

Global PC Main-Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PC Main-Board market size is expected to reach \$ 6914 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

In 2025, global PC Main-Board production reached approximately 16 million units , with an average global market price of around US\$350 per unit.

The PC mainboard, or motherboard, serves as the central electronic platform of a personal computer, connecting the CPU, memory, graphics cards, storage devices, and peripheral interfaces through high-speed buses. It provides power distribution, signal transmission, and data control functions. Integrated chipsets, interface controllers, power management modules, and expansion slots allow all PC components to work collaboratively, enabling data processing, graphics rendering, and system management, making it the foundation of the PC hardware ecosystem.

In the PC motherboard supply chain, the upstream mainly includes semiconductor chip manufacturers (CPU, GPU, memory chips, north-south bridge chips), PCB and electronic component suppliers (capacitors, resistors, inductors, interface chips), as well as thermal and power management component providers. Downstream applications cover PC system integrators, enterprise workstations, server systems, and gaming/e-sports devices. Representative upstream companies include Intel, AMD, NVIDIA, TSMC, Murata, and Samsung Electronics; major downstream customers are Dell, HP, Lenovo, ASUS, and other PC system manufacturers.

The PC motherboard market is mature and closely tied to the overall PC system market. In recent years, growth has slowed in desktop boards due to the rise of mobile computing and notebooks, while gaming and high-performance workstation segments

continue stable growth. Technological trends include the adoption of DDR5 memory, PCIe 5.0 interfaces, and enhanced power delivery and cooling solutions. Key market drivers include new CPU/GPU launches, gaming and content creation demand, and enterprise workstation upgrades. Restraints include global chip shortages, slower PC market growth, and competition from alternative devices such as tablets and ultrathin laptops.

This report studies the global PC Main-Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PC Main-Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PC Main-Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PC Main-Board total production and demand, 2021-2032, (K Units)

Global PC Main-Board total production value, 2021-2032, (USD Million)

Global PC Main-Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PC Main-Board consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PC Main-Board domestic production, consumption, key domestic manufacturers and share

Global PC Main-Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PC Main-Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PC Main-Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PC Main-Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASUS, MSI, Gigabyte, ASRock, Biostar, Intel, AMD, Colorful Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PC Main-Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PC Main-Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PC Main-Board Market, Segmentation by Type:

ATX

Micro-ATXs

ITX

Global PC Main-Board Market, Segmentation by Expansion Slots:

PCIe Slots

M.2 Slots

Global PC Main-Board Market, Segmentation by Performance Level:

Entry-level

Mainstream-level

High-end

Global PC Main-Board Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

ASUS

MSI

Gigabyte

ASRock

Biostar

Intel

AMD

Colorful Co

Key Questions Answered:

1. How big is the global PC Main-Board market?
2. What is the demand of the global PC Main-Board market?
3. What is the year over year growth of the global PC Main-Board market?
4. What is the production and production value of the global PC Main-Board market?
5. Who are the key producers in the global PC Main-Board market?
6. What are the growth factors driving the market demand?

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