

Global PCB Encapsulation Chemicals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Encapsulation Chemicals market size is expected to reach \$ 9929 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

PCB Encapsulation Chemicals refer to a group of functional chemical materials used for the protection, potting, sealing, insulation, moisture resistance, corrosion protection, and mechanical reinforcement of printed circuit boards and electronic components. These materials mainly include epoxy resins, silicones, polyurethanes, acrylics, UV-curable materials, conformal coatings, potting compounds, encapsulants, underfills, and sealants. By forming a protective layer or filling structure around PCB assemblies, they help protect electronic circuits from moisture, dust, salt spray, chemical corrosion, thermal shock, vibration, and electrical failure, thereby improving the reliability, stability, and service life of electronic products in demanding operating environments. In 2025, global PCB Encapsulation Chemicals production reached approximately 383 k tons, with an average global market price of around 18200 USD/ton. The production capacity for PCB Encapsulation Chemicals in 2025 was approximately 500 k tons. The typical gross profit margin for PCB Encapsulation Chemicals between 20% and 40%.

The PCB encapsulation chemicals market is mainly driven by demand from automotive electronics, consumer electronics, industrial control, communication equipment, new energy, power electronics, medical electronics, and aerospace applications. As electronic products move toward higher density, miniaturization, higher power, greater reliability, and more demanding operating environments, PCBs require stronger protection in terms of insulation, moisture resistance, thermal management, corrosion resistance, and mechanical stress protection. In particular, applications such as electric vehicles, 5G communication, AI servers, industrial automation, and power

semiconductor modules expose electronic assemblies to high temperature, humidity, vibration, and high-voltage conditions, which is increasing demand for high-performance epoxy, silicone, polyurethane, conformal coating, and thermally conductive encapsulation materials. The market is evolving toward low-VOC, environmentally friendly, high-thermal-conductivity, fast-curing, and high-reliability solutions.

This report studies the global PCB Encapsulation Chemicals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Encapsulation Chemicals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Encapsulation Chemicals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Encapsulation Chemicals total production and demand, 2021-2032, (Kilotons)

Global PCB Encapsulation Chemicals total production value, 2021-2032, (USD Million)

Global PCB Encapsulation Chemicals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PCB Encapsulation Chemicals consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PCB Encapsulation Chemicals domestic production, consumption, key domestic manufacturers and share

Global PCB Encapsulation Chemicals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PCB Encapsulation Chemicals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PCB Encapsulation Chemicals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PCB Encapsulation Chemicals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Dow, Shin-Etsu Chemical, ELANTAS, Chase Corporation, H.B. Fuller, ITW Chemtronics, Electrolube, Momenite, Dymax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Encapsulation Chemicals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Encapsulation Chemicals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Encapsulation Chemicals Market, Segmentation by Type:

Epoxy Encapsulation Materials

Silicone Encapsulation Materials

Polyurethane Encapsulation Materials

Acrylic Encapsulation Materials

Others

Global PCB Encapsulation Chemicals Market, Segmentation by Product Form:

Potting Compounds

Encapsulants

Conformal Coatings

Others

Global PCB Encapsulation Chemicals Market, Segmentation by Curing Method:

Room-temperature Curing

Heat Curing

UV Curing

Moisture Curing

Dual Curing

Global PCB Encapsulation Chemicals Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Electronics

Communication Equipment

Medical Electronics

Others

Companies Profiled:

Henkel

Dow

Shin-Etsu Chemical

ELANTAS

Chase Corporation

H.B. Fuller

ITW Chemtronics

Electrolube

Momentive

Dymax

Robnor ResinLab

Parker Hannifin

Dupont

Huntsman International

Wacker Chemie

Meridian Adhesives Group

Peters Group

Master Bond

DELO Industrial Adhesives

3M

Hubei Huitian New Materials

Zhuhai Changxian New Materials Technology

Yantai Seayu New MATERIALS

Key Questions Answered:

1. How big is the global PCB Encapsulation Chemicals market?
2. What is the demand of the global PCB Encapsulation Chemicals market?
3. What is the year over year growth of the global PCB Encapsulation Chemicals market?
4. What is the production and production value of the global PCB Encapsulation Chemicals market?
5. Who are the key producers in the global PCB Encapsulation Chemicals market?
6. What are the growth factors driving the market demand?

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