

Global PCB Encapsulation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Encapsulation market size is expected to reach \$ 9929 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

PCB encapsulation is the process of covering printed circuit boards (PCBs) with a protective material to safeguard them from environmental factors such as moisture, dust, and chemicals. This technique enhances the durability and reliability of electronic components by preventing corrosion and short circuits. PCB Encapsulation refers to the process of protecting printed circuit boards or PCB assemblies by applying potting compounds, encapsulants, conformal coatings, or sealing materials around the board and key electronic components. Common material systems include epoxy, silicone, polyurethane, and acrylic-based materials. The process helps protect electronic assemblies from moisture, dust, corrosion, chemicals, electrical leakage, vibration, shock, and certain thermal stresses, thereby improving long-term reliability and durability in demanding operating environments. In 2025, global PCB Encapsulation production reached approximately 383 k tons, with an average global market price of around 18200 USD/ton. The production capacity for PCB Encapsulation in 2025 was approximately 500 k tons. The typical gross profit margin for PCB Encapsulation between 20% and 40%.

The PCB encapsulation market is driven by the increasing demand for reliable, miniaturized, and environmentally protected electronic assemblies across automotive electronics, industrial automation, communication equipment, data centers, power electronics, medical devices, and aerospace applications. As PCBs are increasingly used in high-humidity, high-temperature, high-vibration, outdoor, and high-power environments, customers require encapsulation materials with better weather resistance, electrical insulation, thermal performance, flame retardancy, low mechanical

stress, and environmental compliance. As a result, the market is moving toward high-performance formulations, customized material solutions, automated coating and potting processes, and low-VOC environmentally friendly products.

This report studies the global PCB Encapsulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Encapsulation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Encapsulation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Encapsulation total production and demand, 2021-2032, (Kilotons)

Global PCB Encapsulation total production value, 2021-2032, (USD Million)

Global PCB Encapsulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PCB Encapsulation consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PCB Encapsulation domestic production, consumption, key domestic manufacturers and share

Global PCB Encapsulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PCB Encapsulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PCB Encapsulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PCB Encapsulation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Dow, Shin-Etsu Chemical, ELANTAS, Chase Corporation, H.B. Fuller, ITW Chemtronics, Electrolube, Momentive, Dymax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World PCB Encapsulation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Encapsulation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Encapsulation Market, Segmentation by Type:

Epoxy Encapsulation Materials

Silicone Encapsulation Materials

Polyurethane Encapsulation Materials

Acrylic Encapsulation Materials

Others

Global PCB Encapsulation Market, Segmentation by Product Form:

Potting Compounds

Encapsulants

Conformal Coatings

Others

Global PCB Encapsulation Market, Segmentation by Curing Method:

Room-temperature Curing

Heat Curing

UV Curing

Moisture Curing

Dual Curing

Global PCB Encapsulation Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Electronics

Communication Equipment

Medical Electronics

Others

Companies Profiled:

Henkel

Dow

Shin-Etsu Chemical

ELANTAS

Chase Corporation

H.B. Fuller

ITW Chemtronics

Electrolube

Momentive

Dymax

Robnor ResinLab

Parker Hannifin

Dupont

Huntsman International

Wacker Chemie

Meridian Adhesives Group

Peters Group

Master Bond

DELO Industrial Adhesives

3M

Hubei Huitian New Materials

Zhuhai Changxian New Materials Technology

Yantai Seayu New MATERIALS

Key Questions Answered:

1. How big is the global PCB Encapsulation market?
2. What is the demand of the global PCB Encapsulation market?
3. What is the year over year growth of the global PCB Encapsulation market?
4. What is the production and production value of the global PCB Encapsulation market?
5. Who are the key producers in the global PCB Encapsulation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PCB Encapsulation Introduction
- 1.2 World PCB Encapsulation Supply & Forecast
 - 1.2.1 World PCB Encapsulation Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PCB Encapsulation Production (2021-2032)
 - 1.2.3 World PCB Encapsulation Pricing Trends (2021-2032)
- 1.3 World PCB Encapsulation Production by Region (Based on Production Site)
 - 1.3.1 World PCB Encapsulation Production Value by Region (2021-2032)
 - 1.3.2 World PCB Encapsulation Production by Region (2021-2032)
 - 1.3.3 World PCB Encapsulation Average Price by Region (2021-2032)
 - 1.3.4 North America PCB Encapsulation Production (2021-2032)
 - 1.3.5 Europe PCB Encapsulation Production (2021-2032)
 - 1.3.6 China PCB Encapsulation Production (2021-2032)
 - 1.3.7 Japan PCB Encapsulation Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PCB Encapsulation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PCB Encapsulation Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PCB Encapsulation Demand (2021-2032)
- 2.2 World PCB Encapsulation Consumption by Region
 - 2.2.1 World PCB Encapsulation Consumption by Region (2021-2026)
 - 2.2.2 World PCB Encapsulation Consumption Forecast by Region (2027-2032)
- 2.3 United States PCB Encapsulation Consumption (2021-2032)
- 2.4 China PCB Encapsulation Consumption (2021-2032)
- 2.5 Europe PCB Encapsulation Consumption (2021-2032)
- 2.6 Japan PCB Encapsulation Consumption (2021-2032)
- 2.7 South Korea PCB Encapsulation Consumption (2021-2032)
- 2.8 ASEAN PCB Encapsulation Consumption (2021-2032)
- 2.9 India PCB Encapsulation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PCB Encapsulation Production Value by Manufacturer (2021-2026)

- 3.2 World PCB Encapsulation Production by Manufacturer (2021-2026)
- 3.3 World PCB Encapsulation Average Price by Manufacturer (2021-2026)
- 3.4 PCB Encapsulation Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PCB Encapsulation Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PCB Encapsulation in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PCB Encapsulation in 2025
- 3.6 PCB Encapsulation Market: Overall Company Footprint Analysis
 - 3.6.1 PCB Encapsulation Market: Region Footprint
 - 3.6.2 PCB Encapsulation Market: Company Product Type Footprint
 - 3.6.3 PCB Encapsulation Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PCB Encapsulation Production Value Comparison
 - 4.1.1 United States VS China: PCB Encapsulation Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PCB Encapsulation Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PCB Encapsulation Production Comparison
 - 4.2.1 United States VS China: PCB Encapsulation Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PCB Encapsulation Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PCB Encapsulation Consumption Comparison
 - 4.3.1 United States VS China: PCB Encapsulation Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PCB Encapsulation Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PCB Encapsulation Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PCB Encapsulation Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PCB Encapsulation Production Value (2021-2026)

4.4.3 United States Based Manufacturers PCB Encapsulation Production (2021-2026)

4.5 China Based PCB Encapsulation Manufacturers and Market Share

4.5.1 China Based PCB Encapsulation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PCB Encapsulation Production Value (2021-2026)

4.5.3 China Based Manufacturers PCB Encapsulation Production (2021-2026)

4.6 Rest of World Based PCB Encapsulation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PCB Encapsulation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PCB Encapsulation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PCB Encapsulation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PCB Encapsulation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Epoxy Encapsulation Materials

5.2.2 Silicone Encapsulation Materials

5.2.3 Polyurethane Encapsulation Materials

5.2.4 Acrylic Encapsulation Materials

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World PCB Encapsulation Production by Type (2021-2032)

5.3.2 World PCB Encapsulation Production Value by Type (2021-2032)

5.3.3 World PCB Encapsulation Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World PCB Encapsulation Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Potting Compounds

6.2.2 Encapsulants

6.2.3 Conformal Coatings

6.2.4 Others

6.3 Market Segment by Product Form

6.3.1 World PCB Encapsulation Production by Product Form (2021-2032)

6.3.2 World PCB Encapsulation Production Value by Product Form (2021-2032)

6.3.3 World PCB Encapsulation Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY CURING METHOD

7.1 World PCB Encapsulation Market Size Overview by Curing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Curing Method

7.2.1 Room-temperature Curing

7.2.2 Heat Curing

7.2.3 UV Curing

7.2.4 Moisture Curing

7.2.5 Dual Curing

7.3 Market Segment by Curing Method

7.3.1 World PCB Encapsulation Production by Curing Method (2021-2032)

7.3.2 World PCB Encapsulation Production Value by Curing Method (2021-2032)

7.3.3 World PCB Encapsulation Average Price by Curing Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PCB Encapsulation Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Automotive Electronics

