

Global PCB Laminate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G75DC033CF25EN.html>

Date: June 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G75DC033CF25EN

Abstracts

The global PCB Laminate market size is expected to reach \$ 28795 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global PCB Laminate production reached approximately 3.47 billion m², with an average global market price of around US\$5.30 per m².

The gross profit margin of major companies in the industry is between 18% ? 30%.

In 2025, the global production capacity of PCB Laminate was approximately 4.63 billion m².

PCB Laminate refers to copper-clad laminate and related base materials used for printed circuit board manufacturing. It is typically composed of resin-impregnated glass fiber cloth laminated with copper foil under heat and pressure, forming a rigid or flexible insulating substrate. These laminates provide electrical insulation, mechanical strength, and thermal stability, and are essential for signal transmission and circuit reliability in electronic assemblies across multiple industries.

The industrial chain of PCB Laminate includes upstream glass fiber cloth, epoxy or resin systems, copper foil, fillers, curing agents, and additives. Midstream covers prepreg production, lamination, pressing, curing, surface treatment, cutting, and quality inspection. Downstream applications mainly include PCB fabrication, consumer electronics, communication infrastructure, servers, automotive electronics, industrial control systems, and high-frequency or high-speed electronic materials.

The global PCB laminate market is growing steadily, driven by 5G communications, AI

servers, automotive electronics, and high-performance computing demands. Key trends include low dielectric loss, high thermal stability (high-Tg), halogen-free, and high-frequency materials for signal integrity. The AI boom and multilayer PCB expansion tighten supply chains, raising lead times and costs. Asia-Pacific dominates production, while advanced materials see strong growth. Suppliers focus on R&D, capacity expansion, and sustainable solutions.

This report studies the global PCB Laminate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Laminate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Laminate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Laminate total production and demand, 2021-2032, (K Sqm)

Global PCB Laminate total production value, 2021-2032, (USD Million)

Global PCB Laminate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PCB Laminate consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PCB Laminate domestic production, consumption, key domestic manufacturers and share

Global PCB Laminate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PCB Laminate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PCB Laminate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PCB Laminate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rogers Corporation, Isola Group, Panasonic Industry, Mitsubishi Gas Chemical, Resonac, Sumitomo Bakelite, AGC / Nelco, Doosan Corporation Electro-Materials, Ventec International Group, Taiwan Union Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Laminate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Laminate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Laminate Market, Segmentation by Type:

E-glass Laminate

Low Dk Glass Laminate (T-glass / Q-glass)

Ultra-low Loss Glass Laminate

Global PCB Laminate Market, Segmentation by Resin System:

Epoxy Resin PCB Laminate

Phenolic Resin PCB Laminate

Polyimide Resin PCB Laminate

Global PCB Laminate Market, Segmentation by Performance Grade:

General Purpose PCB Laminate

High Frequency PCB Laminate

High Thermal Conductivity PCB Laminate

Global PCB Laminate Market, Segmentation by Application:

Consumer Electronics

Communication Equipment

Automotive Electronics

AI Servers and High-performance Computing

Other

Companies Profiled:

Rogers Corporation

Isola Group

Panasonic Industry

Mitsubishi Gas Chemical

Resonac

Sumitomo Bakelite

AGC / Nelco

Doosan Corporation Electro-Materials

Ventec International Group

Taiwan Union Technology

Elite Material

Nanya Plastics

Wazam New Materials

Grace Electron

Key Questions Answered:

1. How big is the global PCB Laminate market?
2. What is the demand of the global PCB Laminate market?
3. What is the year over year growth of the global PCB Laminate market?
4. What is the production and production value of the global PCB Laminate market?
5. Who are the key producers in the global PCB Laminate market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PCB Laminate Introduction
- 1.2 World PCB Laminate Supply & Forecast
 - 1.2.1 World PCB Laminate Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PCB Laminate Production (2021-2032)
 - 1.2.3 World PCB Laminate Pricing Trends (2021-2032)
- 1.3 World PCB Laminate Production by Region (Based on Production Site)
 - 1.3.1 World PCB Laminate Production Value by Region (2021-2032)
 - 1.3.2 World PCB Laminate Production by Region (2021-2032)
 - 1.3.3 World PCB Laminate Average Price by Region (2021-2032)
 - 1.3.4 North America PCB Laminate Production (2021-2032)
 - 1.3.5 Europe PCB Laminate Production (2021-2032)
 - 1.3.6 China PCB Laminate Production (2021-2032)
 - 1.3.7 Japan PCB Laminate Production (2021-2032)
 - 1.3.8 India PCB Laminate Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PCB Laminate Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PCB Laminate Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PCB Laminate Demand (2021-2032)
- 2.2 World PCB Laminate Consumption by Region
 - 2.2.1 World PCB Laminate Consumption by Region (2021-2026)
 - 2.2.2 World PCB Laminate Consumption Forecast by Region (2027-2032)
- 2.3 United States PCB Laminate Consumption (2021-2032)
- 2.4 China PCB Laminate Consumption (2021-2032)
- 2.5 Europe PCB Laminate Consumption (2021-2032)
- 2.6 Japan PCB Laminate Consumption (2021-2032)
- 2.7 South Korea PCB Laminate Consumption (2021-2032)
- 2.8 ASEAN PCB Laminate Consumption (2021-2032)
- 2.9 India PCB Laminate Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World PCB Laminate Production Value by Manufacturer (2021-2026)

3.2 World PCB Laminate Production by Manufacturer (2021-2026)

3.3 World PCB Laminate Average Price by Manufacturer (2021-2026)

3.4 PCB Laminate Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global PCB Laminate Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for PCB Laminate in 2025

3.5.3 Global Concentration Ratios (CR8) for PCB Laminate in 2025

3.6 PCB Laminate Market: Overall Company Footprint Analysis

3.6.1 PCB Laminate Market: Region Footprint

3.6.2 PCB Laminate Market: Company Product Type Footprint

3.6.3 PCB Laminate Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: PCB Laminate Production Value Comparison

4.1.1 United States VS China: PCB Laminate Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: PCB Laminate Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: PCB Laminate Production Comparison

4.2.1 United States VS China: PCB Laminate Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: PCB Laminate Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: PCB Laminate Consumption Comparison

4.3.1 United States VS China: PCB Laminate Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: PCB Laminate Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based PCB Laminate Manufacturers and Market Share, 2021-2026

4.4.1 United States Based PCB Laminate Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers PCB Laminate Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers PCB Laminate Production (2021-2026)
- 4.5 China Based PCB Laminate Manufacturers and Market Share
 - 4.5.1 China Based PCB Laminate Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers PCB Laminate Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers PCB Laminate Production (2021-2026)
- 4.6 Rest of World Based PCB Laminate Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based PCB Laminate Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers PCB Laminate Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers PCB Laminate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World PCB Laminate Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 E-glass Laminate
 - 5.2.2 Low Dk Glass Laminate (T-glass / Q-glass)
 - 5.2.3 Ultra-low Loss Glass Laminate
- 5.3 Market Segment by Type
 - 5.3.1 World PCB Laminate Production by Type (2021-2032)
 - 5.3.2 World PCB Laminate Production Value by Type (2021-2032)
 - 5.3.3 World PCB Laminate Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RESIN SYSTEM

- 6.1 World PCB Laminate Market Size Overview by Resin System: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Resin System
 - 6.2.1 Epoxy Resin PCB Laminate
 - 6.2.2 Phenolic Resin PCB Laminate
 - 6.2.3 Polyimide Resin PCB Laminate
- 6.3 Market Segment by Resin System
 - 6.3.1 World PCB Laminate Production by Resin System (2021-2032)
 - 6.3.2 World PCB Laminate Production Value by Resin System (2021-2032)
 - 6.3.3 World PCB Laminate Average Price by Resin System (2021-2032)

