush Coating

### Market segment by Curing Mechanism

Thermal Cure

Moisture Cure

Others

## Market segment by Application

Automotive Electronics

Consumer Electronics

Industrial

Telecommunications

Aerospace and Defense

Others

## Major players covered

Henkel

H.B. Fuller

Chase Corporation

Electrolube

ELANTAS

Dymax

MG Chemicals

Peters Group

ITW

Robnor ResinLab

Vital New Material

Changxian New Material

Fuji Chemical

Shenzhen Sinwe Electronic Material

Yik Shing Tat Industrial

Huitian New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PCB Polyurethane Conformal Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCB Polyurethane Conformal Coating, with price, sales quantity, revenue, and global market share of PCB Polyurethane Conformal Coating from 2021 to 2026.

Chapter 3, the PCB Polyurethane Conformal Coating competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCB Polyurethane Conformal Coating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCB Polyurethane Conformal Coating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCB Polyurethane Conformal Coating.

Chapter 14 and 15, to describe PCB Polyurethane Conformal Coating sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PCB Polyurethane Conformal Coating Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 One-Component

1.3.3 Two-Component

1.4 Market Analysis by Application Method

1.4.1 Overview: Global PCB Polyurethane Conformal Coating Consumption Value by Application Method: 2021 Versus 2025 Versus 2032

1.4.2 Spray Coating

1.4.3 Dip Coating

1.4.4 Brush Coating

1.5 Market Analysis by Curing Mechanism

1.5.1 Overview: Global PCB Polyurethane Conformal Coating Consumption Value by Curing Mechanism: 2021 Versus 2025 Versus 2032

1.5.2 Thermal Cure

1.5.3 Moisture Cure

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global PCB Polyurethane Conformal Coating Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive Electronics

1.6.3 Consumer Electronics

1.6.4 Industrial

1.6.5 Telecommunications

1.6.6 Aerospace and Defense

1.6.7 Others

1.7 Global PCB Polyurethane Conformal Coating Market Size & Forecast

1.7.1 Global PCB Polyurethane Conformal Coating Consumption Value (2021 & 2025 & 2032)

1.7.2 Global PCB Polyurethane Conformal Coating Sales Quantity (2021-2032)

1.7.3 Global PCB Polyurethane Conformal Coating Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

## 2.1 Henkel

### 2.1.1 Henkel Details

### 2.1.2 Henkel Major Business

### 2.1.3 Henkel PCB Polyurethane Conformal Coating Product and Services

### 2.1.4 Henkel PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.1.5 Henkel Recent Developments/Updates

## 2.2 H.B. Fuller

### 2.2.1 H.B. Fuller Details

### 2.2.2 H.B. Fuller Major Business

### 2.2.3 H.B. Fuller PCB Polyurethane Conformal Coating Product and Services

### 2.2.4 H.B. Fuller PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.2.5 H.B. Fuller Recent Developments/Updates

## 2.3 Chase Corporation

### 2.3.1 Chase Corporation Details

### 2.3.2 Chase Corporation Major Business

### 2.3.3 Chase Corporation PCB Polyurethane Conformal Coating Product and Services

### 2.3.4 Chase Corporation PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.3.5 Chase Corporation Recent Developments/Updates

