

# Global PCB & PCBA Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0D6AC36B6E4EN.html>

Date: January 2026

Pages: 188

Price: US\$ 4,480.00 (Single User License)

ID: G0D6AC36B6E4EN

## Abstracts

The global PCB & PCBA market size is expected to reach \$ 102330 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

A printed circuit board (PCB) mechanically supports and electrically connects electronic components using conductive tracks, pads and other features etched from copper sheets laminated onto a non-conductive substrate. Components – capacitors, resistors or active devices – are generally soldered on the PCB.

PCBA refer to Printed Circuit Board Assembly. In assembly the bare board is populated (or 'stuffed') with electronic components to form a functional printed circuit assembly (PCA), which called a 'printed circuit board assembly' (PCBA).

Global PCB & PCBA key players include Tripod, Nippon Mektron, ZDT, Kingboard, HannStar Board (GBM), etc. Global top five manufacturers hold a share over 10%.

China is the largest market, with a share about 50%, followed by China Taiwan, and South Korea, both have a share about 25 percent.

In terms of product, Standard Multilayer is the largest segment, with a share about 35%. And in terms of application, the largest application is Communications, followed by Consumer Electronics, Industrial or Medical, Automotive, etc.

This report studies the global PCB & PCBA production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB &

PCBA and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB & PCBA that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PCB & PCBA total production and demand, 2021-2032, (K Sqm)

Global PCB & PCBA total production value, 2021-2032, (USD Million)

Global PCB & PCBA production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PCB & PCBA consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PCB & PCBA domestic production, consumption, key domestic manufacturers and share

Global PCB & PCBA production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PCB & PCBA production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PCB & PCBA production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PCB & PCBA market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Mektron, Unimicron, SEMCO, Young Poong Group, Ibiden, ZDT, Tripod, TTM, SEI, Daeduck Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB & PCBA market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (USD/sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global PCB & PCBA Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global PCB & PCBA Market, Segmentation by Type:**

Rigid 1-2Sided

Standard Multilayer

HDI, Microvia or Build-Up

IC Substrate

Flexible Circuits

Rigid Flex

Others

#### Global PCB & PCBA Market, Segmentation by Application:

Consumer Electronics

Computer

Communications

Industrial or Medical

Automotive

Military or Aerospace

Others

#### Companies Profiled:

Nippon Mektron

Unimicron

SEMCO

Young Poong Group

Ibiden

ZDT

Tripod

TTM

SEI

Daeduck Group

HannStar Board (GBM)

