

Global PCB Assembly Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G661A90D74B1EN.html>

Date: August 2026

Pages: 151

Price: US\$ 3,480.00 (Single User License)

ID: G661A90D74B1EN

Abstracts

According to our (Global Info Research) latest study, the global PCB Assembly Adhesives market size was valued at US\$ 1296 million in 2025 and is forecast to a readjusted size of US\$ 2043 million by 2032 with a CAGR of 6.6% during review period.

PCB Assembly Adhesives are functional electronic adhesives used in printed circuit board and PCBA manufacturing processes, including component fixing before soldering, post-soldering reinforcement, chip underfill, edge bonding, corner bonding, localized encapsulation, heat sink attachment, and thermal bonding. These products are typically supplied as one-component or two-component liquids, pastes, gels, syringes, cartridges, or bulk packages. Major chemistry platforms include epoxy, acrylic, silicone, and urethane systems, while common curing routes include heat cure, light cure, moisture cure, and dual cure. Their core function is to improve mechanical reliability, electrical insulation, thermal management, and long-term stability under drop shock, vibration, thermal cycling, humidity, and high-density assembly conditions.

PCB Assembly Adhesives are mainly produced in China, Japan, South Korea, the United States, Germany, Taiwan, and other regions with strong electronics manufacturing and electronic materials supply chains. Key downstream applications include consumer electronics, automotive electronics, telecom equipment, AI servers, industrial controls, medical electronics, aerospace electronics, and high-reliability electronic modules. As electronic products move toward miniaturization, high-density interconnection, automotive-grade reliability, and higher power density, underfills, edge bonding adhesives, thermally conductive insulating adhesives, and high-reliability component staking adhesives are gaining a higher value share within PCB assembly.

In 2025, global PCB Assembly Adhesives production reached approximately 14.5 thousand to 17.0 thousand tons. Driven by a higher mix of underfills, edge bonding adhesives, thermally conductive insulating adhesives, and automotive-grade component staking adhesives, mainstream global FOB prices were approximately USD 72?92 per kg. Standard surface mount adhesives and general component fixing adhesives were priced below the average range, while high-reliability underfills, light-curable reinforcement adhesives, and thermally conductive adhesives were positioned significantly above the average level.

The global PCB Assembly Adhesives market is shifting from traditional chip bonding and component fixing materials toward high-reliability electronic assembly materials. Consumer electronics remain the largest application base, but growth momentum is increasingly moving toward automotive electronics, AI servers, telecom equipment, industrial controls, and medical electronics. New energy vehicle power modules, intelligent driving domain controllers, automotive cameras, millimeter-wave radar modules, server motherboards, high-speed communication modules, and high-density package assemblies require stronger drop resistance, vibration resistance, thermal cycling resistance, low ionic contamination, low stress, and thermally conductive insulation. This is turning underfills, edge bonding adhesives, component staking adhesives, and thermal bonding adhesives from auxiliary materials into critical reliability-enabling materials. For suppliers, customer qualification, process compatibility, batch-to-batch consistency, and application engineering capability are becoming more important competitive factors than material price alone.

Key market challenges include cyclical demand in electronic end markets, long customer qualification cycles, raw material cost volatility, and strict reliability-risk control by high-end customers. Although PCB Assembly Adhesives are used in small quantities per board, once qualified in automotive electronics, servers, telecom, and medical electronics, switching costs and validation costs are relatively high. Suppliers must support customers across dispensing, curing, reworkability, aging, damp heat, drop shock, thermal cycling, and failure analysis validation. Future market growth will be driven more by value mix improvement than by simple volume expansion. Companies with global supply capabilities, automotive and industrial customer access, cold-chain logistics, automated dispensing compatibility, and multi-chemistry formulation platforms are likely to gain stronger pricing power and customer stickiness as industry concentration increases.

This report is a detailed and comprehensive analysis for global PCB Assembly Adhesives market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PCB Assembly Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PCB Assembly Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PCB Assembly Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PCB Assembly Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PCB Assembly Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PCB Assembly Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, H.B. Fuller Company, Dow Inc., Momentive Performance Materials Inc., MacDermid Alpha Electronics Solutions, Meridian Adhesives Group, Master Bond Inc., Dymax

Corporation, AIM Solder, DELO Industrial Adhesives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PCB Assembly Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Surface Mount Adhesives

Underfill Encapsulants

Edge Bonding and Component Staking Adhesives

Thermal Bonding and Heat Sink Attachment Adhesives

Others

Market segment by Chemistry

Epoxy Adhesives

Acrylic Adhesives

Silicone Adhesives

Urethane Adhesives

Others

Market segment by Cure Mechanism

Heat Cure Adhesives

Light Cure Adhesives

Moisture Cure Adhesives

Dual Cure Adhesives

Others

Market segment by Electrical and Thermal Function

Electrically Insulating Adhesives

Thermally Conductive and Electrically Insulating Adhesives

Electrically Conductive Adhesives

Others

Market segment by Application

Consumer Electronics

Automotive Electronics

Communication and Server Electronics

Industrial and Medical Electronics

Others

Major players covered

Henkel AG & Co. KGaA

H.B. Fuller Company

Dow Inc.

Momentive Performance Materials Inc.

MacDermid Alpha Electronics Solutions

Meridian Adhesives Group

Master Bond Inc.