## 2.4 Electrolube

### 2.4.1 Electrolube Details

### 2.4.2 Electrolube Major Business

### 2.4.3 Electrolube PCB Polyurethane Conformal Coating Product and Services

### 2.4.4 Electrolube PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.4.5 Electrolube Recent Developments/Updates

## 2.5 ELANTAS

### 2.5.1 ELANTAS Details

### 2.5.2 ELANTAS Major Business

### 2.5.3 ELANTAS PCB Polyurethane Conformal Coating Product and Services

### 2.5.4 ELANTAS PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.5.5 ELANTAS Recent Developments/Updates

## 2.6 Dymax

### 2.6.1 Dymax Details

### 2.6.2 Dymax Major Business

- 2.6.3 Dymax PCB Polyurethane Conformal Coating Product and Services
- 2.6.4 Dymax PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Dymax Recent Developments/Updates
- 2.7 MG Chemicals
  - 2.7.1 MG Chemicals Details
  - 2.7.2 MG Chemicals Major Business
  - 2.7.3 MG Chemicals PCB Polyurethane Conformal Coating Product and Services
  - 2.7.4 MG Chemicals PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 MG Chemicals Recent Developments/Updates
- 2.8 Peters Group
  - 2.8.1 Peters Group Details
  - 2.8.2 Peters Group Major Business
  - 2.8.3 Peters Group PCB Polyurethane Conformal Coating Product and Services
  - 2.8.4 Peters Group PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Peters Group Recent Developments/Updates
- 2.9 ITW
  - 2.9.1 ITW Details
  - 2.9.2 ITW Major Business
  - 2.9.3 ITW PCB Polyurethane Conformal Coating Product and Services
  - 2.9.4 ITW PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 ITW Recent Developments/Updates
- 2.10 Robnor ResinLab
  - 2.10.1 Robnor ResinLab Details
  - 2.10.2 Robnor ResinLab Major Business
  - 2.10.3 Robnor ResinLab PCB Polyurethane Conformal Coating Product and Services
  - 2.10.4 Robnor ResinLab PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Robnor ResinLab Recent Developments/Updates
- 2.11 Vital New Material
  - 2.11.1 Vital New Material Details
  - 2.11.2 Vital New Material Major Business
  - 2.11.3 Vital New Material PCB Polyurethane Conformal Coating Product and Services
  - 2.11.4 Vital New Material PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Vital New Material Recent Developments/Updates

## 2.12 Changxian New Material

2.12.1 Changxian New Material Details

2.12.2 Changxian New Material Major Business

2.12.3 Changxian New Material PCB Polyurethane Conformal Coating Product and Services

2.12.4 Changxian New Material PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Changxian New Material Recent Developments/Updates

## 2.13 Fuji Chemical

2.13.1 Fuji Chemical Details

2.13.2 Fuji Chemical Major Business

2.13.3 Fuji Chemical PCB Polyurethane Conformal Coating Product and Services

2.13.4 Fuji Chemical PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Fuji Chemical Recent Developments/Updates

## 2.14 Shenzhen Sinwe Electronic Material

2.14.1 Shenzhen Sinwe Electronic Material Details

2.14.2 Shenzhen Sinwe Electronic Material Major Business

2.14.3 Shenzhen Sinwe Electronic Material PCB Polyurethane Conformal Coating Product and Services

2.14.4 Shenzhen Sinwe Electronic Material PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Shenzhen Sinwe Electronic Material Recent Developments/Updates

## 2.15 Yik Shing Tat Industrial

2.15.1 Yik Shing Tat Industrial Details

2.15.2 Yik Shing Tat Industrial Major Business

2.15.3 Yik Shing Tat Industrial PCB Polyurethane Conformal Coating Product and Services

2.15.4 Yik Shing Tat Industrial PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Yik Shing Tat Industrial Recent Developments/Updates

## 2.16 Huitian New Material

2.16.1 Huitian New Material Details

2.16.2 Huitian New Material Major Business

2.16.3 Huitian New Material PCB Polyurethane Conformal Coating Product and Services

2.16.4 Huitian New Material PCB Polyurethane Conformal Coating Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Huitian New Material Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PCB POLYURETHANE CONFORMAL COATING BY MANUFACTURER**

3.1 Global PCB Polyurethane Conformal Coating Sales Quantity by Manufacturer (2021-2026)

3.2 Global PCB Polyurethane Conformal Coating Revenue by Manufacturer (2021-2026)

3.3 Global PCB Polyurethane Conformal Coating Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of PCB Polyurethane Conformal Coating by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 PCB Polyurethane Conformal Coating Manufacturer Market Share in 2025

3.4.3 Top 6 PCB Polyurethane Conformal Coating Manufacturer Market Share in 2025

3.5 PCB Polyurethane Conformal Coating Market: Overall Company Footprint Analysis

3.5.1 PCB Polyurethane Conformal Coating Market: Region Footprint

3.5.2 PCB Polyurethane Conformal Coating Market: Company Product Type Footprint

3.5.3 PCB Polyurethane Conformal Coating Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global PCB Polyurethane Conformal Coating Market Size by Region

