

Global PC Erlenmeyer Flask Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PC Erlenmeyer Flask market size is expected to reach \$ 3327 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

PC Erlenmeyer Flask is a conical culture container made mainly of polycarbonate (PC), commonly used for cell culture, microbial culture, and biological reaction experiments. Its appearance is a classic conical design, which facilitates mixing and gas exchange, and is often used in conjunction with a shaker to improve cultivation efficiency. This type of product has the characteristics of high transparency, good mechanical strength, impact resistance, reusability or disposable use. Some products are also equipped with breathable covers or filter membrane covers to meet the needs of sterile cultivation, and are widely used in the fields of biopharmaceuticals, scientific research laboratories, and industrial fermentation. In 2025, global PC Erlenmeyer Flask production reached approximately 253.97 M Units, with an average global market price of around US\$ 9 per unit.

The overall market for PC erlenmeyer flask has maintained stable growth with the development of biomedicine and life science research, with core demand coming from cell culture, vaccine research and development, biologics production, and research and experimental expansion. With the rapid development of the biopharmaceutical industry and the improvement of experimental automation level, the demand for high-quality cultivation consumables continues to increase, driving the application of PC material products in durability and reusable scenarios. At the same time, the trend of disposable consumables is also driving the growth of demand for sterile pre-treatment shaking bottles. From the perspective of competitive landscape, the market is jointly participated by international laboratory consumables brands and local manufacturers, with quality and certification still being the core competitive points in the mid to high end market. In

the future, with the increase of investment in biotechnology research and development and the expansion of biomanufacturing scale, the demand for such products will continue to grow, but it will also face competitive pressure in terms of disposable plastic substitution and cost control.

This report studies the global PC Erlenmeyer Flask production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PC Erlenmeyer Flask and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PC Erlenmeyer Flask that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PC Erlenmeyer Flask total production and demand, 2021-2032, (M Units)

Global PC Erlenmeyer Flask total production value, 2021-2032, (USD Million)

Global PC Erlenmeyer Flask production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global PC Erlenmeyer Flask consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: PC Erlenmeyer Flask domestic production, consumption, key domestic manufacturers and share

Global PC Erlenmeyer Flask production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global PC Erlenmeyer Flask production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global PC Erlenmeyer Flask production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global PC Erlenmeyer Flask market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, Avantor, Celltreat Scientific Products, TriForest, Starlab Group, Thermo Fisher Scientific, SPL Life Sciences, NEST Biotechnology, Guangzhou Jet Bio-Filtration, Suzhou CellPro Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PC Erlenmeyer Flask market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PC Erlenmeyer Flask Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PC Erlenmeyer Flask Market, Segmentation by Type:

Below 200ml

200-500ml

Above 500ml

Global PC Erlenmeyer Flask Market, Segmentation by Bottom Type:

Baffled Base

Flat Base

Global PC Erlenmeyer Flask Market, Segmentation by Cover Type:

Flat Top Cover

Breathable Cover

Global PC Erlenmeyer Flask Market, Segmentation by Application:

Strain Screening

Seed Culture

Fermentation Experiment

Others

Companies Profiled:

Corning

Avantor

Celltreat Scientific Products

TriForest

Starlab Group

Thermo Fisher Scientific

SPL Life Sciences

NEST Biotechnology

Guangzhou Jet Bio-Filtration

Suzhou CellPro Biotechnology

JYBIOSCIENCE

GENEVER Biotechnology

Cotaus

Taizhou Sun Trine Biotechnology

Key Questions Answered:

1. How big is the global PC Erlenmeyer Flask market?
2. What is the demand of the global PC Erlenmeyer Flask market?
3. What is the year over year growth of the global PC Erlenmeyer Flask market?
4. What is the production and production value of the global PC Erlenmeyer Flask market?
5. Who are the key producers in the global PC Erlenmeyer Flask market?
6. What are the growth factors driving the market demand?

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