

Global PBT Compounds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PBT Compounds market size is expected to reach \$ 5684 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

PBT is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, mechanical equipment and precision instruments industries. PBT is present in everyday life and is common in electrical, electronic and automotive components. PBT resin and PBT compound are the two types of products that are used in various applications. PBT compound is comprised of various materials that can include PBT resin, fiber glass filling, and additives, whereas the PBT resin only includes the base resin. The material is often used in mineral or glass filled grades. Most PBT resins are used as PBT Compounds. In the report, we only covered PBT compounds.

The global PBT compounds market is led by Asia Pacific, capturing about 56% of global PBT compounds consumption. Europe is the second-largest region-wise market with 20% global consumption share.

At present, the major manufacturers of PBT compounds are concentrated in BASF, Changchun, Lanxess, Sabic, Shinkong, DuPont, DSM, Mitsubishi, etc. BASF is the world leader, holding 10% consumption market share.

In application, PBT compounds downstream is wide and recently PBT compounds has acquired increasing significance in various fields of automobile industry, electrical & electronics and mechanical equipment and others. Globally, the PBT compounds market is mainly driven by growing demand for automobile industry which accounts for

nearly 49% of total downstream consumption of PBT compounds.

In type, the PBT compounds can be divided into unreinforced grade, glassfiber (gf) reinforced grade, flame retardant grade, etc. Glassfiber (gf) reinforced grade is the largest type with share of 56%.

This report studies the global PBT Compounds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PBT Compounds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PBT Compounds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PBT Compounds total production and demand, 2021-2032, (K MT)

Global PBT Compounds total production value, 2021-2032, (USD Million)

Global PBT Compounds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global PBT Compounds consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: PBT Compounds domestic production, consumption, key domestic manufacturers and share

Global PBT Compounds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global PBT Compounds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global PBT Compounds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global PBT Compounds market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Changchun, Lanxess, Sabic, Shinkong, DuPont, DSM, Mitsubishi, Ticona (Celanese), WinTech (Polyplastics, Teijin), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PBT Compounds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PBT Compounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PBT Compounds Market, Segmentation by Type:

Unreinforced Grade

Glassfiber (GF) Reinforced

Flame-Retardant Grade

Others

Global PBT Compounds Market, Segmentation by Application:

Automobile Industry

Electrical & Electronics

Mechanical Equipment

Others

Companies Profiled:

BASF

Changchun

Lanxess

Sabic

Shinkong

DuPont

DSM

Mitsubishi

Ticona (Celanese)

WinTech (Polyplastics,Teijin)

Kolon

Toray

Jiangsu Sanfangxiang Group

BlueStar

LG Chem

Nan Ya

Evonik

Key Questions Answered:

1. How big is the global PBT Compounds market?
2. What is the demand of the global PBT Compounds market?
3. What is the year over year growth of the global PBT Compounds market?
4. What is the production and production value of the global PBT Compounds market?
5. Who are the key producers in the global PBT Compounds market?
6. What are the growth factors driving the market demand?

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