4.1.1 Global PCB Polyurethane Conformal Coating Sales Quantity by Region (2021-2032)

4.1.2 Global PCB Polyurethane Conformal Coating Consumption Value by Region (2021-2032)

4.1.3 Global PCB Polyurethane Conformal Coating Average Price by Region (2021-2032)

4.2 North America PCB Polyurethane Conformal Coating Consumption Value (2021-2032)

4.3 Europe PCB Polyurethane Conformal Coating Consumption Value (2021-2032)

4.4 Asia-Pacific PCB Polyurethane Conformal Coating Consumption Value (2021-2032)

4.5 South America PCB Polyurethane Conformal Coating Consumption Value (2021-2032)

4.6 Middle East & Africa PCB Polyurethane Conformal Coating Consumption Value

(2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2032)

5.2 Global PCB Polyurethane Conformal Coating Consumption Value by Type  
(2021-2032)

5.3 Global PCB Polyurethane Conformal Coating Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global PCB Polyurethane Conformal Coating Sales Quantity by Application  
(2021-2032)

6.2 Global PCB Polyurethane Conformal Coating Consumption Value by Application  
(2021-2032)

6.3 Global PCB Polyurethane Conformal Coating Average Price by Application  
(2021-2032)

## **7 NORTH AMERICA**

7.1 North America PCB Polyurethane Conformal Coating Sales Quantity by Type  
(2021-2032)

7.2 North America PCB Polyurethane Conformal Coating Sales Quantity by Application  
(2021-2032)

7.3 North America PCB Polyurethane Conformal Coating Market Size by Country

7.3.1 North America PCB Polyurethane Conformal Coating Sales Quantity by Country  
(2021-2032)

7.3.2 North America PCB Polyurethane Conformal Coating Consumption Value by  
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2032)

8.2 Europe PCB Polyurethane Conformal Coating Sales Quantity by Application  
(2021-2032)

8.3 Europe PCB Polyurethane Conformal Coating Market Size by Country

8.3.1 Europe PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2032)

8.3.2 Europe PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific PCB Polyurethane Conformal Coating Market Size by Region

9.3.1 Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific PCB Polyurethane Conformal Coating Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2032)

10.2 South America PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2032)

10.3 South America PCB Polyurethane Conformal Coating Market Size by Country

10.3.1 South America PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2032)

10.3.2 South America PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2032)

- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa PCB Polyurethane Conformal Coating Market Size by Country
  - 11.3.1 Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 PCB Polyurethane Conformal Coating Market Drivers
- 12.2 PCB Polyurethane Conformal Coating Market Restraints
- 12.3 PCB Polyurethane Conformal Coating Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of PCB Polyurethane Conformal Coating and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of PCB Polyurethane Conformal Coating
- 13.3 PCB Polyurethane Conformal Coating Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 PCB Polyurethane Conformal Coating Typical Distributors

### 14.3 PCB Polyurethane Conformal Coating Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global PCB Polyurethane Conformal Coating Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global PCB Polyurethane Conformal Coating Consumption Value by Application Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global PCB Polyurethane Conformal Coating Consumption Value by Curing Mechanism, (USD Million), 2021 & 2025 & 2032

Table 4. Global PCB Polyurethane Conformal Coating Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Henkel Basic Information, Manufacturing Base and Competitors

Table 6. Henkel Major Business

Table 7. Henkel PCB Polyurethane Conformal Coating Product and Services

Table 8. Henkel PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Henkel Recent Developments/Updates

Table 10. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 11. H.B. Fuller Major Business

Table 12. H.B. Fuller PCB Polyurethane Conformal Coating Product and Services

Table 13. H.B. Fuller PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. H.B. Fuller Recent Developments/Updates

Table 15. Chase Corporation Basic Information, Manufacturing Base and Competitors

Table 16. Chase Corporation Major Business

Table 17. Chase Corporation PCB Polyurethane Conformal Coating Product and Services

Table 18. Chase Corporation PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Chase Corporation Recent Developments/Updates