Nanya PCB

CMK Corporation

Shinko Electric Ind

Compeq

AT&S

Kingboard

Ellington

Topcb

DSBJ

Kinwong

Samsung

Wus

Fujikura

MEIKO ELECTRONICS

SCC

**Key Questions Answered:**

1. How big is the global PCB & PCBA market?
2. What is the demand of the global PCB & PCBA market?
3. What is the year over year growth of the global PCB & PCBA market?
4. What is the production and production value of the global PCB & PCBA market?
5. Who are the key producers in the global PCB & PCBA market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PCB & PCBA Introduction
- 1.2 World PCB & PCBA Supply & Forecast
  - 1.2.1 World PCB & PCBA Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PCB & PCBA Production (2021-2032)
  - 1.2.3 World PCB & PCBA Pricing Trends (2021-2032)
- 1.3 World PCB & PCBA Production by Region (Based on Production Site)
  - 1.3.1 World PCB & PCBA Production Value by Region (2021-2032)
  - 1.3.2 World PCB & PCBA Production by Region (2021-2032)
  - 1.3.3 World PCB & PCBA Average Price by Region (2021-2032)
  - 1.3.4 North America PCB & PCBA Production (2021-2032)
  - 1.3.5 Europe PCB & PCBA Production (2021-2032)
  - 1.3.6 China PCB & PCBA Production (2021-2032)
  - 1.3.7 Japan PCB & PCBA Production (2021-2032)
  - 1.3.8 South Korea PCB & PCBA Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PCB & PCBA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PCB & PCBA Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PCB & PCBA Demand (2021-2032)
- 2.2 World PCB & PCBA Consumption by Region
  - 2.2.1 World PCB & PCBA Consumption by Region (2021-2026)
  - 2.2.2 World PCB & PCBA Consumption Forecast by Region (2027-2032)
- 2.3 United States PCB & PCBA Consumption (2021-2032)
- 2.4 China PCB & PCBA Consumption (2021-2032)
- 2.5 Europe PCB & PCBA Consumption (2021-2032)
- 2.6 Japan PCB & PCBA Consumption (2021-2032)
- 2.7 South Korea PCB & PCBA Consumption (2021-2032)
- 2.8 ASEAN PCB & PCBA Consumption (2021-2032)
- 2.9 India PCB & PCBA Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PCB & PCBA Production Value by Manufacturer (2021-2026)
- 3.2 World PCB & PCBA Production by Manufacturer (2021-2026)
- 3.3 World PCB & PCBA Average Price by Manufacturer (2021-2026)
- 3.4 PCB & PCBA Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PCB & PCBA Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PCB & PCBA in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PCB & PCBA in 2025
- 3.6 PCB & PCBA Market: Overall Company Footprint Analysis
  - 3.6.1 PCB & PCBA Market: Region Footprint
  - 3.6.2 PCB & PCBA Market: Company Product Type Footprint
  - 3.6.3 PCB & PCBA Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PCB & PCBA Production Value Comparison
  - 4.1.1 United States VS China: PCB & PCBA Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PCB & PCBA Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PCB & PCBA Production Comparison
  - 4.2.1 United States VS China: PCB & PCBA Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PCB & PCBA Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PCB & PCBA Consumption Comparison
  - 4.3.1 United States VS China: PCB & PCBA Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: PCB & PCBA Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PCB & PCBA Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based PCB & PCBA Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers PCB & PCBA Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers PCB & PCBA Production (2021-2026)
- 4.5 China Based PCB & PCBA Manufacturers and Market Share
  - 4.5.1 China Based PCB & PCBA Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers PCB & PCBA Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers PCB & PCBA Production (2021-2026)
- 4.6 Rest of World Based PCB & PCBA Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based PCB & PCBA Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers PCB & PCBA Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers PCB & PCBA Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World PCB & PCBA Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Rigid 1-2Sided
  - 5.2.2 Standard Multilayer
  - 5.2.3 HDI, Microvia or Build-Up
  - 5.2.4 IC Substrate
  - 5.2.5 Flexible Circuits
  - 5.2.6 Rigid Flex
  - 5.2.7 Others
- 5.3 Market Segment by Type
  - 5.3.1 World PCB & PCBA Production by Type (2021-2032)
  - 5.3.2 World PCB & PCBA Production Value by Type (2021-2032)
  - 5.3.3 World PCB & PCBA Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World PCB & PCBA Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
  - 6.2.1 Consumer Electronics
  - 6.2.2 Computer
  - 6.2.3 Communications
  - 6.2.4 Industrial or Medical
  - 6.2.5 Automotive
  - 6.2.6 Military or Aerospace

### 6.2.7 Others

## 6.3 Market Segment by Application

### 6.3.1 World PCB & PCBA Production by Application (2021-2032)

### 6.3.2 World PCB & PCBA Production Value by Application (2021-2032)

### 6.3.3 World PCB & PCBA Average Price by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Nippon Mektron

#### 7.1.1 Nippon Mektron Details

#### 7.1.2 Nippon Mektron Major Business

#### 7.1.3 Nippon Mektron PCB & PCBA Product and Services

#### 7.1.4 Nippon Mektron PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Nippon Mektron Recent Developments/Updates

#### 7.1.6 Nippon Mektron Competitive Strengths & Weaknesses

### 7.2 Unimicron

#### 7.2.1 Unimicron Details

#### 7.2.2 Unimicron Major Business

#### 7.2.3 Unimicron PCB & PCBA Product and Services

#### 7.2.4 Unimicron PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.2.5 Unimicron Recent Developments/Updates

#### 7.2.6 Unimicron Competitive Strengths & Weaknesses

### 7.3 SEMCO

#### 7.3.1 SEMCO Details

#### 7.3.2 SEMCO Major Business

#### 7.3.3 SEMCO PCB & PCBA Product and Services

#### 7.3.4 SEMCO PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.3.5 SEMCO Recent Developments/Updates

#### 7.3.6 SEMCO Competitive Strengths & Weaknesses

### 7.4 Young Poong Group

#### 7.4.1 Young Poong Group Details

#### 7.4.2 Young Poong Group Major Business

#### 7.4.3 Young Poong Group PCB & PCBA Product and Services

#### 7.4.4 Young Poong Group PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.4.5 Young Poong Group Recent Developments/Updates

