

Global PCB Patch Antenna Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Patch Antenna market size is expected to reach \$ 129 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

PCB Patch Antenna refers to a planar patch antenna implemented on or with a printed circuit board substrate, where the radiating patch, feed structure, and ground plane are realized through PCB-based design. It is essentially a microstrip patch antenna or a derivative thereof, featuring a low profile, ease of integration, scalable manufacturing, and strong compatibility with host-board co-design. PCB patch antennas are widely used in GNSS, Wi-Fi, Bluetooth, ISM, cellular, LoRa, and other embedded wireless devices. Compared with ceramic patch antennas, PCB patch antennas usually offer better structural flexibility and lower system cost, but their real-world performance is more dependent on PCB material, ground-plane size, antenna placement, and overall device layout. In 2025, global PCB Patch Antenna production reached approximately 35677.2 K Units. The upstream of the PCB patch antenna industry mainly includes copper-clad laminates and RF substrates, resin and fiberglass materials, conductive and surface-finishing materials, RF connectors and coaxial cables, matching components such as capacitors and inductors, RF front-end devices including LNA/SAW/filter components, as well as test fixtures and antenna simulation software. The downstream covers GNSS devices, automotive navigation and telematics units, industrial IoT terminals, drones, smart meters, wearables, asset trackers, routers, and various wireless modules. A key characteristic of this value chain is that PCB patch antennas are rarely pure off-the-shelf parts; instead, they are highly co-dependent on the host PCB, ground plane, enclosure material, and overall EMC environment. As a result, midstream suppliers often provide not only the antenna itself, but also layout guidelines, matching-network optimization, system tuning, and certification support.

The PCB patch antenna market represents a relatively specialized segment within the broader embedded antenna industry, primarily serving wireless devices that require a low-profile form factor, easy integration, controlled cost, and close host-board co-design. Compared with ceramic patch antennas, PCB patch antennas generally offer better structural flexibility and stronger compatibility with integrated PCB-based product design, making them well suited for GNSS terminals, asset trackers, automotive telematics devices, industrial IoT equipment, drones, and selected smart metering applications. Market demand is mainly driven by the continued penetration of positioning and connectivity functions across end devices, as well as OEM preference for compact, lightweight, and lower-system-cost antenna solutions. At the same time, product performance remains highly dependent on ground-plane size, enclosure material, system layout, and EMC conditions, which means the segment is less standardized than general-purpose chip antenna categories.

This report studies the global PCB Patch Antenna production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Patch Antenna and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Patch Antenna that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Patch Antenna total production and demand, 2021-2032, (K Pcs)

Global PCB Patch Antenna total production value, 2021-2032, (USD Million)

Global PCB Patch Antenna production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global PCB Patch Antenna consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: PCB Patch Antenna domestic production, consumption, key domestic manufacturers and share

Global PCB Patch Antenna production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global PCB Patch Antenna production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global PCB Patch Antenna production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global PCB Patch Antenna market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cirocomm, Maxtena, Abracon, TE Connectivity, Yageo (Pulse Electronics), Passive System Alliance (PSA), Taoglas, Molex, Johanson Technology, Unictron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Patch Antenna market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Patch Antenna Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Patch Antenna Market, Segmentation by Type:

Passive

Active

Global PCB Patch Antenna Market, Segmentation by Polarization:

Linear Polarized

RHCP

LHCP

Dual-Polarized

Global PCB Patch Antenna Market, Segmentation by Frequency Band:

GNSS

2.4 GHz

5 GHz / 5.8 GHz

Sub-GHz ISM

Cellular / LPWA

Others

Global PCB Patch Antenna Market, Segmentation by Structure Type:

Single-layer

Multi-layer

Global PCB Patch Antenna Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial IoT

Drones and Robotics

Others

Companies Profiled:

Cirocomm

Maxtena

Abracon

TE Connectivity

Yageo (Pulse Electronics)

Passive System Alliance (PSA)

Taoglas

Molex

Johanson Technology

Unictron

Honant

Kinghelm

Key Questions Answered:

1. How big is the global PCB Patch Antenna market?
2. What is the demand of the global PCB Patch Antenna market?
3. What is the year over year growth of the global PCB Patch Antenna market?
4. What is the production and production value of the global PCB Patch Antenna market?
5. Who are the key producers in the global PCB Patch Antenna market?
6. What are the growth factors driving the market demand?

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