8.2.3 Industrial Electronics

8.2.4 Communication Equipment

8.2.5 Medical Electronics

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World PCB Encapsulation Production by Application (2021-2032)

8.3.2 World PCB Encapsulation Production Value by Application (2021-2032)

8.3.3 World PCB Encapsulation Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel

- 9.1.1 Henkel Details
- 9.1.2 Henkel Major Business
- 9.1.3 Henkel PCB Encapsulation Product and Services
- 9.1.4 Henkel PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Henkel Recent Developments/Updates
- 9.1.6 Henkel Competitive Strengths & Weaknesses
- 9.2 Dow
 - 9.2.1 Dow Details
 - 9.2.2 Dow Major Business
 - 9.2.3 Dow PCB Encapsulation Product and Services
 - 9.2.4 Dow PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Dow Recent Developments/Updates
 - 9.2.6 Dow Competitive Strengths & Weaknesses
- 9.3 Shin-Etsu Chemical
 - 9.3.1 Shin-Etsu Chemical Details
 - 9.3.2 Shin-Etsu Chemical Major Business
 - 9.3.3 Shin-Etsu Chemical PCB Encapsulation Product and Services
 - 9.3.4 Shin-Etsu Chemical PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Shin-Etsu Chemical Recent Developments/Updates
 - 9.3.6 Shin-Etsu Chemical Competitive Strengths & Weaknesses
- 9.4 ELANTAS
 - 9.4.1 ELANTAS Details
 - 9.4.2 ELANTAS Major Business
 - 9.4.3 ELANTAS PCB Encapsulation Product and Services
 - 9.4.4 ELANTAS PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 ELANTAS Recent Developments/Updates
 - 9.4.6 ELANTAS Competitive Strengths & Weaknesses
- 9.5 Chase Corporation
 - 9.5.1 Chase Corporation Details
 - 9.5.2 Chase Corporation Major Business
 - 9.5.3 Chase Corporation PCB Encapsulation Product and Services
 - 9.5.4 Chase Corporation PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Chase Corporation Recent Developments/Updates
 - 9.5.6 Chase Corporation Competitive Strengths & Weaknesses

