

Global PCB Exposure Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Exposure Machine market size is expected to reach \$ 893 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A PCB exposure machine is a manufacturing tool used to transfer circuit patterns onto photoresist-coated PCB panels through contact exposure or direct imaging technology. It is a core dry-process machine in PCB fabrication because it directly determines pattern resolution, registration accuracy, throughput, and production yield for inner layer, outer layer, solder mask, and package substrate manufacturing. In 2025, Global PCB exposure machine shipments are estimated at 1,950 units, with an average ex-works price of 310 k US\$/unit and global capacity is about 2,850 units per year, with a gross margin range of 30%-42%.

The PCB exposure machine industry chain starts with optics, UV/laser light sources, motion systems, vision modules and control software upstream, moves through equipment integration in the middle, and ends in PCB, IC substrate and advanced package substrate manufacturing downstream.

This report studies the global PCB Exposure Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Exposure Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Exposure Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Exposure Machine total production and demand, 2021-2032, (K Units)

Global PCB Exposure Machine total production value, 2021-2032, (USD Million)

Global PCB Exposure Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PCB Exposure Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PCB Exposure Machine domestic production, consumption, key domestic manufacturers and share

Global PCB Exposure Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PCB Exposure Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PCB Exposure Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PCB Exposure Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADTEC Engineering, SCREEN PE Solutions, Orbotech, ORC Manufacturing Vertriebs, KST, TZTEK, CBTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Exposure Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Exposure Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Exposure Machine Market, Segmentation by Type:

Semi-automatic

Fully- automatic

Global PCB Exposure Machine Market, Segmentation by Light Source:

UV Lamp

UV-LED

Laser Diode

Global PCB Exposure Machine Market, Segmentation by Exposure Method:

Contact exposure

Direct imaging

Laser direct imaging

Global PCB Exposure Machine Market, Segmentation by Application:

Low-end PCB Manufacturing (Single-Sided & Double-Sided Board, etc.)

Mid-to-high-end PCB Manufacturing (IC Carrier Board & HDI Board, etc.)

Companies Profiled:

ADTEC Engineering

SCREEN PE Solutions

Orbotech

ORC Manufacturing Vertriebs

KST

TZTEK

CBTech

Key Questions Answered:

1. How big is the global PCB Exposure Machine market?
2. What is the demand of the global PCB Exposure Machine market?
3. What is the year over year growth of the global PCB Exposure Machine market?
4. What is the production and production value of the global PCB Exposure Machine market?
5. Who are the key producers in the global PCB Exposure Machine market?
6. What are the growth factors driving the market demand?

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