

Global PCB Dry Film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G365FC64543AEN.html>

Date: June 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G365FC64543AEN

Abstracts

The global PCB Dry Film market size is expected to reach \$ 1542 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

PCB dry film, also known as photosensitive dry film, is a prefabricated, roll-to-roll, laminable negative photoresist material used for transferring circuit patterns on PCBs, FPCs, HDI boards, and IC carrier boards. This product typically consists of a PET carrier film, a photosensitive resin layer, and a PE/PP protective film. The photosensitive resin layer comprises film-forming resin, photopolymerizable monomers, photoinitiators, sensitizers, dyes, stabilizers, and additives.

Unlike liquid photoresists, PCB dry film undergoes pre-mixing, precision coating, drying, lamination, and winding before leaving the factory, ultimately being delivered to PCB manufacturers in roll-shaped film form. In use, PCB manufacturers peel off the protective film and then laminate the photosensitive layer onto the surface of copper-clad laminate, copper foil, or substrate using a thermoforming method. After UV exposure or LDI direct imaging, the exposed areas undergo photopolymerization or cross-linking reactions to form a developable, etch-resistant pattern. Unexposed areas are removed in the developer, and subsequent etching, electroplating, and film removal processes achieve precise transfer of the circuit pattern. Its core function is as a pattern transfer medium in the PCB manufacturing process, directly affecting circuit resolution, adhesion, via capping capability, etch/electroplating resistance, development tolerance, and final yield.

In terms of price, the global average price of dry film for PCBs is around USD 0.79 per square meter in 2025, with a demand/sales volume of 1.426 billion square meters that year.

From the perspective of downstream applications, multilayer PCBs, HDI boards and IC substrates are expected to be the core growth areas for PCB dry film photoresist. Among them, IC substrates are expected to deliver the highest growth rate over the next few years. As a result, dry film used in conventional rigid PCBs will remain the demand base, while incremental market growth and pricing upside will mainly come from HDI boards, high-layer-count multilayer boards, IC substrates, package substrates and dry films used in high-end surface treatment processes.

From the perspective of demand drivers, applications such as AI servers, high-speed networking and communications, new energy vehicles, ADAS, smart cockpits and millimeter-wave radar are raising the requirements for PCB line width/space, layer count, registration accuracy and reliability. This is driving increasing demand for LDI dry film, high-resolution dry film, high-adhesion dry film and high plating-resistance dry film.

From the perspective of competitive landscape, the global PCB dry film photoresist market has long been dominated by foreign and Taiwan-based suppliers. Representative players include Eternal Materials, Resonac, Asahi Kasei, DuPont/Qnity and KOLON Industries. In the past, mainland Chinese suppliers were constrained by formulation capabilities, resin synthesis, precision coating, equipment capability and customer qualification, which limited their ability to achieve large-scale supply.

From the perspective of technical barriers, the core barriers of PCB dry film photoresist lie in the integrated capabilities of resin synthesis, photoresist formulation, film thickness uniformity, clean coating, slitting and winding, batch-to-batch consistency and customer process adaptation. The product goes through five key stages: raw materials, synthetic resin, photoresist formulation, dry film master roll and finished product. Each stage affects the final product performance. At the same time, synthetic resin is a key base material and has a decisive impact on dry film performance. Most leading industry players therefore have in-house resin synthesis capabilities.

Looking ahead, the PCB dry film photoresist market will be shaped by three main themes. First, demand-side growth is expected to remain steady, driven by the recovery of global PCB output value and the increasing penetration of AI servers, automotive electronics, high-layer-count multilayer boards and HDI boards. Second, the product mix will continue to move toward higher-end products, with LDI dry film, high-resolution dry film, high-adhesion dry film, high tenting-capability dry film, high plating-resistance dry film and IC substrate dry film becoming the main sources of growth and margin improvement. Third, domestic substitution in China is expected to accelerate. Mainland

China accounts for a high share of global PCB production capacity, but the local supply share of dry film remains relatively low. Companies such as Hunan Initial New Materials, Hangzhou First Applied Material and Shenzhen RongDa Photosensitive still have room to further replace foreign and Taiwan-based suppliers.