9.6 H.B. Fuller

9.6.1 H.B. Fuller Details

9.6.2 H.B. Fuller Major Business

9.6.3 H.B. Fuller PCB Encapsulation Product and Services

9.6.4 H.B. Fuller PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 H.B. Fuller Recent Developments/Updates

9.6.6 H.B. Fuller Competitive Strengths & Weaknesses

9.7 ITW Chemtronics

9.7.1 ITW Chemtronics Details

9.7.2 ITW Chemtronics Major Business

9.7.3 ITW Chemtronics PCB Encapsulation Product and Services

9.7.4 ITW Chemtronics PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 ITW Chemtronics Recent Developments/Updates

9.7.6 ITW Chemtronics Competitive Strengths & Weaknesses

9.8 Electrolube

9.8.1 Electrolube Details

9.8.2 Electrolube Major Business

9.8.3 Electrolube PCB Encapsulation Product and Services

9.8.4 Electrolube PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Electrolube Recent Developments/Updates

9.8.6 Electrolube Competitive Strengths & Weaknesses

9.9 Momenite

9.9.1 Momenite Details

9.9.2 Momenite Major Business

9.9.3 Momenite PCB Encapsulation Product and Services

9.9.4 Momenite PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Momenite Recent Developments/Updates

9.9.6 Momenite Competitive Strengths & Weaknesses

9.10 Dymax

9.10.1 Dymax Details

9.10.2 Dymax Major Business

9.10.3 Dymax PCB Encapsulation Product and Services

9.10.4 Dymax PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Dymax Recent Developments/Updates

- 9.10.6 Dymax Competitive Strengths & Weaknesses
- 9.11 Robnor ResinLab
 - 9.11.1 Robnor ResinLab Details
 - 9.11.2 Robnor ResinLab Major Business
 - 9.11.3 Robnor ResinLab PCB Encapsulation Product and Services
 - 9.11.4 Robnor ResinLab PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Robnor ResinLab Recent Developments/Updates
 - 9.11.6 Robnor ResinLab Competitive Strengths & Weaknesses
- 9.12 Parker Hannifin
 - 9.12.1 Parker Hannifin Details
 - 9.12.2 Parker Hannifin Major Business
 - 9.12.3 Parker Hannifin PCB Encapsulation Product and Services
 - 9.12.4 Parker Hannifin PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Parker Hannifin Recent Developments/Updates
 - 9.12.6 Parker Hannifin Competitive Strengths & Weaknesses
- 9.13 Dupont
 - 9.13.1 Dupont Details
 - 9.13.2 Dupont Major Business
 - 9.13.3 Dupont PCB Encapsulation Product and Services
 - 9.13.4 Dupont PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Dupont Recent Developments/Updates
 - 9.13.6 Dupont Competitive Strengths & Weaknesses
- 9.14 Huntsman International
 - 9.14.1 Huntsman International Details
 - 9.14.2 Huntsman International Major Business
 - 9.14.3 Huntsman International PCB Encapsulation Product and Services
 - 9.14.4 Huntsman International PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Huntsman International Recent Developments/Updates
 - 9.14.6 Huntsman International Competitive Strengths & Weaknesses
- 9.15 Wacker Chemie
 - 9.15.1 Wacker Chemie Details
 - 9.15.2 Wacker Chemie Major Business
 - 9.15.3 Wacker Chemie PCB Encapsulation Product and Services
 - 9.15.4 Wacker Chemie PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Wacker Chemie Recent Developments/Updates
- 9.15.6 Wacker Chemie Competitive Strengths & Weaknesses
- 9.16 Meridian Adhesives Group
 - 9.16.1 Meridian Adhesives Group Details
 - 9.16.2 Meridian Adhesives Group Major Business
 - 9.16.3 Meridian Adhesives Group PCB Encapsulation Product and Services
 - 9.16.4 Meridian Adhesives Group PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Meridian Adhesives Group Recent Developments/Updates
 - 9.16.6 Meridian Adhesives Group Competitive Strengths & Weaknesses
- 9.17 Peters Group
 - 9.17.1 Peters Group Details
 - 9.17.2 Peters Group Major Business
 - 9.17.3 Peters Group PCB Encapsulation Product and Services
 - 9.17.4 Peters Group PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Peters Group Recent Developments/Updates
 - 9.17.6 Peters Group Competitive Strengths & Weaknesses
- 9.18 Master Bond
 - 9.18.1 Master Bond Details
 - 9.18.2 Master Bond Major Business
 - 9.18.3 Master Bond PCB Encapsulation Product and Services
 - 9.18.4 Master Bond PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Master Bond Recent Developments/Updates
 - 9.18.6 Master Bond Competitive Strengths & Weaknesses
- 9.19 DELO Industrial Adhesives
 - 9.19.1 DELO Industrial Adhesives Details
 - 9.19.2 DELO Industrial Adhesives Major Business
 - 9.19.3 DELO Industrial Adhesives PCB Encapsulation Product and Services
 - 9.19.4 DELO Industrial Adhesives PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 DELO Industrial Adhesives Recent Developments/Updates
 - 9.19.6 DELO Industrial Adhesives Competitive Strengths & Weaknesses
- 9.20 3M
 - 9.20.1 3M Details
 - 9.20.2 3M Major Business
 - 9.20.3 3M PCB Encapsulation Product and Services
 - 9.20.4 3M PCB Encapsulation Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.20.5 3M Recent Developments/Updates

9.20.6 3M Competitive Strengths & Weaknesses

9.21 Hubei Huitian New Materials

9.21.1 Hubei Huitian New Materials Details

9.21.2 Hubei Huitian New Materials Major Business

9.21.3 Hubei Huitian New Materials PCB Encapsulation Product and Services

9.21.4 Hubei Huitian New Materials PCB Encapsulation Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.21.5 Hubei Huitian New Materials Recent Developments/Updates

9.21.6 Hubei Huitian New Materials Competitive Strengths & Weaknesses

9.22 Zhuhai Changxian New Materials Technology

9.22.1 Zhuhai Changxian New Materials Technology Details

9.22.2 Zhuhai Changxian New Materials Technology Major Business

9.22.3 Zhuhai Changxian New Materials Technology PCB Encapsulation Product and Services

9.22.4 Zhuhai Changxian New Materials Technology PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Zhuhai Changxian New Materials Technology Recent Developments/Updates