- 7.4.6 Young Poong Group Competitive Strengths & Weaknesses
- 7.5 Ibsiden
  - 7.5.1 Ibsiden Details
  - 7.5.2 Ibsiden Major Business
  - 7.5.3 Ibsiden PCB & PCBA Product and Services
  - 7.5.4 Ibsiden PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Ibsiden Recent Developments/Updates
  - 7.5.6 Ibsiden Competitive Strengths & Weaknesses
- 7.6 ZDT
  - 7.6.1 ZDT Details
  - 7.6.2 ZDT Major Business
  - 7.6.3 ZDT PCB & PCBA Product and Services
  - 7.6.4 ZDT PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.6.5 ZDT Recent Developments/Updates
  - 7.6.6 ZDT Competitive Strengths & Weaknesses
- 7.7 Tripod
  - 7.7.1 Tripod Details
  - 7.7.2 Tripod Major Business
  - 7.7.3 Tripod PCB & PCBA Product and Services
  - 7.7.4 Tripod PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.7.5 Tripod Recent Developments/Updates
  - 7.7.6 Tripod Competitive Strengths & Weaknesses
- 7.8 TTM
  - 7.8.1 TTM Details
  - 7.8.2 TTM Major Business
  - 7.8.3 TTM PCB & PCBA Product and Services
  - 7.8.4 TTM PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.8.5 TTM Recent Developments/Updates
  - 7.8.6 TTM Competitive Strengths & Weaknesses
- 7.9 SEI
  - 7.9.1 SEI Details
  - 7.9.2 SEI Major Business
  - 7.9.3 SEI PCB & PCBA Product and Services
  - 7.9.4 SEI PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.9.5 SEI Recent Developments/Updates
- 7.9.6 SEI Competitive Strengths & Weaknesses
- 7.10 Daeduck Group
  - 7.10.1 Daeduck Group Details
  - 7.10.2 Daeduck Group Major Business
  - 7.10.3 Daeduck Group PCB & PCBA Product and Services
  - 7.10.4 Daeduck Group PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Daeduck Group Recent Developments/Updates
  - 7.10.6 Daeduck Group Competitive Strengths & Weaknesses
- 7.11 HannStar Board (GBM)
  - 7.11.1 HannStar Board (GBM) Details
  - 7.11.2 HannStar Board (GBM) Major Business
  - 7.11.3 HannStar Board (GBM) PCB & PCBA Product and Services
  - 7.11.4 HannStar Board (GBM) PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.11.5 HannStar Board (GBM) Recent Developments/Updates
  - 7.11.6 HannStar Board (GBM) Competitive Strengths & Weaknesses
- 7.12 Nanya PCB
  - 7.12.1 Nanya PCB Details
  - 7.12.2 Nanya PCB Major Business
  - 7.12.3 Nanya PCB PCB & PCBA Product and Services
  - 7.12.4 Nanya PCB PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.12.5 Nanya PCB Recent Developments/Updates
  - 7.12.6 Nanya PCB Competitive Strengths & Weaknesses
- 7.13 CMK Corporation
  - 7.13.1 CMK Corporation Details
  - 7.13.2 CMK Corporation Major Business
  - 7.13.3 CMK Corporation PCB & PCBA Product and Services
  - 7.13.4 CMK Corporation PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.13.5 CMK Corporation Recent Developments/Updates
  - 7.13.6 CMK Corporation Competitive Strengths & Weaknesses
- 7.14 Shinko Electric Ind
  - 7.14.1 Shinko Electric Ind Details
  - 7.14.2 Shinko Electric Ind Major Business
  - 7.14.3 Shinko Electric Ind PCB & PCBA Product and Services
  - 7.14.4 Shinko Electric Ind PCB & PCBA Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

