

# Global PCB Assembly Adhesives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PCB Assembly Adhesives market size is expected to reach \$ 2043 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

PCB Assembly Adhesives are functional electronic adhesives used in printed circuit board and PCBA manufacturing processes, including component fixing before soldering, post-soldering reinforcement, chip underfill, edge bonding, corner bonding, localized encapsulation, heat sink attachment, and thermal bonding. These products are typically supplied as one-component or two-component liquids, pastes, gels, syringes, cartridges, or bulk packages. Major chemistry platforms include epoxy, acrylic, silicone, and urethane systems, while common curing routes include heat cure, light cure, moisture cure, and dual cure. Their core function is to improve mechanical reliability, electrical insulation, thermal management, and long-term stability under drop shock, vibration, thermal cycling, humidity, and high-density assembly conditions.

PCB Assembly Adhesives are mainly produced in China, Japan, South Korea, the United States, Germany, Taiwan, and other regions with strong electronics manufacturing and electronic materials supply chains. Key downstream applications include consumer electronics, automotive electronics, telecom equipment, AI servers, industrial controls, medical electronics, aerospace electronics, and high-reliability electronic modules. As electronic products move toward miniaturization, high-density interconnection, automotive-grade reliability, and higher power density, underfills, edge bonding adhesives, thermally conductive insulating adhesives, and high-reliability component staking adhesives are gaining a higher value share within PCB assembly.

In 2025, global PCB Assembly Adhesives production reached approximately 14.5 thousand to 17.0 thousand tons. Driven by a higher mix of underfills, edge bonding

adhesives, thermally conductive insulating adhesives, and automotive-grade component staking adhesives, mainstream global FOB prices were approximately USD 72?92 per kg. Standard surface mount adhesives and general component fixing adhesives were priced below the average range, while high-reliability underfills, light-curable reinforcement adhesives, and thermally conductive adhesives were positioned significantly above the average level.

The global PCB Assembly Adhesives market is shifting from traditional chip bonding and component fixing materials toward high-reliability electronic assembly materials. Consumer electronics remain the largest application base, but growth momentum is increasingly moving toward automotive electronics, AI servers, telecom equipment, industrial controls, and medical electronics. New energy vehicle power modules, intelligent driving domain controllers, automotive cameras, millimeter-wave radar modules, server motherboards, high-speed communication modules, and high-density package assemblies require stronger drop resistance, vibration resistance, thermal cycling resistance, low ionic contamination, low stress, and thermally conductive insulation. This is turning underfills, edge bonding adhesives, component staking adhesives, and thermal bonding adhesives from auxiliary materials into critical reliability-enabling materials. For suppliers, customer qualification, process compatibility, batch-to-batch consistency, and application engineering capability are becoming more important competitive factors than material price alone.

Key market challenges include cyclical demand in electronic end markets, long customer qualification cycles, raw material cost volatility, and strict reliability-risk control by high-end customers. Although PCB Assembly Adhesives are used in small quantities per board, once qualified in automotive electronics, servers, telecom, and medical electronics, switching costs and validation costs are relatively high. Suppliers must support customers across dispensing, curing, reworkability, aging, damp heat, drop shock, thermal cycling, and failure analysis validation. Future market growth will be driven more by value mix improvement than by simple volume expansion. Companies with global supply capabilities, automotive and industrial customer access, cold-chain logistics, automated dispensing compatibility, and multi-chemistry formulation platforms are likely to gain stronger pricing power and customer stickiness as industry concentration increases.

This report studies the global PCB Assembly Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PCB

Assembly Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PCB Assembly Adhesives that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global PCB Assembly Adhesives total production and demand, 2021-2032, (Tons)  
Global PCB Assembly Adhesives total production value, 2021-2032, (USD Million)  
Global PCB Assembly Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)  
Global PCB Assembly Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)  
U.S. VS China: PCB Assembly Adhesives domestic production, consumption, key domestic manufacturers and share  
Global PCB Assembly Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)  
Global PCB Assembly Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)  
Global PCB Assembly Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PCB Assembly Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, H.B. Fuller Company, Dow Inc., Momentive Performance Materials Inc., MacDermid Alpha Electronics Solutions, Meridian Adhesives Group, Master Bond Inc., Dymax Corporation, AIM Solder, DELO Industrial Adhesives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PCB Assembly Adhesives market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global PCB Assembly Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PCB Assembly Adhesives Market, Segmentation by Type:

Surface Mount Adhesives

Underfill Encapsulants

Edge Bonding and Component Staking Adhesives

Thermal Bonding and Heat Sink Attachment Adhesives

Others

#### Global PCB Assembly Adhesives Market, Segmentation by Chemistry:

Epoxy Adhesives

Acrylic Adhesives

Silicone Adhesives

Urethane Adhesives

Others

#### Global PCB Assembly Adhesives Market, Segmentation by Cure Mechanism:

Heat Cure Adhesives

Light Cure Adhesives

Moisture Cure Adhesives

Dual Cure Adhesives

Others

#### Global PCB Assembly Adhesives Market, Segmentation by Electrical and Thermal Function:

Electrically Insulating Adhesives

Thermally Conductive and Electrically Insulating Adhesives

Electrically Conductive Adhesives

Others

#### Global PCB Assembly Adhesives Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communication and Server Electronics

Industrial and Medical Electronics

Others

#### Companies Profiled:

Henkel AG & Co. KGaA

H.B. Fuller Company

Dow Inc.

Momentive Performance Materials Inc.

MacDermid Alpha Electronics Solutions

Meridian Adhesives Group

Master Bond Inc.

Dymax Corporation

AIM Solder

DELO Industrial Adhesives

Heraeus Electronics GmbH & Co. KG

Panacol-Elosol GmbH

NAMICS Corporation

Shin-Etsu Chemical Co., Ltd.

ThreeBond Co., Ltd.

Sunstar Engineering Inc.

KCC Corporation

COFA Co., Ltd.

Taekwang Fine Chemical Co., Ltd.

Everwide Chemical Co., Ltd.

Tex Year Industries Inc.

Darbond Technology Co., Ltd.

Dongguan U-Bond Material Technology Co., Ltd.

Shanghai Huitian New Material Co., Ltd.

Pidilite Industries Limited

#### Key Questions Answered:

1. How big is the global PCB Assembly Adhesives market?
2. What is the demand of the global PCB Assembly Adhesives market?
3. What is the year over year growth of the global PCB Assembly Adhesives market?
4. What is the production and production value of the global PCB Assembly Adhesives market?
5. Who are the key producers in the global PCB Assembly Adhesives market?
6. What are the growth factors driving the market demand?

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