

Global PCB Flying Probe Tester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Flying Probe Tester market size is expected to reach \$ 3810 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A PCB Flying Probe Tester is an automated electrical test system that uses motor-driven probes to contact test points on a bare board or an assembled PCB and measure continuity, isolation, and other electrical parameters. Its key advantage is fixture-less testing, enabling fast program changes and high flexibility, which makes it well-suited for high-mix, low-to-medium volume production, NPI/prototype validation, and troubleshooting/repair workflows. In 2025, global PCB Flying Probe Tester sales reached approximately 700 Units, with an average price of 3,500 K US\$/Unit.

The market for PCB flying probe testers is primarily driven by the ongoing shift of electronics manufacturing toward high-mix, low-volume, and fast-turn production, where the cost and lead time of dedicated ICT fixtures become increasingly difficult to justify, making fixture-less flying probe testing a more flexible and economical solution. In addition, the rising density and structural complexity of PCBs and PCBAs demand higher probing accuracy, better test-point accessibility, and double-sided testing capability, encouraging manufacturers to invest in advanced multi-probe and high-speed flying probe platforms.

This report studies the global PCB Flying Probe Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Flying Probe Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of PCB Flying Probe Tester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Flying Probe Tester total production and demand, 2021-2032, (K Units)

Global PCB Flying Probe Tester total production value, 2021-2032, (USD Million)

Global PCB Flying Probe Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PCB Flying Probe Tester consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PCB Flying Probe Tester domestic production, consumption, key domestic manufacturers and share

Global PCB Flying Probe Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PCB Flying Probe Tester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PCB Flying Probe Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PCB Flying Probe Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takaya Corporation, Mycronic, MicroCraft, SPEA S.p.A., Seica S.p.a, Hioki E.E. Corporation, Acculogic Inc., Shenzhen Micronic Technology, Joint Stars technology, Shenzhen East Space LightTechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Flying Probe Tester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Flying Probe Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Flying Probe Tester Market, Segmentation by Type:

Single Sided Probe Tester

Dual Sided Probe Tester

Global PCB Flying Probe Tester Market, Segmentation by Probe:

4-probe System

6-probe System

8-probe System

Global PCB Flying Probe Tester Market, Segmentation by Automation Level:

Standalone

Inline

Global PCB Flying Probe Tester Market, Segmentation by Application:

Rigid PCB

Flexible PCB

Companies Profiled:

Takaya Corporation

Mycronic

MicroCraft

SPEA S.p.A.

Seica S.p.a

Hioki E.E. Corporation

Acculogic Inc.

Shenzhen Micronic Technology

Joint Stars technology

Shenzhen East Space LightTechnology

Key Questions Answered:

1. How big is the global PCB Flying Probe Tester market?
2. What is the demand of the global PCB Flying Probe Tester market?
3. What is the year over year growth of the global PCB Flying Probe Tester market?
4. What is the production and production value of the global PCB Flying Probe Tester

market?

5. Who are the key producers in the global PCB Flying Probe Tester market?

6. What are the growth factors driving the market demand?

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