7.14.5 Shinko Electric Ind Recent Developments/Updates

7.14.6 Shinko Electric Ind Competitive Strengths & Weaknesses

## 7.15 Compeq

7.15.1 Compeq Details

7.15.2 Compeq Major Business

7.15.3 Compeq PCB & PCBA Product and Services

7.15.4 Compeq PCB & PCBA Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

7.15.5 Compeq Recent Developments/Updates

7.15.6 Compeq Competitive Strengths & Weaknesses

## 7.16 AT&S

7.16.1 AT&S Details

7.16.2 AT&S Major Business

7.16.3 AT&S PCB & PCBA Product and Services

7.16.4 AT&S PCB & PCBA Production, Price, Value, Gross Margin and Market Share

## (2021-2026)

7.16.5 AT&S Recent Developments/Updates

7.16.6 AT&S Competitive Strengths & Weaknesses

## 7.17 Kingboard

7.17.1 Kingboard Details

7.17.2 Kingboard Major Business

7.17.3 Kingboard PCB & PCBA Product and Services

7.17.4 Kingboard PCB & PCBA Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

7.17.5 Kingboard Recent Developments/Updates

7.17.6 Kingboard Competitive Strengths & Weaknesses

## 7.18 Ellington

7.18.1 Ellington Details

7.18.2 Ellington Major Business

7.18.3 Ellington PCB & PCBA Product and Services

7.18.4 Ellington PCB & PCBA Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

7.18.5 Ellington Recent Developments/Updates

7.18.6 Ellington Competitive Strengths & Weaknesses

## 7.19 Topcb

7.19.1 Topcb Details

7.19.2 Topcb Major Business

7.19.3 Topcb PCB & PCBA Product and Services

7.19.4 Topcb PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Topcb Recent Developments/Updates

7.19.6 Topcb Competitive Strengths & Weaknesses

7.20 DSBJ

7.20.1 DSBJ Details

7.20.2 DSBJ Major Business

7.20.3 DSBJ PCB & PCBA Product and Services

7.20.4 DSBJ PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 DSBJ Recent Developments/Updates

7.20.6 DSBJ Competitive Strengths & Weaknesses

7.21 Kinwong

7.21.1 Kinwong Details

7.21.2 Kinwong Major Business

7.21.3 Kinwong PCB & PCBA Product and Services

7.21.4 Kinwong PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.21.5 Kinwong Recent Developments/Updates

7.21.6 Kinwong Competitive Strengths & Weaknesses

7.22 Samsung

7.22.1 Samsung Details

7.22.2 Samsung Major Business

7.22.3 Samsung PCB & PCBA Product and Services

7.22.4 Samsung PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.22.5 Samsung Recent Developments/Updates

7.22.6 Samsung Competitive Strengths & Weaknesses

7.23 Wus

7.23.1 Wus Details

7.23.2 Wus Major Business

7.23.3 Wus PCB & PCBA Product and Services

7.23.4 Wus PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.23.5 Wus Recent Developments/Updates

7.23.6 Wus Competitive Strengths & Weaknesses

7.24 Fujikura

7.24.1 Fujikura Details

7.24.2 Fujikura Major Business

- 7.24.3 Fujikura PCB & PCBA Product and Services
- 7.24.4 Fujikura PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.24.5 Fujikura Recent Developments/Updates
- 7.24.6 Fujikura Competitive Strengths & Weaknesses
- 7.25 MEIKO ELECTRONICS
  - 7.25.1 MEIKO ELECTRONICS Details
  - 7.25.2 MEIKO ELECTRONICS Major Business
  - 7.25.3 MEIKO ELECTRONICS PCB & PCBA Product and Services
  - 7.25.4 MEIKO ELECTRONICS PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.25.5 MEIKO ELECTRONICS Recent Developments/Updates
  - 7.25.6 MEIKO ELECTRONICS Competitive Strengths & Weaknesses
- 7.26 SCC
  - 7.26.1 SCC Details
  - 7.26.2 SCC Major Business
  - 7.26.3 SCC PCB & PCBA Product and Services
  - 7.26.4 SCC PCB & PCBA Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.26.5 SCC Recent Developments/Updates
  - 7.26.6 SCC Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 PCB & PCBA Industry Chain
- 8.2 PCB & PCBA Upstream Analysis
  - 8.2.1 PCB & PCBA Core Raw Materials
  - 8.2.2 Main Manufacturers of PCB & PCBA Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 PCB & PCBA Production Mode
- 8.6 PCB & PCBA Procurement Model
- 8.7 PCB & PCBA Industry Sales Model and Sales Channels
  - 8.7.1 PCB & PCBA Sales Model