9.22.6 Zhuhai Changxian New Materials Technology Competitive Strengths & Weaknesses

9.23 Yantai Seayu New MATERIALS

9.23.1 Yantai Seayu New MATERIALS Details

9.23.2 Yantai Seayu New MATERIALS Major Business

9.23.3 Yantai Seayu New MATERIALS PCB Encapsulation Product and Services

9.23.4 Yantai Seayu New MATERIALS PCB Encapsulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Yantai Seayu New MATERIALS Recent Developments/Updates

9.23.6 Yantai Seayu New MATERIALS Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 PCB Encapsulation Industry Chain

10.2 PCB Encapsulation Upstream Analysis

10.2.1 PCB Encapsulation Core Raw Materials

10.2.2 Main Manufacturers of PCB Encapsulation Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 PCB Encapsulation Production Mode

10.6 PCB Encapsulation Procurement Model

10.7 PCB Encapsulation Industry Sales Model and Sales Channels

10.7.1 PCB Encapsulation Sales Model

10.7.2 PCB Encapsulation Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World PCB Encapsulation Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PCB Encapsulation Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PCB Encapsulation Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PCB Encapsulation Production Value Market Share by Region (2021-2026)
- Table 5. World PCB Encapsulation Production Value Market Share by Region (2027-2032)
- Table 6. World PCB Encapsulation Production by Region (2021-2026) & (Kilotons)
- Table 7. World PCB Encapsulation Production by Region (2027-2032) & (Kilotons)
- Table 8. World PCB Encapsulation Production Market Share by Region (2021-2026)
- Table 9. World PCB Encapsulation Production Market Share by Region (2027-2032)
- Table 10. World PCB Encapsulation Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World PCB Encapsulation Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. PCB Encapsulation Major Market Trends
- Table 13. World PCB Encapsulation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World PCB Encapsulation Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World PCB Encapsulation Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World PCB Encapsulation Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PCB Encapsulation Producers in 2025
- Table 18. World PCB Encapsulation Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key PCB Encapsulation Producers in 2025
- Table 20. World PCB Encapsulation Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global PCB Encapsulation Company Evaluation Quadrant
- Table 22. World PCB Encapsulation Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and PCB Encapsulation Production Site of Key Manufacturer
- Table 24. PCB Encapsulation Market: Company Product Type Footprint

Table 25. PCB Encapsulation Market: Company Product Application Footprint

Table 26. PCB Encapsulation Competitive Factors

Table 27. PCB Encapsulation New Entrant and Capacity Expansion Plans

Table 28. PCB Encapsulation Mergers & Acquisitions Activity

Table 29. United States VS China PCB Encapsulation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PCB Encapsulation Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China PCB Encapsulation Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based PCB Encapsulation Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PCB Encapsulation Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PCB Encapsulation Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PCB Encapsulation Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers PCB Encapsulation Production Market Share (2021-2026)

Table 37. China Based PCB Encapsulation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PCB Encapsulation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PCB Encapsulation Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PCB Encapsulation Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers PCB Encapsulation Production Market Share (2021-2026)

Table 42. Rest of World Based PCB Encapsulation Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PCB Encapsulation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PCB Encapsulation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PCB Encapsulation Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers PCB Encapsulation Production Market

Share (2021-2026)

Table 47. World PCB Encapsulation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PCB Encapsulation Production by Type (2021-2026) & (Kilotons)

Table 49. World PCB Encapsulation Production by Type (2027-2032) & (Kilotons)

Table 50. World PCB Encapsulation Production Value by Type (2021-2026) & (USD Million)

Table 51. World PCB Encapsulation Production Value by Type (2027-2032) & (USD Million)

Table 52. World PCB Encapsulation Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PCB Encapsulation Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PCB Encapsulation Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World PCB Encapsulation Production by Product Form (2021-2026) & (Kilotons)

Table 56. World PCB Encapsulation Production by Product Form (2027-2032) & (Kilotons)

Table 57. World PCB Encapsulation Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World PCB Encapsulation Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World PCB Encapsulation Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 60. World PCB Encapsulation Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 61. World PCB Encapsulation Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World PCB Encapsulation Production by Curing Method (2021-2026) & (Kilotons)

Table 63. World PCB Encapsulation Production by Curing Method (2027-2032) & (Kilotons)

Table 64. World PCB Encapsulation Production Value by Curing Method (2021-2026) & (USD Million)