Dymax Corporation

AIM Solder

DELO Industrial Adhesives

Heraeus Electronics GmbH & Co. KG

Panacol-Elosol GmbH

NAMICS Corporation

Shin-Etsu Chemical Co., Ltd.

ThreeBond Co., Ltd.

Sunstar Engineering Inc.

KCC Corporation

COFA Co., Ltd.

Taekwang Fine Chemical Co., Ltd.

Everwide Chemical Co., Ltd.

Tex Year Industries Inc.

Darbond Technology Co., Ltd.

Dongguan U-Bond Material Technology Co., Ltd.

Shanghai Huitian New Material Co., Ltd.

Pidilite Industries Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PCB Assembly Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PCB Assembly Adhesives, with price, sales quantity, revenue, and global market share of PCB Assembly Adhesives from 2021 to 2026.

Chapter 3, the PCB Assembly Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PCB Assembly Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PCB Assembly Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PCB Assembly Adhesives.

Chapter 14 and 15, to describe PCB Assembly Adhesives sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PCB Assembly Adhesives Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Surface Mount Adhesives

1.3.3 Underfill Encapsulants

1.3.4 Edge Bonding and Component Staking Adhesives

1.3.5 Thermal Bonding and Heat Sink Attachment Adhesives

1.3.6 Others

1.4 Market Analysis by Chemistry

1.4.1 Overview: Global PCB Assembly Adhesives Consumption Value by Chemistry: 2021 Versus 2025 Versus 2032

1.4.2 Epoxy Adhesives

1.4.3 Acrylic Adhesives

1.4.4 Silicone Adhesives

1.4.5 Urethane Adhesives

1.4.6 Others

1.5 Market Analysis by Cure Mechanism

1.5.1 Overview: Global PCB Assembly Adhesives Consumption Value by Cure Mechanism: 2021 Versus 2025 Versus 2032

1.5.2 Heat Cure Adhesives

1.5.3 Light Cure Adhesives

1.5.4 Moisture Cure Adhesives

1.5.5 Dual Cure Adhesives

1.5.6 Others

1.6 Market Analysis by Electrical and Thermal Function

1.6.1 Overview: Global PCB Assembly Adhesives Consumption Value by Electrical and Thermal Function: 2021 Versus 2025 Versus 2032

1.6.2 Electrically Insulating Adhesives

1.6.3 Thermally Conductive and Electrically Insulating Adhesives

1.6.4 Electrically Conductive Adhesives

1.6.5 Others

1.7 Market Analysis by Application

1.7.1 Overview: Global PCB Assembly Adhesives Consumption Value by Application:

2021 Versus 2025 Versus 2032

1.7.2 Consumer Electronics

1.7.3 Automotive Electronics

1.7.4 Communication and Server Electronics

1.7.5 Industrial and Medical Electronics

1.7.6 Others

1.8 Global PCB Assembly Adhesives Market Size & Forecast

1.8.1 Global PCB Assembly Adhesives Consumption Value (2021 & 2025 & 2032)

1.8.2 Global PCB Assembly Adhesives Sales Quantity (2021-2032)

1.8.3 Global PCB Assembly Adhesives Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Henkel AG & Co. KGaA

2.1.1 Henkel AG & Co. KGaA Details

2.1.2 Henkel AG & Co. KGaA Major Business

2.1.3 Henkel AG & Co. KGaA PCB Assembly Adhesives Product and Services

2.1.4 Henkel AG & Co. KGaA PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Henkel AG & Co. KGaA Recent Developments/Updates

2.2 H.B. Fuller Company

2.2.1 H.B. Fuller Company Details

2.2.2 H.B. Fuller Company Major Business

2.2.3 H.B. Fuller Company PCB Assembly Adhesives Product and Services

2.2.4 H.B. Fuller Company PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 H.B. Fuller Company Recent Developments/Updates