Table 20. Electrolube Basic Information, Manufacturing Base and Competitors

Table 21. Electrolube Major Business

Table 22. Electrolube PCB Polyurethane Conformal Coating Product and Services

Table 23. Electrolube PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 24. Electrolube Recent Developments/Updates
- Table 25. ELANTAS Basic Information, Manufacturing Base and Competitors
- Table 26. ELANTAS Major Business
- Table 27. ELANTAS PCB Polyurethane Conformal Coating Product and Services
- Table 28. ELANTAS PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. ELANTAS Recent Developments/Updates
- Table 30. Dymax Basic Information, Manufacturing Base and Competitors
- Table 31. Dymax Major Business
- Table 32. Dymax PCB Polyurethane Conformal Coating Product and Services
- Table 33. Dymax PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Dymax Recent Developments/Updates
- Table 35. MG Chemicals Basic Information, Manufacturing Base and Competitors
- Table 36. MG Chemicals Major Business
- Table 37. MG Chemicals PCB Polyurethane Conformal Coating Product and Services
- Table 38. MG Chemicals PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. MG Chemicals Recent Developments/Updates
- Table 40. Peters Group Basic Information, Manufacturing Base and Competitors
- Table 41. Peters Group Major Business
- Table 42. Peters Group PCB Polyurethane Conformal Coating Product and Services
- Table 43. Peters Group PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Peters Group Recent Developments/Updates
- Table 45. ITW Basic Information, Manufacturing Base and Competitors
- Table 46. ITW Major Business
- Table 47. ITW PCB Polyurethane Conformal Coating Product and Services
- Table 48. ITW PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. ITW Recent Developments/Updates
- Table 50. Robnor ResinLab Basic Information, Manufacturing Base and Competitors
- Table 51. Robnor ResinLab Major Business
- Table 52. Robnor ResinLab PCB Polyurethane Conformal Coating Product and Services
- Table 53. Robnor ResinLab PCB Polyurethane Conformal Coating Sales Quantity

(Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Robnor ResinLab Recent Developments/Updates

Table 55. Vital New Material Basic Information, Manufacturing Base and Competitors

Table 56. Vital New Material Major Business

Table 57. Vital New Material PCB Polyurethane Conformal Coating Product and Services

Table 58. Vital New Material PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Vital New Material Recent Developments/Updates

Table 60. Changxian New Material Basic Information, Manufacturing Base and Competitors

Table 61. Changxian New Material Major Business

Table 62. Changxian New Material PCB Polyurethane Conformal Coating Product and Services

Table 63. Changxian New Material PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Changxian New Material Recent Developments/Updates

Table 65. Fuji Chemical Basic Information, Manufacturing Base and Competitors

Table 66. Fuji Chemical Major Business

Table 67. Fuji Chemical PCB Polyurethane Conformal Coating Product and Services

Table 68. Fuji Chemical PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Fuji Chemical Recent Developments/Updates

Table 70. Shenzhen Sinwe Electronic Material Basic Information, Manufacturing Base and Competitors

Table 71. Shenzhen Sinwe Electronic Material Major Business

Table 72. Shenzhen Sinwe Electronic Material PCB Polyurethane Conformal Coating Product and Services

Table 73. Shenzhen Sinwe Electronic Material PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Shenzhen Sinwe Electronic Material Recent Developments/Updates

Table 75. Yik Shing Tat Industrial Basic Information, Manufacturing Base and Competitors

Table 76. Yik Shing Tat Industrial Major Business

Table 77. Yik Shing Tat Industrial PCB Polyurethane Conformal Coating Product and Services

Table 78. Yik Shing Tat Industrial PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Yik Shing Tat Industrial Recent Developments/Updates

Table 80. Huitian New Material Basic Information, Manufacturing Base and Competitors

Table 81. Huitian New Material Major Business

Table 82. Huitian New Material PCB Polyurethane Conformal Coating Product and Services

Table 83. Huitian New Material PCB Polyurethane Conformal Coating Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Huitian New Material Recent Developments/Updates

Table 85. Global PCB Polyurethane Conformal Coating Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 86. Global PCB Polyurethane Conformal Coating Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global PCB Polyurethane Conformal Coating Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 88. Market Position of Manufacturers in PCB Polyurethane Conformal Coating, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and PCB Polyurethane Conformal Coating Production Site of Key Manufacturer

Table 90. PCB Polyurethane Conformal Coating Market: Company Product Type Footprint

Table 91. PCB Polyurethane Conformal Coating Market: Company Product Application Footprint

Table 92. PCB Polyurethane Conformal Coating New Market Entrants and Barriers to Market Entry

Table 93. PCB Polyurethane Conformal Coating Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global PCB Polyurethane Conformal Coating Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global PCB Polyurethane Conformal Coating Sales Quantity by Region (2021-2026) & (Tons)