This report studies the global PCB Dry Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Dry Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Dry Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Dry Film total production and demand, 2021-2032, (M Sqm)

Global PCB Dry Film total production value, 2021-2032, (USD Million)

Global PCB Dry Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global PCB Dry Film consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: PCB Dry Film domestic production, consumption, key domestic manufacturers and share

Global PCB Dry Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global PCB Dry Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global PCB Dry Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global PCB Dry Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Resonac, Asahi Kasei, Eternal (Elga), KOLON Industries, Qnity Electronics, Chang Chun Group, Mitsubishi Paper Mills Limited, Hangzhou First Electronic Material Co., Ltd, Nagase ChemteX America LLC, Shenzhen Rongda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Dry Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (USD/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Dry Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Dry Film Market, Segmentation by Type:

Inner Layer Dry Film

Outer Layer Dry Film

Global PCB Dry Film Market, Segmentation by Application:

Single-sided and Double-sided PCB

Multilayer PCB

HDI

Fixed-flex PCB

IC Substrates

Companies Profiled:

Resonac

Asahi Kasei

Eternal (Elga)

KOLON Industries

Qnity Electronics

Chang Chun Group

Mitsubishi Paper Mills Limited

Hangzhou First Electronic Material Co., Ltd

Nagase ChemteX America LLC

Shenzhen Rongda

Hunan Initial New Materials Co., Ltd

Key Questions Answered:

1. How big is the global PCB Dry Film market?
2. What is the demand of the global PCB Dry Film market?

3. What is the year over year growth of the global PCB Dry Film market?
4. What is the production and production value of the global PCB Dry Film market?
5. Who are the key producers in the global PCB Dry Film market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PCB Dry Film Introduction
- 1.2 World PCB Dry Film Supply & Forecast
 - 1.2.1 World PCB Dry Film Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PCB Dry Film Production (2021-2032)
 - 1.2.3 World PCB Dry Film Pricing Trends (2021-2032)
- 1.3 World PCB Dry Film Production by Region (Based on Production Site)
 - 1.3.1 World PCB Dry Film Production Value by Region (2021-2032)
 - 1.3.2 World PCB Dry Film Production by Region (2021-2032)
 - 1.3.3 World PCB Dry Film Average Price by Region (2021-2032)
 - 1.3.4 USA PCB Dry Film Production (2021-2032)
 - 1.3.5 South Korea PCB Dry Film Production (2021-2032)
 - 1.3.6 China PCB Dry Film Production (2021-2032)
 - 1.3.7 Japan PCB Dry Film Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PCB Dry Film Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PCB Dry Film Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PCB Dry Film Demand (2021-2032)
- 2.2 World PCB Dry Film Consumption by Region
 - 2.2.1 World PCB Dry Film Consumption by Region (2021-2026)
 - 2.2.2 World PCB Dry Film Consumption Forecast by Region (2027-2032)
- 2.3 United States PCB Dry Film Consumption (2021-2032)
- 2.4 China PCB Dry Film Consumption (2021-2032)
- 2.5 Europe PCB Dry Film Consumption (2021-2032)
- 2.6 Japan PCB Dry Film Consumption (2021-2032)
- 2.7 South Korea PCB Dry Film Consumption (2021-2032)
- 2.8 ASEAN PCB Dry Film Consumption (2021-2032)
- 2.9 India PCB Dry Film Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PCB Dry Film Production Value by Manufacturer (2021-2026)

- 3.2 World PCB Dry Film Production by Manufacturer (2021-2026)
- 3.3 World PCB Dry Film Average Price by Manufacturer (2021-2026)
- 3.4 PCB Dry Film Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PCB Dry Film Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PCB Dry Film in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PCB Dry Film in 2025
- 3.6 PCB Dry Film Market: Overall Company Footprint Analysis
 - 3.6.1 PCB Dry Film Market: Region Footprint
 - 3.6.2 PCB Dry Film Market: Company Product Type Footprint
 - 3.6.3 PCB Dry Film Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PCB Dry Film Production Value Comparison
 - 4.1.1 United States VS China: PCB Dry Film Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PCB Dry Film Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PCB Dry Film Production Comparison
 - 4.2.1 United States VS China: PCB Dry Film Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PCB Dry Film Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PCB Dry Film Consumption Comparison
 - 4.3.1 United States VS China: PCB Dry Film Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PCB Dry Film Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PCB Dry Film Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PCB Dry Film Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers PCB Dry Film Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers PCB Dry Film Production (2021-2026)
- 4.5 China Based PCB Dry Film Manufacturers and Market Share
 - 4.5.1 China Based PCB Dry Film Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers PCB Dry Film Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers PCB Dry Film Production (2021-2026)
- 4.6 Rest of World Based PCB Dry Film Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based PCB Dry Film Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers PCB Dry Film Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers PCB Dry Film Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World PCB Dry Film Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Inner Layer Dry Film
 - 5.2.2 Outer Layer Dry Film
- 5.3 Market Segment by Type
 - 5.3.1 World PCB Dry Film Production by Type (2021-2032)
 - 5.3.2 World PCB Dry Film Production Value by Type (2021-2032)
 - 5.3.3 World PCB Dry Film Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