  - 8.7.2 PCB & PCBA Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World PCB & PCBA Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PCB & PCBA Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PCB & PCBA Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PCB & PCBA Production Value Market Share by Region (2021-2026)
- Table 5. World PCB & PCBA Production Value Market Share by Region (2027-2032)
- Table 6. World PCB & PCBA Production by Region (2021-2026) & (K Sqm)
- Table 7. World PCB & PCBA Production by Region (2027-2032) & (K Sqm)
- Table 8. World PCB & PCBA Production Market Share by Region (2021-2026)
- Table 9. World PCB & PCBA Production Market Share by Region (2027-2032)
- Table 10. World PCB & PCBA Average Price by Region (2021-2026) & (USD/sqm)
- Table 11. World PCB & PCBA Average Price by Region (2027-2032) & (USD/sqm)
- Table 12. PCB & PCBA Major Market Trends
- Table 13. World PCB & PCBA Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
- Table 14. World PCB & PCBA Consumption by Region (2021-2026) & (K Sqm)
- Table 15. World PCB & PCBA Consumption Forecast by Region (2027-2032) & (K Sqm)
- Table 16. World PCB & PCBA Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PCB & PCBA Producers in 2025
- Table 18. World PCB & PCBA Production by Manufacturer (2021-2026) & (K Sqm)
- Table 19. Production Market Share of Key PCB & PCBA Producers in 2025
- Table 20. World PCB & PCBA Average Price by Manufacturer (2021-2026) & (USD/sqm)
- Table 21. Global PCB & PCBA Company Evaluation Quadrant
- Table 22. World PCB & PCBA Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and PCB & PCBA Production Site of Key Manufacturer
- Table 24. PCB & PCBA Market: Company Product Type Footprint
- Table 25. PCB & PCBA Market: Company Product Application Footprint
- Table 26. PCB & PCBA Competitive Factors
- Table 27. PCB & PCBA New Entrant and Capacity Expansion Plans
- Table 28. PCB & PCBA Mergers & Acquisitions Activity
- Table 29. United States VS China PCB & PCBA Production Value Comparison, (2021 &

2025 & 2032) & (USD Million)

Table 30. United States VS China PCB & PCBA Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China PCB & PCBA Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based PCB & PCBA Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PCB & PCBA Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PCB & PCBA Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PCB & PCBA Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers PCB & PCBA Production Market Share (2021-2026)

Table 37. China Based PCB & PCBA Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PCB & PCBA Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PCB & PCBA Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PCB & PCBA Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers PCB & PCBA Production Market Share (2021-2026)

Table 42. Rest of World Based PCB & PCBA Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PCB & PCBA Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PCB & PCBA Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PCB & PCBA Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers PCB & PCBA Production Market Share (2021-2026)

Table 47. World PCB & PCBA Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PCB & PCBA Production by Type (2021-2026) & (K Sqm)

Table 49. World PCB & PCBA Production by Type (2027-2032) & (K Sqm)

Table 50. World PCB & PCBA Production Value by Type (2021-2026) & (USD Million)

Table 51. World PCB & PCBA Production Value by Type (2027-2032) & (USD Million)

Table 52. World PCB & PCBA Average Price by Type (2021-2026) & (USD/sqm)

Table 53. World PCB & PCBA Average Price by Type (2027-2032) & (USD/sqm)

Table 54. World PCB & PCBA Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World PCB & PCBA Production by Application (2021-2026) & (K Sqm)

Table 56. World PCB & PCBA Production by Application (2027-2032) & (K Sqm)