Table 96. Global PCB Polyurethane Conformal Coating Sales Quantity by Region (2027-2032) & (Tons)

Table 97. Global PCB Polyurethane Conformal Coating Consumption Value by Region

(2021-2026) & (USD Million)

Table 98. Global PCB Polyurethane Conformal Coating Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global PCB Polyurethane Conformal Coating Average Price by Region (2021-2026) & (US\$/kg)

Table 100. Global PCB Polyurethane Conformal Coating Average Price by Region (2027-2032) & (US\$/kg)

Table 101. Global PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2026) & (Tons)

Table 102. Global PCB Polyurethane Conformal Coating Sales Quantity by Type (2027-2032) & (Tons)

Table 103. Global PCB Polyurethane Conformal Coating Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global PCB Polyurethane Conformal Coating Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global PCB Polyurethane Conformal Coating Average Price by Type (2021-2026) & (US\$/kg)

Table 106. Global PCB Polyurethane Conformal Coating Average Price by Type (2027-2032) & (US\$/kg)

Table 107. Global PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2026) & (Tons)

Table 108. Global PCB Polyurethane Conformal Coating Sales Quantity by Application (2027-2032) & (Tons)

Table 109. Global PCB Polyurethane Conformal Coating Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global PCB Polyurethane Conformal Coating Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global PCB Polyurethane Conformal Coating Average Price by Application (2021-2026) & (US\$/kg)

Table 112. Global PCB Polyurethane Conformal Coating Average Price by Application (2027-2032) & (US\$/kg)

Table 113. North America PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2026) & (Tons)

Table 114. North America PCB Polyurethane Conformal Coating Sales Quantity by Type (2027-2032) & (Tons)

Table 115. North America PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2026) & (Tons)

Table 116. North America PCB Polyurethane Conformal Coating Sales Quantity by Application (2027-2032) & (Tons)

Table 117. North America PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2026) & (Tons)

Table 118. North America PCB Polyurethane Conformal Coating Sales Quantity by Country (2027-2032) & (Tons)

Table 119. North America PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America PCB Polyurethane Conformal Coating Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2026) & (Tons)

Table 122. Europe PCB Polyurethane Conformal Coating Sales Quantity by Type (2027-2032) & (Tons)

Table 123. Europe PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2026) & (Tons)

Table 124. Europe PCB Polyurethane Conformal Coating Sales Quantity by Application (2027-2032) & (Tons)

Table 125. Europe PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2026) & (Tons)

Table 126. Europe PCB Polyurethane Conformal Coating Sales Quantity by Country (2027-2032) & (Tons)

Table 127. Europe PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe PCB Polyurethane Conformal Coating Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2026) & (Tons)

Table 130. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Type (2027-2032) & (Tons)

Table 131. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2026) & (Tons)

Table 132. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Application (2027-2032) & (Tons)

Table 133. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Region (2021-2026) & (Tons)

Table 134. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity by Region (2027-2032) & (Tons)

Table 135. Asia-Pacific PCB Polyurethane Conformal Coating Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific PCB Polyurethane Conformal Coating Consumption Value by

Region (2027-2032) & (USD Million)

Table 137. South America PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2026) & (Tons)

Table 138. South America PCB Polyurethane Conformal Coating Sales Quantity by Type (2027-2032) & (Tons)

Table 139. South America PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2026) & (Tons)

Table 140. South America PCB Polyurethane Conformal Coating Sales Quantity by Application (2027-2032) & (Tons)

Table 141. South America PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2026) & (Tons)

Table 142. South America PCB Polyurethane Conformal Coating Sales Quantity by Country (2027-2032) & (Tons)

Table 143. South America PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America PCB Polyurethane Conformal Coating Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Type (2021-2026) & (Tons)

Table 146. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Type (2027-2032) & (Tons)

Table 147. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Application (2021-2026) & (Tons)

Table 148. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Application (2027-2032) & (Tons)

Table 149. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Country (2021-2026) & (Tons)

Table 150. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity by Country (2027-2032) & (Tons)

Table 151. Middle East & Africa PCB Polyurethane Conformal Coating Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa PCB Polyurethane Conformal Coating Consumption Value by Country (2027-2032) & (USD Million)