Table 65. World PCB Encapsulation Production Value by Curing Method (2027-2032) & (USD Million)

Table 66. World PCB Encapsulation Average Price by Curing Method (2021-2026) & (US\$/Ton)

Table 67. World PCB Encapsulation Average Price by Curing Method (2027-2032) & (US\$/Ton)

Table 68. World PCB Encapsulation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PCB Encapsulation Production by Application (2021-2026) & (Kilotons)

Table 70. World PCB Encapsulation Production by Application (2027-2032) & (Kilotons)

Table 71. World PCB Encapsulation Production Value by Application (2021-2026) & (USD Million)

Table 72. World PCB Encapsulation Production Value by Application (2027-2032) & (USD Million)

Table 73. World PCB Encapsulation Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World PCB Encapsulation Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Henkel Basic Information, Manufacturing Base and Competitors

Table 76. Henkel Major Business

Table 77. Henkel PCB Encapsulation Product and Services

Table 78. Henkel PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Henkel Recent Developments/Updates

Table 80. Henkel Competitive Strengths & Weaknesses

Table 81. Dow Basic Information, Manufacturing Base and Competitors

Table 82. Dow Major Business

Table 83. Dow PCB Encapsulation Product and Services

Table 84. Dow PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dow Recent Developments/Updates

Table 86. Dow Competitive Strengths & Weaknesses

Table 87. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 88. Shin-Etsu Chemical Major Business

Table 89. Shin-Etsu Chemical PCB Encapsulation Product and Services

Table 90. Shin-Etsu Chemical PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Shin-Etsu Chemical Recent Developments/Updates

Table 92. Shin-Etsu Chemical Competitive Strengths & Weaknesses

Table 93. ELANTAS Basic Information, Manufacturing Base and Competitors

Table 94. ELANTAS Major Business

Table 95. ELANTAS PCB Encapsulation Product and Services

Table 96. ELANTAS PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ELANTAS Recent Developments/Updates
Table 98. ELANTAS Competitive Strengths & Weaknesses
Table 99. Chase Corporation Basic Information, Manufacturing Base and Competitors
Table 100. Chase Corporation Major Business
Table 101. Chase Corporation PCB Encapsulation Product and Services
Table 102. Chase Corporation PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Chase Corporation Recent Developments/Updates
Table 104. Chase Corporation Competitive Strengths & Weaknesses
Table 105. H.B. Fuller Basic Information, Manufacturing Base and Competitors
Table 106. H.B. Fuller Major Business
Table 107. H.B. Fuller PCB Encapsulation Product and Services
Table 108. H.B. Fuller PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. H.B. Fuller Recent Developments/Updates
Table 110. H.B. Fuller Competitive Strengths & Weaknesses
Table 111. ITW Chemtronics Basic Information, Manufacturing Base and Competitors
Table 112. ITW Chemtronics Major Business
Table 113. ITW Chemtronics PCB Encapsulation Product and Services
Table 114. ITW Chemtronics PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. ITW Chemtronics Recent Developments/Updates
Table 116. ITW Chemtronics Competitive Strengths & Weaknesses
Table 117. Electrolube Basic Information, Manufacturing Base and Competitors
Table 118. Electrolube Major Business
Table 119. Electrolube PCB Encapsulation Product and Services
Table 120. Electrolube PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Electrolube Recent Developments/Updates
Table 122. Electrolube Competitive Strengths & Weaknesses
Table 123. Momenite Basic Information, Manufacturing Base and Competitors
Table 124. Momenite Major Business
Table 125. Momenite PCB Encapsulation Product and Services
Table 126. Momenite PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Momenite Recent Developments/Updates
Table 128. Momenite Competitive Strengths & Weaknesses