- 6.1 World PCB Dry Film Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
 - 6.2.1 Single-sided and Double-sided PCB
 - 6.2.2 Multilayer PCB
 - 6.2.3 HDI
 - 6.2.4 Fixed-flex PCB
 - 6.2.5 IC Substrates
- 6.3 Market Segment by Application
 - 6.3.1 World PCB Dry Film Production by Application (2021-2032)
 - 6.3.2 World PCB Dry Film Production Value by Application (2021-2032)
 - 6.3.3 World PCB Dry Film Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Resonac

7.1.1 Resonac Details

7.1.2 Resonac Major Business

7.1.3 Resonac PCB Dry Film Product and Services

7.1.4 Resonac PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Resonac Recent Developments/Updates

7.1.6 Resonac Competitive Strengths & Weaknesses

7.2 Asahi Kasei

7.2.1 Asahi Kasei Details

7.2.2 Asahi Kasei Major Business

7.2.3 Asahi Kasei PCB Dry Film Product and Services

7.2.4 Asahi Kasei PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Asahi Kasei Recent Developments/Updates

7.2.6 Asahi Kasei Competitive Strengths & Weaknesses

7.3 Eternal (Elga)

7.3.1 Eternal (Elga) Details

7.3.2 Eternal (Elga) Major Business

7.3.3 Eternal (Elga) PCB Dry Film Product and Services

7.3.4 Eternal (Elga) PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Eternal (Elga) Recent Developments/Updates

7.3.6 Eternal (Elga) Competitive Strengths & Weaknesses

7.4 KOLON Industries

7.4.1 KOLON Industries Details

7.4.2 KOLON Industries Major Business

7.4.3 KOLON Industries PCB Dry Film Product and Services

7.4.4 KOLON Industries PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 KOLON Industries Recent Developments/Updates

7.4.6 KOLON Industries Competitive Strengths & Weaknesses

7.5 Qnity Electronics

7.5.1 Qnity Electronics Details

7.5.2 Qnity Electronics Major Business

7.5.3 Qnity Electronics PCB Dry Film Product and Services

7.5.4 Qnity Electronics PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Qnity Electronics Recent Developments/Updates

- 7.5.6 Qnity Electronics Competitive Strengths & Weaknesses
- 7.6 Chang Chun Group
 - 7.6.1 Chang Chun Group Details
 - 7.6.2 Chang Chun Group Major Business
 - 7.6.3 Chang Chun Group PCB Dry Film Product and Services
 - 7.6.4 Chang Chun Group PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Chang Chun Group Recent Developments/Updates
 - 7.6.6 Chang Chun Group Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Paper Mills Limited
 - 7.7.1 Mitsubishi Paper Mills Limited Details
 - 7.7.2 Mitsubishi Paper Mills Limited Major Business
 - 7.7.3 Mitsubishi Paper Mills Limited PCB Dry Film Product and Services
 - 7.7.4 Mitsubishi Paper Mills Limited PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Mitsubishi Paper Mills Limited Recent Developments/Updates
 - 7.7.6 Mitsubishi Paper Mills Limited Competitive Strengths & Weaknesses
- 7.8 Hangzhou First Electronic Material Co., Ltd
 - 7.8.1 Hangzhou First Electronic Material Co., Ltd Details
 - 7.8.2 Hangzhou First Electronic Material Co., Ltd Major Business
 - 7.8.3 Hangzhou First Electronic Material Co., Ltd PCB Dry Film Product and Services
 - 7.8.4 Hangzhou First Electronic Material Co., Ltd PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Hangzhou First Electronic Material Co., Ltd Recent Developments/Updates
 - 7.8.6 Hangzhou First Electronic Material Co., Ltd Competitive Strengths & Weaknesses
- 7.9 Nagase ChemteX America LLC
 - 7.9.1 Nagase ChemteX America LLC Details
 - 7.9.2 Nagase ChemteX America LLC Major Business
 - 7.9.3 Nagase ChemteX America LLC PCB Dry Film Product and Services
 - 7.9.4 Nagase ChemteX America LLC PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Nagase ChemteX America LLC Recent Developments/Updates
 - 7.9.6 Nagase ChemteX America LLC Competitive Strengths & Weaknesses
- 7.10 Shenzhen Rongda
 - 7.10.1 Shenzhen Rongda Details
 - 7.10.2 Shenzhen Rongda Major Business
 - 7.10.3 Shenzhen Rongda PCB Dry Film Product and Services
 - 7.10.4 Shenzhen Rongda PCB Dry Film Production, Price, Value, Gross Margin and

