

Global PCB Encapsulating Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Encapsulating Materials market size is expected to reach \$ 9929 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

PCB encapsulating materials are functional materials used to protect, insulate, secure, and seal printed circuit boards and electronic components. They mainly include epoxy, silicone, polyurethane, acrylic, and other polymer-based material systems. These materials are typically applied to PCB assemblies through potting, coating, encapsulation, or local filling processes to improve resistance to moisture, dust, salt spray, chemical corrosion, mechanical vibration, thermal shock, and electrical stress. They play an important role in enhancing the reliability and service life of electronic assemblies and are widely used in automotive electronics, consumer electronics, industrial control, communication equipment, power electronics, and medical electronics. In 2025, global PCB Encapsulating Materials production reached approximately 383 k tons, with an average global market price of around 18200 USD/ton,.The production capacity for PCB Encapsulating Materials in 2025 was approximately 500 k tons. The typical gross profit margin for PCB Encapsulating Materials between 20% and 40%.

The PCB encapsulating materials market is driven by the increasing demand for higher reliability, miniaturization, higher power density, and protection in harsh operating environments. As new energy vehicles, autonomous driving, industrial automation, 5G communication, AI servers, energy storage systems, and high-end consumer electronics continue to grow, PCB assemblies require better moisture resistance, electrical insulation, thermal management, flame retardancy, temperature resistance, low stress, and long-term reliability. This is supporting demand for epoxy, silicone,

polyurethane, conformal coatings, potting compounds, and thermally conductive encapsulating materials. In the future, market competition will increasingly focus on material performance, process compatibility, environmental compliance, automated dispensing suitability, and suppliers' ability to co-develop customized solutions with downstream customers.

This report studies the global PCB Encapsulating Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Encapsulating Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Encapsulating Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Encapsulating Materials total production and demand, 2021-2032, (Kilotons)

Global PCB Encapsulating Materials total production value, 2021-2032, (USD Million)

Global PCB Encapsulating Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PCB Encapsulating Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PCB Encapsulating Materials domestic production, consumption, key domestic manufacturers and share

Global PCB Encapsulating Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PCB Encapsulating Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PCB Encapsulating Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PCB Encapsulating Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Dow, Shin-Etsu Chemical, ELANTAS, Chase Corporation, H.B. Fuller, ITW Chemtronics, Electrolube, Momenite, Dymax, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Encapsulating Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Encapsulating Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Encapsulating Materials Market, Segmentation by Type:

Epoxy Encapsulation Materials

Silicone Encapsulation Materials

Polyurethane Encapsulation Materials

Acrylic Encapsulation Materials

Others

Global PCB Encapsulating Materials Market, Segmentation by Product Form:

Potting Compounds

Encapsulants

Conformal Coatings

Others

Global PCB Encapsulating Materials Market, Segmentation by Curing Method:

Room-temperature Curing

Heat Curing

UV Curing

Moisture Curing

Dual Curing

Global PCB Encapsulating Materials Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Electronics

Communication Equipment

Medical Electronics

Others

Companies Profiled:

Henkel

Dow

Shin-Etsu Chemical

ELANTAS

Chase Corporation

H.B. Fuller

ITW Chemtronics

Electrolube

Momentive

Dymax

Robnor ResinLab

Parker Hannifin

Dupont

Huntsman International

Wacker Chemie

Meridian Adhesives Group

Peters Group

Master Bond

DELO Industrial Adhesives

3M

Hubei Huitian New Materials

Zhuhai Changxian New Materials Technology

Yantai Seayu New MATERIALS

Key Questions Answered:

1. How big is the global PCB Encapsulating Materials market?
2. What is the demand of the global PCB Encapsulating Materials market?
3. What is the year over year growth of the global PCB Encapsulating Materials market?
4. What is the production and production value of the global PCB Encapsulating Materials market?
5. Who are the key producers in the global PCB Encapsulating Materials market?
6. What are the growth factors driving the market demand?

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