

# Global PBSA Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global PBSA market size was valued at USD 40 million in 2023 and is forecast to a readjusted size of USD 79 million by 2030 with a CAGR of 10.2% during review period.

Poly butylene succinate-co-butylene adipate (PBSA) is a biodegradable, semi-crystalline polyester produced by co-condensation of succinic and adipate acid with 1-4-butanediol. All three building blocks can be produced either from renewable feedstock such as glucose and sucrose via fermentation or from petroleum-based feesstock. PBSA is a very attractive biopolymer because its mechanical properties and service temperatures are comparable with those of widely used polyolefins.

The main manufacturers of Global PBSA include Kingfa and Sinopec. Kingfa is the core manufacturer with a market share of about 88%. China is the leading production region in the world. The product is widely used in packaging industry, followed by agriculture production.

The Global Info Research report includes an overview of the development of the PBSA industry chain, the market status of Packaging (Biodegradable PBSA, Compostable PBSA), Agriculture (Biodegradable PBSA, Compostable PBSA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PBSA.

Regionally, the report analyzes the PBSA markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PBSA market, with robust domestic demand, supportive policies, and a strong manufacturing base.



# Key Features:

The report presents comprehensive understanding of the PBSA market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PBSA industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Biodegradable PBSA, Compostable PBSA).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PBSA market.

Regional Analysis: The report involves examining the PBSA market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the PBSA market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PBSA:

Company Analysis: Report covers individual PBSA manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards PBSA This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Packaging, Agriculture).

Technology Analysis: Report covers specific technologies relevant to PBSA. It assesses



the current state, advancements, and potential future developments in PBSA areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the PBSA market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

PBSA market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Biodegradable PBSA

Compostable PBSA

Market segment by Application

Packaging

Agriculture

Others

Major players covered

Kingfa

Sinopec



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PBSA product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PBSA, with price, sales, revenue and global market share of PBSA from 2019 to 2024.

Chapter 3, the PBSA competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PBSA breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and PBSA market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of PBSA.

Chapter 14 and 15, to describe PBSA sales channel, distributors, customers, research findings and conclusion.



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