

Global PBT Neat Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PBT Neat Resin market size is expected to reach \$ 5384 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Polybutylene Terephthalate (PBT) is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, Mechanical Equipment and precision instruments industries. Compared to PET (polyethylene terephthalate), PBT has slightly lower strength and rigidity, slightly better impact resistance, and a slightly lower glass transition temperature.

In this report, the volume of PBT is calculated by PBT neat resin, excluding PBT modified resin and PBT Compounds.

PBT is present in everyday life and is common in electrical, electronic and automotive components. PBT resin and PBT compound are the two types of products that are used in various applications. PBT resin is used to make PBT fiber as well as electronic parts, electrical parts, and auto parts. TV set accessories, motor cover sand motor brushes are some examples of the use of PBT compound.

The global PBT market is led by Asia Pacific, accounting for 59% global PBT production. Europe is the second-largest region-wise market, account for 20%.

At present, the top 3 manufacturers of PBT are Changchun, BASF and Sabic, with about 33% market shares.

PBT downstream is wide and recently PBT has acquired increasing significance in various fields of automotive, electrical & electronic and consumer goods applications. Globally, the PBT market is mainly driven by growing demand for automotive applications. Automotive accounts for nearly 44% of total downstream consumption of PBT.

This report studies the global PBT Neat Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PBT Neat Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PBT Neat Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PBT Neat Resin total production and demand, 2021-2032, (K MT)

Global PBT Neat Resin total production value, 2021-2032, (USD Million)

Global PBT Neat Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global PBT Neat Resin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: PBT Neat Resin domestic production, consumption, key domestic manufacturers and share

Global PBT Neat Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global PBT Neat Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global PBT Neat Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global PBT Neat Resin market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changchun, BASF, Sabic, DuBay Polymer (Lanxess, DuPont), Ticona (Celanese), DuPont, Kanghui, Mitsubishi, HNEC, WinTech (Polyplastics, Teijin), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PBT Neat Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PBT Neat Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PBT Neat Resin Market, Segmentation by Type:

Injection Grade PBT

Extrusion Grade PBT

Global PBT Neat Resin Market, Segmentation by Application:

Electrical & Electronics

Automobile Industry

Mechanical Equipment

Others

Companies Profiled:

Changchun

BASF

Sabic

DuBay Polymer (Lanxess, DuPont)

Ticona (Celanese)

DuPont

Kanghui

Mitsubishi

HNEC

WinTech (Polyplastics, Teijin)

Toray

BlueStar

Yizheng (Sinopec)

Blueridge

Shinkong

DSM

Sipchem

Nan Ya

Heshili

Key Questions Answered:

1. How big is the global PBT Neat Resin market?
2. What is the demand of the global PBT Neat Resin market?
3. What is the year over year growth of the global PBT Neat Resin market?
4. What is the production and production value of the global PBT Neat Resin market?
5. Who are the key producers in the global PBT Neat Resin market?
6. What are the growth factors driving the market demand?

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