Table 57. World PCB & PCBA Production Value by Application (2021-2026) & (USD Million)

Table 58. World PCB & PCBA Production Value by Application (2027-2032) & (USD Million)

Table 59. World PCB & PCBA Average Price by Application (2021-2026) & (USD/sqm)

Table 60. World PCB & PCBA Average Price by Application (2027-2032) & (USD/sqm)

Table 61. Nippon Mektron Basic Information, Manufacturing Base and Competitors

Table 62. Nippon Mektron Major Business

Table 63. Nippon Mektron PCB & PCBA Product and Services

Table 64. Nippon Mektron PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Nippon Mektron Recent Developments/Updates

Table 66. Nippon Mektron Competitive Strengths & Weaknesses

Table 67. Unimicron Basic Information, Manufacturing Base and Competitors

Table 68. Unimicron Major Business

Table 69. Unimicron PCB & PCBA Product and Services

Table 70. Unimicron PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Unimicron Recent Developments/Updates

Table 72. Unimicron Competitive Strengths & Weaknesses

Table 73. SEMCO Basic Information, Manufacturing Base and Competitors

Table 74. SEMCO Major Business

Table 75. SEMCO PCB & PCBA Product and Services

Table 76. SEMCO PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. SEMCO Recent Developments/Updates

Table 78. SEMCO Competitive Strengths & Weaknesses

Table 79. Young Poong Group Basic Information, Manufacturing Base and Competitors

Table 80. Young Poong Group Major Business

Table 81. Young Poong Group PCB & PCBA Product and Services

Table 82. Young Poong Group PCB & PCBA Production (K Sqm), Price (USD/sqm),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Young Poong Group Recent Developments/Updates

Table 84. Young Poong Group Competitive Strengths & Weaknesses

Table 85. Ibsiden Basic Information, Manufacturing Base and Competitors

Table 86. Ibsiden Major Business

Table 87. Ibsiden PCB & PCBA Product and Services

Table 88. Ibsiden PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Ibsiden Recent Developments/Updates

Table 90. Ibsiden Competitive Strengths & Weaknesses

Table 91. ZDT Basic Information, Manufacturing Base and Competitors

Table 92. ZDT Major Business

Table 93. ZDT PCB & PCBA Product and Services

Table 94. ZDT PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. ZDT Recent Developments/Updates

Table 96. ZDT Competitive Strengths & Weaknesses

Table 97. Tripod Basic Information, Manufacturing Base and Competitors

Table 98. Tripod Major Business

Table 99. Tripod PCB & PCBA Product and Services

Table 100. Tripod PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Tripod Recent Developments/Updates

Table 102. Tripod Competitive Strengths & Weaknesses

Table 103. TTM Basic Information, Manufacturing Base and Competitors

Table 104. TTM Major Business

Table 105. TTM PCB & PCBA Product and Services

Table 106. TTM PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. TTM Recent Developments/Updates

Table 108. TTM Competitive Strengths & Weaknesses

Table 109. SEI Basic Information, Manufacturing Base and Competitors

Table 110. SEI Major Business

Table 111. SEI PCB & PCBA Product and Services

Table 112. SEI PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. SEI Recent Developments/Updates