7 MARKET ANALYSIS BY PERFORMANCE GRADE

7.1 World PCB Laminate Market Size Overview by Performance Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Grade

7.2.1 General Purpose PCB Laminate

7.2.2 High Frequency PCB Laminate

7.2.3 High Thermal Conductivity PCB Laminate

7.3 Market Segment by Performance Grade

7.3.1 World PCB Laminate Production by Performance Grade (2021-2032)

7.3.2 World PCB Laminate Production Value by Performance Grade (2021-2032)

7.3.3 World PCB Laminate Average Price by Performance Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PCB Laminate Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Communication Equipment

8.2.3 Automotive Electronics

8.2.4 AI Servers and High-performance Computing

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World PCB Laminate Production by Application (2021-2032)

8.3.2 World PCB Laminate Production Value by Application (2021-2032)

8.3.3 World PCB Laminate Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Rogers Corporation

9.1.1 Rogers Corporation Details

9.1.2 Rogers Corporation Major Business

9.1.3 Rogers Corporation PCB Laminate Product and Services

9.1.4 Rogers Corporation PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Rogers Corporation Recent Developments/Updates

9.1.6 Rogers Corporation Competitive Strengths & Weaknesses

9.2 Isola Group

9.2.1 Isola Group Details

9.2.2 Isola Group Major Business

- 9.2.3 Isola Group PCB Laminate Product and Services
- 9.2.4 Isola Group PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Isola Group Recent Developments/Updates
- 9.2.6 Isola Group Competitive Strengths & Weaknesses
- 9.3 Panasonic Industry
 - 9.3.1 Panasonic Industry Details
 - 9.3.2 Panasonic Industry Major Business
 - 9.3.3 Panasonic Industry PCB Laminate Product and Services
 - 9.3.4 Panasonic Industry PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Panasonic Industry Recent Developments/Updates
 - 9.3.6 Panasonic Industry Competitive Strengths & Weaknesses
- 9.4 Mitsubishi Gas Chemical
 - 9.4.1 Mitsubishi Gas Chemical Details
 - 9.4.2 Mitsubishi Gas Chemical Major Business
 - 9.4.3 Mitsubishi Gas Chemical PCB Laminate Product and Services
 - 9.4.4 Mitsubishi Gas Chemical PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Mitsubishi Gas Chemical Recent Developments/Updates
 - 9.4.6 Mitsubishi Gas Chemical Competitive Strengths & Weaknesses
- 9.5 Resonac
 - 9.5.1 Resonac Details
 - 9.5.2 Resonac Major Business
 - 9.5.3 Resonac PCB Laminate Product and Services
 - 9.5.4 Resonac PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Resonac Recent Developments/Updates
 - 9.5.6 Resonac Competitive Strengths & Weaknesses
- 9.6 Sumitomo Bakelite
 - 9.6.1 Sumitomo Bakelite Details
 - 9.6.2 Sumitomo Bakelite Major Business
 - 9.6.3 Sumitomo Bakelite PCB Laminate Product and Services
 - 9.6.4 Sumitomo Bakelite PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sumitomo Bakelite Recent Developments/Updates
 - 9.6.6 Sumitomo Bakelite Competitive Strengths & Weaknesses
- 9.7 AGC / Nelco
 - 9.7.1 AGC / Nelco Details

- 9.7.2 AGC / Nelco Major Business
- 9.7.3 AGC / Nelco PCB Laminate Product and Services
- 9.7.4 AGC / Nelco PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 AGC / Nelco Recent Developments/Updates
- 9.7.6 AGC / Nelco Competitive Strengths & Weaknesses
- 9.8 Doosan Corporation Electro-Materials
 - 9.8.1 Doosan Corporation Electro-Materials Details
 - 9.8.2 Doosan Corporation Electro-Materials Major Business
 - 9.8.3 Doosan Corporation Electro-Materials PCB Laminate Product and Services
 - 9.8.4 Doosan Corporation Electro-Materials PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Doosan Corporation Electro-Materials Recent Developments/Updates
 - 9.8.6 Doosan Corporation Electro-Materials Competitive Strengths & Weaknesses
- 9.9 Ventec International Group
 - 9.9.1 Ventec International Group Details
 - 9.9.2 Ventec International Group Major Business
 - 9.9.3 Ventec International Group PCB Laminate Product and Services
 - 9.9.4 Ventec International Group PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ventec International Group Recent Developments/Updates
 - 9.9.6 Ventec International Group Competitive Strengths & Weaknesses
- 9.10 Taiwan Union Technology
 - 9.10.1 Taiwan Union Technology Details
 - 9.10.2 Taiwan Union Technology Major Business
 - 9.10.3 Taiwan Union Technology PCB Laminate Product and Services
 - 9.10.4 Taiwan Union Technology PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Taiwan Union Technology Recent Developments/Updates
 - 9.10.6 Taiwan Union Technology Competitive Strengths & Weaknesses
- 9.11 Elite Material
 - 9.11.1 Elite Material Details
 - 9.11.2 Elite Material Major Business
 - 9.11.3 Elite Material PCB Laminate Product and Services
 - 9.11.4 Elite Material PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Elite Material Recent Developments/Updates
 - 9.11.6 Elite Material Competitive Strengths & Weaknesses
- 9.12 Nanya Plastics

