

Global PCB Entry Sheets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Entry Sheets market size is expected to reach \$ 502 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

The general structure when drilling micro-holes in printed circuit boards: the top layer is the cover plate, the middle layer is the PCB board, and the bottom layer is the pad. The PCB entry sheets can improve the hole position accuracy, dissipate heat, and prevent burrs. Global sales of PCB Entry Sheets was about 108.23 million ? in 2025 with average price of 2.53 USD/?. The average gross margin of the industry is between 20%-25%. China is the largest producer and consumers of PCB Entry Sheets.

PCB Entry Sheets, also known as PCB Drill Entry Sheets or Drilling Entry Materials, are auxiliary sheets placed on the top surface of printed circuit board stacks during mechanical drilling. They are designed to guide the drill bit at the entry point, improve hole-position accuracy, reduce entry burrs and surface damage, protect the copper-clad laminate, and extend drill-bit life. Common materials include aluminum sheets, lubricated aluminum sheets, phenolic entry sheets, and composite entry material

Demand for PCB Entry Sheets is mainly driven by the volume and technical difficulty of mechanical drilling, rather than by PCB area alone. The increasing use of multilayer PCBs, HDI boards, high-frequency and high-speed PCBs, high-layer-count server and telecom boards, and automotive electronics is raising requirements for hole density, layer count, positional accuracy, and drilling quality. This is pushing the market from standard aluminum entry sheets toward lubricated aluminum, coated aluminum, phenolic, and composite entry materials. In particular, demand from AI servers, high-speed networking, telecom infrastructure, aerospace and defense electronics, and high-end consumer electronics is supporting higher-value drilling materials.

PCB Entry Sheets are consumables used in PCB fabrication, so pricing and margins are strongly affected by cost-control pressure from PCB manufacturers. Customers usually evaluate entry sheets based on total drilling cost rather than unit price alone. As a result, suppliers must demonstrate that their products can reduce drill-bit wear, increase stack height, reduce entry burrs, improve registration accuracy, and lower scrap rates. Mitsubishi Gas Chemical states that the lubricating layer in LE SHEET reduces drill-bit wear, extends tool life, increases stack height, and lowers drilling cost. At the same time, standard aluminum entry sheets face relatively low technical barriers and price competition, whereas high-end lubricated entry sheets require stricter control over aluminum substrate quality, coating formulation, thickness tolerance, surface flatness, cleanliness, and batch-to-batch consistency.

The PCB Entry Sheet market is expected to show a “stable low-end, upgrading high-end” structure. Conventional aluminum entry sheets will remain widely used in single-sided, double-sided, and standard multilayer PCBs, but growth potential will be limited. High-layer-count server boards, HDI boards, high-speed communication boards, high-frequency material boards, and rigid-flex PCBs will drive higher adoption of lubricated, low-burr, and high-registration entry materials. Product development will focus on three directions: improving positional accuracy for small-hole and high-aspect-ratio drilling, reducing drill-bit wear and total drilling cost, and adapting to difficult-to-drill materials such as PTFE, low-Dk/low-Df laminates, high-Tg materials, heavy copper boards, and flexible substrates. Although laser drilling will replace part of the mechanical drilling demand for microvias, through holes, mechanical holes, mounting holes, and high-layer-count board drilling will still rely heavily on mechanical drilling, so PCB Entry Sheets are unlikely to be fully replaced and will instead move toward higher performance, customization, and recyclable material design.

This report studies the global PCB Entry Sheets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Entry Sheets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Entry Sheets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Entry Sheets total production and demand, 2021-2032, (K Sqm)

Global PCB Entry Sheets total production value, 2021-2032, (USD Million)

Global PCB Entry Sheets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PCB Entry Sheets consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PCB Entry Sheets domestic production, consumption, key domestic manufacturers and share

Global PCB Entry Sheets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PCB Entry Sheets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PCB Entry Sheets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PCB Entry Sheets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Newccess Industrial, Guangdong Zhongchen Industrial Group, Dongguan Xianghua Electronic Technology, Aurona, Laminating Company of America, RISHO KOGYO, Syndyne Industrial, Mitsubishi Gas Chemical, Yoowon Co., Jiangyin Hucheng Insulation Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Entry Sheets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Entry Sheets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Entry Sheets Market, Segmentation by Type:

Phenolic Paper Board

Resin-Coated Aluminum Board

Composite Board

Aluminum Foil Board

Other

Global PCB Entry Sheets Market, Segmentation by Thickness:

0.2-0.5 mm

Other

Global PCB Entry Sheets Market, Segmentation by Application:

Multilayer PCB

HDI PCB

Flexible PCB

Other

Companies Profiled:

Shenzhen Newccess Industrial

Guangdong Zhongchen Industrial Group

Dongguan Xianghua Electronic Technology

Aurora

Laminating Company of America

RISHO KOGYO

Sydneyne Industrial

Mitsubishi Gas Chemical

Yoowon Co.

Jiangyin Hucheng Insulation Material

Hindalco Industries

Key Questions Answered:

1. How big is the global PCB Entry Sheets market?
2. What is the demand of the global PCB Entry Sheets market?
3. What is the year over year growth of the global PCB Entry Sheets market?
4. What is the production and production value of the global PCB Entry Sheets market?
5. Who are the key producers in the global PCB Entry Sheets market?

6. What are the growth factors driving the market demand?

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