Table 153. PCB Polyurethane Conformal Coating Raw Material

Table 154. Key Manufacturers of PCB Polyurethane Conformal Coating Raw Materials

Table 155. PCB Polyurethane Conformal Coating Typical Distributors

Table 156. PCB Polyurethane Conformal Coating Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. PCB Polyurethane Conformal Coating Picture
- Figure 2. Global PCB Polyurethane Conformal Coating Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global PCB Polyurethane Conformal Coating Revenue Market Share by Type in 2025
- Figure 4. One-Component Examples
- Figure 5. Two-Component Examples
- Figure 6. Global PCB Polyurethane Conformal Coating Revenue by Application Method, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global PCB Polyurethane Conformal Coating Revenue Market Share by Application Method in 2025
- Figure 8. Spray Coating Examples
- Figure 9. Dip Coating Examples
- Figure 10. Brush Coating Examples
- Figure 11. Global PCB Polyurethane Conformal Coating Revenue by Curing Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global PCB Polyurethane Conformal Coating Revenue Market Share by Curing Mechanism in 2025
- Figure 13. Thermal Cure Examples
- Figure 14. Moisture Cure Examples
- Figure 15. Others Examples
- Figure 16. Global PCB Polyurethane Conformal Coating Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global PCB Polyurethane Conformal Coating Revenue Market Share by Application in 2025
- Figure 18. Automotive Electronics Examples
- Figure 19. Consumer Electronics Examples
- Figure 20. Industrial Examples
- Figure 21. Telecommunications Examples
- Figure 22. Aerospace and Defense Examples
- Figure 23. Others Examples
- Figure 24. Global PCB Polyurethane Conformal Coating Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global PCB Polyurethane Conformal Coating Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global PCB Polyurethane Conformal Coating Sales Quantity (2021-2032) & (Tons)

Figure 27. Global PCB Polyurethane Conformal Coating Price (2021-2032) & (US\$/kg)

Figure 28. Global PCB Polyurethane Conformal Coating Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global PCB Polyurethane Conformal Coating Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of PCB Polyurethane Conformal Coating by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 PCB Polyurethane Conformal Coating Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 PCB Polyurethane Conformal Coating Manufacturer (Revenue) Market Share in 2025

Figure 33. Global PCB Polyurethane Conformal Coating Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global PCB Polyurethane Conformal Coating Consumption Value Market Share by Region (2021-2032)

Figure 35. North America PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 38. South America PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 40. Global PCB Polyurethane Conformal Coating Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global PCB Polyurethane Conformal Coating Consumption Value Market Share by Type (2021-2032)

Figure 42. Global PCB Polyurethane Conformal Coating Average Price by Type (2021-2032) & (US\$/kg)

Figure 43. Global PCB Polyurethane Conformal Coating Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global PCB Polyurethane Conformal Coating Revenue Market Share by Application (2021-2032)

Figure 45. Global PCB Polyurethane Conformal Coating Average Price by Application (2021-2032) & (US\$/kg)

Figure 46. North America PCB Polyurethane Conformal Coating Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America PCB Polyurethane Conformal Coating Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America PCB Polyurethane Conformal Coating Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America PCB Polyurethane Conformal Coating Consumption Value Market Share by Country (2021-2032)

Figure 50. United States PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe PCB Polyurethane Conformal Coating Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe PCB Polyurethane Conformal Coating Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe PCB Polyurethane Conformal Coating Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe PCB Polyurethane Conformal Coating Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 58. France PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific PCB Polyurethane Conformal Coating Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific PCB Polyurethane Conformal Coating Consumption Value

## Market Share by Region (2021-2032)

Figure 66. China PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 69. India PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 72. South America PCB Polyurethane Conformal Coating Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America PCB Polyurethane Conformal Coating Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America PCB Polyurethane Conformal Coating Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America PCB Polyurethane Conformal Coating Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa PCB Polyurethane Conformal Coating Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa PCB Polyurethane Conformal Coating Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa PCB Polyurethane Conformal Coating Consumption Value (2021-2032) & (USD Million)

Figure 86. PCB Polyurethane Conformal Coating Market Drivers

Figure 87. PCB Polyurethane Conformal Coating Market Restraints

Figure 88. PCB Polyurethane Conformal Coating Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of PCB Polyurethane Conformal Coating in 2025

Figure 91. Manufacturing Process Analysis of PCB Polyurethane Conformal Coating

Figure 92. PCB Polyurethane Conformal Coating Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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