- 9.12.1 Nanya Plastics Details
- 9.12.2 Nanya Plastics Major Business
- 9.12.3 Nanya Plastics PCB Laminate Product and Services
- 9.12.4 Nanya Plastics PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Nanya Plastics Recent Developments/Updates
- 9.12.6 Nanya Plastics Competitive Strengths & Weaknesses
- 9.13 Wazam New Materials
- 9.13.1 Wazam New Materials Details
- 9.13.2 Wazam New Materials Major Business
- 9.13.3 Wazam New Materials PCB Laminate Product and Services
- 9.13.4 Wazam New Materials PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Wazam New Materials Recent Developments/Updates
- 9.13.6 Wazam New Materials Competitive Strengths & Weaknesses
- 9.14 Grace Electron
- 9.14.1 Grace Electron Details
- 9.14.2 Grace Electron Major Business
- 9.14.3 Grace Electron PCB Laminate Product and Services
- 9.14.4 Grace Electron PCB Laminate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Grace Electron Recent Developments/Updates
- 9.14.6 Grace Electron Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 PCB Laminate Industry Chain
- 10.2 PCB Laminate Upstream Analysis
 - 10.2.1 PCB Laminate Core Raw Materials
 - 10.2.2 Main Manufacturers of PCB Laminate Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PCB Laminate Production Mode
- 10.6 PCB Laminate Procurement Model
- 10.7 PCB Laminate Industry Sales Model and Sales Channels
 - 10.7.1 PCB Laminate Sales Model
 - 10.7.2 PCB Laminate Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PCB Laminate Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PCB Laminate Production Value by Region (2021-2026) & (USD Million)

Table 3. World PCB Laminate Production Value by Region (2027-2032) & (USD Million)

Table 4. World PCB Laminate Production Value Market Share by Region (2021-2026)

Table 5. World PCB Laminate Production Value Market Share by Region (2027-2032)

Table 6. World PCB Laminate Production by Region (2021-2026) & (K Sqm)

Table 7. World PCB Laminate Production by Region (2027-2032) & (K Sqm)

Table 8. World PCB Laminate Production Market Share by Region (2021-2026)

Table 9. World PCB Laminate Production Market Share by Region (2027-2032)

Table 10. World PCB Laminate Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World PCB Laminate Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. PCB Laminate Major Market Trends

Table 13. World PCB Laminate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World PCB Laminate Consumption by Region (2021-2026) & (K Sqm)

Table 15. World PCB Laminate Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World PCB Laminate Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PCB Laminate Producers in 2025

Table 18. World PCB Laminate Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key PCB Laminate Producers in 2025

Table 20. World PCB Laminate Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global PCB Laminate Company Evaluation Quadrant

Table 22. World PCB Laminate Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PCB Laminate Production Site of Key Manufacturer

Table 24. PCB Laminate Market: Company Product Type Footprint

Table 25. PCB Laminate Market: Company Product Application Footprint

Table 26. PCB Laminate Competitive Factors

Table 27. PCB Laminate New Entrant and Capacity Expansion Plans

Table 28. PCB Laminate Mergers & Acquisitions Activity

Table 29. United States VS China PCB Laminate Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China PCB Laminate Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China PCB Laminate Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based PCB Laminate Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PCB Laminate Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PCB Laminate Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PCB Laminate Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers PCB Laminate Production Market Share (2021-2026)