Table 114. SEI Competitive Strengths & Weaknesses

Table 115. Daeduck Group Basic Information, Manufacturing Base and Competitors

- Table 116. Daeduck Group Major Business
- Table 117. Daeduck Group PCB & PCBA Product and Services
- Table 118. Daeduck Group PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Daeduck Group Recent Developments/Updates
- Table 120. Daeduck Group Competitive Strengths & Weaknesses
- Table 121. HannStar Board (GBM) Basic Information, Manufacturing Base and Competitors
- Table 122. HannStar Board (GBM) Major Business
- Table 123. HannStar Board (GBM) PCB & PCBA Product and Services
- Table 124. HannStar Board (GBM) PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. HannStar Board (GBM) Recent Developments/Updates
- Table 126. HannStar Board (GBM) Competitive Strengths & Weaknesses
- Table 127. Nanya PCB Basic Information, Manufacturing Base and Competitors
- Table 128. Nanya PCB Major Business
- Table 129. Nanya PCB PCB & PCBA Product and Services
- Table 130. Nanya PCB PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Nanya PCB Recent Developments/Updates
- Table 132. Nanya PCB Competitive Strengths & Weaknesses
- Table 133. CMK Corporation Basic Information, Manufacturing Base and Competitors
- Table 134. CMK Corporation Major Business
- Table 135. CMK Corporation PCB & PCBA Product and Services
- Table 136. CMK Corporation PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. CMK Corporation Recent Developments/Updates
- Table 138. CMK Corporation Competitive Strengths & Weaknesses
- Table 139. Shinko Electric Ind Basic Information, Manufacturing Base and Competitors
- Table 140. Shinko Electric Ind Major Business
- Table 141. Shinko Electric Ind PCB & PCBA Product and Services
- Table 142. Shinko Electric Ind PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Shinko Electric Ind Recent Developments/Updates
- Table 144. Shinko Electric Ind Competitive Strengths & Weaknesses
- Table 145. Compeq Basic Information, Manufacturing Base and Competitors
- Table 146. Compeq Major Business
- Table 147. Compeq PCB & PCBA Product and Services

- Table 148. Compeq PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Compeq Recent Developments/Updates
- Table 150. Compeq Competitive Strengths & Weaknesses
- Table 151. AT&S Basic Information, Manufacturing Base and Competitors
- Table 152. AT&S Major Business
- Table 153. AT&S PCB & PCBA Product and Services
- Table 154. AT&S PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. AT&S Recent Developments/Updates
- Table 156. AT&S Competitive Strengths & Weaknesses
- Table 157. Kingboard Basic Information, Manufacturing Base and Competitors
- Table 158. Kingboard Major Business
- Table 159. Kingboard PCB & PCBA Product and Services
- Table 160. Kingboard PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Kingboard Recent Developments/Updates
- Table 162. Kingboard Competitive Strengths & Weaknesses
- Table 163. Ellington Basic Information, Manufacturing Base and Competitors
- Table 164. Ellington Major Business
- Table 165. Ellington PCB & PCBA Product and Services
- Table 166. Ellington PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Ellington Recent Developments/Updates
- Table 168. Ellington Competitive Strengths & Weaknesses
- Table 169. Topcb Basic Information, Manufacturing Base and Competitors
- Table 170. Topcb Major Business
- Table 171. Topcb PCB & PCBA Product and Services
- Table 172. Topcb PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Topcb Recent Developments/Updates
- Table 174. Topcb Competitive Strengths & Weaknesses
- Table 175. DSBJ Basic Information, Manufacturing Base and Competitors
- Table 176. DSBJ Major Business
- Table 177. DSBJ PCB & PCBA Product and Services
- Table 178. DSBJ PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. DSBJ Recent Developments/Updates
- Table 180. DSBJ Competitive Strengths & Weaknesses

Table 181. Kinwong Basic Information, Manufacturing Base and Competitors

Table 182. Kinwong Major Business

Table 183. Kinwong PCB & PCBA Product and Services

Table 184. Kinwong PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 185. Kinwong Recent Developments/Updates

Table 186. Kinwong Competitive Strengths & Weaknesses

Table 187. Samsung Basic Information, Manufacturing Base and Competitors

Table 188. Samsung Major Business

Table 189. Samsung PCB & PCBA Product and Services

Table 190. Samsung PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 191. Samsung Recent Developments/Updates

Table 192. Samsung Competitive Strengths & Weaknesses

Table 193. Wus Basic Information, Manufacturing Base and Competitors

Table 194. Wus Major Business

Table 195. Wus PCB & PCBA Product and Services

Table 196. Wus PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 197. Wus Recent Developments/Updates

Table 198. Wus Competitive Strengths & Weaknesses

Table 199. Fujikura Basic Information, Manufacturing Base and Competitors

Table 200. Fujikura Major Business

Table 201. Fujikura PCB & PCBA Product and Services

Table 202. Fujikura PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 203. Fujikura Recent Developments/Updates

Table 204. Fujikura Competitive Strengths & Weaknesses

Table 205. MEIKO ELECTRONICS Basic Information, Manufacturing Base and Competitors

