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Global PCB Photosensitive Dry Film Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G3B813BD7C45EN.html
Date: August 2026
Pages: 129
Price: US$ 4,480.00 (Single User License)
ID: G3B813BD7C45EN

Abstracts

The global PCB Photosensitive Dry Film market size is expected to reach $ 1420 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

PCB Photosensitive Dry Film refers to dry-form photoimageable functional film materials used in printed circuit board manufacturing. It is generally supplied as a multilayer film consisting of a photosensitive functional layer, a carrier film and a removable protective film. During production, the film is laminated onto copper-clad laminates, flexible substrates, rigid-flex substrates or other printed circuit board materials, and then forms the required pattern through exposure and development. It is used for circuit imaging, pattern transfer, etching resistance, plating resistance, solder mask formation, insulation protection and specialty functional protection.

In 2025, global PCB Photosensitive Dry Film production reached approximately 1070 million Sqm, with an average global market price of around US$ 945 per k Sqm

The upstream raw materials of PCB Photosensitive Dry Film mainly include photosensitive resins, acrylic monomers and oligomers, epoxy resins, phenolic resins, photoinitiators, photoactive compounds, dyes, pigments, adhesion promoters, leveling agents, stabilizers, flame-retardant additives, inorganic fillers, release additives, polyester carrier films and polyolefin protective films. Representative upstream suppliers include DIC, Mitsubishi Chemical Group, Sumitomo Bakelite and Chang Chun Group, etc.

The downstream applications of PCB Photosensitive Dry Film include Consumer Electronics, Automotive, Communication Equipment and Others. Representative

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downstream customers include Zhen Ding Technology, Flexium Interconnect, Compeq, Tripod Technology, Unimicron, etc.

The gross margin of PCB Photosensitive Dry Film depends on product type, technical grade, coating precision, formulation barrier, production yield, raw-material localization, customer certification depth and downstream process stickiness. Dry Film Photoresist used in printed circuit boards generally has a gross margin of about 30%?50%.

By product type, PCB Photosensitive Dry Film includes Dry Film Photoresist, Dry Film Solder Mask (DFSM) and Other. Dry Film Photoresist is mainly used as a temporary imaging and resist material for circuit transfer, etching protection and plating protection, and it is widely applied in inner-layer circuits, outer-layer circuits, pattern plating and fine-line imaging processes. Dry Film Solder Mask (DFSM) is a permanent photoimageable protective film used to form solder mask openings, protect copper circuits, prevent solder bridging and improve insulation reliability, making it suitable for high-reliability boards, flexible boards, high-density boards and selected specialty substrates. Other products include photoimageable coverlay dry film, photoimageable dielectric dry film, temporary protective dry film and specialty functional dry films used in flexible circuits, high-density interconnect boards and precision electronic patterning. These 3 product types together cover temporary pattern transfer, permanent circuit protection and specialty functional-film requirements in printed circuit board manufacturing.

By application, Consumer Electronics is a major demand field for PCB Photosensitive Dry Film, covering smartphones, tablets, notebook computers, wearable devices, cameras, game consoles and household electronic devices. These products require fine-line printed circuit boards, thinner structures, high production efficiency and stable mass-production yield, which supports demand for high-quality photosensitive dry film. Automotive is an important growth application, covering battery management systems, power control units, lighting systems, radar modules, camera modules, infotainment systems and body control modules. Automotive boards require higher reliability, heat resistance, electrical stability and long-term durability, which raises requirements for adhesion, chemical resistance and process consistency. Communication Equipment includes base stations, routers, switches, optical communication modules, network equipment and high-frequency communication boards, where signal integrity, impedance control, high-layer-count boards and fine-line patterning are key requirements.

Market Driving Factors include the continuous growth of high-density printed circuit board demand, the upgrade of consumer electronics toward thinner and smaller

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designs, the rapid expansion of automotive electronics and electric vehicles, the deployment of advanced communication infrastructure, the increasing use of high-layer-count boards and high-density interconnect boards, the growth of artificial intelligence servers and data centers, the localization of key electronic materials, and downstream manufacturers? demand for higher yield and lower defect rates. As terminal products become more compact, more intelligent and more reliable, printed circuit board manufacturers need photosensitive dry film materials with better resolution, wider process windows and more stable performance, which strengthens the market position of PCB Photosensitive Dry Film.

Market Restraints include long customer qualification cycles, strict process validation requirements, high barriers in formulation design and precision coating, dependence on high-quality photosensitive resins, photoinitiators, additives and carrier films, pressure from batch-to-batch stability and metal-ion control, intense price competition in mature printed circuit board applications, environmental and safety pressure from development, stripping and waste-treatment processes, cyclical fluctuations in downstream electronics demand, and high switching costs after customers complete process validation. In addition, Dry Film Photoresist, Dry Film Solder Mask and Other specialty products each require different performance combinations in adhesion, resolution, flexibility, solder heat resistance, chemical resistance and insulation reliability, which increases the difficulty of platform-based product development and stable mass production.

This report studies the global PCB Photosensitive Dry Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Photosensitive Dry Film and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Photosensitive Dry Film that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global PCB Photosensitive Dry Film total production and demand, 2021-2032, (million Sqm)
Global PCB Photosensitive Dry Film total production value, 2021-2032, (USD Million)
Global PCB Photosensitive Dry Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm), (based on production site)
Global PCB Photosensitive Dry Film consumption by region & country, CAGR, 2021-2032 & (million Sqm)

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U.S. VS China: PCB Photosensitive Dry Film domestic production, consumption, key domestic manufacturers and share
Global PCB Photosensitive Dry Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Sqm)
Global PCB Photosensitive Dry Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm)
Global PCB Photosensitive Dry Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm)

This report profiles key players in the global PCB Photosensitive Dry Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei Corporation, Eternal Materials, Resonac Corporation (Showa Denko Materials), Qnity Electronics (DuPont Riston), Chang Chun Group, Kolon Industries, Hunan Initial New Materials, Nagase ChemteX America, Nippon Kayaku, Shenzhen RongDa Photosensitive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Photosensitive Dry Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (million Sqm) and average price (USD/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Photosensitive Dry Film Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global PCB Photosensitive Dry Film Market, Segmentation by Type:

Dry Film Photoresist

Dry Film Solder Mask (DFSM)

Other

Global PCB Photosensitive Dry Film Market, Segmentation by Thickness:

Ultra-thin Dry Film (?15 ?m)

Thin Dry Film (15?50 ?m)

Standard Dry Film (50?100 ?m)

Thick Dry Film (>100 ?m)

Global PCB Photosensitive Dry Film Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global PCB Photosensitive Dry Film Market, Segmentation by Application:

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Consumer Electronics

Automotive

Communication Equipment

Others

Companies Profiled:

Asahi Kasei Corporation

Eternal Materials

Resonac Corporation (Showa Denko Materials)

Qnity Electronics (DuPont Riston)

Chang Chun Group

Kolon Industries

Hunan Initial New Materials

Nagase ChemteX America

Nippon Kayaku

Shenzhen RongDa Photosensitive

Hangzhou First Electronic Materials

Aerospace Intelligent Manufacturing (AIM)

Key Questions Answered:
1. How big is the global PCB Photosensitive Dry Film market?
2. What is the demand of the global PCB Photosensitive Dry Film market?

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3. What is the year over year growth of the global PCB Photosensitive Dry Film market?
4. What is the production and production value of the global PCB Photosensitive Dry Film market?
5. Who are the key producers in the global PCB Photosensitive Dry Film market?
6. What are the growth factors driving the market demand?

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