2.3 Dow Inc.

2.3.1 Dow Inc. Details

2.3.2 Dow Inc. Major Business

2.3.3 Dow Inc. PCB Assembly Adhesives Product and Services

2.3.4 Dow Inc. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Dow Inc. Recent Developments/Updates

2.4 Momentive Performance Materials Inc.

2.4.1 Momentive Performance Materials Inc. Details

2.4.2 Momentive Performance Materials Inc. Major Business

2.4.3 Momentive Performance Materials Inc. PCB Assembly Adhesives Product and Services

- 2.4.4 Momenive Performance Materials Inc. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Momenive Performance Materials Inc. Recent Developments/Updates
- 2.5 MacDermid Alpha Electronics Solutions
 - 2.5.1 MacDermid Alpha Electronics Solutions Details
 - 2.5.2 MacDermid Alpha Electronics Solutions Major Business
 - 2.5.3 MacDermid Alpha Electronics Solutions PCB Assembly Adhesives Product and Services
 - 2.5.4 MacDermid Alpha Electronics Solutions PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 MacDermid Alpha Electronics Solutions Recent Developments/Updates
- 2.6 Meridian Adhesives Group
 - 2.6.1 Meridian Adhesives Group Details
 - 2.6.2 Meridian Adhesives Group Major Business
 - 2.6.3 Meridian Adhesives Group PCB Assembly Adhesives Product and Services
 - 2.6.4 Meridian Adhesives Group PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Meridian Adhesives Group Recent Developments/Updates
- 2.7 Master Bond Inc.
 - 2.7.1 Master Bond Inc. Details
 - 2.7.2 Master Bond Inc. Major Business
 - 2.7.3 Master Bond Inc. PCB Assembly Adhesives Product and Services
 - 2.7.4 Master Bond Inc. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Master Bond Inc. Recent Developments/Updates
- 2.8 Dymax Corporation
 - 2.8.1 Dymax Corporation Details
 - 2.8.2 Dymax Corporation Major Business
 - 2.8.3 Dymax Corporation PCB Assembly Adhesives Product and Services
 - 2.8.4 Dymax Corporation PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Dymax Corporation Recent Developments/Updates
- 2.9 AIM Solder
 - 2.9.1 AIM Solder Details
 - 2.9.2 AIM Solder Major Business
 - 2.9.3 AIM Solder PCB Assembly Adhesives Product and Services
 - 2.9.4 AIM Solder PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 AIM Solder Recent Developments/Updates

2.10 DELO Industrial Adhesives

2.10.1 DELO Industrial Adhesives Details

2.10.2 DELO Industrial Adhesives Major Business

2.10.3 DELO Industrial Adhesives PCB Assembly Adhesives Product and Services

2.10.4 DELO Industrial Adhesives PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 DELO Industrial Adhesives Recent Developments/Updates

2.11 Heraeus Electronics GmbH & Co. KG

2.11.1 Heraeus Electronics GmbH & Co. KG Details

2.11.2 Heraeus Electronics GmbH & Co. KG Major Business

2.11.3 Heraeus Electronics GmbH & Co. KG PCB Assembly Adhesives Product and Services

2.11.4 Heraeus Electronics GmbH & Co. KG PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Heraeus Electronics GmbH & Co. KG Recent Developments/Updates

2.12 Panacol-Elosol GmbH

2.12.1 Panacol-Elosol GmbH Details

2.12.2 Panacol-Elosol GmbH Major Business

2.12.3 Panacol-Elosol GmbH PCB Assembly Adhesives Product and Services

2.12.4 Panacol-Elosol GmbH PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Panacol-Elosol GmbH Recent Developments/Updates

2.13 NAMICS Corporation

2.13.1 NAMICS Corporation Details

2.13.2 NAMICS Corporation Major Business

2.13.3 NAMICS Corporation PCB Assembly Adhesives Product and Services

2.13.4 NAMICS Corporation PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 NAMICS Corporation Recent Developments/Updates