Table 206. MEIKO ELECTRONICS Major Business

Table 207. MEIKO ELECTRONICS PCB & PCBA Product and Services

Table 208. MEIKO ELECTRONICS PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 209. MEIKO ELECTRONICS Recent Developments/Updates

Table 210. MEIKO ELECTRONICS Competitive Strengths & Weaknesses

Table 211. SCC Basic Information, Manufacturing Base and Competitors

Table 212. SCC Major Business

Table 213. SCC PCB & PCBA Product and Services

Table 214. SCC PCB & PCBA Production (K Sqm), Price (USD/sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 215. SCC Recent Developments/Updates

Table 216. SCC Competitive Strengths & Weaknesses

Table 217. Global Key Players of PCB & PCBA Upstream (Raw Materials)

Table 218. Global PCB & PCBA Typical Customers

Table 219. PCB & PCBA Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. PCB & PCBA Picture

Figure 2. World PCB & PCBA Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PCB & PCBA Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PCB & PCBA Production (2021-2032) & (K Sqm)

Figure 5. World PCB & PCBA Average Price (2021-2032) & (USD/sqm)

Figure 6. World PCB & PCBA Production Value Market Share by Region (2021-2032)

Figure 7. World PCB & PCBA Production Market Share by Region (2021-2032)

Figure 8. North America PCB & PCBA Production (2021-2032) & (K Sqm)

Figure 9. Europe PCB & PCBA Production (2021-2032) & (K Sqm)

Figure 10. China PCB & PCBA Production (2021-2032) & (K Sqm)

Figure 11. Japan PCB & PCBA Production (2021-2032) & (K Sqm)

Figure 12. South Korea PCB & PCBA Production (2021-2032) & (K Sqm)

Figure 13. PCB & PCBA Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 16. World PCB & PCBA Consumption Market Share by Region (2021-2032)

Figure 17. United States PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 18. China PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 19. Europe PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 20. Japan PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 21. South Korea PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 22. ASEAN PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 23. India PCB & PCBA Consumption (2021-2032) & (K Sqm)

Figure 24. Producer Shipments of PCB & PCBA by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for PCB & PCBA Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for PCB & PCBA Markets in 2025

Figure 27. United States VS China: PCB & PCBA Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PCB & PCBA Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PCB & PCBA Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers PCB & PCBA Production Market Share 2025

Figure 31. China Based Manufacturers PCB & PCBA Production Market Share 2025

Figure 32. Rest of World Based Manufacturers PCB & PCBA Production Market Share 2025

Figure 33. World PCB & PCBA Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World PCB & PCBA Production Value Market Share by Type in 2025

Figure 35. Rigid 1-2Sided

Figure 36. Standard Multilayer

Figure 37. HDI, Microvia or Build-Up

Figure 38. IC Substrate

Figure 39. Flexible Circuits

Figure 40. Rigid Flex

Figure 41. Others

Figure 42. Others

Figure 43. World PCB & PCBA Production Market Share by Type (2021-2032)

Figure 44. World PCB & PCBA Production Value Market Share by Type (2021-2032)

Figure 45. World PCB & PCBA Average Price by Type (2021-2032) & (USD/sqm)

Figure 46. World PCB & PCBA Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World PCB & PCBA Production Value Market Share by Application in 2025

Figure 48. Consumer Electronics

Figure 49. Computer

Figure 50. Communications

Figure 51. Industrial or Medical

Figure 52. Automotive

Figure 53. Military or Aerospace

Figure 54. Others

Figure 55. World PCB & PCBA Production Market Share by Application (2021-2032)

Figure 56. World PCB & PCBA Production Value Market Share by Application (2021-2032)

Figure 57. World PCB & PCBA Average Price by Application (2021-2032) & (USD/sqm)

Figure 58. PCB & PCBA Industry Chain

Figure 59. PCB & PCBA Procurement Model

Figure 60. PCB & PCBA Sales Model

Figure 61. PCB & PCBA Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

## I would like to order

Product name: Global PCB & PCBA Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G0D6AC36B6E4EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0D6AC36B6E4EN.html>