Market Share (2021-2026)

7.10.5 Shenzhen Rongda Recent Developments/Updates

7.10.6 Shenzhen Rongda Competitive Strengths & Weaknesses

7.11 Hunan Initial New Materials Co., Ltd

7.11.1 Hunan Initial New Materials Co., Ltd Details

7.11.2 Hunan Initial New Materials Co., Ltd Major Business

7.11.3 Hunan Initial New Materials Co., Ltd PCB Dry Film Product and Services

7.11.4 Hunan Initial New Materials Co., Ltd PCB Dry Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Hunan Initial New Materials Co., Ltd Recent Developments/Updates

7.11.6 Hunan Initial New Materials Co., Ltd Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 PCB Dry Film Industry Chain

8.2 PCB Dry Film Upstream Analysis

8.2.1 PCB Dry Film Core Raw Materials

8.2.2 Main Manufacturers of PCB Dry Film Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 PCB Dry Film Production Mode

8.6 PCB Dry Film Procurement Model

8.7 PCB Dry Film Industry Sales Model and Sales Channels

8.7.1 PCB Dry Film Sales Model

8.7.2 PCB Dry Film Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World PCB Dry Film Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PCB Dry Film Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PCB Dry Film Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PCB Dry Film Production Value Market Share by Region (2021-2026)
- Table 5. World PCB Dry Film Production Value Market Share by Region (2027-2032)
- Table 6. World PCB Dry Film Production by Region (2021-2026) & (M Sqm)
- Table 7. World PCB Dry Film Production by Region (2027-2032) & (M Sqm)
- Table 8. World PCB Dry Film Production Market Share by Region (2021-2026)
- Table 9. World PCB Dry Film Production Market Share by Region (2027-2032)
- Table 10. World PCB Dry Film Average Price by Region (2021-2026) & (USD/K Sqm)
- Table 11. World PCB Dry Film Average Price by Region (2027-2032) & (USD/K Sqm)
- Table 12. PCB Dry Film Major Market Trends
- Table 13. World PCB Dry Film Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Sqm)
- Table 14. World PCB Dry Film Consumption by Region (2021-2026) & (M Sqm)
- Table 15. World PCB Dry Film Consumption Forecast by Region (2027-2032) & (M Sqm)
- Table 16. World PCB Dry Film Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PCB Dry Film Producers in 2025
- Table 18. World PCB Dry Film Production by Manufacturer (2021-2026) & (M Sqm)
- Table 19. Production Market Share of Key PCB Dry Film Producers in 2025
- Table 20. World PCB Dry Film Average Price by Manufacturer (2021-2026) & (USD/K Sqm)
- Table 21. Global PCB Dry Film Company Evaluation Quadrant
- Table 22. World PCB Dry Film Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and PCB Dry Film Production Site of Key Manufacturer
- Table 24. PCB Dry Film Market: Company Product Type Footprint
- Table 25. PCB Dry Film Market: Company Product Application Footprint
- Table 26. PCB Dry Film Competitive Factors
- Table 27. PCB Dry Film New Entrant and Capacity Expansion Plans
- Table 28. PCB Dry Film Mergers & Acquisitions Activity
- Table 29. United States VS China PCB Dry Film Production Value Comparison, (2021 &

2025 & 2032) & (USD Million)

Table 30. United States VS China PCB Dry Film Production Comparison, (2021 & 2025 & 2032) & (M Sqm)

Table 31. United States VS China PCB Dry Film Consumption Comparison, (2021 & 2025 & 2032) & (M Sqm)

Table 32. United States Based PCB Dry Film Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PCB Dry Film Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PCB Dry Film Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PCB Dry Film Production (2021-2026) & (M Sqm)

Table 36. United States Based Manufacturers PCB Dry Film Production Market Share (2021-2026)

Table 37. China Based PCB Dry Film Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PCB Dry Film Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PCB Dry Film Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PCB Dry Film Production, (2021-2026) & (M Sqm)

