

# Global PC Embedded Switching Power Supply Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global PC Embedded Switching Power Supply market size was valued at USD 5015.9 million in 2023 and is forecast to a readjusted size of USD 4441.5 million by 2030 with a CAGR of -1.7% during review period.

A PC embedded switching power supply is a critical component within a computer system that converts electrical power from a source (like a wall outlet or battery) into the appropriate voltage levels needed to power various components within a computer. It's typically located within the computer casing and is responsible for providing stable and regulated power to the motherboard, CPU, GPU, storage drives, and other hardware components.

**Market Drivers: Technological Advancements:** Constant technological advancements in computer hardware drive the need for more efficient and smaller power supplies to support higher-performing components.

**Energy Efficiency Regulations:** Increasing regulations and consumer awareness regarding energy efficiency and environmental concerns push for more efficient power supplies to reduce energy consumption and waste.

**Demand for Compact Systems:** The trend towards smaller form factor PCs, such as mini-ITX builds and compact gaming systems, fuels the need for smaller, yet powerful, embedded power supplies.

**Growth in Gaming and High-Performance Computing:** The rising demand for gaming

PCs, workstations, and servers with high-end processors and graphics cards requires power supplies capable of providing sufficient and stable power to these power-hungry components.

**Industrial Applications:** Beyond consumer PCs, industrial applications increasingly require reliable and robust embedded power supplies for various machinery, automation systems, and embedded computing solutions.

**Market Restrictions: Cost:** Developing and producing high-quality, efficient power supplies involves costs that can directly affect pricing. Balancing cost and quality while meeting consumer demands can be a challenge.

**Heat Dissipation and Cooling:** As PCs become more powerful, managing heat dissipation from power supplies becomes crucial. Designing efficient cooling systems without adding bulk or noise can be a challenge.

**Supply Chain Disruptions:** Global factors like semiconductor shortages, trade restrictions, or disruptions in the supply chain can impact the availability and pricing of components required for manufacturing embedded power supplies.

The Global Info Research report includes an overview of the development of the PC Embedded Switching Power Supply industry chain, the market status of Desktop Computer (ATX, SFX), Industrial Computer (ATX, SFX), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PC Embedded Switching Power Supply.

Regionally, the report analyzes the PC Embedded Switching Power Supply markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PC Embedded Switching Power Supply market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the PC Embedded Switching Power Supply market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PC Embedded Switching Power Supply industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., ATX, SFX).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PC Embedded Switching Power Supply market.

**Regional Analysis:** The report involves examining the PC Embedded Switching Power Supply market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the PC Embedded Switching Power Supply market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PC Embedded Switching Power Supply:

**Company Analysis:** Report covers individual PC Embedded Switching Power Supply manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards PC Embedded Switching Power Supply This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Desktop Computer, Industrial Computer).

**Technology Analysis:** Report covers specific technologies relevant to PC Embedded Switching Power Supply. It assesses the current state, advancements, and potential future developments in PC Embedded Switching Power Supply areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PC Embedded Switching Power Supply market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

PC Embedded Switching Power Supply market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

ATX

SFX

Others

#### Market segment by Application

Desktop Computer

Industrial Computer

#### Major players covered

Delta

Lite-On

FSP

Acbel

Chicony

Great Wall

Huntkey

Corsair

CWT

CoolerMaster

GIGABYTE

Thermaltake

SeaSonic

Antec

Super Flower Computer

Sama

Segotep Electronic Technology

In Win

GOLDEN FIELD

VisionTek

EVGA

Be Quiet

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PC Embedded Switching Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PC Embedded Switching Power Supply, with price, sales, revenue and global market share of PC Embedded Switching Power Supply from 2019 to 2024.

Chapter 3, the PC Embedded Switching Power Supply competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PC Embedded Switching Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PC Embedded Switching Power Supply market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PC Embedded Switching Power Supply.

Chapter 14 and 15, to describe PC Embedded Switching Power Supply sales channel, distributors, customers, research findings and conclusion.

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