

Global PCB & PCBA Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global PCB & PCBA market size was valued at USD 74800 million in 2023 and is forecast to a readjusted size of USD 92990 million by 2030 with a CAGR of 3.2% during review period.

A printed circuit board (PCB) mechanically supports and electrically connects electronic components using conductive tracks, pads and other features etched from copper sheets laminated onto a non-conductive substrate. Components – capacitors, resistors or active devices – are generally soldered on the PCB.

PCBA refer to Printed Circuit Board Assembly. In assembly the bare board is populated (or 'stuffed') with electronic components to form a functional printed circuit assembly (PCA), which called a 'printed circuit board assembly' (PCBA).

Global PCB & PCBA key players include Tripod, Nippon Mektron, ZDT, Kingboard, HannStar Board (GBM), etc. Global top five manufacturers hold a share over 10%.

China is the largest market, with a share about 50%, followed by China Taiwan, and South Korea, both have a share about 25 percent.

In terms of product, Standard Multilayer is the largest segment, with a share about 35%. And in terms of application, the largest application is Communications, followed by Consumer Electronics, Industrial or Medical, Automotive, etc.

The Global Info Research report includes an overview of the development of the PCB & PCBA industry chain, the market status of Consumer Electronics (Rigid 1-2Sided, Standard Multilayer), Computer (Rigid 1-2Sided, Standard Multilayer), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PCB & PCBA.

Regionally, the report analyzes the PCB & PCBA markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PCB & PCBA market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the PCB & PCBA market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PCB & PCBA industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Rigid 1-2Sided, Standard Multilayer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PCB & PCBA market.

Regional Analysis: The report involves examining the PCB & PCBA market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the PCB & PCBA market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PCB & PCBA:

Company Analysis: Report covers individual PCB & PCBA manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards PCB & PCBA. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Computer).

Technology Analysis: Report covers specific technologies relevant to PCB & PCBA. It assesses the current state, advancements, and potential future developments in PCB & PCBA areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PCB & PCBA market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

PCB & PCBA market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Rigid 1-2Sided

Standard Multilayer

HDI, Microvia or Build-Up

IC Substrate

Flexible Circuits

Rigid Flex

Others

Market segment by Application

Consumer Electronics

Computer

Communications

Industrial or Medical

Automotive

Military or Aerospace

Others

Major players covered

Nippon Mektron

Unimicron

SEMCO

Young Poong Group

Ibiden

ZDT

Tripod

TTM

SEI

Daeduck Group

HannStar Board (GBM)

Nanya PCB

CMK Corporation

Shinko Electric Ind

Compeq

AT&S

Kingboard

Ellington

Topcb

DSBJ

Kinwong

Samsung

Wus

Fujikura

MEIKO ELECTRONICS

SCC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PCB & PCBA product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCB & PCBA, with price, sales, revenue and global market share of PCB & PCBA from 2019 to 2024.

Chapter 3, the PCB & PCBA competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCB & PCBA breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PCB & PCBA market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCB & PCBA.

Chapter 14 and 15, to describe PCB & PCBA sales channel, distributors, customers, research findings and conclusion.

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