

Global PCB Design Software Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF3292FCCFBEN.html>

Date: January 2024

Pages: 85

Price: US\$ 3,480.00 (Single User License)

ID: GF3292FCCFBEN

Abstracts

According to our (Global Info Research) latest study, the global PCB Design Software market size was valued at USD 567.4 million in 2023 and is forecast to a readjusted size of USD 812.5 million by 2030 with a CAGR of 5.3% during review period.

PCB (printed circuit board) design software is used to design printed circuit board. PCB (printed circuit board) is a self-contained module of interconnected electronic components found in devices ranging from common beepers, or pagers, and radios to sophisticated radar and computer systems.

The circuits are formed by a thin layer of conducting material deposited, or 'printed,' on the surface of an insulating board known as the substrate.

As an important part of EDA (Electronic Design Automation) software, PCB (printed circuit board) design software is widely used in many industries like electronic industry. The most used functions of PCB design software are drawing schematics and PCB layout. Functions like auto routing, editing component, importing/exporting feature and simulated analysis are also available in some advanced software.

In the market, mass users are using pirated software, especially in China. Some companies will also push out free software with limited function to expand their market. In this report, the data we supplied is just referred to the sales of copyrighted software, not including the pirated software and free software. For companies, the revenue can be divided into two parts, the software revenue (sales for the software) and service revenue (sales for related service).

Mentor Graphics, Cadence, Zuken and Altium are the top 4 of global PCB Design Software, with about 92% market shares.

The Global Info Research report includes an overview of the development of the PCB Design Software industry chain, the market status of Consumer Electronic (Basic type, Professional type), Computer (Basic type, Professional type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PCB Design Software.

Regionally, the report analyzes the PCB Design Software markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PCB Design Software market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the PCB Design Software market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PCB Design Software industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Basic type, Professional type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PCB Design Software market.

Regional Analysis: The report involves examining the PCB Design Software market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the PCB Design Software market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PCB Design Software:

Company Analysis: Report covers individual PCB Design Software players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards PCB Design Software. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronic, Computer).

Technology Analysis: Report covers specific technologies relevant to PCB Design Software. It assesses the current state, advancements, and potential future developments in PCB Design Software areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PCB Design Software market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

PCB Design Software market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Basic type

Professional type

Market segment by Application

Consumer Electronic

Computer

Communication Electronic

Medical Equipment

Automotive Electronic

Other

Market segment by players, this report covers

Mentor Graphics

Candence

Zuken

Altium

CadSoft

Novarm

Shanghai Tsingyue

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and

Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe PCB Design Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of PCB Design Software, with revenue, gross margin and global market share of PCB Design Software from 2019 to 2024.

Chapter 3, the PCB Design Software competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and PCB Design Software market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of PCB Design Software.

Chapter 13, to describe PCB Design Software research findings and conclusion.

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