2.14 Shin-Etsu Chemical Co., Ltd.

2.14.1 Shin-Etsu Chemical Co., Ltd. Details

2.14.2 Shin-Etsu Chemical Co., Ltd. Major Business

2.14.3 Shin-Etsu Chemical Co., Ltd. PCB Assembly Adhesives Product and Services

2.14.4 Shin-Etsu Chemical Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates

2.15 ThreeBond Co., Ltd.

2.15.1 ThreeBond Co., Ltd. Details

2.15.2 ThreeBond Co., Ltd. Major Business

- 2.15.3 ThreeBond Co., Ltd. PCB Assembly Adhesives Product and Services
- 2.15.4 ThreeBond Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 ThreeBond Co., Ltd. Recent Developments/Updates
- 2.16 Sunstar Engineering Inc.
 - 2.16.1 Sunstar Engineering Inc. Details
 - 2.16.2 Sunstar Engineering Inc. Major Business
 - 2.16.3 Sunstar Engineering Inc. PCB Assembly Adhesives Product and Services
 - 2.16.4 Sunstar Engineering Inc. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Sunstar Engineering Inc. Recent Developments/Updates
- 2.17 KCC Corporation
 - 2.17.1 KCC Corporation Details
 - 2.17.2 KCC Corporation Major Business
 - 2.17.3 KCC Corporation PCB Assembly Adhesives Product and Services
 - 2.17.4 KCC Corporation PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 KCC Corporation Recent Developments/Updates
- 2.18 COFA Co., Ltd.
 - 2.18.1 COFA Co., Ltd. Details
 - 2.18.2 COFA Co., Ltd. Major Business
 - 2.18.3 COFA Co., Ltd. PCB Assembly Adhesives Product and Services
 - 2.18.4 COFA Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 COFA Co., Ltd. Recent Developments/Updates
- 2.19 Taekwang Fine Chemical Co., Ltd.
 - 2.19.1 Taekwang Fine Chemical Co., Ltd. Details
 - 2.19.2 Taekwang Fine Chemical Co., Ltd. Major Business
 - 2.19.3 Taekwang Fine Chemical Co., Ltd. PCB Assembly Adhesives Product and Services
 - 2.19.4 Taekwang Fine Chemical Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Taekwang Fine Chemical Co., Ltd. Recent Developments/Updates
- 2.20 Everwide Chemical Co., Ltd.
 - 2.20.1 Everwide Chemical Co., Ltd. Details
 - 2.20.2 Everwide Chemical Co., Ltd. Major Business
 - 2.20.3 Everwide Chemical Co., Ltd. PCB Assembly Adhesives Product and Services
 - 2.20.4 Everwide Chemical Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.20.5 Everwide Chemical Co., Ltd. Recent Developments/Updates
- 2.21 Tex Year Industries Inc.
 - 2.21.1 Tex Year Industries Inc. Details
 - 2.21.2 Tex Year Industries Inc. Major Business
 - 2.21.3 Tex Year Industries Inc. PCB Assembly Adhesives Product and Services
 - 2.21.4 Tex Year Industries Inc. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Tex Year Industries Inc. Recent Developments/Updates
- 2.22 Darbond Technology Co., Ltd.
 - 2.22.1 Darbond Technology Co., Ltd. Details
 - 2.22.2 Darbond Technology Co., Ltd. Major Business
 - 2.22.3 Darbond Technology Co., Ltd. PCB Assembly Adhesives Product and Services
 - 2.22.4 Darbond Technology Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Darbond Technology Co., Ltd. Recent Developments/Updates
- 2.23 Dongguan U-Bond Material Technology Co., Ltd.
 - 2.23.1 Dongguan U-Bond Material Technology Co., Ltd. Details
 - 2.23.2 Dongguan U-Bond Material Technology Co., Ltd. Major Business
 - 2.23.3 Dongguan U-Bond Material Technology Co., Ltd. PCB Assembly Adhesives Product and Services
 - 2.23.4 Dongguan U-Bond Material Technology Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 Dongguan U-Bond Material Technology Co., Ltd. Recent Developments/Updates
- 2.24 Shanghai Huitian New Material Co., Ltd.
 - 2.24.1 Shanghai Huitian New Material Co., Ltd. Details
 - 2.24.2 Shanghai Huitian New Material Co., Ltd. Major Business
 - 2.24.3 Shanghai Huitian New Material Co., Ltd. PCB Assembly Adhesives Product and Services
 - 2.24.4 Shanghai Huitian New Material Co., Ltd. PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Shanghai Huitian New Material Co., Ltd. Recent Developments/Updates
- 2.25 Pidilite Industries Limited
 - 2.25.1 Pidilite Industries Limited Details
 - 2.25.2 Pidilite Industries Limited Major Business
 - 2.25.3 Pidilite Industries Limited PCB Assembly Adhesives Product and Services
 - 2.25.4 Pidilite Industries Limited PCB Assembly Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Pidilite Industries Limited Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PCB ASSEMBLY ADHESIVES BY MANUFACTURER

- 3.1 Global PCB Assembly Adhesives Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global PCB Assembly Adhesives Revenue by Manufacturer (2021-2026)
- 3.3 Global PCB Assembly Adhesives Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of PCB Assembly Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 PCB Assembly Adhesives Manufacturer Market Share in 2025
 - 3.4.3 Top 6 PCB Assembly Adhesives Manufacturer Market Share in 2025
- 3.5 PCB Assembly Adhesives Market: Overall Company Footprint Analysis
 - 3.5.1 PCB Assembly Adhesives Market: Region Footprint
 - 3.5.2 PCB Assembly Adhesives Market: Company Product Type Footprint
 - 3.5.3 PCB Assembly Adhesives Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global PCB Assembly Adhesives Market Size by Region
 - 4.1.1 Global PCB Assembly Adhesives Sales Quantity by Region (2021-2032)
 - 4.1.2 Global PCB Assembly Adhesives Consumption Value by Region (2021-2032)
 - 4.1.3 Global PCB Assembly Adhesives Average Price by Region (2021-2032)
- 4.2 North America PCB Assembly Adhesives Consumption Value (2021-2032)
- 4.3 Europe PCB Assembly Adhesives Consumption Value (2021-2032)
- 4.4 Asia-Pacific PCB Assembly Adhesives Consumption Value (2021-2032)
- 4.5 South America PCB Assembly Adhesives Consumption Value (2021-2032)
- 4.6 Middle East & Africa PCB Assembly Adhesives Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global PCB Assembly Adhesives Sales Quantity by Type (2021-2032)
- 5.2 Global PCB Assembly Adhesives Consumption Value by Type (2021-2032)
- 5.3 Global PCB Assembly Adhesives Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global PCB Assembly Adhesives Sales Quantity by Application (2021-2032)
- 6.2 Global PCB Assembly Adhesives Consumption Value by Application (2021-2032)
- 6.3 Global PCB Assembly Adhesives Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America PCB Assembly Adhesives Sales Quantity by Type (2021-2032)
- 7.2 North America PCB Assembly Adhesives Sales Quantity by Application (2021-2032)
- 7.3 North America PCB Assembly Adhesives Market Size by Country
 - 7.3.1 North America PCB Assembly Adhesives Sales Quantity by Country (2021-2032)
 - 7.3.2 North America PCB Assembly Adhesives Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe PCB Assembly Adhesives Sales Quantity by Type (2021-2032)
- 8.2 Europe PCB Assembly Adhesives Sales Quantity by Application (2021-2032)
- 8.3 Europe PCB Assembly Adhesives Market Size by Country
 - 8.3.1 Europe PCB Assembly Adhesives Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe PCB Assembly Adhesives Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific PCB Assembly Adhesives Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific PCB Assembly Adhesives Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific PCB Assembly Adhesives Market Size by Region
 - 9.3.1 Asia-Pacific PCB Assembly Adhesives Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific PCB Assembly Adhesives Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America PCB Assembly Adhesives Sales Quantity by Type (2021-2032)
- 10.2 South America PCB Assembly Adhesives Sales Quantity by Application (2021-2032)
- 10.3 South America PCB Assembly Adhesives Market Size by Country
 - 10.3.1 South America PCB Assembly Adhesives Sales Quantity by Country (2021-2032)
 - 10.3.2 South America PCB Assembly Adhesives Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa PCB Assembly Adhesives Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa PCB Assembly Adhesives Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa PCB Assembly Adhesives Market Size by Country
 - 11.3.1 Middle East & Africa PCB Assembly Adhesives Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa PCB Assembly Adhesives Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 PCB Assembly Adhesives Market Drivers
- 12.2 PCB Assembly Adhesives Market Restraints
- 12.3 PCB Assembly Adhesives Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of PCB Assembly Adhesives and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of PCB Assembly Adhesives
- 13.3 PCB Assembly Adhesives Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 PCB Assembly Adhesives Typical Distributors
- 14.3 PCB Assembly Adhesives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global PCB Assembly Adhesives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global PCB Assembly Adhesives Consumption Value by Chemistry, (USD Million), 2021 & 2025 & 2032