Table 129. Dymax Basic Information, Manufacturing Base and Competitors
Table 130. Dymax Major Business
Table 131. Dymax PCB Encapsulation Product and Services
Table 132. Dymax PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Dymax Recent Developments/Updates
Table 134. Dymax Competitive Strengths & Weaknesses
Table 135. Robnor ResinLab Basic Information, Manufacturing Base and Competitors
Table 136. Robnor ResinLab Major Business
Table 137. Robnor ResinLab PCB Encapsulation Product and Services
Table 138. Robnor ResinLab PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Robnor ResinLab Recent Developments/Updates
Table 140. Robnor ResinLab Competitive Strengths & Weaknesses
Table 141. Parker Hannifin Basic Information, Manufacturing Base and Competitors
Table 142. Parker Hannifin Major Business
Table 143. Parker Hannifin PCB Encapsulation Product and Services
Table 144. Parker Hannifin PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Parker Hannifin Recent Developments/Updates
Table 146. Parker Hannifin Competitive Strengths & Weaknesses
Table 147. Dupont Basic Information, Manufacturing Base and Competitors
Table 148. Dupont Major Business
Table 149. Dupont PCB Encapsulation Product and Services
Table 150. Dupont PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Dupont Recent Developments/Updates
Table 152. Dupont Competitive Strengths & Weaknesses
Table 153. Huntsman International Basic Information, Manufacturing Base and Competitors
Table 154. Huntsman International Major Business
Table 155. Huntsman International PCB Encapsulation Product and Services
Table 156. Huntsman International PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Huntsman International Recent Developments/Updates
Table 158. Huntsman International Competitive Strengths & Weaknesses
Table 159. Wacker Chemie Basic Information, Manufacturing Base and Competitors

Table 160. Wacker Chemie Major Business
Table 161. Wacker Chemie PCB Encapsulation Product and Services
Table 162. Wacker Chemie PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Wacker Chemie Recent Developments/Updates
Table 164. Wacker Chemie Competitive Strengths & Weaknesses
Table 165. Meridian Adhesives Group Basic Information, Manufacturing Base and Competitors
Table 166. Meridian Adhesives Group Major Business
Table 167. Meridian Adhesives Group PCB Encapsulation Product and Services
Table 168. Meridian Adhesives Group PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Meridian Adhesives Group Recent Developments/Updates
Table 170. Meridian Adhesives Group Competitive Strengths & Weaknesses
Table 171. Peters Group Basic Information, Manufacturing Base and Competitors
Table 172. Peters Group Major Business
Table 173. Peters Group PCB Encapsulation Product and Services
Table 174. Peters Group PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Peters Group Recent Developments/Updates
Table 176. Peters Group Competitive Strengths & Weaknesses
Table 177. Master Bond Basic Information, Manufacturing Base and Competitors
Table 178. Master Bond Major Business
Table 179. Master Bond PCB Encapsulation Product and Services
Table 180. Master Bond PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Master Bond Recent Developments/Updates
Table 182. Master Bond Competitive Strengths & Weaknesses
Table 183. DELO Industrial Adhesives Basic Information, Manufacturing Base and Competitors
Table 184. DELO Industrial Adhesives Major Business
Table 185. DELO Industrial Adhesives PCB Encapsulation Product and Services
Table 186. DELO Industrial Adhesives PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. DELO Industrial Adhesives Recent Developments/Updates
Table 188. DELO Industrial Adhesives Competitive Strengths & Weaknesses
Table 189. 3M Basic Information, Manufacturing Base and Competitors

Table 190. 3M Major Business
Table 191. 3M PCB Encapsulation Product and Services
Table 192. 3M PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. 3M Recent Developments/Updates
Table 194. 3M Competitive Strengths & Weaknesses
Table 195. Hubei Huitian New Materials Basic Information, Manufacturing Base and Competitors
Table 196. Hubei Huitian New Materials Major Business
Table 197. Hubei Huitian New Materials PCB Encapsulation Product and Services
Table 198. Hubei Huitian New Materials PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Hubei Huitian New Materials Recent Developments/Updates
Table 200. Hubei Huitian New Materials Competitive Strengths & Weaknesses
Table 201. Zhuhai Changxian New Materials Technology Basic Information, Manufacturing Base and Competitors
Table 202. Zhuhai Changxian New Materials Technology Major Business
Table 203. Zhuhai Changxian New Materials Technology PCB Encapsulation Product and Services
Table 204. Zhuhai Changxian New Materials Technology PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Zhuhai Changxian New Materials Technology Recent Developments/Updates
Table 206. Zhuhai Changxian New Materials Technology Competitive Strengths & Weaknesses
Table 207. Yantai Seayu New MATERIALS Basic Information, Manufacturing Base and Competitors
Table 208. Yantai Seayu New MATERIALS Major Business
Table 209. Yantai Seayu New MATERIALS PCB Encapsulation Product and Services
Table 210. Yantai Seayu New MATERIALS PCB Encapsulation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Yantai Seayu New MATERIALS Recent Developments/Updates
Table 212. Yantai Seayu New MATERIALS Competitive Strengths & Weaknesses
Table 213. Global Key Players of PCB Encapsulation Upstream (Raw Materials)
Table 214. Global PCB Encapsulation Typical Customers
Table 215. PCB Encapsulation Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PCB Encapsulation Picture

