

Global PCB Decontamination Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PCB Decontamination Service market size is expected to reach \$ 781 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

PCB Decontamination Service refers to professional testing, cleaning, disposal, and environmental remediation services for power equipment, industrial facilities, soil, building materials, and related waste contaminated with polychlorinated biphenyls (PCBs). This service typically includes pollution source identification and assessment, PCB content testing and analysis, equipment drainage and dismantling, chemical dechlorination, high-temperature incineration, surface decontamination, hazardous waste transportation, and contaminated site remediation, aiming to reduce PCB concentrations to levels complying with national or international environmental regulations. Due to the persistent organic pollutant (POPs) nature of PCBs, with their high toxicity, bioaccumulation, and long-term environmental residue risks, the decontamination process must strictly adhere to environmental, safety, and hazardous waste management standards. PCB decontamination services are widely used in the remediation of transformers, capacitors, power systems, chemical plants, metallurgical facilities, and historically contaminated sites, and are an important professional environmental service for achieving environmental risk control, compliant equipment disposal, and ecological restoration.

The global PCB decontamination service market is primarily driven by the Stockholm Convention, showing steady growth overall. North America and Europe, having earlier implemented PCB equipment decommissioning and contaminated site remediation, have relatively mature markets, with demand concentrated on decommissioning aging power facilities, remediating contaminated soil, and long-term environmental monitoring.

The Asia-Pacific region is experiencing the fastest growth due to power grid upgrades, industrial facility renovations, and increasingly stringent environmental regulations. Latin America, the Middle East, and Africa are in the stage of regulatory refinement and accelerated infrastructure remediation, with market potential gradually being realized. Current industry services have expanded from simple hazardous waste disposal to testing and assessment, transportation management, equipment decontamination, site remediation, and full lifecycle compliance services. Future development trends include the promotion of digital pollution monitoring, mobile on-site treatment equipment, low-carbon decontamination processes, bioremediation technologies, and integrated environmental governance solutions. Major obstacles to industry development include restrictions on cross-border hazardous waste transportation, long project approval cycles, high treatment costs, a shortage of skilled personnel, and insufficient enforcement of environmental regulations in some regions. Meanwhile, the continued implementation of PCB inventory clearance programs, contaminated site redevelopment, and power equipment upgrades in various countries will generate long-term demand for the industry. Overall, PCB decontamination services belong to the technology and compliance-driven environmental service industry. The industry's average gross profit margin is usually between 25% and 40%, with larger comprehensive treatment projects and high-tech services having relatively higher gross profit margins.

This report studies the global PCB Decontamination Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB Decontamination Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Decontamination Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PCB Decontamination Service total market, 2021-2032, (USD Million)

Global PCB Decontamination Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: PCB Decontamination Service total market, key domestic companies, and share, (USD Million)

Global PCB Decontamination Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global PCB Decontamination Service total market by Type, CAGR, 2021-2032, (USD

Million)

Global PCB Decontamination Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global PCB Decontamination Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia (Sarpi), SAVECO, EnviroServe, Celtic Recycling, Clean Harbors, OzWaste Solutions, Delco Srl, EnergyAce, Triumvirate Environmental, Chemclear, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world PCB Decontamination Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PCB Decontamination Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PCB Decontamination Service Market, Segmentation by Type:

Chemical Dechlorination

Solvent Flushing

Thermal Desorption

Others

Global PCB Decontamination Service Market, Segmentation by Concentration Level:

>5,000 ppm PCB

500?5,000 ppm PCB

50?500 ppm PCB

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