Table 3. Global PCB Assembly Adhesives Consumption Value by Cure Mechanism, (USD Million), 2021 & 2025 & 2032

Table 4. Global PCB Assembly Adhesives Consumption Value by Electrical and Thermal Function, (USD Million), 2021 & 2025 & 2032

Table 5. Global PCB Assembly Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Henkel AG & Co. KGaA Basic Information, Manufacturing Base and Competitors

Table 7. Henkel AG & Co. KGaA Major Business

Table 8. Henkel AG & Co. KGaA PCB Assembly Adhesives Product and Services

Table 9. Henkel AG & Co. KGaA PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Henkel AG & Co. KGaA Recent Developments/Updates

Table 11. H.B. Fuller Company Basic Information, Manufacturing Base and Competitors

Table 12. H.B. Fuller Company Major Business

Table 13. H.B. Fuller Company PCB Assembly Adhesives Product and Services

Table 14. H.B. Fuller Company PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. H.B. Fuller Company Recent Developments/Updates

Table 16. Dow Inc. Basic Information, Manufacturing Base and Competitors

Table 17. Dow Inc. Major Business

Table 18. Dow Inc. PCB Assembly Adhesives Product and Services

Table 19. Dow Inc. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Dow Inc. Recent Developments/Updates

Table 21. Momentive Performance Materials Inc. Basic Information, Manufacturing Base and Competitors

Table 22. Momentive Performance Materials Inc. Major Business

Table 23. Momentive Performance Materials Inc. PCB Assembly Adhesives Product

and Services

Table 24. Momentive Performance Materials Inc. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Momentive Performance Materials Inc. Recent Developments/Updates

Table 26. MacDermid Alpha Electronics Solutions Basic Information, Manufacturing Base and Competitors

Table 27. MacDermid Alpha Electronics Solutions Major Business

Table 28. MacDermid Alpha Electronics Solutions PCB Assembly Adhesives Product and Services

Table 29. MacDermid Alpha Electronics Solutions PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. MacDermid Alpha Electronics Solutions Recent Developments/Updates

Table 31. Meridian Adhesives Group Basic Information, Manufacturing Base and Competitors

Table 32. Meridian Adhesives Group Major Business

Table 33. Meridian Adhesives Group PCB Assembly Adhesives Product and Services

Table 34. Meridian Adhesives Group PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Meridian Adhesives Group Recent Developments/Updates

Table 36. Master Bond Inc. Basic Information, Manufacturing Base and Competitors

Table 37. Master Bond Inc. Major Business

Table 38. Master Bond Inc. PCB Assembly Adhesives Product and Services

Table 39. Master Bond Inc. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Master Bond Inc. Recent Developments/Updates

Table 41. Dymax Corporation Basic Information, Manufacturing Base and Competitors

Table 42. Dymax Corporation Major Business

Table 43. Dymax Corporation PCB Assembly Adhesives Product and Services

Table 44. Dymax Corporation PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Dymax Corporation Recent Developments/Updates

Table 46. AIM Solder Basic Information, Manufacturing Base and Competitors

Table 47. AIM Solder Major Business

Table 48. AIM Solder PCB Assembly Adhesives Product and Services

Table 49. AIM Solder PCB Assembly Adhesives Sales Quantity (Tons), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. AIM Solder Recent Developments/Updates

Table 51. DELO Industrial Adhesives Basic Information, Manufacturing Base and Competitors

Table 52. DELO Industrial Adhesives Major Business

Table 53. DELO Industrial Adhesives PCB Assembly Adhesives Product and Services

Table 54. DELO Industrial Adhesives PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. DELO Industrial Adhesives Recent Developments/Updates

Table 56. Heraeus Electronics GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 57. Heraeus Electronics GmbH & Co. KG Major Business

Table 58. Heraeus Electronics GmbH & Co. KG PCB Assembly Adhesives Product and Services

Table 59. Heraeus Electronics GmbH & Co. KG PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Heraeus Electronics GmbH & Co. KG Recent Developments/Updates

Table 61. Panacol-Elosol GmbH Basic Information, Manufacturing Base and Competitors

Table 62. Panacol-Elosol GmbH Major Business

Table 63. Panacol-Elosol GmbH PCB Assembly Adhesives Product and Services

Table 64. Panacol-Elosol GmbH PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Panacol-Elosol GmbH Recent Developments/Updates

