

Global PCB Liquid Photoimageable Solder Resist Ink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Liquid Photoimageable Solder Resist Ink market size is expected to reach \$ 872 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

PCB liquid photoimageable solder resist ink (LPI) is a photoimageable liquid polymer coating—commonly a two-component, epoxy-based system that can be aqueous-alkaline developable—applied by screen printing, spray or curtain coating onto PCB surfaces. After tack-dry, it is UV-imaged and developed to create pad openings and fine solder dams, then finally cured (thermal and/or UV) into a permanent insulating protective layer, designed to prevent solder bridging and to withstand heat cycling, surface finishing processes, and environmental exposure.

Upstream inputs include base resins and reactive diluents/monomers (often epoxy-acrylate type systems), photoinitiators, pigments/fillers, solvents and additives, plus curing/crosslinking components. Downstream PCB fabs apply and image/cure the mask via screen printing/spray/curtain coating and DI/LDI exposure workflows.

In 2025, global PCB liquid photoimageable solder resist ink production reached approximately 100 k tons, with an average global market price is \$5,300 per ton.

This report studies the global PCB Liquid Photoimageable Solder Resist Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Liquid Photoimageable Solder Resist Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of PCB Liquid Photoimageable Solder Resist Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Liquid Photoimageable Solder Resist Ink total production and demand, 2021-2032, (Tons)

Global PCB Liquid Photoimageable Solder Resist Ink total production value, 2021-2032, (USD Million)

Global PCB Liquid Photoimageable Solder Resist Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PCB Liquid Photoimageable Solder Resist Ink consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PCB Liquid Photoimageable Solder Resist Ink domestic production, consumption, key domestic manufacturers and share

Global PCB Liquid Photoimageable Solder Resist Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PCB Liquid Photoimageable Solder Resist Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PCB Liquid Photoimageable Solder Resist Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PCB Liquid Photoimageable Solder Resist Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Ink Mfg, Tamura, Electra Polymers, Greentop Technology, Alfa Chemistry, Chung Yu Industry, Unires Chenicl, Guangxin Photosensitive New Material, RongDa Photosensitine, Guangdong Coants Electronic Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Liquid Photoimageable Solder Resist Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Liquid Photoimageable Solder Resist Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Liquid Photoimageable Solder Resist Ink Market, Segmentation by Type:

Green

White

Black

Red

Other

Global PCB Liquid Photoimageable Solder Resist Ink Market, Segmentation by

Global PCB Liquid Photoimageable Solder Resist Ink Supply, Demand and Key Producers, 2026-2032

Substrate:

Rigid Printed Circuit Boards

Flexible Printed Circuit Boards

Others

Global PCB Liquid Photoimageable Solder Resist Ink Market, Segmentation by Application:

Consumer Electronics

Communications

Automotive

Industrial

Other

Companies Profiled:

Taiyo Ink Mfg

Tamura

Electra Polymers

Greentop Technology

Alfa Chemistry

Chung Yu Industry

Unires Chenicl

Guangxin Photosensitive New Material

RongDa Photosensitive

Guangdong Coats Electronic Materials

Advance Materials Corporation

Asahi Chemical Research Laboratory

New East New Materials

Guangdong SQUV Curing Materials

Key Questions Answered:

1. How big is the global PCB Liquid Photoimageable Solder Resist Ink market?
2. What is the demand of the global PCB Liquid Photoimageable Solder Resist Ink market?
3. What is the year over year growth of the global PCB Liquid Photoimageable Solder Resist Ink market?
4. What is the production and production value of the global PCB Liquid Photoimageable Solder Resist Ink market?
5. Who are the key producers in the global PCB Liquid Photoimageable Solder Resist Ink market?
6. What are the growth factors driving the market demand?

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