Table 37. China Based PCB Laminate Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PCB Laminate Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PCB Laminate Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PCB Laminate Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers PCB Laminate Production Market Share (2021-2026)

Table 42. Rest of World Based PCB Laminate Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PCB Laminate Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PCB Laminate Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PCB Laminate Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers PCB Laminate Production Market Share (2021-2026)

Table 47. World PCB Laminate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PCB Laminate Production by Type (2021-2026) & (K Sqm)

Table 49. World PCB Laminate Production by Type (2027-2032) & (K Sqm)

Table 50. World PCB Laminate Production Value by Type (2021-2026) & (USD Million)
Table 51. World PCB Laminate Production Value by Type (2027-2032) & (USD Million)
Table 52. World PCB Laminate Average Price by Type (2021-2026) & (US\$/Sq m)
Table 53. World PCB Laminate Average Price by Type (2027-2032) & (US\$/Sq m)
Table 54. World PCB Laminate Production Value by Resin System, (USD Million), 2021 & 2025 & 2032
Table 55. World PCB Laminate Production by Resin System (2021-2026) & (K Sqm)
Table 56. World PCB Laminate Production by Resin System (2027-2032) & (K Sqm)
Table 57. World PCB Laminate Production Value by Resin System (2021-2026) & (USD Million)
Table 58. World PCB Laminate Production Value by Resin System (2027-2032) & (USD Million)
Table 59. World PCB Laminate Average Price by Resin System (2021-2026) & (US\$/Sq m)
Table 60. World PCB Laminate Average Price by Resin System (2027-2032) & (US\$/Sq m)
Table 61. World PCB Laminate Production Value by Performance Grade, (USD Million), 2021 & 2025 & 2032
Table 62. World PCB Laminate Production by Performance Grade (2021-2026) & (K Sqm)
Table 63. World PCB Laminate Production by Performance Grade (2027-2032) & (K Sqm)
Table 64. World PCB Laminate Production Value by Performance Grade (2021-2026) & (USD Million)
Table 65. World PCB Laminate Production Value by Performance Grade (2027-2032) & (USD Million)
Table 66. World PCB Laminate Average Price by Performance Grade (2021-2026) & (US\$/Sq m)
Table 67. World PCB Laminate Average Price by Performance Grade (2027-2032) & (US\$/Sq m)
Table 68. World PCB Laminate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World PCB Laminate Production by Application (2021-2026) & (K Sqm)
Table 70. World PCB Laminate Production by Application (2027-2032) & (K Sqm)
Table 71. World PCB Laminate Production Value by Application (2021-2026) & (USD Million)
Table 72. World PCB Laminate Production Value by Application (2027-2032) & (USD Million)
Table 73. World PCB Laminate Average Price by Application (2021-2026) & (US\$/Sq

m)

Table 74. World PCB Laminate Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Rogers Corporation Basic Information, Manufacturing Base and Competitors

Table 76. Rogers Corporation Major Business

Table 77. Rogers Corporation PCB Laminate Product and Services

Table 78. Rogers Corporation PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Rogers Corporation Recent Developments/Updates

Table 80. Rogers Corporation Competitive Strengths & Weaknesses

Table 81. Isola Group Basic Information, Manufacturing Base and Competitors

Table 82. Isola Group Major Business

Table 83. Isola Group PCB Laminate Product and Services

Table 84. Isola Group PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Isola Group Recent Developments/Updates

Table 86. Isola Group Competitive Strengths & Weaknesses

Table 87. Panasonic Industry Basic Information, Manufacturing Base and Competitors

Table 88. Panasonic Industry Major Business

Table 89. Panasonic Industry PCB Laminate Product and Services

Table 90. Panasonic Industry PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Panasonic Industry Recent Developments/Updates

