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Global PCB High-speed Pin Insertion Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB High-speed Pin Insertion Machine market size is expected to reach $ 448 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

PCB High-speed Pin Insertion Machines are automated electronic assembly systems used to insert terminals, compliant pins, connector pins, press-fit pins, jumper pins, or other metal contacts into printed circuit boards at high speed and with controlled force. Compared with manual or semi-automatic insertion, these machines improve insertion accuracy, throughput, pin-position consistency, and process traceability. A typical system integrates pin feeding, cutting, forming, positioning, force control, vision inspection, PCB transport, servo motion, and defect detection. They are mainly used in automotive electronics, communication equipment, industrial control boards, power electronics, consumer electronics, connectors, sensors, and electronic module assembly where high-density and reliable electrical connections are required.The industrial chain of PCB High-speed Pin Insertion Machines includes upstream suppliers of servo motors, linear guides, precision feeders, cutting tools, insertion heads, force sensors, cameras, PLC units, motion controllers, PCB conveyors, vibration bowls, electrical components, safety covers, software modules, and precision machined parts. The midstream consists of equipment manufacturers and automation integrators that design and assemble high-speed insertion platforms, pin feeding systems, positioning units, force-control modules, inspection systems, tooling fixtures, software interfaces, and production-line integration solutions. Downstream users include automotive electronics factories, connector manufacturers, communication equipment plants, industrial control board producers, power module manufacturers, sensor makers, EMS providers, and PCB assembly lines. Supporting services cover tooling customization, process testing, installation, calibration, maintenance, spare parts supply, and operator

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training.In 2025, global PCB High-speed Pin Insertion Machine production reached approximately 1,546 units, with an average global market price of around US$185,000 per unit. The gross profit margin of major companies in the industry ranged from 32% to 49%. In 2025, the global production capacity of PCB High-speed Pin Insertion Machines was approximately 2,061 units.

The PCB High-speed Pin Insertion Machine market is a specialized segment within electronic assembly automation equipment. Demand is supported by automotive electronics, power electronics, communication devices, industrial control boards, sensors, and connector-related PCB assemblies. Compared with general PCB assembly machines, high-speed pin insertion systems have lower shipment volume because they are mainly used in applications requiring press-fit, compliant-pin, or terminal insertion processes. However, their average price is relatively high due to precision feeding, force monitoring, vision alignment, servo-controlled insertion, defect detection, and production-line integration requirements. Growth is driven by increasing electronic content in vehicles, higher connector density, demand for solderless press-fit connections, and the need to improve assembly consistency. The market also benefits from EMS automation upgrades and quality traceability requirements. Limitations include customized tooling, part-specific process validation, and competition from soldering, SMT connectors, and alternative interconnection methods. Overall, the market is expected to grow steadily with electronics manufacturing automation.

Report Scope

This report studies the global PCB High-speed Pin Insertion Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB High-speed Pin Insertion Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB High-speed Pin Insertion Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB High-speed Pin Insertion Machine total production and demand, 2021-2032, (Units)

Global PCB High-speed Pin Insertion Machine total production value,

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2021-2032, (USD Million)

Global PCB High-speed Pin Insertion Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global PCB High-speed Pin Insertion Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: PCB High-speed Pin Insertion Machine domestic production, consumption, key domestic manufacturers and share

Global PCB High-speed Pin Insertion Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global PCB High-speed Pin Insertion Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global PCB High-speed Pin Insertion Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PCB High-speed Pin Insertion Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity plc, Eberhard AG Automations- und Montagetechnik, Lazpiur S.A., F?hrenbach Application Tooling N.V., SM Contact UAB, Seica Automation, Autosplice, Inc., UMG Technologies, Inc., SYNEO, FINECS Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB High-speed Pin Insertion Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB High-speed Pin Insertion Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB High-speed Pin Insertion Machine Market, Segmentation by Type:

Loose Pin Insertion Machine

Reeled Pin and Terminal Insertion Machine

Press-Fit Connector Insertion Machine

Odd-Form Through-Hole Component Insertion Machine

Global PCB High-speed Pin Insertion Machine Market, Segmentation by System Installation Configuration:

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Bench-Top Pin Insertion Machine

Standalone Floor-Standing Pin Insertion Machine

Global PCB High-speed Pin Insertion Machine Market, Segmentation by Maximum Insertion Speed:

Maximum Insertion Speed up to 3 Pins per Second

Maximum Insertion Speed greater than 3 and up to 6 Pins per Second

Maximum Insertion Speed greater than 6 and up to 10 Pins per Second

Maximum Insertion Speed greater than 10 Pins per Second

Global PCB High-speed Pin Insertion Machine Market, Segmentation by Application:

Energy & Power

Medical

Aerospace

Consumer Electronics

Industrial

Others

Companies Profiled:

TE Connectivity plc

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Eberhard AG Automations- und Montagetechnik

Lazpiur S.A.

F?hrenbach Application Tooling N.V.

SM Contact UAB

Seica Automation

Autosplice, Inc.

UMG Technologies, Inc.

SYNEO

FINECS Co., Ltd.

JUKI Corporation

Panasonic Connect Co., Ltd.

Suzhou Harmontronics Automation Technology Co., Ltd.

Shenzhen Zhizhan Electronics Co., Ltd.

Dongguan Yichuan Jinpin Machinery Co., Ltd.

Shenzhen ETS Technology Co., Ltd.

Key Questions Answered:

1. How big is the global PCB High-speed Pin Insertion Machine market?
2. What is the demand of the global PCB High-speed Pin Insertion Machine market?
3. What is the year over year growth of the global PCB High-speed Pin Insertion Machine market?
4. What is the production and production value of the global PCB High-speed Pin Insertion Machine market?

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5. Who are the key producers in the global PCB High-speed Pin Insertion Machine market?
6. What are the growth factors driving the market demand?

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