Table 66. NAMICS Corporation Basic Information, Manufacturing Base and Competitors

Table 67. NAMICS Corporation Major Business

Table 68. NAMICS Corporation PCB Assembly Adhesives Product and Services

Table 69. NAMICS Corporation PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. NAMICS Corporation Recent Developments/Updates

Table 71. Shin-Etsu Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 72. Shin-Etsu Chemical Co., Ltd. Major Business

Table 73. Shin-Etsu Chemical Co., Ltd. PCB Assembly Adhesives Product and Services

Table 74. Shin-Etsu Chemical Co., Ltd. PCB Assembly Adhesives Sales Quantity

(Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates

Table 76. ThreeBond Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 77. ThreeBond Co., Ltd. Major Business

Table 78. ThreeBond Co., Ltd. PCB Assembly Adhesives Product and Services

Table 79. ThreeBond Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. ThreeBond Co., Ltd. Recent Developments/Updates

Table 81. Sunstar Engineering Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Sunstar Engineering Inc. Major Business

Table 83. Sunstar Engineering Inc. PCB Assembly Adhesives Product and Services

Table 84. Sunstar Engineering Inc. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sunstar Engineering Inc. Recent Developments/Updates

Table 86. KCC Corporation Basic Information, Manufacturing Base and Competitors

Table 87. KCC Corporation Major Business

Table 88. KCC Corporation PCB Assembly Adhesives Product and Services

Table 89. KCC Corporation PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. KCC Corporation Recent Developments/Updates

Table 91. COFA Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 92. COFA Co., Ltd. Major Business

Table 93. COFA Co., Ltd. PCB Assembly Adhesives Product and Services

Table 94. COFA Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. COFA Co., Ltd. Recent Developments/Updates

Table 96. Taekwang Fine Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 97. Taekwang Fine Chemical Co., Ltd. Major Business

Table 98. Taekwang Fine Chemical Co., Ltd. PCB Assembly Adhesives Product and Services

Table 99. Taekwang Fine Chemical Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Taekwang Fine Chemical Co., Ltd. Recent Developments/Updates

Table 101. Everwide Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 102. Everwide Chemical Co., Ltd. Major Business

Table 103. Everwide Chemical Co., Ltd. PCB Assembly Adhesives Product and Services

Table 104. Everwide Chemical Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Everwide Chemical Co., Ltd. Recent Developments/Updates

Table 106. Tex Year Industries Inc. Basic Information, Manufacturing Base and Competitors

Table 107. Tex Year Industries Inc. Major Business

Table 108. Tex Year Industries Inc. PCB Assembly Adhesives Product and Services

Table 109. Tex Year Industries Inc. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Tex Year Industries Inc. Recent Developments/Updates

Table 111. Darbond Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Darbond Technology Co., Ltd. Major Business

Table 113. Darbond Technology Co., Ltd. PCB Assembly Adhesives Product and Services

Table 114. Darbond Technology Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Darbond Technology Co., Ltd. Recent Developments/Updates

Table 116. Dongguan U-Bond Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 117. Dongguan U-Bond Material Technology Co., Ltd. Major Business

Table 118. Dongguan U-Bond Material Technology Co., Ltd. PCB Assembly Adhesives Product and Services

Table 119. Dongguan U-Bond Material Technology Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Dongguan U-Bond Material Technology Co., Ltd. Recent Developments/Updates

Table 121. Shanghai Huitian New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 122. Shanghai Huitian New Material Co., Ltd. Major Business

Table 123. Shanghai Huitian New Material Co., Ltd. PCB Assembly Adhesives Product and Services

Table 124. Shanghai Huitian New Material Co., Ltd. PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Shanghai Huitian New Material Co., Ltd. Recent Developments/Updates

Table 126. Pidilite Industries Limited Basic Information, Manufacturing Base and Competitors

Table 127. Pidilite Industries Limited Major Business

Table 128. Pidilite Industries Limited PCB Assembly Adhesives Product and Services

Table 129. Pidilite Industries Limited PCB Assembly Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 130. Pidilite Industries Limited Recent Developments/Updates

Table 131. Global PCB Assembly Adhesives Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 132. Global PCB Assembly Adhesives Revenue by Manufacturer (2021-2026) & (USD Million)

Table 133. Global PCB Assembly Adhesives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 134. Market Position of Manufacturers in PCB Assembly Adhesives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 135. Head Office and PCB Assembly Adhesives Production Site of Key Manufacturer

Table 136. PCB Assembly Adhesives Market: Company Product Type Footprint

Table 137. PCB Assembly Adhesives Market: Company Product Application Footprint

Table 138. PCB Assembly Adhesives New Market Entrants and Barriers to Market Entry

Table 139. PCB Assembly Adhesives Mergers, Acquisition, Agreements, and Collaborations

Table 140. Global PCB Assembly Adhesives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 141. Global PCB Assembly Adhesives Sales Quantity by Region (2021-2026) & (Tons)

Table 142. Global PCB Assembly Adhesives Sales Quantity by Region (2027-2032) & (Tons)

Table 143. Global PCB Assembly Adhesives Consumption Value by Region (2021-2026) & (USD Million)

