

Global PC Main-Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PC Main-Board market size was valued at US\$ 5759 million in 2025 and is forecast to a readjusted size of US\$ 6914 million by 2032 with a CAGR of 2.6% during review period.

In 2025, global PC Main-Board production reached approximately 16 million units , with an average global market price of around US\$350 per unit.

The PC mainboard, or motherboard, serves as the central electronic platform of a personal computer, connecting the CPU, memory, graphics cards, storage devices, and peripheral interfaces through high-speed buses. It provides power distribution, signal transmission, and data control functions. Integrated chipsets, interface controllers, power management modules, and expansion slots allow all PC components to work collaboratively, enabling data processing, graphics rendering, and system management, making it the foundation of the PC hardware ecosystem.

In the PC motherboard supply chain, the upstream mainly includes semiconductor chip manufacturers (CPU, GPU, memory chips, north-south bridge chips), PCB and electronic component suppliers (capacitors, resistors, inductors, interface chips), as well as thermal and power management component providers. Downstream applications cover PC system integrators, enterprise workstations, server systems, and gaming/e-sports devices. Representative upstream companies include Intel, AMD, NVIDIA, TSMC, Murata, and Samsung Electronics; major downstream customers are Dell, HP, Lenovo, ASUS, and other PC system manufacturers.

The PC motherboard market is mature and closely tied to the overall PC system market. In recent years, growth has slowed in desktop boards due to the rise of mobile

computing and notebooks, while gaming and high-performance workstation segments continue stable growth. Technological trends include the adoption of DDR5 memory, PCIe 5.0 interfaces, and enhanced power delivery and cooling solutions. Key market drivers include new CPU/GPU launches, gaming and content creation demand, and enterprise workstation upgrades. Restraints include global chip shortages, slower PC market growth, and competition from alternative devices such as tablets and ultrathin laptops.

This report is a detailed and comprehensive analysis for global PC Main-Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PC Main-Board market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PC Main-Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PC Main-Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PC Main-Board market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PC Main-Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PC Main-Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASUS, MSI, Gigabyte, ASRock, Biostar, Intel, AMD, Colorful Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PC Main-Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ATX

Micro-ATXs

ITX

Market segment by Expansion Slots

PCIe Slots

M.2 Slots

Market segment by Performance Level

Entry-level

Mainstream-level

High-end

Market segment by Application

Online Sales

Offline Sales

Major players covered

ASUS

MSI

Gigabyte

ASRock

Biostar

Intel

AMD

Colorful Co

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PC Main-Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PC Main-Board, with price, sales quantity, revenue, and global market share of PC Main-Board from 2021 to 2026.

Chapter 3, the PC Main-Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PC Main-Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PC Main-Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PC Main-Board.

Chapter 14 and 15, to describe PC Main-Board sales channel, distributors,

customers, research findings and conclusion.

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