Figure 2. World PCB Encapsulation Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PCB Encapsulation Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PCB Encapsulation Production (2021-2032) & (Kilotons)

Figure 5. World PCB Encapsulation Average Price (2021-2032) & (US\$/Ton)

Figure 6. World PCB Encapsulation Production Value Market Share by Region (2021-2032)

Figure 7. World PCB Encapsulation Production Market Share by Region (2021-2032)

Figure 8. North America PCB Encapsulation Production (2021-2032) & (Kilotons)

Figure 9. Europe PCB Encapsulation Production (2021-2032) & (Kilotons)

Figure 10. China PCB Encapsulation Production (2021-2032) & (Kilotons)

Figure 11. Japan PCB Encapsulation Production (2021-2032) & (Kilotons)

Figure 12. PCB Encapsulation Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 15. World PCB Encapsulation Consumption Market Share by Region (2021-2032)

Figure 16. United States PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 17. China PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 18. Europe PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 19. Japan PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 22. India PCB Encapsulation Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of PCB Encapsulation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PCB Encapsulation Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PCB Encapsulation Markets in 2025

Figure 26. United States VS China: PCB Encapsulation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PCB Encapsulation Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PCB Encapsulation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PCB Encapsulation Production Market Share 2025

Figure 30. China Based Manufacturers PCB Encapsulation Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PCB Encapsulation Production Market Share 2025

Figure 32. World PCB Encapsulation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PCB Encapsulation Production Value Market Share by Type in 2025

Figure 34. Epoxy Encapsulation Materials

Figure 35. Silicone Encapsulation Materials

Figure 36. Polyurethane Encapsulation Materials

Figure 37. Acrylic Encapsulation Materials

Figure 38. Others

Figure 39. World PCB Encapsulation Production Market Share by Type (2021-2032)

Figure 40. World PCB Encapsulation Production Value Market Share by Type (2021-2032)

Figure 41. World PCB Encapsulation Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World PCB Encapsulation Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World PCB Encapsulation Production Value Market Share by Product Form in 2025

Figure 44. Potting Compounds

Figure 45. Encapsulants

Figure 46. Conformal Coatings

Figure 47. Others

Figure 48. World PCB Encapsulation Production Market Share by Product Form (2021-2032)

Figure 49. World PCB Encapsulation Production Value Market Share by Product Form (2021-2032)

Figure 50. World PCB Encapsulation Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 51. World PCB Encapsulation Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Figure 52. World PCB Encapsulation Production Value Market Share by Curing Method in 2025

Figure 53. Room-temperature Curing

Figure 54. Heat Curing

Figure 55. UV Curing

Figure 56. Moisture Curing

Figure 57. Dual Curing

Figure 58. World PCB Encapsulation Production Market Share by Curing Method (2021-2032)

Figure 59. World PCB Encapsulation Production Value Market Share by Curing Method (2021-2032)

Figure 60. World PCB Encapsulation Average Price by Curing Method (2021-2032) & (US\$/Ton)

Figure 61. World PCB Encapsulation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World PCB Encapsulation Production Value Market Share by Application in 2025

Figure 63. Consumer Electronics

Figure 64. Automotive Electronics

Figure 65. Industrial Electronics

Figure 66. Communication Equipment

Figure 67. Medical Electronics

Figure 68. Others

Figure 69. World PCB Encapsulation Production Market Share by Application (2021-2032)

Figure 70. World PCB Encapsulation Production Value Market Share by Application (2021-2032)

Figure 71. World PCB Encapsulation Average Price by Application (2021-2032) & (US\$/Ton)

Figure 72. PCB Encapsulation Industry Chain

Figure 73. PCB Encapsulation Procurement Model

Figure 74. PCB Encapsulation Sales Model

Figure 75. PCB Encapsulation Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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