Table 144. Global PCB Assembly Adhesives Consumption Value by Region (2027-2032) & (USD Million)

Table 145. Global PCB Assembly Adhesives Average Price by Region (2021-2026) & (US\$/Ton)

Table 146. Global PCB Assembly Adhesives Average Price by Region (2027-2032) & (US\$/Ton)

Table 147. Global PCB Assembly Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 148. Global PCB Assembly Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 149. Global PCB Assembly Adhesives Consumption Value by Type (2021-2026) & (USD Million)

Table 150. Global PCB Assembly Adhesives Consumption Value by Type (2027-2032) & (USD Million)

Table 151. Global PCB Assembly Adhesives Average Price by Type (2021-2026) & (US\$/Ton)

Table 152. Global PCB Assembly Adhesives Average Price by Type (2027-2032) & (US\$/Ton)

Table 153. Global PCB Assembly Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 154. Global PCB Assembly Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 155. Global PCB Assembly Adhesives Consumption Value by Application (2021-2026) & (USD Million)

Table 156. Global PCB Assembly Adhesives Consumption Value by Application (2027-2032) & (USD Million)

Table 157. Global PCB Assembly Adhesives Average Price by Application (2021-2026) & (US\$/Ton)

Table 158. Global PCB Assembly Adhesives Average Price by Application (2027-2032) & (US\$/Ton)

Table 159. North America PCB Assembly Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 160. North America PCB Assembly Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 161. North America PCB Assembly Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 162. North America PCB Assembly Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 163. North America PCB Assembly Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 164. North America PCB Assembly Adhesives Sales Quantity by Country

(2027-2032) & (Tons)

Table 165. North America PCB Assembly Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 166. North America PCB Assembly Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 167. Europe PCB Assembly Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 168. Europe PCB Assembly Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 169. Europe PCB Assembly Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 170. Europe PCB Assembly Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 171. Europe PCB Assembly Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 172. Europe PCB Assembly Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 173. Europe PCB Assembly Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 174. Europe PCB Assembly Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 175. Asia-Pacific PCB Assembly Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 176. Asia-Pacific PCB Assembly Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 177. Asia-Pacific PCB Assembly Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 178. Asia-Pacific PCB Assembly Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 179. Asia-Pacific PCB Assembly Adhesives Sales Quantity by Region (2021-2026) & (Tons)

Table 180. Asia-Pacific PCB Assembly Adhesives Sales Quantity by Region (2027-2032) & (Tons)

Table 181. Asia-Pacific PCB Assembly Adhesives Consumption Value by Region (2021-2026) & (USD Million)

Table 182. Asia-Pacific PCB Assembly Adhesives Consumption Value by Region (2027-2032) & (USD Million)

Table 183. South America PCB Assembly Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 184. South America PCB Assembly Adhesives Sales Quantity by Type
(2027-2032) & (Tons)

Table 185. South America PCB Assembly Adhesives Sales Quantity by Application
(2021-2026) & (Tons)

Table 186. South America PCB Assembly Adhesives Sales Quantity by Application
(2027-2032) & (Tons)

Table 187. South America PCB Assembly Adhesives Sales Quantity by Country
(2021-2026) & (Tons)

Table 188. South America PCB Assembly Adhesives Sales Quantity by Country
(2027-2032) & (Tons)

Table 189. South America PCB Assembly Adhesives Consumption Value by Country
(2021-2026) & (USD Million)

Table 190. South America PCB Assembly Adhesives Consumption Value by Country
(2027-2032) & (USD Million)

Table 191. Middle East & Africa PCB Assembly Adhesives Sales Quantity by Type
(2021-2026) & (Tons)

Table 192. Middle East & Africa PCB Assembly Adhesives Sales Quantity by Type
(2027-2032) & (Tons)

Table 193. Middle East & Africa PCB Assembly Adhesives Sales Quantity by
Application (2021-2026) & (Tons)

Table 194. Middle East & Africa PCB Assembly Adhesives Sales Quantity by
Application (2027-2032) & (Tons)

Table 195. Middle East & Africa PCB Assembly Adhesives Sales Quantity by Country
(2021-2026) & (Tons)

Table 196. Middle East & Africa PCB Assembly Adhesives Sales Quantity by Country
(2027-2032) & (Tons)

Table 197. Middle East & Africa PCB Assembly Adhesives Consumption Value by
Country (2021-2026) & (USD Million)

Table 198. Middle East & Africa PCB Assembly Adhesives Consumption Value by
Country (2027-2032) & (USD Million)

Table 199. PCB Assembly Adhesives Raw Material

Table 200. Key Manufacturers of PCB Assembly Adhesives Raw Materials

Table 201. PCB Assembly Adhesives Typical Distributors

Table 202. PCB Assembly Adhesives Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. PCB Assembly Adhesives Picture

Figure 2. Global PCB Assembly Adhesives Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global PCB Assembly Adhesives Revenue Market Share by Type in 2025

Figure 4. Surface Mount Adhesives Examples

Figure 5. Underfill Encapsulants Examples

Figure 6. Edge Bonding and Component Staking Adhesives Examples

Figure 7. Thermal Bonding and Heat Sink Attachment Adhesives Examples

Figure 8. Others Examples

Figure 9. Global PCB Assembly Adhesives Revenue by Chemistry, (USD Million), 2021 & 2025 & 2032

