

Global PC/ABS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GC20EB4ECDCEN.html>

Date: January 2024

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: GC20EB4ECDCEN

Abstracts

According to our (Global Info Research) latest study, the global PC/ABS market size was valued at USD 4537.7 million in 2023 and is forecast to a readjusted size of USD 5979.1 million by 2030 with a CAGR of 4.0% during review period.

This report studies the PC/ABS Resin market, PC/ABS Resin is a blend of PC and ABS providing unique combination of the high processability of ABS with the excellent mechanical properties, impact and heat resistance of PC. The PC/ABS Resin property balance is controlled by the ratio of PC and ABS in the blend, the polycarbonate molecular weight and the additive package. The ratio of polycarbonate and acrylonitrile-butadiene-styrene affects mainly the heat resistance of the final product. PC/ABS Resin blends exhibit a synergic effect resulting in excellent impact resistance at low temperatures that is better than impact resistance of ABS or PC.

Global PC/ABS key players include Covestro, SABIC, Teijin, Trinseo, etc. Global top four manufacturers hold a share about 50%.

Europe is the largest market, with a share over 30%, followed by North America and China, both have a share over 50 percent.

In terms of product, General Grade is the largest segment, with a share over 45%. And in terms of application, the largest application is Automotive, followed by Appliance, Electronics, Industrial Parts, Healthcare Partsetc, etc.

The Global Info Research report includes an overview of the development of the PC/ABS industry chain, the market status of Automotive (General Grade, Flame Retardant Grade), Appliance (General Grade, Flame Retardant Grade), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PC/ABS.

Regionally, the report analyzes the PC/ABS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PC/ABS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the PC/ABS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PC/ABS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., General Grade, Flame Retardant Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PC/ABS market.

Regional Analysis: The report involves examining the PC/ABS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the PC/ABS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PC/ABS:

Company Analysis: Report covers individual PC/ABS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards PC/ABS. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Appliance).

Technology Analysis: Report covers specific technologies relevant to PC/ABS. It assesses the current state, advancements, and potential future developments in PC/ABS areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the PC/ABS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

PC/ABS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

General Grade

Flame Retardant Grade

Others

Market segment by Application

Automotive

Appliance

Electronics

Industrial Parts

Healthcare Parts

Others

Major players covered

Covestro

SABIC

Teijin

Trinseo

Mitsubishi

LOTTE Advanced Materials

Chi Mei

LG Chemical

FCFC

Daicel

RTP

PolyOne

Gardiner Compounds

Ever Plastic

KUMHO-SUNNY

Kingfa Science and Technology

Silver Age Sci & Tech

Juner

PRET Composites

Qingdao Gon Science & Technology

WOTE

Fu-day New Material Technology

Kitech

Fuheng New Material

Selon

DELLON

Kangxi Plastic Technology

Falaixin Plasifying

Polyrocks Chemical

Nanjing Lihan Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PC/ABS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PC/ABS, with price, sales, revenue and global market share of PC/ABS from 2019 to 2024.

Chapter 3, the PC/ABS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PC/ABS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PC/ABS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PC/ABS.

Chapter 14 and 15, to describe PC/ABS sales channel, distributors, customers, research findings and conclusion.

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