Table 41. China Based Manufacturers PCB Dry Film Production Market Share (2021-2026)

Table 42. Rest of World Based PCB Dry Film Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PCB Dry Film Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PCB Dry Film Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PCB Dry Film Production, (2021-2026) & (M Sqm)

Table 46. Rest of World Based Manufacturers PCB Dry Film Production Market Share (2021-2026)

Table 47. World PCB Dry Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PCB Dry Film Production by Type (2021-2026) & (M Sqm)

Table 49. World PCB Dry Film Production by Type (2027-2032) & (M Sqm)

Table 50. World PCB Dry Film Production Value by Type (2021-2026) & (USD Million)

Table 51. World PCB Dry Film Production Value by Type (2027-2032) & (USD Million)

Table 52. World PCB Dry Film Average Price by Type (2021-2026) & (USD/K Sqm)

Table 53. World PCB Dry Film Average Price by Type (2027-2032) & (USD/K Sqm)

Table 54. World PCB Dry Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World PCB Dry Film Production by Application (2021-2026) & (M Sqm)

Table 56. World PCB Dry Film Production by Application (2027-2032) & (M Sqm)

Table 57. World PCB Dry Film Production Value by Application (2021-2026) & (USD Million)

Table 58. World PCB Dry Film Production Value by Application (2027-2032) & (USD Million)

Table 59. World PCB Dry Film Average Price by Application (2021-2026) & (USD/K Sqm)

Table 60. World PCB Dry Film Average Price by Application (2027-2032) & (USD/K Sqm)

Table 61. Resonac Basic Information, Manufacturing Base and Competitors

Table 62. Resonac Major Business

Table 63. Resonac PCB Dry Film Product and Services

Table 64. Resonac PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Resonac Recent Developments/Updates

Table 66. Resonac Competitive Strengths & Weaknesses

Table 67. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 68. Asahi Kasei Major Business

Table 69. Asahi Kasei PCB Dry Film Product and Services

Table 70. Asahi Kasei PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Asahi Kasei Recent Developments/Updates

Table 72. Asahi Kasei Competitive Strengths & Weaknesses

Table 73. Eternal (Elga) Basic Information, Manufacturing Base and Competitors

Table 74. Eternal (Elga) Major Business

Table 75. Eternal (Elga) PCB Dry Film Product and Services

Table 76. Eternal (Elga) PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Eternal (Elga) Recent Developments/Updates

Table 78. Eternal (Elga) Competitive Strengths & Weaknesses

Table 79. KOLON Industries Basic Information, Manufacturing Base and Competitors

Table 80. KOLON Industries Major Business

- Table 81. KOLON Industries PCB Dry Film Product and Services
- Table 82. KOLON Industries PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. KOLON Industries Recent Developments/Updates
- Table 84. KOLON Industries Competitive Strengths & Weaknesses
- Table 85. Qnity Electronics Basic Information, Manufacturing Base and Competitors
- Table 86. Qnity Electronics Major Business
- Table 87. Qnity Electronics PCB Dry Film Product and Services
- Table 88. Qnity Electronics PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Qnity Electronics Recent Developments/Updates
- Table 90. Qnity Electronics Competitive Strengths & Weaknesses
- Table 91. Chang Chun Group Basic Information, Manufacturing Base and Competitors
- Table 92. Chang Chun Group Major Business
- Table 93. Chang Chun Group PCB Dry Film Product and Services
- Table 94. Chang Chun Group PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Chang Chun Group Recent Developments/Updates
- Table 96. Chang Chun Group Competitive Strengths & Weaknesses
- Table 97. Mitsubishi Paper Mills Limited Basic Information, Manufacturing Base and Competitors
- Table 98. Mitsubishi Paper Mills Limited Major Business
- Table 99. Mitsubishi Paper Mills Limited PCB Dry Film Product and Services
- Table 100. Mitsubishi Paper Mills Limited PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Mitsubishi Paper Mills Limited Recent Developments/Updates
- Table 102. Mitsubishi Paper Mills Limited Competitive Strengths & Weaknesses
- Table 103. Hangzhou First Electronic Material Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 104. Hangzhou First Electronic Material Co., Ltd Major Business
- Table 105. Hangzhou First Electronic Material Co., Ltd PCB Dry Film Product and Services
- Table 106. Hangzhou First Electronic Material Co., Ltd PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Hangzhou First Electronic Material Co., Ltd Recent Developments/Updates
- Table 108. Hangzhou First Electronic Material Co., Ltd Competitive Strengths & Weaknesses

