

Global PBT Compounds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PBT Compounds market size was valued at US\$ 4778 million in 2025 and is forecast to a readjusted size of US\$ 5684 million by 2032 with a CAGR of 2.5% during review period.

PBT is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, mechanical equipment and precision instruments industries. PBT is present in everyday life and is common in electrical, electronic and automotive components. PBT resin and PBT compound are the two types of products that are used in various applications. PBT compound is comprised of various materials that can include PBT resin, fiber glass filling, and additives, whereas the PBT resin only includes the base resin. The material is often used in mineral or glass filled grades. Most PBT resins are used as PBT Compounds. In the report, we only covered PBT compounds.

The global PBT compounds market is led by Asia Pacific, capturing about 56% of global PBT compounds consumption. Europe is the second-largest region-wise market with 20% global consumption share.

At present, the major manufacturers of PBT compounds are concentrated in BASF, Changchun, Lanxess, Sabic, Shinkong, DuPont, DSM, Mitsubishi, etc. BASF is the world leader, holding 10% consumption market share.

In application, PBT compounds downstream is wide and recently PBT compounds has acquired increasing significance in various fields of automobile industry, electrical &

electronics and mechanical equipment and others. Globally, the PBT compounds market is mainly driven by growing demand for automobile industry which accounts for nearly 49% of total downstream consumption of PBT compounds.

In type, the PBT compounds can be divided into unreinforced grade, glassfiber (gf) reinforced grade, flame retardant grade, etc. Glassfiber (gf) reinforced grade is the largest type with share of 56%.

This report is a detailed and comprehensive analysis for global PBT Compounds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PBT Compounds market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global PBT Compounds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global PBT Compounds market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global PBT Compounds market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PBT Compounds
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PBT Compounds market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Changchun, Lanxess, Sabic, Shinkong, DuPont, DSM, Mitsubishi, Ticona (Celanese), WinTech (Polyplastics, Teijin), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PBT Compounds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unreinforced Grade

Glassfiber (GF) Reinforced

Flame-Retardant Grade

Others

Market segment by Application

Automobile Industry

Electrical & Electronics

Mechanical Equipment

Others

Major players covered

BASF

Changchun

Lanxess

Sabic

Shinkong

DuPont

DSM

Mitsubishi

Ticona (Celanese)

WinTech (Polyplastics, Teijin)

Kolon

Toray

Jiangsu Sanfangxiang Group

BlueStar

LG Chem

Nan Ya

Evonik

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PBT Compounds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PBT Compounds, with price, sales quantity, revenue, and global market share of PBT Compounds from 2021 to 2026.

Chapter 3, the PBT Compounds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PBT Compounds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PBT Compounds market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PBT Compounds.

Chapter 14 and 15, to describe PBT Compounds sales channel, distributors, customers, research findings and conclusion.

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