Table 92. Panasonic Industry Competitive Strengths & Weaknesses

Table 93. Mitsubishi Gas Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Mitsubishi Gas Chemical Major Business

Table 95. Mitsubishi Gas Chemical PCB Laminate Product and Services

Table 96. Mitsubishi Gas Chemical PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Mitsubishi Gas Chemical Recent Developments/Updates

Table 98. Mitsubishi Gas Chemical Competitive Strengths & Weaknesses

Table 99. Resonac Basic Information, Manufacturing Base and Competitors

Table 100. Resonac Major Business

Table 101. Resonac PCB Laminate Product and Services

Table 102. Resonac PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Resonac Recent Developments/Updates

Table 104. Resonac Competitive Strengths & Weaknesses

Table 105. Sumitomo Bakelite Basic Information, Manufacturing Base and Competitors
Table 106. Sumitomo Bakelite Major Business
Table 107. Sumitomo Bakelite PCB Laminate Product and Services
Table 108. Sumitomo Bakelite PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Sumitomo Bakelite Recent Developments/Updates
Table 110. Sumitomo Bakelite Competitive Strengths & Weaknesses
Table 111. AGC / Nelco Basic Information, Manufacturing Base and Competitors
Table 112. AGC / Nelco Major Business
Table 113. AGC / Nelco PCB Laminate Product and Services
Table 114. AGC / Nelco PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. AGC / Nelco Recent Developments/Updates
Table 116. AGC / Nelco Competitive Strengths & Weaknesses
Table 117. Doosan Corporation Electro-Materials Basic Information, Manufacturing Base and Competitors
Table 118. Doosan Corporation Electro-Materials Major Business
Table 119. Doosan Corporation Electro-Materials PCB Laminate Product and Services
Table 120. Doosan Corporation Electro-Materials PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Doosan Corporation Electro-Materials Recent Developments/Updates
Table 122. Doosan Corporation Electro-Materials Competitive Strengths & Weaknesses
Table 123. Ventec International Group Basic Information, Manufacturing Base and Competitors
Table 124. Ventec International Group Major Business
Table 125. Ventec International Group PCB Laminate Product and Services
Table 126. Ventec International Group PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Ventec International Group Recent Developments/Updates
Table 128. Ventec International Group Competitive Strengths & Weaknesses
Table 129. Taiwan Union Technology Basic Information, Manufacturing Base and Competitors
Table 130. Taiwan Union Technology Major Business
Table 131. Taiwan Union Technology PCB Laminate Product and Services
Table 132. Taiwan Union Technology PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Taiwan Union Technology Recent Developments/Updates
Table 134. Taiwan Union Technology Competitive Strengths & Weaknesses
Table 135. Elite Material Basic Information, Manufacturing Base and Competitors
Table 136. Elite Material Major Business
Table 137. Elite Material PCB Laminate Product and Services
Table 138. Elite Material PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Elite Material Recent Developments/Updates
Table 140. Elite Material Competitive Strengths & Weaknesses
Table 141. Nanya Plastics Basic Information, Manufacturing Base and Competitors
Table 142. Nanya Plastics Major Business
Table 143. Nanya Plastics PCB Laminate Product and Services
Table 144. Nanya Plastics PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Nanya Plastics Recent Developments/Updates
Table 146. Nanya Plastics Competitive Strengths & Weaknesses
Table 147. Wazam New Materials Basic Information, Manufacturing Base and Competitors
Table 148. Wazam New Materials Major Business
Table 149. Wazam New Materials PCB Laminate Product and Services
Table 150. Wazam New Materials PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Wazam New Materials Recent Developments/Updates
Table 152. Wazam New Materials Competitive Strengths & Weaknesses
Table 153. Grace Electron Basic Information, Manufacturing Base and Competitors
Table 154. Grace Electron Major Business
Table 155. Grace Electron PCB Laminate Product and Services
Table 156. Grace Electron PCB Laminate Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Grace Electron Recent Developments/Updates
Table 158. Grace Electron Competitive Strengths & Weaknesses
Table 159. Global Key Players of PCB Laminate Upstream (Raw Materials)
Table 160. Global PCB Laminate Typical Customers
Table 161. PCB Laminate Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PCB Laminate Picture