Table 109. Nagase ChemteX America LLC Basic Information, Manufacturing Base and Competitors

Table 110. Nagase ChemteX America LLC Major Business

Table 111. Nagase ChemteX America LLC PCB Dry Film Product and Services

Table 112. Nagase ChemteX America LLC PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Nagase ChemteX America LLC Recent Developments/Updates

Table 114. Nagase ChemteX America LLC Competitive Strengths & Weaknesses

Table 115. Shenzhen Rongda Basic Information, Manufacturing Base and Competitors

Table 116. Shenzhen Rongda Major Business

Table 117. Shenzhen Rongda PCB Dry Film Product and Services

Table 118. Shenzhen Rongda PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Shenzhen Rongda Recent Developments/Updates

Table 120. Shenzhen Rongda Competitive Strengths & Weaknesses

Table 121. Hunan Initial New Materials Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 122. Hunan Initial New Materials Co., Ltd Major Business

Table 123. Hunan Initial New Materials Co., Ltd PCB Dry Film Product and Services

Table 124. Hunan Initial New Materials Co., Ltd PCB Dry Film Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Hunan Initial New Materials Co., Ltd Recent Developments/Updates

Table 126. Hunan Initial New Materials Co., Ltd Competitive Strengths & Weaknesses

Table 127. Global Key Players of PCB Dry Film Upstream (Raw Materials)

Table 128. Global PCB Dry Film Typical Customers

Table 129. PCB Dry Film Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. PCB Dry Film Picture
- Figure 2. World PCB Dry Film Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World PCB Dry Film Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World PCB Dry Film Production (2021-2032) & (M Sqm)
- Figure 5. World PCB Dry Film Average Price (2021-2032) & (USD/K Sqm)
- Figure 6. World PCB Dry Film Production Value Market Share by Region (2021-2032)
- Figure 7. World PCB Dry Film Production Market Share by Region (2021-2032)
- Figure 8. USA PCB Dry Film Production (2021-2032) & (M Sqm)
- Figure 9. South Korea PCB Dry Film Production (2021-2032) & (M Sqm)
- Figure 10. China PCB Dry Film Production (2021-2032) & (M Sqm)
- Figure 11. Japan PCB Dry Film Production (2021-2032) & (M Sqm)
- Figure 12. PCB Dry Film Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 15. World PCB Dry Film Consumption Market Share by Region (2021-2032)
- Figure 16. United States PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 17. China PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 18. Europe PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 19. Japan PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 20. South Korea PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 21. ASEAN PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 22. India PCB Dry Film Consumption (2021-2032) & (M Sqm)
- Figure 23. Producer Shipments of PCB Dry Film by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for PCB Dry Film Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for PCB Dry Film Markets in 2025
- Figure 26. United States VS China: PCB Dry Film Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: PCB Dry Film Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: PCB Dry Film Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PCB Dry Film Production Market Share 2025

Figure 30. China Based Manufacturers PCB Dry Film Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PCB Dry Film Production Market Share 2025

Figure 32. World PCB Dry Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PCB Dry Film Production Value Market Share by Type in 2025

Figure 34. Inner Layer Dry Film

Figure 35. Outer Layer Dry Film

Figure 36. World PCB Dry Film Production Market Share by Type (2021-2032)

Figure 37. World PCB Dry Film Production Value Market Share by Type (2021-2032)

Figure 38. World PCB Dry Film Average Price by Type (2021-2032) & (USD/K Sqm)

Figure 39. World PCB Dry Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World PCB Dry Film Production Value Market Share by Application in 2025

Figure 41. Single-sided and Double-sided PCB

Figure 42. Multilayer PCB

Figure 43. HDI

Figure 44. Fixed-flex PCB

Figure 45. IC Substrates

Figure 46. World PCB Dry Film Production Market Share by Application (2021-2032)

Figure 47. World PCB Dry Film Production Value Market Share by Application (2021-2032)

Figure 48. World PCB Dry Film Average Price by Application (2021-2032) & (USD/K Sqm)

Figure 49. PCB Dry Film Industry Chain

Figure 50. PCB Dry Film Procurement Model

Figure 51. PCB Dry Film Sales Model

Figure 52. PCB Dry Film Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

I would like to order

Product name: Global PCB Dry Film Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G365FC64543AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G365FC64543AEN.html>