Figure 10. Global PCB Assembly Adhesives Revenue Market Share by Chemistry in 2025

Figure 11. Epoxy Adhesives Examples

Figure 12. Acrylic Adhesives Examples

Figure 13. Silicone Adhesives Examples

Figure 14. Urethane Adhesives Examples

Figure 15. Others Examples

Figure 16. Global PCB Assembly Adhesives Revenue by Cure Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 17. Global PCB Assembly Adhesives Revenue Market Share by Cure Mechanism in 2025

Figure 18. Heat Cure Adhesives Examples

Figure 19. Light Cure Adhesives Examples

Figure 20. Moisture Cure Adhesives Examples

Figure 21. Dual Cure Adhesives Examples

Figure 22. Others Examples

Figure 23. Global PCB Assembly Adhesives Revenue by Electrical and Thermal Function, (USD Million), 2021 & 2025 & 2032

Figure 24. Global PCB Assembly Adhesives Revenue Market Share by Electrical and Thermal Function in 2025

Figure 25. Electrically Insulating Adhesives Examples

Figure 26. Thermally Conductive and Electrically Insulating Adhesives Examples

Figure 27. Electrically Conductive Adhesives Examples

Figure 28. Others Examples

Figure 29. Global PCB Assembly Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 30. Global PCB Assembly Adhesives Revenue Market Share by Application in 2025

Figure 31. Consumer Electronics Examples

Figure 32. Automotive Electronics Examples

Figure 33. Communication and Server Electronics Examples

Figure 34. Industrial and Medical Electronics Examples

Figure 35. Others Examples

Figure 36. Global PCB Assembly Adhesives Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 37. Global PCB Assembly Adhesives Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 38. Global PCB Assembly Adhesives Sales Quantity (2021-2032) & (Tons)

Figure 39. Global PCB Assembly Adhesives Price (2021-2032) & (US\$/Ton)

Figure 40. Global PCB Assembly Adhesives Sales Quantity Market Share by Manufacturer in 2025

Figure 41. Global PCB Assembly Adhesives Revenue Market Share by Manufacturer in 2025

Figure 42. Producer Shipments of PCB Assembly Adhesives by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 43. Top 3 PCB Assembly Adhesives Manufacturer (Revenue) Market Share in 2025

Figure 44. Top 6 PCB Assembly Adhesives Manufacturer (Revenue) Market Share in 2025

Figure 45. Global PCB Assembly Adhesives Sales Quantity Market Share by Region (2021-2032)

Figure 46. Global PCB Assembly Adhesives Consumption Value Market Share by Region (2021-2032)

Figure 47. North America PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 49. Asia-Pacific PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 50. South America PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 51. Middle East & Africa PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 52. Global PCB Assembly Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 53. Global PCB Assembly Adhesives Consumption Value Market Share by Type (2021-2032)

Figure 54. Global PCB Assembly Adhesives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 55. Global PCB Assembly Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 56. Global PCB Assembly Adhesives Revenue Market Share by Application (2021-2032)

Figure 57. Global PCB Assembly Adhesives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 58. North America PCB Assembly Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 59. North America PCB Assembly Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 60. North America PCB Assembly Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 61. North America PCB Assembly Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 62. United States PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 63. Canada PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 64. Mexico PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 65. Europe PCB Assembly Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 66. Europe PCB Assembly Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 67. Europe PCB Assembly Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 68. Europe PCB Assembly Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 69. Germany PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 70. France PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 71. United Kingdom PCB Assembly Adhesives Consumption Value (2021-2032)

& (USD Million)

Figure 72. Russia PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 73. Italy PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 74. Asia-Pacific PCB Assembly Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 75. Asia-Pacific PCB Assembly Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 76. Asia-Pacific PCB Assembly Adhesives Sales Quantity Market Share by Region (2021-2032)

Figure 77. Asia-Pacific PCB Assembly Adhesives Consumption Value Market Share by Region (2021-2032)

Figure 78. China PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 79. Japan PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 80. South Korea PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 81. India PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 82. Southeast Asia PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 83. Australia PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 84. South America PCB Assembly Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 85. South America PCB Assembly Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 86. South America PCB Assembly Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 87. South America PCB Assembly Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 88. Brazil PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 89. Argentina PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 90. Middle East & Africa PCB Assembly Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 91. Middle East & Africa PCB Assembly Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 92. Middle East & Africa PCB Assembly Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 93. Middle East & Africa PCB Assembly Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 94. Turkey PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 95. Egypt PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 96. Saudi Arabia PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 97. South Africa PCB Assembly Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 98. PCB Assembly Adhesives Market Drivers

Figure 99. PCB Assembly Adhesives Market Restraints

Figure 100. PCB Assembly Adhesives Market Trends

Figure 101. Porters Five Forces Analysis

Figure 102. Manufacturing Cost Structure Analysis of PCB Assembly Adhesives in 2025

Figure 103. Manufacturing Process Analysis of PCB Assembly Adhesives

Figure 104. PCB Assembly Adhesives Industrial Chain

Figure 105. Sales Channel: Direct to End-User vs Distributors

Figure 106. Direct Channel Pros & Cons

Figure 107. Indirect Channel Pros & Cons

Figure 108. Methodology

Figure 109. Research Process and Data Source

I would like to order

Product name: Global PCB Assembly Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G661A90D74B1EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G661A90D74B1EN.html>