Figure 2. World PCB Laminate Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PCB Laminate Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PCB Laminate Production (2021-2032) & (K Sqm)

Figure 5. World PCB Laminate Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World PCB Laminate Production Value Market Share by Region (2021-2032)

Figure 7. World PCB Laminate Production Market Share by Region (2021-2032)

Figure 8. North America PCB Laminate Production (2021-2032) & (K Sqm)

Figure 9. Europe PCB Laminate Production (2021-2032) & (K Sqm)

Figure 10. China PCB Laminate Production (2021-2032) & (K Sqm)

Figure 11. Japan PCB Laminate Production (2021-2032) & (K Sqm)

Figure 12. India PCB Laminate Production (2021-2032) & (K Sqm)

Figure 13. PCB Laminate Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 16. World PCB Laminate Consumption Market Share by Region (2021-2032)

Figure 17. United States PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 18. China PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 19. Europe PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 20. Japan PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 21. South Korea PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 22. ASEAN PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 23. India PCB Laminate Consumption (2021-2032) & (K Sqm)

Figure 24. Producer Shipments of PCB Laminate by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for PCB Laminate Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for PCB Laminate Markets in 2025

Figure 27. United States VS China: PCB Laminate Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PCB Laminate Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PCB Laminate Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers PCB Laminate Production Market Share 2025

Figure 31. China Based Manufacturers PCB Laminate Production Market Share 2025

Figure 32. Rest of World Based Manufacturers PCB Laminate Production Market Share 2025

Figure 33. World PCB Laminate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World PCB Laminate Production Value Market Share by Type in 2025

Figure 35. E-glass Laminate

Figure 36. Low Dk Glass Laminate (T-glass / Q-glass)

Figure 37. Ultra-low Loss Glass Laminate

Figure 38. World PCB Laminate Production Market Share by Type (2021-2032)

Figure 39. World PCB Laminate Production Value Market Share by Type (2021-2032)

Figure 40. World PCB Laminate Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World PCB Laminate Production Value by Resin System, (USD Million), 2021 & 2025 & 2032

Figure 42. World PCB Laminate Production Value Market Share by Resin System in 2025

Figure 43. Epoxy Resin PCB Laminate

Figure 44. Phenolic Resin PCB Laminate

Figure 45. Polyimide Resin PCB Laminate

Figure 46. World PCB Laminate Production Market Share by Resin System (2021-2032)

Figure 47. World PCB Laminate Production Value Market Share by Resin System (2021-2032)

Figure 48. World PCB Laminate Average Price by Resin System (2021-2032) & (US\$/Sq m)

Figure 49. World PCB Laminate Production Value by Performance Grade, (USD Million), 2021 & 2025 & 2032

Figure 50. World PCB Laminate Production Value Market Share by Performance Grade in 2025

Figure 51. General Purpose PCB Laminate

Figure 52. High Frequency PCB Laminate

Figure 53. High Thermal Conductivity PCB Laminate

Figure 54. World PCB Laminate Production Market Share by Performance Grade (2021-2032)

Figure 55. World PCB Laminate Production Value Market Share by Performance Grade (2021-2032)

Figure 56. World PCB Laminate Average Price by Performance Grade (2021-2032) &

(US\$/Sq m)

Figure 57. World PCB Laminate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World PCB Laminate Production Value Market Share by Application in 2025

Figure 59. Consumer Electronics

Figure 60. Communication Equipment

Figure 61. Automotive Electronics

Figure 62. AI Servers and High-performance Computing

Figure 63. Other

Figure 64. World PCB Laminate Production Market Share by Application (2021-2032)

Figure 65. World PCB Laminate Production Value Market Share by Application (2021-2032)

Figure 66. World PCB Laminate Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 67. PCB Laminate Industry Chain

Figure 68. PCB Laminate Procurement Model

Figure 69. PCB Laminate Sales Model

Figure 70. PCB Laminate Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global PCB Laminate Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G75DC033CF25EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G75DC033CF25EN.html>