

Global PCB Decontamination Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PCB Decontamination Service market size was valued at US\$ 539 million in 2025 and is forecast to a readjusted size of US\$ 781 million by 2032 with a CAGR of 5.4% during review period.

PCB Decontamination Service refers to professional testing, cleaning, disposal, and environmental remediation services for power equipment, industrial facilities, soil, building materials, and related waste contaminated with polychlorinated biphenyls (PCBs). This service typically includes pollution source identification and assessment, PCB content testing and analysis, equipment drainage and dismantling, chemical dechlorination, high-temperature incineration, surface decontamination, hazardous waste transportation, and contaminated site remediation, aiming to reduce PCB concentrations to levels complying with national or international environmental regulations. Due to the persistent organic pollutant (POPs) nature of PCBs, with their high toxicity, bioaccumulation, and long-term environmental residue risks, the decontamination process must strictly adhere to environmental, safety, and hazardous waste management standards. PCB decontamination services are widely used in the remediation of transformers, capacitors, power systems, chemical plants, metallurgical facilities, and historically contaminated sites, and are an important professional environmental service for achieving environmental risk control, compliant equipment disposal, and ecological restoration.

The global PCB decontamination service market is primarily driven by the Stockholm Convention, showing steady growth overall. North America and Europe, having earlier implemented PCB equipment decommissioning and contaminated site remediation, have relatively mature markets, with demand concentrated on decommissioning aging

power facilities, remediating contaminated soil, and long-term environmental monitoring. The Asia-Pacific region is experiencing the fastest growth due to power grid upgrades, industrial facility renovations, and increasingly stringent environmental regulations. Latin America, the Middle East, and Africa are in the stage of regulatory refinement and accelerated infrastructure remediation, with market potential gradually being realized. Current industry services have expanded from simple hazardous waste disposal to testing and assessment, transportation management, equipment decontamination, site remediation, and full lifecycle compliance services. Future development trends include the promotion of digital pollution monitoring, mobile on-site treatment equipment, low-carbon decontamination processes, bioremediation technologies, and integrated environmental governance solutions. Major obstacles to industry development include restrictions on cross-border hazardous waste transportation, long project approval cycles, high treatment costs, a shortage of skilled personnel, and insufficient enforcement of environmental regulations in some regions. Meanwhile, the continued implementation of PCB inventory clearance programs, contaminated site redevelopment, and power equipment upgrades in various countries will generate long-term demand for the industry. Overall, PCB decontamination services belong to the technology and compliance-driven environmental service industry. The industry's average gross profit margin is usually between 25% and 40%, with larger comprehensive treatment projects and high-tech services having relatively higher gross profit margins.

This report is a detailed and comprehensive analysis for global PCB Decontamination Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PCB Decontamination Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global PCB Decontamination Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global PCB Decontamination Service market size and forecasts, by Type and by

Application, in consumption value (\$ Million), 2021-2032

Global PCB Decontamination Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCB Decontamination Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCB Decontamination Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia (Sarpi), SAVECO, EnviroServe, Celtic Recycling, Clean Harbors, OzWaste Solutions, Delco Srl, EnergyAce, Triumvirate Environmental, Chemclear, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

PCB Decontamination Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Dechlorination

Solvent Flushing

Thermal Desorption

Others

Market segment by Concentration Level

>5,000 ppm PCB

500?5,000 ppm PCB

50?500 ppm PCB

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